

Update _2_0_435

Clinical Reminders

VA-MEDICAL FOSTER HOME CONSULT RESPONSE

Install Guide

July 2024

Product Development Office of Information Technology Department of Veterans Affairs

Table of Contents	
INTRODUCTION	1
INSTALL DETAILS	2
INSTALL EXAMPLE	3
POST INSTALLATION	6

Introduction

Description:

- There is a mandate for this national documentation template through Cleland Dole Section 165.
- There is currently no standardized consult for referrals to the Medical Foster Home (MFH) Program. A standardized consult will streamline referrals.
- Context of Use: Staff members, providers, social workers, and/or registered nurses (RNs) identify a Veteran who is living independently needing a higher level of care. If the Veteran is interested in learning more about the program. Staff enters a MFH consult. The MFH Coordinator reviews and follows up with the Veteran about eligibility and potential placement options within the MFH program.

UPDATE_2_0_435 contains 1 Reminder Exchange entry:

UPDATE_2_0_435 VA-MEDICAL FOSTER HOME CONSULT RESPONSE

The exchange file contains the following components:

TIU TEMPLATE FIELD

VA-WORD

HEALTH FACTORS

VA-REMINDER UPDATES [C] VA-UPDATE 2 0 435 VA-MEDICAL FOSTER HOME [C] VA-MFH CONTACT INFO VA-MFH NOT ACCEPTED OTHER REASON VA-MFH NOT ACCEPTED NO MFHS IN DESIRED LOCATION VA-MFH NOT ACCEPTED NO MFHS TO MEET NEEDS VA-MFH NOT ACCEPTED REQUEST WITHDRAWN BY VETERAN VA-MFH NOT ACCEPTED VET HAS NO FUNDS NOT ELIGIBLE FOR VA FUNDS VA-MFH NOT ACCEPTED DOES NOT MEET CRITERIA FOR MFH VA-MFH VETERAN MEETS CRITERIA FOR MFH VA-MFH MAILED MFH INFO TO VETERAN VA-MFH UNABLE TO CONTACT VET TO DISCUSS MFH **REFERRAL 3 ATTEMPTS** VA-MFH VETERAN CONTACTED TO DISCUSS MFH REFERRAL VA-MFH VETERAN CHART NOT REVIEWED VA-MFH VETERAN OUTSIDE MEDICAL RECORDS REVIEWED VA-MFH VETERAN CHART REVIEWED VA-MFH REFERRAL SOURCE HOMELESS PROGRAM

VA-MFH REFERRAL SOURCE OTHER VA-MFH REFERRAL SOURCE SHORT TERM REHAB VA-MFH REFERRAL SOURCE ASSISTED LIVING VA-MFH REFERRAL SOURCE LTC FACILITY VA-MFH REFERRAL SOURCE INPATIENT VA-MFH REFERRAL SOURCE HBPC VA-MFH REFERRAL SOURCE PRIMARY CARE VA-MFH REFERRAL SOURCE COMMUNITY AGENCY VA-MFH REFERRAL SOURCE FAMILY/FRIEND VA-MFH REFERRAL SOURCE SELF

REMINDER TERM

VA-REMINDER UPDATE_2_0_435

REMINDER DIALOG

VA-MEDICAL FOSTER HOME CONSULT RESPONSE

Install Details

This update is being distributed as a web host file. The address for the host file is: https://REDACTED/UPDATE_2_0_435.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

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This update can be loaded with users on the system. Installation will take less than 5 minutes.

Install Example

Go to Reminder exchange in Vista.

To Load the exchange file, use LWH. The URL is https://REDACTED/UPDATE_2_0_435.PRD

+	+	Next	Screen		Prev	Screen	??	More	Acti	lons			>>>	
CFE	Create	Excha	ange File	E	ntry		LHF	Load	Host	: File				
CHF	Create	Host	File				LMM	Load	Mail	Man M	essage			
CMM	Create	Mail	Man Messa	ge			LR	List	Remi	Inder I	Definiti	ons		
DFE	Delete	Excha	ange File	E	ntry		LWH	Load	Web	Host	File			
IFE	Instal	l Excl	hange Fil	e l	Entry		RI	Remin	nder	Defin:	ition Ind	quiry		
IH	Instal	latio	n History				RP	Repa	k					
Selec	et Acti	on: Ne	ext Scree	n/	/ LWH	Load	Web	Host	ile					

You will see a message indicating the file was loaded successfully.

Search and locate an entry titled **UPDATE_2_0_435 VA-MEDICAL FOSTER HOME CONSULT RESPONSE TEMPLATE** in reminder exchange.

+Item	Entry	Source	9	Date	Packed	
694	UPDATE_2_0_435 VA-MEDICAL FOSTER HOME CONSULT RESPONSE	1				З
695	UPDATE_2_0_44 VA-MHRRTP					
696	UPDATE_2_0_444 VA-COMMUNITY					
	CARE TEMPLATE UPDATE					
697	UPDATE_2_0_45 VA-MATERNITY					
698	UPDATE 2 0 46 VA-MH TOBACCO					
	USE SCREEN					
+	+ Next Screen - Prev Scree	ר ??	More Actions			>>>
CFE	Create Exchange File Entry	LHF	Load Host File			
CHF	Create Host File	LMM	Load MailMan Messag	e		
CMM	Create MailMan Message	LR	List Reminder Defin	ition	าธ	
DFE	Delete Exchange File Entry	LWH	Load Web Host File			
IFE	Install Exchange File Entry	RI	Reminder Definition	Inqu	Jiry	
IH	Installation History	RP	Repack			
Selec	t Action: Next Screen// IFE Ins	tall Ex	change File Entry			
Enter	a list or range of numbers (1-92	2): 694				

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry

Enter the number that corresponds with your entry titled UPDATE_2_0_435 VA-MEDICAL FOSTER HOME CONSULT RESPONSE (*in this example it is entry 694, it will vary by site*) that is dated 06/12/2024.

Package Version: 2.0P65	
Description: The following Clinical Reminder items wer REMINDER DIALOG VA-MEDICAL FOSTER HOME CONSULT RESPONSE	e selected for packing:
REMINDER TERM VA-REMINDER UPDATE_2_0_435	
Keywords:	
Components:	
+ Enter ?? for more actions	>>>
IA Install all Components I Select Action: Next Screen// IA	S Install Selected Component

At the <u>Select Action</u> prompt, type <u>IA</u> for Install all Components and hit enter. For all new entries in any category you will choose <mark>I to Install</mark> SKIP any items in any category you are prompted to overwrite.

You will then be prompted to install the dialog component. Packed, reminder, dialog: VA-MEDICAL, EOSTER, HOME, CONSULT, RESPONSE

 VA-MEDICAL FOSTER HOME CONSULT RESPONSE 5 VA-GP MEDICAL FOSTER HOME CONSULT RESPONSE Finding: *NONE* 	dialog group	
2 5 VA-GP MEDICAL FOSTER HOME CONSULT RESPONSE Finding: *NONE*	group	
그는 그는 것은 그는 것을 가지 않았는 것을 했는 것을 갖추는 것을 가지 않았다. 그는 것은 것을 가지 않는 것은 것을 가지 않는 것을 하는 것을 수 있다. 것을 하는 것을 하는 것을 하는 것을 하는 것을 하는 것을 수 있다. 것을 하는 것을 하는 것을 하는 것을 수 있다. 것을 하는 것을 하는 것을 수 있다. 것을 하는 것을 하는 것을 하는 것을 수 있다. 것을 하는 것을 수 있다. 것을 하는 것을 수 있다. 것을 수 있는 것을 수 있다. 것을 수 있는 것을 수 있는 것을 수 있다. 것을 수 있는 것을 수 있다. 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있는 것을 수 있다. 것을 수 있는 것을 수 있는 것을 수 있다. 것을 수 있는 것을 수 있다. 것을 수 있는 것을 것 같이 것 같이 않는 것을 것 같이 않는 것 같이 않는 것 같이 않는 것 같이 않는 것 않는 것 같이 않는 것 같이 않는 것 같이 않는 것 같이 않는 것 않는 것 같이 않는 것 않는 것 같이 않는 것 같이 않는 것 않는 것 않는 것 않는 것 않는 것 않는 것 같이 않는 것 않는		
3 5.3 VA-BLANK LINE DIALOG & NOTE Finding: *NONE*	element	×
4 5.5 VA-GP MEDICAL FOSTER HOME CONSULT REFERRED BY Finding: *NONE*	group	
5 5.5.5 VA-MEDICAL FOSTER HOME CONSULT REFERRED BY ASSISTED LIVING	element	
Finding: VA-MFH REFERRAL SOURCE ASSISTED LIVING (FACTOR)	(HEALTH	×
6 5.5.10 VA-MEDICAL FOSTER HOME CONSULT REFERRED BY COMMUNITY AGENCY	element	
Finding: VA-MFH REFERRAL SOURCE COMMUNITY AGENCY	(HEALTH	Х
+ + Next Screen - Prev Screen ?? More Actions		
DD Dialog Details DT Dialog Text IS Inst	tall Selecte	ed
DF Dialog Findings DU Dialog Usage QU Quit	Ė	
DS Dialog Summary IA Install All		

At the <u>Select Action</u> prompt, type <u>IA</u> to install the dialog – <u>VA-MEDICAL FOSTER HOME</u> <u>CONSULT RESPONSE</u>

Install reminder dialog and all components with no further changes: Y//ES

Packe	d reminder dialog: VA-MEDICAL FOSTER HOME CONSULT RESPO	NSE [NATIONAL	DIALOG
VA-ME	DICAL FOSTER HOME CONSULT RESPONSE (reminder dialog) ir	stalled from	exchang
Item	Seq. Dialog Findings	Туре	Exists
1	VA-MEDICAL FOSTER HOME CONSULT RESPONSE	dialog	Х
2	5 VA-GP MEDICAL FOSTER HOME CONSULT RESPONSE	group	X
- 1993	Finding: *NONE*		
3	5.3 VA-BLANK LINE DIALOG & NOTE	element	Х
	Finding: *NONE*		
4	5.5 VA-GP MEDICAL FOSTER HOME CONSULT REFERRED BY	group	Х
	Finding: *NONE*		
5	5.5.5 VA-MEDICAL FOSTER HOME CONSULT REFERRED BY	element	Х
	ASSISTED LIVING		
	Finding: VA-MFH REFERRAL SOURCE ASSISTED LIVING	(HEALTH	X
20.84	FACTOR)		
6	5.5.10 VA-MEDICAL FOSTER HOME CONSULT REFERRED BY	element	Х
	COMMUNITY AGENCY		
	Finding: VA-MFH REFERRAL SOURCE COMMUNITY AGENCY	(HEALTH	Х
+	+ Next Screen - Prev Screen ?? More Actions		
DD	Dialog Details DT Dialog Text IS Ins	tall Selected	1
DF	Dialog Findings DU Dialog Usage QU Qui	t	
DS	Dialog Summary IA Install All		
Selec	t Action: Next Screen// Q		

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.



You will then be returned to this screen. At the Select Action prompt, type Q.

Install complete.

Post Installation

1. Setup of Note Title.

If your facility already has this note title created, you can move to step 2.

The suggested note title to create to associate with this template is:

MEDICAL FOSTER HOME CONSULT

VHA Enterprise Standard Title: CONSULT

Add to the CONSULTS document class.

Note: Comprehensive information on Creating new Document Classes and Titles can be found beginning on page 54 of the TIU/ASU Implementation Guide at the following link: <u>http://www.va.qov/vdl/documents/Clinical/CPRS-</u> <u>Text Integration Utility (TIU)/tiuim.pdf</u>

2. Make the Dialog templates available to be attached to a Personal or Shared templates or to be able to attach the dialog to a progress note title.

Select Reminder Managers Menu <TEST ACCOUNT> Option: CP CPRS Reminder

Configuration

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter
- DEVL Evaluate Coversheet List on Dialog Finish
- DL Default Outside Location
- PT Position Reminder Text at Cursor
- LINK Link Reminder Dialog to Template
- TEST CPRS Coversheet Time Test
- NP New Reminder Parameters
- GEC GEC Status Check Active
- WH WH Print Now Active

Select CPRS Reminder Configuration <TEST ACCOUNT> Option: **TIU** TIU Template Reminder Dialog Parameter

Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [SALT LAKE CITY]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** *Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level.*

Setting Reminder Dialogs allowed as Templates for System: NATREM.FO-SLC.MED.VA.GOV Select Display Sequence: ?

435 VA-COVID-19 TELEPHONE FOLLOW-UP

389 VA-SRA-CONSULT RESPONSE (D)

When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, 390 is not present so I will use 390.

Select Display Sequence: 390

Are you adding 390 as a new Display Sequence? Yes// YES

Display Sequence: 390// <Enter> 390

Clinical Reminder Dialog: VA-MEDICAL FOSTER HOME CONSULT RESPONSE reminder dialog NATIONAL

...OK? Yes// <Enter> (Yes)

3. Connect the template to your note title.

If your facility already has this linked, please update the linked template to be the national VA-MEDICAL FOSTER HOME CONSULT RESPONSE template.

 In CPRS, open the Template Editor, expand Document Titles, select the appropriate folder (if applicable), then click New Template (top right-hand corner).

Edit Action Iools			<u>N</u> ew Template
Shared Templates	Personal Templates	Shared Template Prop	erties
CRISIS LINE FACILITATION	> - 🗊 My Templates	Name: MEDICAL	FOSTER HOME CONSULT
L2 ASSESSMENT THEATMENT PLAN NUTE		Template Type:	🖀 Reminder Dialog 🗸 🗸
L2 INTERVENTION NOTE		Reminder <u>D</u> ialog:	Va-Medical Foster Home Consult Respons 💌
L2 PERIODIC EVALUATION NOTE L2 DISCHARGE NOTE L2 TECH EDUCATION NOTE L2 TECH EDUCATION NOTE MEDICAL FOSTER HOME CONSULT MEDICAL FOSTER HOME CONSULT MEDICAL FOSTER HOME CONSULT Procedure Reasons for Request		Active Hide Items in Templates Drawer Exclude from Group Boilerplate Number of Bla	Dialog Properties Display Only Dry Show First Line Indent Dialog Items Dre Item Only Hide Dialog Items nk Lines to insert bet menonek
		E S S S S S S S S S S S S S S S S S S S	
🗠 Hide Inactive 🕈 🕈 Delete 🗙	🗹 Hide Inactive 👚 🔸 Delete 🗙		
Hide Inactive Associated Title: MEDICAL FOSTER HOME CONSULT	Hide Inactive		
Associated Title: MEDICAL FOSTER HOME CONSULT	Hide Inactive		

Type in the following information: Name: MEDICAL FOSTER HOME CONSULT Template Type: Reminder Dialog

Reminder Dialog: VA-MEDICAL FOSTER HOME CONSULT RESPONSE Associated Title: MEDICAL FOSTER HOME CONSULT

— then click Apply.

NOTE: If there are any questions or problems during the installation, please notify your local IT support to log a national help desk ticket or contact the VA Service Desk and have them submit a national ticket to:

Category: <u>Affected Service</u>

Affected Service: <u>VistA - Clinical Reminders</u>