



**Update \_2\_0\_420**

**Clinical Reminders**

**VA-POST 911 MILITARY 2 VA TEMPLATES**

**Install Guide**

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**October 2024**

Product Development  
Office of Information Technology  
Department of Veterans Affairs

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# **Introduction**

Four Post-9/11 Military2VA Templates were developed to establish standardization of a comprehensive (1) Psychosocial Assessment, (2) Case Management, (3) Care Plan and (4) Discharge Note documentation within the Post-9/11 Military2VA Case Management Program.

- The templates will be utilized by M2VA Case Management Staff (Nursing, Social Work, other allied health professionals identified under M2VA Care and Case Management services) that may serve as Lead Coordinators within the framework of Care Coordination Integrated Case Management (CCICM).
- The templates ensure Post-9/11 M2VA Case Management documentation is in alignment with REDACTED LINK Case Management of Transitioning Service Members and Post-9/11 Era Veterans and REDACTED LINK Integrated Case Management Standards of Practice.
- The templates additionally incorporate health factors that may be utilized to monitor quality and evaluation of population health trends and service delivery to the Post-9/11 Veteran Population.

UPDATE\_2\_0\_420 contains 1 Reminder Exchange entry named **UPDATE\_2\_0\_420 VA-POST 911 MILITARY TO VA TEMPLATES**

This contains 4 new reminder dialogs.

**The exchange file contains the following components:**

## **REMINDER GENERAL FINDINGS**

VIEW PROGRESS NOTE TEXT

## **REMINDER DIALOG LINK TYPE**

VA-CSSRS RN WARM HANDOFF CHECK

## **TIU TEMPLATE FIELD**

TEXT (1-50 CHAR)R

YES\*/NO

WORD PROCESSING (REQ)

M2VA WHOLE HEALTH SELF-CARE AREA

WORD 2 LINES RQ

EDIT 25+ (REQUIRED)

DATE (\*)

WP 1 LINE REQ

WP 1 LINE

YES / NO  
TEXT (1-70) REQUIRED  
VA-BLANK  
W-P2LINES  
WP 1 LINE2  
VA-WORD  
OTHER TEXT  
OTHER NON-VA  
TEXT (1-60 CHAR)R  
DATE REQ  
MSCOE BLANK LINE FOR DIALOG USE

## **HEALTH FACTORS**

VA-REMINDER UPDATES [C]  
VA-UPDATE\_2\_0\_420  
VA-M2VA PSYCHOSOCIAL ASSESSMENT [C]  
VA-M2VA PSYCHOSOCIAL ASSESS-TOTAL ED VISITS  
VA-M2VA PSYCHOSOCIAL ASSESS LVG ARGMNT-HOMELESS  
VA-M2VA PSYCHOSOCIAL ASSESS LVG ARGMNT-UNSTABLE  
VA-M2VA PSYCHOSOCIAL ASSESS LVG ARGMNT-STABLE  
VA-PHP [C]  
VA-PHP MAP  
VA-M2VA PSYCHOSOCIAL CASE MGMT RECOMMEND-NO  
VA-M2VA PSYCHOSOCIAL CASE MGMT AGREED-NO  
VA-M2VA PSYCHOSOCIAL CASE MGMT-SUPPORTIVE  
VA-M2VA PSYCHOSOCIAL CASE MGMT-PROGRESSIVE  
VA-M2VA PSYCHOSOCIAL CASE MGMT-STABILIZATION  
VA-M2VA PSYCHOSOCIAL CASE MGMT-INTENSIVE  
VA-M2VA PSYCHOSOCIAL CASE MGMT AGREED-YES  
VA-M2VA PSYCHOSOCIAL CASE MGMT RECOMMEND-YES  
VA-M2VA REFERRAL SOURCE-OTHER  
VA-M2VA REFERRAL SOURCE-COMMUNITY REFERRAL  
VA-M2VA REFERRAL SOURCE-SELF REFERRAL  
VA-M2VA REFERRAL SOURCE-DOD RECOVERY CARE PROG  
VA-M2VA REFERRAL SOURCE-DOD CASE MANAGER  
VA-M2VA REFERRAL SOURCE-VA SOLID START  
VA-M2VA REFERRAL SOURCE-IN TRANSITION  
VA-M2VA REFERRAL SOURCE-VA2VA NON-CMTRA  
VA-M2VA REFERRAL SOURCE-VA2VA CMTRA  
VA-M2VA REFERRAL SOURCE-PUBLIC PARTNER  
VA-M2VA REFERRAL SOURCE-MTF2VA FCMT  
VA-M2VA PSYCHOSOCIAL ASSESS-GENDER ID  
VA-M2VA PSYCHOSOCIAL ASSESS CHR PAIN-NO  
VA-M2VA PSYCHOSOCIAL ASSESS PAIN ADDRESSED-NO

VA-M2VA PSYCHOSOCIAL ASSESS PAIN ADDRESSED-YES  
VA-M2VA PSYCHOSOCIAL ASSESS CHR PAIN-YES  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-OTHER  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-PETS  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-RELIGION  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-SENIOR CTR  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-ADHC  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-FRIENDS  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-SCHOOL  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-HOME CARE SVC  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-MH PROVIDER  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-FAMILY  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-CHILDREN  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-PARENT  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-SPOUSE/PARTNER  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-UNK  
VA-M2VA PSYCHOSOCIAL ASSESS SUPPORT-NONE  
VA-M2VA PSYCHOSOCIAL ASSESS ED-OTHER  
VA-M2VA PSYCHOSOCIAL ASSESS ED-GRADUATE DEGREE  
VA-M2VA PSYCHOSOCIAL ASSESS ED-COLLEGE  
VA-M2VA PSYCHOSOCIAL ASSESS ED-SOME COLLEGE  
VA-M2VA PSYCHOSOCIAL ASSESS ED-HIGH SCHOOL  
VA-M2VA PSYCHOSOCIAL ASSESS ED-GED  
VA-M2VA PSYCHOSOCIAL ASSESS EMPLOY-OTHER  
VA-M2VA PSYCHOSOCIAL ASSESS EMPLOY-DISABILITY  
VA-M2VA PSYCHOSOCIAL ASSESS EMPLOY-RETIRED  
VA-M2VA PSYCHOSOCIAL ASSESS EMPLOY-EMPLOYED  
VA-M2VA PSYCHOSOCIAL ASSESS EMPLOY-UNEMPLOYED  
VA-M2VA PSYCHOSOCIAL ASSESS FINANCES-UNSTABLE  
VA-M2VA PSYCHOSOCIAL ASSESS FINANCES-STABLE  
VA-M2VA PSYCHOSOCIAL ASSESS DISCRIM RSRC-N/A  
VA-M2VA PSYCHOSOCIAL ASSESS DISCRIM RSRC-NO  
VA-M2VA PSYCHOSOCIAL ASSESS DISCRIM RSRC-YES  
VA-M2VA PSYCHOSOCIAL ASSESS DISCRIMINATION-UNK  
VA-M2VA PSYCHOSOCIAL ASSESS DISCRIMINATION-NO  
VA-M2VA PSYCHOSOCIAL ASSESS DISCRIMINATION-YES  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-NONE  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-OTHER  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-COMM  
RESOURCES  
VA-M2VA PSYCHOSOCIAL ASSESS RISK  
FCTR-EMPLOY/SCHOOL  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-FINANCES  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-ETHICAL ISSUE

VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-LANGUAGE BARRIER  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-ABUSE  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-FAMILY DYSFUNCT  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-CAREGIVER STRESS  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-LACK OF SOCIAL SUPP  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-SUBSTANCE USE  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-GRIEF  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-DECLINE IN MENTAL STATUS  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-HOSPITALIZATION  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-TRANSPORTATION  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-ADJ TO ILLNESS/INJ  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-FUNCT STATUS  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-LEGAL ISSUE  
VA-M2VA PSYCHOSOCIAL ASSESS RISK FCTR-CARE BARRIERS  
MENTAL HEALTH [C]  
VA-PROBABLE PERMANENT COG IMPAIRMENT  
VA-SUICIDE RISK EVALUATION TYPE [C]  
VA-SUICIDE RISK UPDATE EVALUATION  
VA-SUICIDE RISK NEW EVALUATION  
VA-CSSRS DECLINED  
UNABLE TO SCREEN - ACUTE ILLNESS  
REMINDER FACTORS [C]  
LIFE EXPECTANCY < 6 MONTHS  
SEVERE CHRONIC COGNITIVE IMPAIRMENT  
VA-M2VA PSYCHOSOCIAL CASE MGMT VVC-YES  
VA-M2VA PSYCHOSOCIAL CASE MGMT VVC-NO  
VA-M2VA PSYCHOSOCIAL ASSESS TOTAL VISIT DURATION  
VA-M2VA PSYCHOSOCIAL ASSESS CONTACT-SECURE MESSAGE  
VA-M2VA PSYCHOSOCIAL ASSESS CONTACT-FTF  
VA-M2VA PSYCHOSOCIAL ASSESS CONTACT-PHONE  
VA-M2VA PSYCHOSOCIAL ASSESS CONTACT-VVC  
VA-M2VA DISCHARGE SUMMARY [C]  
VA-M2VA D/C SUMMARY ENGAGEMENT-OTHER  
VA-M2VA D/C SUMMARY ENGAGEMENT-UNENROLLED  
VA-M2VA D/C SUMMARY ENGAGEMENT-NO RESPONSE  
VA-M2VA D/C SUMMARY ENGAGEMENT-INITIAL ONLY  
VA-M2VA D/C SUMMARY PLAN-OTHER  
VA-M2VA D/C SUMMARY PLAN-TRF COMPLETED  
VA-M2VA D/C SUMMARY PLAN-REMAIN AVAILABLE  
VA-M2VA D/C SUMMARY PLAN-F/U AS NEEDED  
VA-M2VA D/C SUMMARY PLAN WARM HANDOFF-SPECIALTY  
VA-M2VA D/C SUMMARY PLAN WARM HANDOFF-PACT  
VA-M2VA D/C SUMMARY REASON-UNABLE TO CONTACT  
VA-M2VA D/C SUMMARY REASON-UNABLE TO CONTACT OTHER

VA-M2VA D/C SUMMARY REASON-SM/V FOLLOWED BY OTHER  
VA-M2VA D/C SUMMARY REASON-COMPLETED  
VA-M2VA D/C SUMMARY REASON-OTHER  
VA-M2VA D/C SUMMARY REASON-INELIGIBLE  
VA-M2VA D/C SUMMARY REASON-RETURN TO MTF  
VA-M2VA D/C SUMMARY REASON-RETURN TO ACTIVE DUTY  
VA-M2VA D/C SUMMARY REASON-DEATH  
VA-M2VA D/C SUMMARY REASON-INCARCERATION  
VA-M2VA D/C SUMMARY REASON-SM/V DECLINED  
VA-M2VA D/C SUMMARY DATE OF DISCHARGE  
VA-M2VA D/C SUMMARY PSYCHOSOCIAL ASSESS DATE  
VA-M2VA D/C SUMMARY TOTAL VISIT DURATION  
VA-M2VA CASE MANAGEMENT [C]  
VA-M2VA D/C SUMMARY CONTACT-UNABLE TO CONTACT  
VA-M2VA D/C SUMMARY CONTACT-OTHER  
VA-M2VA D/C SUMMARY CONTACT-SECURE MESSAGE  
VA-M2VA D/C SUMMARY CONTACT-FTF  
VA-M2VA D/C SUMMARY CONTACT-PHONE  
VA-M2VA D/C SUMMARY CONTACT-VVC  
VA-M2VA CASE MGMT LEVEL-SUPPORTIVE  
VA-M2VA CASE MGMT LEVEL-PROGRESSIVE  
VA-M2VA CASE MGMT LEVEL-STABILIZATION  
VA-M2VA CASE MGMT LEVEL-INTENSIVE  
VA-M2VA CASE MGMT CONTACT-SECURE MESSAGE  
VA-M2VA CASE MGMT CONTACT-FTF  
VA-M2VA CASE MGMT CONTACT-PHONE  
VA-M2VA CASE MGMT CONTACT-VVC  
VA-M2VA CARE PLAN [C]  
VA-M2VA CARE PLAN LEVEL-SUPPORTIVE  
VA-M2VA CARE PLAN LEVEL-PROGRESSIVE  
VA-M2VA CARE PLAN LEVEL-STABILIZATION  
VA-M2VA CARE PLAN LEVEL-INTENSIVE  
VA-M2VA CARE PLAN TOTAL VISIT DURATION  
VA-M2VA CARE PLAN CONTACT-SECURE MESSAGE  
VA-M2VA CARE PLAN CONTACT-FTF  
VA-M2VA CARE PLAN CONTACT-PHONE  
VA-M2VA CARE PLAN CONTACT-VVC

**REMINDER SPONSOR**

VA POST 9/11 TRANSITION AND CASE MANAGEMENT  
OFFICE OF MENTAL HEALTH SERVICES  
NATIONAL CENTER FOR HEALTH PROMOTION AND DISEASE PREVENTION (NCP)  
MENTAL HEALTH AND BEHAVIORAL SCIENCE STRATEGIC GROUP  
NATIONAL CLINICAL PRACTICE GUIDELINE COUNCIL

## OFFICE OF MH AND SUICIDE PREVENTION

### REMINDER TAXONOMY

VA-TERMINAL CANCER PATIENTS  
VA-DEMENTIA DIAGNOSIS

### REMINDER TERM

VA-REMINDER UPDATE\_2\_0\_420  
VA-PROBABLE PERMANENT COGNITIVE IMPAIRMENT  
VA-OSP SUICIDE RISK EVALUATION  
VA-CSSRS DECLINED  
VA-CSSRS ACUTE ILLNESS  
VA-LIFE EXPECTANCY < 6 MONTHS  
VA-DEMENTIA DIAGNOSIS  
VA-COGNITIVE IMPAIRMENT  
VA-USER CLASS FOR COGNITIVE IMPAIRMENT  
VA-DEMENTIA DIAGNOSIS PERMANENT SCREENING EXCLUSION  
VA-BL PROBABLE PERMANENT COGNITIVE IMPAIRMENT  
VA-USER CLASS NURSE  
VA-BL C-SSRS DONE PAST 3 MONTHS  
VA-BL C-SSRS DONE TODAY  
VA-C-SSRS DONE TODAY POSITIVE QUESTION 8  
VA-C-SSRS DONE TODAY POSITIVE QUESTION 5  
VA-C-SSRS DONE TODAY POSITIVE QUESTION 4  
VA-C-SSRS DONE TODAY POSITIVE QUESTION 3  
VA-BL C-SSRS DONE TODAY POSITIVE

### REMINDER DEFINITION

VA-PRIMARY SUICIDE SCREEN  
VA-BL PROBABLE PERMANENT COGNITIVE IMPAIRMENT  
VA-BL C-SSRS DONE TODAY POSITIVE

### HEALTH SUMMARY TYPE

FUTURE APPOINTMENTS  
VA-SUICIDE SCREEN LAST DATE  
VA-CSRE DONE TODAY

### HEALTH SUMMARY OBJECTS

FUTURE APPOINTMENTS (TIU)  
VA-C-SSRS LAST DATE COMPLETED ONLY (TIU)  
VA-CSRE DONE TODAY (TIU)

### TIU DOCUMENT DEFINITION

FUTURE APPOINTMENTS



VA-C-SSRS LAST DATE COMPLETED ONLY  
VA-CSRE DONE TODAY

**REMINDER DIALOG**

VA-POST-9/11 M2VA PSYCHOSOCIAL ASSESSMENT  
VA-POST-9/11 M2VA DISCHARGE SUMMARY  
VA-POST-9/11 M2VA CASE MANAGEMENT  
VA-POST-9/11 M2VA CARE PLAN  
VA-PRIMARY SUICIDE SCREEN C-SSRS

This update is being distributed as a web host file. The address for the host file is:  
[https://REDACTED/UPDATE\\_2\\_0\\_420.PRD](https://REDACTED/UPDATE_2_0_420.PRD)

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

=====

This update can be loaded with users on the system. Installation will take less than 5 minutes.

**Install Example**

Go to Reminder exchange in Vista.

To Load the exchange file, use LWH. The URL is: [https://REDACTED/UPDATE\\_2\\_0\\_420.PRD](https://REDACTED/UPDATE_2_0_420.PRD)

```
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE  Create Exchange File Entry      LHF  Load Host File
CHF  Create Host File                 LMM  Load MailMan Message
CMM  Create MailMan Message           LR   List Reminder Definitions
DFE  Delete Exchange File Entry      LWH  Load Web Host File
IFE  Install Exchange File Entry     RI   Reminder Definition Inquiry
IH   Installation History             RP   Repack
Select Action: Next Screen// LWH  Load Web Host File
```

You should receive a message that the file was successfully loaded into your reminder exchange file.

Search and locate exchange file name **UPDATE\_2\_0\_420 VA-POST 911 MILITARY TO VA TEMPLATES**

```

+Item  Entry                               Source                               Date Packed
661    UPDATE_2_0_420 VA-POST 911          [REDACTED]                          10/01/2024
      MILITARY TO VA TEMPLATES
662    UPDATE_2_0_43 VA-SUICIDE RISK      [REDACTED]
      EVALUATION
663    UPDATE_2_0_44 VA-MHRRTP           [REDACTED]
      TEMPLATES
664    UPDATE_2_0_45 VA-MATERNITY        [REDACTED]
      CARE COORDINATOR NOTE
665    UPDATE_2_0_46 VA-MH TOBACCO       [REDACTED]
      USE SCREEN
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE    Create Exchange File Entry      LHF    Load Host File
CHF    Create Host File                 LMM    Load MailMan Message
CMM    Create MailMan Message          LR     List Reminder Definitions
DFE    Delete Exchange File Entry      LWH    Load Web Host File
IFE    Install Exchange File Entry     RI     Reminder Definition Inquiry
IH     Installation History            RP     Repack
Select Action: Next Screen// IFE      Install Exchange File Entry
Enter a list or range of numbers (1-883): 661

```

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry  
 Enter the number that corresponds with your entry titled **UPDATE\_2\_0\_420 VA-POST 911 MILITARY TO VA TEMPLATES** (in this example it is entry 661, it will vary by site) that is dated 10/01/2024.

**DO NOT INSTALL ALL**, SEARCH FOR AND FIND THE REMINDER SPONSOR VA POST 9/11 TRANSITION AND CASE MANAGEMENT

+	Component	Category	Exists
REMINDER SPONSOR			
177	VA POST 9/11 TRANSITION AND CASE MANAGEMENT		X
178	OFFICE OF MENTAL HEALTH SERVICES		X
179	NATIONAL CENTER FOR HEALTH PROMOTION AND DISEASE PREVENTION (NCP)		X
180	MENTAL HEALTH AND BEHAVIORAL SCIENCE STRATEGIC GROUP		X
181	NATIONAL CLINICAL PRACTICE GUIDELINE COUNCIL		X
182	OFFICE OF MH AND SUICIDE PREVENTION		X
REMINDER COMPUTED FINDINGS			
	VA-ASU USER CLASS		X
	VA-REMINDER DEFINITION		X
REMINDER TAXONOMY			
183	VA-TERMINAL CANCER PATIENTS		X
+	+ Next Screen	- Prev Screen	?? More Actions >>>
IA	Install all Components	IS	Install Selected Component
Select Action: Next Screen// IS Install Selected Component			
Select Component(s): (1-220): 177			

At the **Select Action** prompt, type **IS** for Install Selected Component and choose the number that corresponds with the reminder sponsor entry VA POST 9/11 TRANSITION AND CASE MANAGEMENT and hit enter. ***This entry may exist for your site already, if it does, you will not see the prompt to install and can move to the next step.***

REMINDER SPONSOR entry VA POST 9/11 TRANSITION AND CASE MANAGEMENT is NEW, what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- I Install
- Q Quit the install
- S Skip, do not install this entry

Enter response: I// nstall

You will be returned to this screen:

+	Component	Category	Exists
REMINDER SPONSOR			
177	VA POST 9/11 TRANSITION AND CASE MANAGEMENT		X
178	OFFICE OF MENTAL HEALTH SERVICES		X
179	NATIONAL CENTER FOR HEALTH PROMOTION AND DISEASE PREVENTION (NCP)		X
180	MENTAL HEALTH AND BEHAVIORAL SCIENCE STRATEGIC GROUP		X
181	NATIONAL CLINICAL PRACTICE GUIDELINE COUNCIL		X
182	OFFICE OF MH AND SUICIDE PREVENTION		X
REMINDER COMPUTED FINDINGS			
	VA-ASU USER CLASS		X
	VA-REMINDER DEFINITION		X
REMINDER TAXONOMY			
183	VA-TERMINAL CANCER PATIENTS		X
+	+ Next Screen	- Prev Screen	?? More Actions >>>
IA	Install all Components	IS	Install Selected Component
Select Action: Next Screen// IA			

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.

For all new entries in any category, you will choose **I to Install**  
If you are prompted to overwrite any items, choose **S to Skip**.

You will then be prompted to install the first dialog component.

```
Packed reminder dialog: VA-POST-9/11 M2VA PSYCHOSOCIAL ASSESSMENT [NATIONAL DIAL
Item  Seq.  Dialog Findings                                     Type  Exists
  1    VA-POST-9/11 M2VA PSYCHOSOCIAL ASSESSMENT           dialog
  2    5 VA-GP MILITARY 2 VA PSYCHOSOCIAL ASSESSMENT         group
      Finding: *NONE*
  3    5.5 VA-TXT M2VA PSYCHOSOCIAL ASSESS VERSION          element
      Finding: *NONE*
  4    5.10 VA-GP M2VA PSYCHOSOCIAL ASSESS-TYPE OF CONTACT  group
      Finding: *NONE*
  5    5.10.5 VA-HF M2VA PSYCHOSOCIAL ASSESS TYPE OF        element
      CONTACT-TELEPHONE
      Finding: VA-M2VA PSYCHOSOCIAL ASSESS CONTACT-PHONE (HEALTH  X
      FACTOR)
  6    5.10.10 VA-HF M2VA PSYCHOSOCIAL ASSESS TYPE OF       element
      CONTACT-FTF
      Finding: VA-M2VA PSYCHOSOCIAL ASSESS CONTACT-FTF (HEALTH  X
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage     QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// IA
```

Select IA to install all. This will install the reminder dialog **VA-POST-9/11 M2VA PSYCHOSOCIAL ASSESSMENT**.

Install reminder dialog and all components with no further changes: Y//Y

```
Packed reminder dialog: VA-POST-9/11 M2VA PSYCHOSOCIAL ASSESSMENT [NATIONAL DIAL
VA-POST-9/11 M2VA PSYCHOSOCIAL ASSESSMENT (reminder dialog) installed from excha
Item  Seq.  Dialog Findings                                     Type  Exists
  1    VA-POST-9/11 M2VA PSYCHOSOCIAL ASSESSMENT           dialog  X
  2    5 VA-GP MILITARY 2 VA PSYCHOSOCIAL ASSESSMENT         group  X
      Finding: *NONE*
  3    5.5 VA-TXT M2VA PSYCHOSOCIAL ASSESS VERSION          element  X
      Finding: *NONE*
  4    5.10 VA-GP M2VA PSYCHOSOCIAL ASSESS-TYPE OF CONTACT  group  X
      Finding: *NONE*
  5    5.10.5 VA-HF M2VA PSYCHOSOCIAL ASSESS TYPE OF        element  X
      CONTACT-TELEPHONE
      Finding: VA-M2VA PSYCHOSOCIAL ASSESS CONTACT-PHONE (HEALTH  X
      FACTOR)
  6    5.10.10 VA-HF M2VA PSYCHOSOCIAL ASSESS TYPE OF       element  X
      CONTACT-FTF
      Finding: VA-M2VA PSYCHOSOCIAL ASSESS CONTACT-FTF (HEALTH  X
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage     QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// Q
```

After install, select Q for quit to move to the next dialog.

You will then be prompted to install the next dialog component.

```
Packed reminder dialog: VA-POST-9/11 M2VA DISCHARGE SUMMARY [NATIONAL DIALOG]
+-----+-----+-----+-----+-----+
| Item | Seq. | Dialog Findings | Type | Exists |
+-----+-----+-----+-----+-----+
| 1 | VA-POST-9/11 | M2VA DISCHARGE SUMMARY | dialog | |
| 2 | 5 VA-GP MILITARY 2 | VA DISCHARGE SUMMARY | group | |
|   | Finding: *NONE* | | | |
| 3 | 5.5 VA-TXT M2VA D/C | SUMMARY VERSION | element | |
|   | Finding: *NONE* | | | |
| 4 | 5.10 VA-GP M2VA D/C | SUMMARY-TYPE OF CONTACT | group | |
|   | Finding: *NONE* | | | |
| 5 | 5.10.5 VA-HF M2VA D/C | SUMMARY TYPE OF | element | |
|   | CONTACT-TELEPHONE | | | |
|   | Finding: VA-M2VA D/C SUMMARY CONTACT-PHONE (HEALTH FACTOR) | | X |
| 6 | 5.10.10 VA-HF M2VA D/C | SUMMARY TYPE OF CONTACT-FTF | element | |
|   | Finding: VA-M2VA D/C SUMMARY CONTACT-FTF (HEALTH FACTOR) | | X |
| 7 | 5.10.15 VA-HF M2VA D/C | SUMMARY TYPE OF | element | |
|   | CONTACT-SECURE MESSAGE | | | |
+-----+-----+-----+-----+-----+
+ + Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Next Screen// IA
```

Select IA to install all. This will install the reminder dialog **VA-POST-9/11 M2VA DISCHARGE SUMMARY**.

Install reminder dialog and all components with no further changes: Y//Y

```
Packed reminder dialog: VA-POST-9/11 M2VA DISCHARGE SUMMARY [NATIONAL DIALOG]
VA-POST-9/11 M2VA DISCHARGE SUMMARY (reminder dialog) installed from exchange fi
+-----+-----+-----+-----+-----+
| Item | Seq. | Dialog Findings | Type | Exists |
+-----+-----+-----+-----+-----+
| 1 | VA-POST-9/11 | M2VA DISCHARGE SUMMARY | dialog | X |
| 2 | 5 VA-GP MILITARY 2 | VA DISCHARGE SUMMARY | group | X |
|   | Finding: *NONE* | | | |
| 3 | 5.5 VA-TXT M2VA D/C | SUMMARY VERSION | element | X |
|   | Finding: *NONE* | | | |
| 4 | 5.10 VA-GP M2VA D/C | SUMMARY-TYPE OF CONTACT | group | X |
|   | Finding: *NONE* | | | |
| 5 | 5.10.5 VA-HF M2VA D/C | SUMMARY TYPE OF | element | X |
|   | CONTACT-TELEPHONE | | | |
|   | Finding: VA-M2VA D/C SUMMARY CONTACT-PHONE (HEALTH FACTOR) | | X |
| 6 | 5.10.10 VA-HF M2VA D/C | SUMMARY TYPE OF CONTACT-FTF | element | X |
|   | Finding: VA-M2VA D/C SUMMARY CONTACT-FTF (HEALTH FACTOR) | | X |
| 7 | 5.10.15 VA-HF M2VA D/C | SUMMARY TYPE OF | element | X |
|   | CONTACT-SECURE MESSAGE | | | |
+-----+-----+-----+-----+-----+
+ + Next Screen - Prev Screen ?? More Actions
DD Dialog Details DT Dialog Text IS Install Selected
DF Dialog Findings DU Dialog Usage QU Quit
DS Dialog Summary IA Install All
Select Action: Next Screen// Q
```

After install, select Q for quit to move to the next dialog.

You will then be prompted to install the next dialog component.

```
Packed reminder dialog: VA-POST-9/11 M2VA CASE MANAGEMENT [NATIONAL DIALOG]
+-----+-----+-----+-----+-----+
| Item | Seq. | Dialog Findings | Type | Exists |
+-----+-----+-----+-----+-----+
| 1 | | VA-POST-9/11 M2VA CASE MANAGEMENT | dialog | |
| 2 | 5 | VA-GP MILITARY 2 VA CASE MANAGEMENT | group | |
|   |   | Finding: *NONE* |   |   |
| 3 | 5.5 | VA-TXT M2VA CASE MGT VERSION | element | |
|   |   | Finding: *NONE* |   |   |
| 4 | 5.10 | VA-GP M2VA CASE MANAGEMENT-TYPE OF CONTACT | group | |
|   |   | Finding: *NONE* |   |   |
| 5 | 5.10.5 | VA-HF M2VA CASE MGT TYPE OF CONTACT-TELEPHONE | element | |
|   |   | Finding: VA-M2VA CASE MGMT CONTACT-PHONE (HEALTH FACTOR) |   | X |
| 6 | 5.10.10 | VA-HF M2VA CASE MGT TYPE OF CONTACT-FTF | element | |
|   |   | Finding: VA-M2VA CASE MGMT CONTACT-FTF (HEALTH FACTOR) |   | X |
| 7 | 5.10.15 | VA-HF M2VA CASE MGT TYPE OF CONTACT-SECURE MESSAGE | element | |
|   |   | Finding: VA-M2VA CASE MGMT CONTACT-SECURE MESSAGE (HEALTH |   | X |
+-----+-----+-----+-----+-----+
| + | + | Next Screen | - | Prev Screen | ?? | More Actions |
+-----+-----+-----+-----+-----+
| DD | Dialog Details | DT | Dialog Text | IS | Install Selected |
| DF | Dialog Findings | DU | Dialog Usage | QU | Quit |
| DS | Dialog Summary | IA | Install All | | |
Select Action: Next Screen// IA
```

Select IA to install all. This will install the reminder dialog **VA-POST-9/11 M2VA CASE MANAGEMENT**

Install reminder dialog and all components with no further changes: Y//Y

```
Packed reminder dialog: VA-POST-9/11 M2VA CASE MANAGEMENT [NATIONAL DIALOG]
VA-POST-9/11 M2VA CASE MANAGEMENT (reminder dialog) installed from exchange file
+-----+-----+-----+-----+-----+
| Item | Seq. | Dialog Findings | Type | Exists |
+-----+-----+-----+-----+-----+
| 1 | | VA-POST-9/11 M2VA CASE MANAGEMENT | dialog | X |
| 2 | 5 | VA-GP MILITARY 2 VA CASE MANAGEMENT | group | X |
|   |   | Finding: *NONE* |   |   |
| 3 | 5.5 | VA-TXT M2VA CASE MGT VERSION | element | X |
|   |   | Finding: *NONE* |   |   |
| 4 | 5.10 | VA-GP M2VA CASE MANAGEMENT-TYPE OF CONTACT | group | X |
|   |   | Finding: *NONE* |   |   |
| 5 | 5.10.5 | VA-HF M2VA CASE MGT TYPE OF CONTACT-TELEPHONE | element | X |
|   |   | Finding: VA-M2VA CASE MGMT CONTACT-PHONE (HEALTH FACTOR) |   | X |
| 6 | 5.10.10 | VA-HF M2VA CASE MGT TYPE OF CONTACT-FTF | element | X |
|   |   | Finding: VA-M2VA CASE MGMT CONTACT-FTF (HEALTH FACTOR) |   | X |
| 7 | 5.10.15 | VA-HF M2VA CASE MGT TYPE OF CONTACT-SECURE MESSAGE | element | X |
|   |   | Finding: VA-M2VA CASE MGMT CONTACT-SECURE MESSAGE (HEALTH |   | X |
+-----+-----+-----+-----+-----+
| + | + | Next Screen | - | Prev Screen | ?? | More Actions |
+-----+-----+-----+-----+-----+
| DD | Dialog Details | DT | Dialog Text | IS | Install Selected |
| DF | Dialog Findings | DU | Dialog Usage | QU | Quit |
| DS | Dialog Summary | IA | Install All | | |
Select Action: Next Screen// Q
```

After install, select Q for quit to move to the next dialog.

You will then be prompted to install the next dialog component.

```

Packed reminder dialog: VA-POST-9/11 M2VA CARE PLAN [NATIONAL DIALOG]
+-----+-----+-----+-----+-----+
| Item | Seq. | Dialog Findings | Type | Exists |
+-----+-----+-----+-----+-----+
| 1 | VA-POST-9/11 | M2VA CARE PLAN | dialog | |
| 2 | 5 VA-GP MILITARY 2 | VA CARE PLAN | group | |
|   | Finding: *NONE* | | | |
| 3 | 5.5 VA-TXT M2VA CARE | PLAN VERSION | element | |
|   | Finding: *NONE* | | | |
| 4 | 5.10 VA-GP M2VA CARE | PLAN-TYPE OF CONTACT | group | |
|   | Finding: *NONE* | | | |
| 5 | 5.10.5 VA-HF M2VA CARE | PLAN TYPE OF | element | |
|   | CONTACT-TELEPHONE | | | |
|   | Finding: VA-M2VA CARE | PLAN CONTACT-PHONE (HEALTH FACTOR) | | X |
| 6 | 5.10.10 VA-HF M2VA CARE | PLAN TYPE OF CONTACT-FTF | element | |
|   | Finding: VA-M2VA CARE | PLAN CONTACT-FTF (HEALTH FACTOR) | | X |
| 7 | 5.10.15 VA-HF M2VA CARE | PLAN TYPE OF CONTACT-SECURE | element | |
|   | MESSAGE | | | |
+-----+-----+-----+-----+-----+
| + | + Next Screen | - Prev Screen | ?? More Actions |
+-----+-----+-----+-----+
| DD | Dialog Details | | DT | Dialog Text |
| DF | Dialog Findings | | DU | Dialog Usage |
| DS | Dialog Summary | | IA | Install All |
+-----+-----+-----+-----+
Select Action: Next Screen// IA

```

Select IA to install all. This will install the reminder dialog **VA-POST-9/11 M2VA CARE PLAN**  
Install reminder dialog and all components with no further changes: Y//Y

```

Packed reminder dialog: VA-POST-9/11 M2VA CARE PLAN [NATIONAL DIALOG]
VA-POST-9/11 M2VA CARE PLAN (reminder dialog) installed from exchange file.
+-----+-----+-----+-----+-----+
| Item | Seq. | Dialog Findings | Type | Exists |
+-----+-----+-----+-----+-----+
| 1 | VA-POST-9/11 | M2VA CARE PLAN | dialog | X |
| 2 | 5 VA-GP MILITARY 2 | VA CARE PLAN | group | X |
|   | Finding: *NONE* | | | |
| 3 | 5.5 VA-TXT M2VA CARE | PLAN VERSION | element | X |
|   | Finding: *NONE* | | | |
| 4 | 5.10 VA-GP M2VA CARE | PLAN-TYPE OF CONTACT | group | X |
|   | Finding: *NONE* | | | |
| 5 | 5.10.5 VA-HF M2VA CARE | PLAN TYPE OF | element | X |
|   | CONTACT-TELEPHONE | | | |
|   | Finding: VA-M2VA CARE | PLAN CONTACT-PHONE (HEALTH FACTOR) | | X |
| 6 | 5.10.10 VA-HF M2VA CARE | PLAN TYPE OF CONTACT-FTF | element | X |
|   | Finding: VA-M2VA CARE | PLAN CONTACT-FTF (HEALTH FACTOR) | | X |
| 7 | 5.10.15 VA-HF M2VA CARE | PLAN TYPE OF CONTACT-SECURE | element | X |
|   | MESSAGE | | | |
+-----+-----+-----+-----+-----+
| + | + Next Screen | - Prev Screen | ?? More Actions |
+-----+-----+-----+-----+
| DD | Dialog Details | | DT | Dialog Text |
| DF | Dialog Findings | | DU | Dialog Usage |
| DS | Dialog Summary | | IA | Install All |
+-----+-----+-----+-----+
Select Action: Next Screen// Q

```

After install, select Q for quit.



You will then be prompted to install the next dialog component. No changes were made to this template. **YOU DO NOT NEED TO INSTALL THIS TEMPLATE. Select Q for quit.**

```

Packed reminder dialog: VA-PRIMARY SUICIDE SCREEN C-SSRS [NATIONAL DIALOG]
+-----+-----+-----+-----+-----+
| Item | Seq. | Dialog Findings | Type | Exists |
+-----+-----+-----+-----+-----+
| 1 | | VA-PRIMARY SUICIDE SCREEN C-SSRS | dialog | X |
| 2 | 3 | VA-PRIMARY SUICIDE SCREEN C-SSRS VERSION NUMBER | element | X |
|   |   | Finding: *NONE* | | |
| 3 | 5 | VA-PRIMARY SUICIDE SCREEN C-SSRS HEADER | group | X |
|   |   | Finding: *NONE* | | |
| 4 | 10 | VA-GP PRIMARY SUICIDE SCREEN C-SSRS* | group | X |
|   |   | Finding: *NONE* | | |
| 5 | 10.5 | VA-SUICIDE RISK ASSESSMENT C-SSRS | element | X |
|   |   | Finding: C-SSRS (MH TESTS AND SURVEY) | | X |
| 6 | 10.10 | VA-GP CSSRS UNABLE TO SCREEN | group | X |
|   |   | Finding: *NONE* | | |
+-----+-----+-----+-----+-----+
+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details      DT  Dialog Text      IS  Install Selected
DF  Dialog Findings    DU  Dialog Usage     QU  Quit
DS  Dialog Summary     IA  Install All
Select Action: Next Screen// Q
  
```

Select Q for quit.

```

+-----+-----+-----+-----+-----+
| + | Component | Category | Exists |
+-----+-----+-----+-----+
| REMINDER SPONSOR | | | |
| 177 | VA POST 9/11 TRANSITION AND CASE MANAGEMENT | | X |
| 178 | OFFICE OF MENTAL HEALTH SERVICES | | X |
| 179 | NATIONAL CENTER FOR HEALTH PROMOTION AND DISEASE | | X |
|   | PREVENTION (NCP) | | |
| 180 | MENTAL HEALTH AND BEHAVIORAL SCIENCE STRATEGIC | | X |
|   | GROUP | | |
| 181 | NATIONAL CLINICAL PRACTICE GUIDELINE COUNCIL | | X |
| 182 | OFFICE OF MH AND SUICIDE PREVENTION | | X |
| REMINDER COMPUTED FINDINGS | | | |
|   | VA-ASU USER CLASS | | X |
|   | VA-REMINDER DEFINITION | | X |
| REMINDER TAXONOMY | | | |
| 183 | VA-TERMINAL CANCER PATIENTS | | X |
+-----+-----+-----+-----+
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
IA  Install all Components      IS  Install Selected Component
Select Action: Next Screen// Q
  
```

Select Q for quit to exit the install

# **Post Installation**

## **1. Setup of Note Titles.**

a. The suggested note titles to create to associate with these templates are:

### **1. POST-9/11 MILITARY2VA PSYCHOSOCIAL ASSESSMENT**

VHA Enterprise Standard Title: **OEF/OIF CASE MANAGER NOTE**

**You can add this to the document class where Interdisciplinary (multi-user) notes are stored.**

### **2. POST-9/11 MILITARY2VA CARE PLAN**

VHA Enterprise Standard Title: **OEF/OIF CASE MANAGER NOTE**

**You can add this to the document class where Interdisciplinary (multi-user) notes are stored.**

### **3. POST-9/11 MILITARY2VA CASE MANAGEMENT**

VHA Enterprise Standard Title: **OEF/OIF CASE MANAGER NOTE**

**You can add this to the document class where Interdisciplinary (multi-user) notes are stored.**

### **4. POST-9/11 MILITARY2VA DISCHARGE NOTE**

VHA Enterprise Standard Title: **OEF/OIF CASE MANAGER NOTE**

**You can add this to the document class where Interdisciplinary (multi-user) notes are stored.**

***Note:** Comprehensive information on Creating new Document Classes and Titles can be found beginning on page 54 of the TIU/ASU Implementation Guide at the following link:*

*[http://www.va.gov/vdl/documents/Clinical/CPRS-Text Integration Utility \(TIU\)/tiuim.pdf](http://www.va.gov/vdl/documents/Clinical/CPRS-Text%20Integration%20Utility%20(TIU)/tiuim.pdf)*

## **2. Make the Dialog template available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title. (You can use the LINK feature in this menu for steps 2 and 3 if you choose to)**

Select Reminder Managers Menu <TEST ACCOUNT> Option:

### **CP CPRS Reminder Configuration**

CA Add/Edit Reminder Categories

CL CPRS Lookup Categories

CS CPRS Cover Sheet Reminder List

MH Mental Health Dialogs Active

PN Progress Note Headers

RA Reminder GUI Resolution Active

**TIU TIU Template Reminder Dialog Parameter**

DEVL Evaluate Coversheet List on Dialog Finish

DL Default Outside Location  
PT Position Reminder Text at Cursor  
LINK Link Reminder Dialog to Template  
TEST CPRS Coversheet Time Test  
NP New Reminder Parameters  
GEC GEC Status Check Active  
WH WH Print Now Active

Select CPRS Reminder Configuration <TEST ACCOUNT> Option:

**TIU TIU Template Reminder Dialog Parameter**

Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [SALT LAKE CITY]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** Choose *the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level.*

Setting Reminder Dialogs allowed as Templates for System:

NATREM.FO-SLC.MED.VA.GOV

Select Display Sequence:

388 VA-COVID-19 TELEPHONE FOLLOW-UP  
389 VA-SRA-CONSULT RESPONSE (D)

*When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, 391 is not present so I will use 391.*

Select Display Sequence: **391**

Are you adding 391 as a new Display Sequence? Yes// **YES**

Display Sequence: 391// <Enter> 391

Clinical Reminder Dialog: **VA-POST-9/11 M2VA PSYCHOSOCIAL ASSESSMENT**  
reminder dialog NATIONAL ...OK? Yes// <Enter> (Yes)

Select Display Sequence: **392**

Are you adding 392 as a new Display Sequence? Yes// **YES**

Display Sequence: 392// <Enter> 392

Clinical Reminder Dialog: **VA-POST-9/11 M2VA DISCHARGE SUMMARY**  
reminder dialog NATIONAL ...OK? Yes// <Enter> (Yes)

Select Display Sequence: **393**

Are you adding 393 as a new Display Sequence? Yes// **YES**

Display Sequence: 393// <Enter> 393

Clinical Reminder Dialog: **VA-POST-9/11 M2VA CASE MANAGEMENT**  
reminder dialog NATIONAL ...OK? Yes// <Enter> (Yes)

Select Display Sequence: **394**

Are you adding 394 as a new Display Sequence? Yes// **YES**

Display Sequence: 394// **<Enter>** 394

Clinical Reminder Dialog: **VA-POST-9/11 M2VA CARE PLAN**

reminder dialog NATIONAL ...OK? Yes// **<Enter>** (Yes)

**3. Connect the template to your note title.**

- In CPRS, open the Template Editor, expand Shared Templates, select the appropriate folder (if applicable), then click New Template (top right-hand corner).

a. Type in the following information:

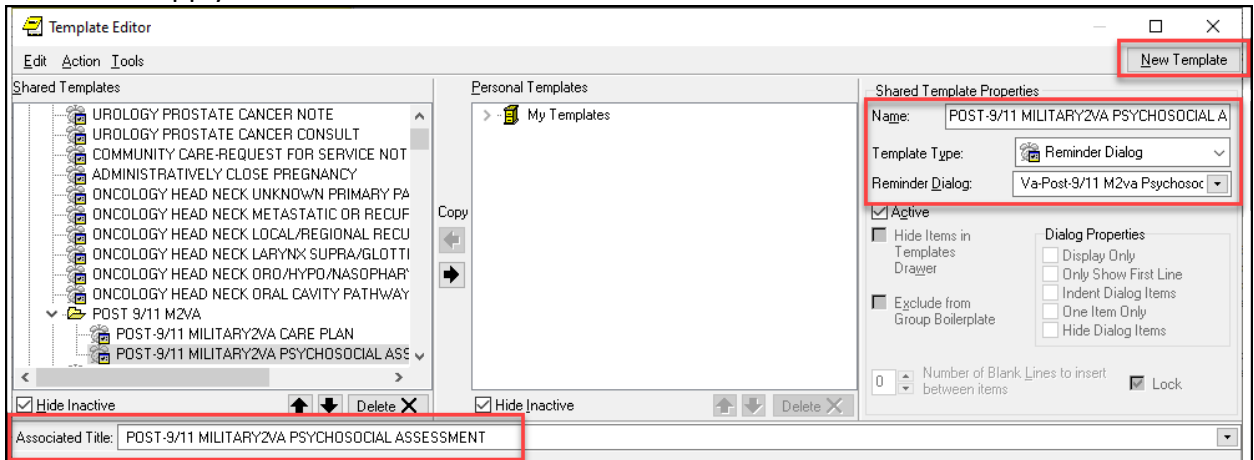
Name: **POST-9/11 MILITARY2VA PSYCHOSOCIAL ASSESSMENT**

Template Type: **Reminder Dialog**

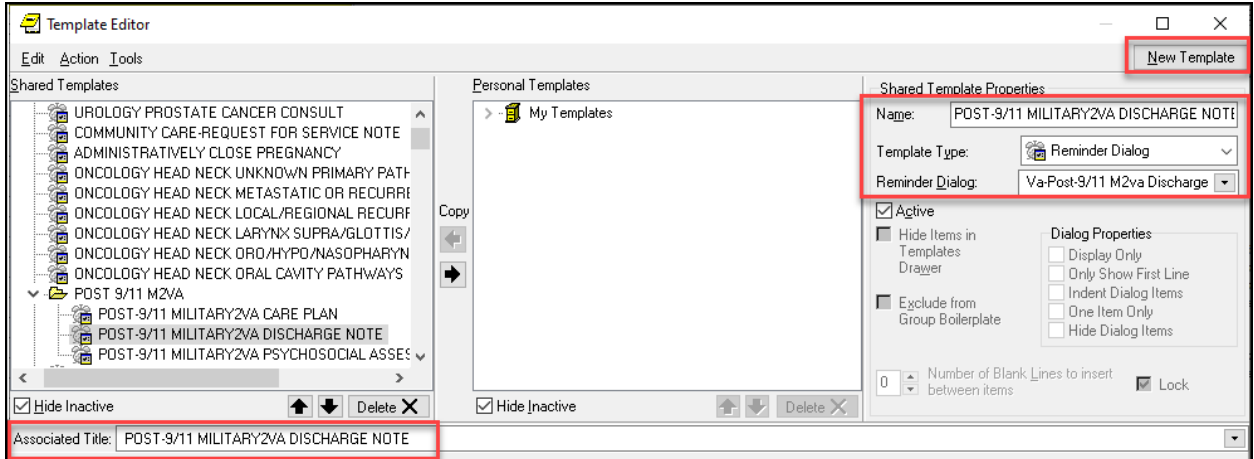
Reminder Dialog: **VA-POST-9/11 M2VA PSYCHOSOCIAL ASSESSMENT**

Associated Title: **POST-9/11 MILITARY2VA PSYCHOSOCIAL ASSESSMENT**

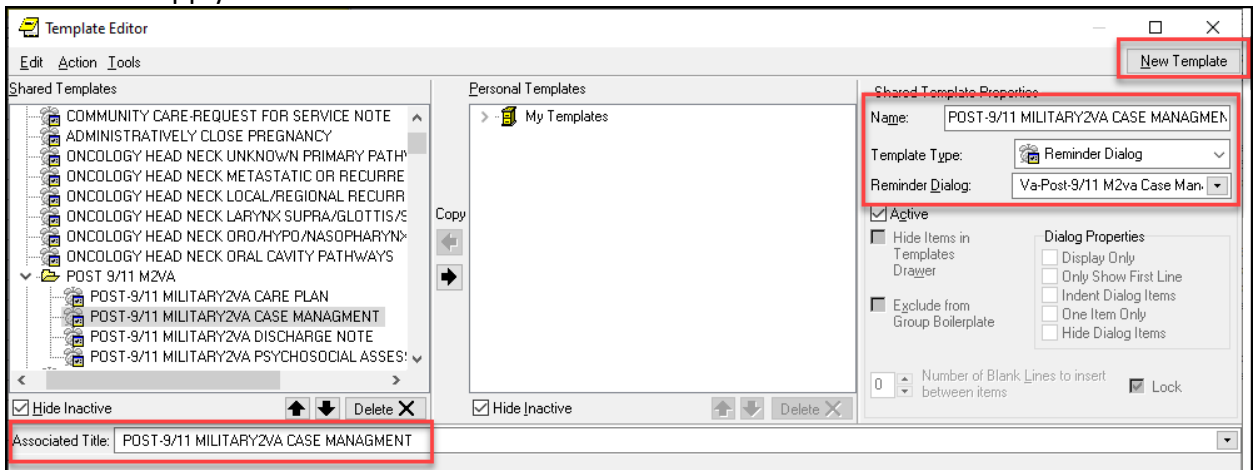
- then click Apply.



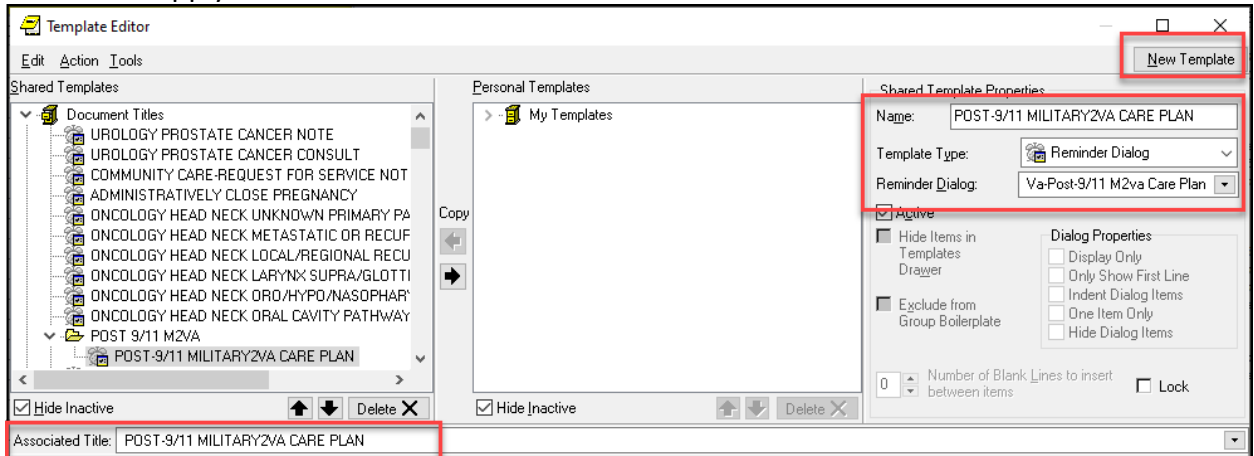
- b. Type in the following information:  
 Name: **POST-9/11 MILITARY2VA DISCHARGE NOTE**  
 Template Type: **Reminder Dialog**  
 Reminder Dialog: **VA-POST-9/11 M2VA DISCHARGE SUMMARY**  
 Associated Title: **POST-9/11 MILITARY2VA DISCHARGE NOTE**  
 - then click Apply.



- c. Type in the following information:  
 Name: **POST-9/11 MILITARY2VA CASE MANAGEMENT**  
 Template Type: **Reminder Dialog**  
 Reminder Dialog: **VA-POST-9/11 M2VA CASE MANAGEMENT**  
 Associated Title: **POST-9/11 MILITARY2VA CASE MANAGEMENT**  
 - then click Apply.



- d. Type in the following information:  
 Name: **POST-9/11 MILITARY2VA CARE PLAN**  
 Template Type: **Reminder Dialog**  
 Reminder Dialog: **VA-POST-9/11 M2VA CARE PLAN**  
 Associated Title: **POST-9/11 MILITARY2VA CARE PLAN**  
 - then click Apply.



4. **Add local DATA OBJECTS**, Using the reminder dialog manager menu, then dialog manager, change view to element view and search and find the reminder dialog elements, you will edit the dialog text and insert your local objects as indicated:

- A. Add your local object for patient telephone number to the reminder dialog element:
  - i. VAL-TH VVC TELEPHONE TRIAGE CONTACT PHONE OBJ
- B. Add your local object for patient address to the reminder dialog element:
  - i. VAL-TH VVC TELEPHONE TRIAGE PATIENT LOCATION
- C. Add your local object for patient address and patient phone number to the reminder dialog element:  
 VAL-TXT M2VA OBJ PSYCHOSOCIAL ASSESS-CONTACT INFO
- D. Add your local object for patient next of kin to the reminder dialog element:
  - i. VAL-TXT M2VA OBJ PSYCHOSOCIAL ASSESS-NOK CONTACT INFO
- E. (If no local data object is available, the element can be disabled)
- F. Add your local object for patient emergency contact to the reminder dialog element:
  - i. VAL-TXT M2VA OBJ PSYCHOSOCIAL ASSESS-EMERGENCY CONTACT
  - ii. (If no local data object is available, the element can be disabled)
- G. Add your local object for future appointments to the reminder dialog element:
  - i. VAL-OBJ FUTURE APPTS

ii. (If no local data object is available, the element can be disabled)

H. Add patient age data object to the following element:

i. VAL-TXT M2VA PSYCHOSOCIAL ASSESS DEMOGRAPHICS-PT INFO

I. Add Active Problems data object to the following element:

i. VAL-TXT M2VA PSYCHOSOCIAL ASSESS-DX/PROBLEMS

J. Add Active Medications data object to the following element:

i. VAL-TXT M2VA PSYCHOSOCIAL ASSESS-MED LIST DATA