

Update _2_0_463

Clinical Reminders

VA-C&P CLAIMS EVENT NOTIFICATION

Install Guide

July 2024

Product Development Office of Information Technology Department of Veterans Affairs

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Introduction

<u>Background:</u> Public Law 117-303, passed by Congress in Dec 2022, says that VBA will notify VHA when consenting VHA-enrolled Veterans who file a disability compensation claim related to military sexual trauma (MST) have certain claims events coming up. Implementation of VHA's responsibilities for this law will come in two phases. In the first phase—to be implemented ASAP—facility MST coordinators will periodically review a dashboard to identify any Veteran from their facility who has consented to VBA notifications and who has an upcoming claims event. The MST coordinator will then complete the following CPRS template in the Veteran's EHR as a CPRS historical note. A parallel process will take place in the Oracle EHR. The associated health factor will be used to monitor VA's compliance with the law.

Who will use the template? Facility MST coordinators

What Veterans will be impacted, and how? Impacted Veterans are those who:

- Are enrolled or registered with VA for healthcare;
- Submit a disability compensation claim to VBA related to having experienced military sexual trauma (MST);
- Give consent for VBA to notify VHA of certain upcoming claim events; and
- Have an upcoming claims event (a C&P exam, a hearing with the Board of Veterans' Appeals, or a letter with a claim decision)

<u>What will the template accomplish?</u> The template will fulfill VHA's obligation to document notification by VBA of Veterans' upcoming claims events in the EHR. The historical note containing the completed template may be seen by clinical staff who review progress notes in the Veteran's record. No specific action is required by clinicians who see the notification.

UPDATE_2_0_463 contains 1 Reminder Exchange entry named **UPDATE_2_0_463** VA-C&P CLAIMS EVENT NOTIFICATION

The exchange file contains the following components:

HEALTH FACTORS

VA-REMINDER UPDATES [C] VA-UPDATE_2_0_463 VA-MENTAL HEALTH [C] VA-C&P CLAIMS EVENT NOTIFICATION

REMINDER TERM

VA-REMINDER UPDATE_2_0_463

REMINDER DIALOG

VA-C&P CLAIMS EVENT NOTIFICATION

Installation:

This update can be loaded with users on the system. Installation will take less than 5 minutes.

This update is being distributed as a web host file. The address for the host file is: https://REDACTED/UPDATE_2_0_463.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Install Example

Go to Reminder exchange in Vista. To Load the exchange file, use LWH. The URL is: https://REDACTED/UPDATE_2_0_463.PRD

÷	+	Next	Screen		Prev	Screen	??	More	Actions	>>>
CFE	Create	Exch	ange Fil	e Er	ntry		LHF	Load	Host File	
CHF	Create	Host	File				LMM	Load	MailMan Message	
СММ	Create	Mail	Man Mess	age			LWH	Load	Web Host File	
DFE	Delete	Exch	ange Fil	eĒ	ntry		RI	Remin	nder Definition Ind	quiry
IFE	Instal	1 Excl	hange Fi	Le E	Intry		RP	Repa	ck	
IH	Instal:	latio	n Histor	/						
Selec	t Actio	on: No	ext Scre	en//	LWH	Load	Web	Host H	File	

You should receive a message that the file was successfully loaded into your reminder exchange file.

Search and locate exchange file name UPDATE_2_0_463 VA-C&P CLAIMS EVENT NOTIFICATION



At the <u>Select Action</u> prompt, enter <u>IFE</u> for Install Exchange File Entry Enter the number that corresponds with your entry titled **UPDATE_2_0_463 VA-C&P CLAIMS EVENT NOTIFICATION** (*in this example it is entry 816 it will vary by site*) that is dated 07/16/2024.)

Package Version: 2.0P65	
Description: The following Clinical Reminder items were selected for packing: REMINDER DIALOG VA-C&P CLAIMS EVENT NOTIFICATION	
REMINDER TERM VA-REMINDER UPDATE_2_0_463	
Keywords:	
Components:	
+ Enter ?? for more actions >	>>>
IA Install all Components IS Install Selected Component Select Action: Next Screen// IA	

At the **<u>Select Action</u>** prompt, type **<u>IA</u>** for Install all Components and hit enter.

For all new entries in any category, you will choose I to Install If you are prompted to overwrite any items, choose S to Skip. You will then be prompted to install the dialog component.

Packed	reminder dia	Log: VA-C&P	CLAIMS EVENT	NOTIFICATI	ON [NATIONA	AL DIALOG]
Item	Seq. Dialog F	-indings				Туре	Exists
1	VA-C&P CLAIN	NS EVENT NO	TIFICATION		c	lialog	
2	10 VA-C&P CLA Finding:	AIMS NOTIFI : *NONE*	CATION VERSIC	DN	e]	lement	
3	20 VA-C&P CLA	AIMS NOTIFI	CATION TEXT		e]	Lement	
A RET	Finding	VA-C&P CL	AIMS EVENT NO	TIFICATION	(HEALTH FAC	CTOR)	х
	+ Next Scr	reen - Pr	ev Screen ?	?? More Acti	lons		
DD D	ialog Details	DT	Dialog Text	IS	S Install	Selected	
	ialog fundings	S DU	Tratog Usage	a	QUIT		
Select	Action: Quit,	// IA					

Select IA to install all. This will install the reminder dialog VA-C&P CLAIMS EVENT NOTIFICATION

Install reminder dialog and all components with no further changes: Y//Y

Packed	reminder dialog: VA	-C&P	CLAIMS EVEN	T NOTIFI	CATION	NATIONAL DIA	LOG]
VA-C&P	CLAIMS EVENT NOTIFI	CATIO	N (reminder	dialog)	instal	led from exch	ange file.
Item	Seq. Dialog Finding	S				туре	Exists
1	VA-C&P CLAIMS EVEN	Τ ΝΟΤ	IFICATION			dialog	×
2	10 VA-C&P CLAIMS NO Finding: *NONE	TIFIC	ATION VERSI	ON		element	×
3	20 VA-C&P CLAIMS NO	TIFIC	ATION TEXT			element	х
1 1 1 1 1 1 1 1 1 1	Finding: VA-C&	P CLA	IMS EVENT N	OTIFICAT	ION (HE	ALTH FACTOR)	х
	+ Next Screen	- Pre	v Screen	?? More /	Actions		
DD D.	ialog Details	DT	Dialog Text		IS	Install Selec	ted
DF D.	ialog Findings	DU	Dialog Usag	е	QU (Quit	
DS D. Select	ialog Summary Action: Quit// Q	IA	Install All				

After install, select Q for quit.

Package Version: 2.0P65	
Description: The following Clinical Reminder items were selected for packing: REMINDER DIALOG VA-C&P CLAIMS EVENT NOTIFICATION	
REMINDER TERM VA-REMINDER UPDATE_2_0_463	
Keywords:	
Components:	
+ + Next Screen - Prev Screen ?? More Actions IA Install all Components IS Install Selected Component Select Action: Next Screen// Q	>>>

Select Q for quit to exit the install

Post Installation

1. Setup of Note Title.

The suggested note title to create to associate with this template is:

C&P CLAIMS EVENT NOTIFICATION

VHA Enterprise Standard Title: ADMINISTRATIVE NOTE You can add this to the document class where Administrative notes are stored.

Note: Comprehensive information on Creating new Document Classes and Titles can be found beginning on page 54 of the TIU/ASU Implementation Guide at the following link: <u>http://www.va.gov/vdl/documents/Clinical/CPRS-</u> <u>Text Integration Utility (TIU)/tiuim.pdf</u>

2. Make the Dialog template available to be attached to a Personal <u>or</u> Shared template <u>or</u> to be able to attach the dialog to a progress note title. (You can use the LINK feature in this menu for steps 2 and 3 if you choose to)

Select Reminder Managers Menu <TEST ACCOUNT> Option:

CP CPRS Reminder Configuration

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter

DEVL Evaluate Coversheet List on Dialog Finish

DL Default Outside Location

PT Position Reminder Text at Cursor

LINK Link Reminder Dialog to Template

TEST CPRS Coversheet Time Test

NP New Reminder Parameters

GEC GEC Status Check Active

WH WH Print Now Active

Select CPRS Reminder Configuration <TEST ACCOUNT> Option:

TIU TIU Template Reminder Dialog Parameter

Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [SALT LAKE CITY]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level.

Setting Reminder Dialogs allowed as Templates for System:

NATREM.FO-SLC.MED.VA.GOV

Select Display Sequence:

388 VA-COVID-19 TELEPHONE FOLLOW-UP

389 VA-SRA-CONSULT RESPONSE (D)

When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, 391 is not present so I will use 391.

Select Display Sequence: 391

Are you adding 391 as a new Display Sequence? Yes// YES Display Sequence: 391// <Enter> 391 Clinical Reminder Dialog: VA-C&P CLAIMS EVENT NOTIFICATION reminder dialog NATIONAL ...OK? Yes// <Enter> (Yes)

3. Connect the template to your note title.

- In CPRS, open the Template Editor, expand Document Titles, select the appropriate folder (if applicable), then click New Template (top right-hand corner).

nemplate Editor			— D	×		
Edit Action Iools			New Le	mplate		
Shared Templates	Personal Templates	Shared Template Properties				
VAAES POST ANESTHESIA/SEDAT	> - 🗃 My Templates	Name: C&P CLAIMS EVENT NOTIFICATION				
VALES SKIN INSPECTION/ASSESS		Template Type: Reminder <u>D</u> ialog:	🛱 Reminder Dialog 🗸			
VETERANS CHOICE NOTE			Va-C&p Claims Event Notification			
VIONE POLYPHARMACY REVIEW VIRTUAL EMERG MGMT PHONE VIRTUAL REALITY FOR CHRONIC F WIDE LOCAL EXCISION FOR PRIMU GULFVET SUCCESSOR QUESTION C CLP CLAIMS EVENT NOTIFICATION Consult Reasons for Request Procedure Reasons for Request	Copy →	Active				
Hide Inactive 🕈 🐇 Delete 🗙	Hide Inactive 👘 🖗 Delete 💥					
Associated Title: C&P CLAIMS EVENT NOTIFICAT	ION					
🛛 Eglit Shared Templates 🛛 🗌 Shgw Template N	Xe:		OK. Cancel A	pply		

Type in the following information: Name: C&P CLAIMS EVENT NOTIFICATION Template Type: Reminder Dialog Reminder Dialog: VA-C&P CLAIMS EVENT NOTIFICATION Associated Title: C&P CLAIMS EVENT NOTIFICATION - then click Apply.