Pharmacy Reengineering (PRE)

Inbound ePrescribing (IEP) 5.0

User Guide



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Revision History

Date	Version	Description	Author
05/20/2024	6.0	 PSO*7*743: Updated notes: <u>11</u>, <u>11</u>, <u>13</u>, <u>16</u>, <u>17</u>, <u>28</u>, <u>29</u>, <u>31</u> Updated figures: <u>14</u>, <u>15</u>, <u>15</u>, <u>16</u>, <u>17</u>, <u>29</u>, <u>31</u>, <u>33</u>, <u>34</u> 	Redacted
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05/07/2019	2.6	 Updated document for the following: Standardized images throughout document Clarified patient DOB format under Table 3 Added Note to replace text "Dispense Notes" with "Substitutions" under Track/Audit Details screen in Section 5 Inbound/Outbound Message Detail Added Note to indicate the change of screen/page title from "Users" to "User Management" in section 2.2.5 User Management Included description for ERX LOOK-BACK DAYS display on the Holding Queue's Traditional View and Patient Centric Views in section in section 3.5.1.2.1. Non-Actionable records are those that are in the Holding Queue but are not displayed in the List View. All records acknowledged, removed, rejected, processed/completed and auto-canceled are non- actionable. Non-Actionable records further include: R_xRenewal Request R_xRenewal Response – Approved R_xRenewal Response – Approved R_xChange Request CancelR_x Response Inbound Errors related to CancelRx Responses For additional information on Actionable and Non- Actionable eR_x Status Codes, refer to the tables in <u>Appendix B: Holding Queue Status Codes &</u> 	Redacted
		 Descriptions in Unit 6 (PSO_7_0_P617_UM_6) available on the Veteran's Documentation Library (VDL). eRx Default Loopback Days Replaced column label "LAST USER" with "LOCKED BY" and updated the description under Table 9 Added the information for LOCKED BY column in section 3.5.2 Patient Centric View Replaced Figure 3-14, Figure 3-16, Figure 3-17, Figure 3-18, Figure 3-19, Figure 3-42, Figure 3-52, Figure 3-55, Figure 3-56, Figure 3-57, Figure 3-59, Figure 3-60, Figure 3-61, and Figure 3-68 for updated layout Added Note and included Figure 3.6-18 to indicate to the user that a Provider's DEA# has expired in section 3.6.2.3 Edit Provider Removed reference to "Limited Duration" field from Validate Drug/SIG for the modified workflow in section 3.6.3.3 Edit Drug/SIG Added description under Note for modified workflow in section 3.6.3.3.1 Additional Field-level Information Added scenarios for Quantity/Days Supply workflow under VD Edit screen based on Available Dosage(s) in 	

Date Version		Description	Author	
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3.6 Manual Validation

Prior to accepting a fillable $eR_X < AC >$ and moving the eR_X to Pending Outpatient Orders file, the VistA patient, provider, and drug/SIG must be validated. The eR_X is then further processed using Complete Orders from OERR [PSO LMOE FINISH] or Patient Prescription Processing [PSO LM BACKDOOR ORDERS].

The validation process begins by selecting one of the validate actions from the Summary/Details screen. For training, the sections further will show examples of NewRx processing. The remaining inbound fillable prescriptions follow the same workflow.

NOTE: Before the Drug/SIG on an eR_x can be manually validated, the eR_x Patient must have a linked VistA patient. The $\langle VD \rangle$ (Validate Drug/SIG) action has parenthesis around the action to signify this action is not available until a VistA patient is linked, as illustrated in the following figure.

eRx Holding Queue DisplayJun 18, 2020@14:eRx Patient:eRx Reference #:eRx HT: 152.4(cm)(11/13/2019)	00:41 Page: 1 of 4 eRx WT: 65.77(kg)(11/13/2019)
NEWRX eRx Status: NEW RX eRx Patient Primary Telephone: eRx Patient: Vista Patient: NOT LINKED	DOB: DOB: N/A
eRx Provider Primary Telephone: eRx Provider: Vista Provider:	NPI: NPI: N/A
eRx Drug: Fluticasone Furoate 27.5 MCG/SPRAY N eRx Qty: 1 eRx Refills: 0 eRx Days eRx Written Date: MAY 12, 2020 eRx Is <u>Enter ?? for more actions</u> VP VALIDATE PATIENT VM VALIDATE PROVIDER P Print RJ Reject H Hold UH UN Hold Select Action:Next Screen//	asal Suspension Supply: 10 sue Date: MAY 12, 2020 VD (VALIDATE DRUG/SIG) AC Accept eRx RM Remove eRx

Figure 3.6-1: Summary/Details Screen Actions

3.6.1 Validate Patient

The patient must be validated before a fillable eR_X can be accepted. Information about the Patient Validation screen and editing the patient information is described in the following sections.

To validate patient information, type **<VP>** VALDIATE PATIENT from the Summary/Details screen. The Patient Validation screen displays and is described in the following sections.

+	Enter ?? f	or more actions		
V	P VALIDATE PATIENT	VM VALIDATE PROVIDER	VD VALIDATE DRUG/SIG	
Ρ	Print	RJ Reject	AC Accept eRx	
н	Hold	U <u>H Un</u> Hold	RM Remove eRx	
S	elect Action:Next S	creen// VP		

Figure 3.6-2: Validate Patient

3.6.1.1 Patient Auto-Match in the Processing Hub

The following outlines the scenarios for a patient auto-match in the IEP Processing Hub before being sent down to VistA:

Patient Match - Primary Hub

- 1. MPI Check receive ICN and SSN from MPI if successful:
 - a. If SSN is sent on a NewRx, then the SSN is used in the auto-match with the MPI along with Last Name, First Name, DOB, Gender, Address Line 1, and Home Telephone Number. If Home Telephone Number is not sent, Primary Telephone is used.
 - b. If SSN is not sent on the NewRx, then the match is be done with MPI against Last Name, First Name, DOB, Gender, Address Line 1, and Home Telephone Number. If Home Telephone Number is not sent, Primary Telephone is used.
 - c. Since only the Last Name, First Name, DOB, and Gender are mandatory on a fillable prescription, the match is done against all the data pieces that are received.
 - d. When a patient is successfully matched, the patient registration at the sites is checked.
- 2. E&E Check Then E&E Services is checked to see if the patient is both enrolled and eligible to their system to receive pharmacy benefits (This is done using ICN retrieved from MPI).

Patient Secondary Match in VistA

- Case 1: Patient Auto match successful (MPI record found, E&E check passed, and Patient Site Registration passed).
 - a. Use the ICN received from MPI and check against the local Patient file entry; if passed, then link this VistA patient to eR_x Patient.
 - b. If ICN check fails, use the SSN received from MPI and check against the local Patient file entry; if passed, then link this VistA patient to eR_x Patient.
- Case 2: MPI Match successful but E&E check failed at the Hub:
 - a. Use the ICN received from MPI and check against the local Patient file entry; if passed, then link this VistA patient to eR_X Patient.
 - b. If ICN check fails, use the SSN received from MPI and check against the local Patient file entry; if passed, then link this VistA patient to eR_X Patient.
- Case 3: MPI match unsuccessful at the Hub:
 - a. No secondary match.

3.6.1.2 Patient Manual Validation Screen Overview

The header of the Patient Validation screen contains the eR_X Patient Name and the eR_X Reference #. Below the header is the eR_X and VistA information for the patient, including any known allergies where applicable.

If a match was NOT found for the eR_x Patient, the screen looks similar to the below figure. The Status field has "NOT VALIDATED", with "PATIENT NOT MATCHED" below the Status. No VistA patient information displays.



Figure 3.6-3: Patient Validation Screen Display - Patient Not Validated/Not Auto Matched

If a match is found, however, the patient has NOT been validated, the Summary/Details screen looks similar to the below figure. The Status field has "NOT VALIDATED", with VistA information displaying, where applicable.

PSO ERX PATIENT VALIDATION	Jun 18,	2020@14:07:58	Page:	1	of	2
eRx Patient:						
eRx HT: 152 $A(cm)(11/13/2019)$		oBy	WT: 65 77(kg)(11)	13	(2010)	
enx 111: 102.4(Cm)(11/10/2013)		enx	W1. 05.77(kg)(11)	10,	2013)	
eRx Patient:			DOB:	-		
Sex: FEMALE			SSN:	1		
Addr:						
City:						
St:			Zip:			
Home Phone:			Primary Phone:		1.	
Status: NOT VALIDATED						
Vista Patient:			DOB:			
Sex: MALE			SSN:			
Addr:						
City:			Zini			
St: Homo Phone:			Coll Phone			
Home Fridile.			Cell Flidile.			
+ Enter 22 for more ac	tions					
P Print H H	old		UH Un Hold			
E Edit AV A	cept V	alidation	RJ Reject			
Select Item(s): Next Screen//						

Figure 3.6-4: Patient Validation Screen Display - Patient Not Validated/Patient Auto Matched

If the VistA patient has known allergies, verified allergies display in the Allergies section.

PSO ERX PATIENT VALIDATION Jun 18, 2020@14:08 eBx Patient:	3:32 Page: 1 of 2
eRx Reference #:	
eRx HI: 152.4(cm)(11/13/2019) +	eRx WI: 65.77(kg)(11/13/2019)
Status: NOT VALIDATED	
Vista Patient:	DOB:
Sex: MALE	SSN:
Addr:	
City:	
St:	Zip:
Home Phone:	Cell Phone:
Eligibility: SERVICE CONNECTED 50% to 100% Pharmacy Narrative: DRUG REQUEST FOR NAPROSYN 37	75MG
Allergies	
Verified: HEADACHE PM, ALCOHOL, BEEF PRODUCT	S, CARROTS,
Non-Verified: PENICILLIN,	
Remote:	
Adverse Reactions:	
Enter ?? for more actions	
P Print H Hold	UH Un Hold
E Edit AV Accept Validation	RJ Reject
Select Item(s): Quit//	

Figure 3.6-5: VistA Patient with Known Allergies

If the patient has been validated, the Status field above the VistA Patient contains "VALIDATED", with the user who performed the validation and date/timestamp.

PSO ERX PATIENT VALIDATION	Jun 18, 2020@14:16:30	Page: 1 of 2
eRx Patient:		
eRx Reference #:		
eRx HT: 152,4(cm)(11/13/2019)	eRx W	T: 65.77(kg)(11/13/2019)
eRx Patient:		DOB:
Sex: FEMALE		SSN:
Addr:		
City:		
St.		Zin:
Home Bhoper		Drimony Dhonos 6176994642
Home Phone:		Filliary Filone: 0170884042
Status VALIDATED (IUN 10 000001	4.16.00)
Status: VALIDATED (- JUN 18, 2020@1	4:16:09)
Vista Patient:		DOB:
Sex: MALE		SSN:
Addr:		
City:		
St:		Zip:
Home Phone:		Cell Phone:
+ Enter ?? for more act	ions	
P Print H He	old U	JH Un Hold
E Edit AV AG	cept Validation B	A Reject
Select Item(s): Next Screen//	sope restance on n	
Gereor reality, Next Scheen//		

Figure 3.6-6: Patient Validated

The actions at the bottom of the Patient Validation screen include:

- $\langle \mathbf{P} \rangle$ Print Prints display of the eR_X for printing to network or local printer.
- $\langle \mathbf{H} \rangle$ Hold Places an eR_X on hold.
- $\langle UH \rangle$ Un Hold Removes an eR_X from a Hold.
- <E> Edit User edits if the information is empty or incorrect.
- <AV> Accept Validation User accepts the validation if information is correct.
- $\langle \mathbf{RJ} \rangle$ Reject Rejects the eR_{X} .

3.6.1.3 Edit Patient

- 1. Enter <**E**> Edit to edit the patient information.
- 2. If a VistA patient already exists for the eR_X , the system displays a message confirming the edit.

A patient has already matched to a vista patient. Would you like to edit the patient? NO//

Figure 3.6-7: Edit Patient on a VistA Match

- 3. If a VistA patient match does not exist, the system prompts to select a patient at the "Select Patient Name" prompt. The partial or full name of the patient, DOB or SSN can be entered.
- 4. Select the correct patient and press < Enter>.
- 5. A message displays confirming the patient selection. Enter $\langle Y \rangle$ Yes.
- 6. The select patient information populates the VistA Patient fields on the Patient Validation screen.

NOTE: A Warning Message displays if there is a DOB, Gender, and/or on the patient selected during the edit process.

CS NOTE: For Controlled Substance eRx records, an additional check is performed for the presence of at least a ZIP CODE for a patient residing in the US or a POSTAL for patients residing abroad. If not found, the message below will be displayed.

Figure 3.6-8: Mismatch Message

3.6.1.4 Accept Patient Validation

Once the patient information has been edited and reviewed for accuracy, the validation needs to be accepted on the Patient Validation screen.

- 1. Select <**AV**> Accept Validation on the Patient Validation screen to accept the provider validation.
- 2. A message displays confirming whether to mark the patient as validated. Enter *Y*> Yes.

If the validation is successful, a message displays indicating that the validation was updated.

The Status changes to "VALIDATED" on the Patient Validation screen, along with the user who performed the validation and date/timestamp.

```
Would you like to mark this patient as VALIDATED?
Enter Yes or No: NO// YES
Validation Updated!!
Type <Enter> to continue or '^' to exit:
```

Figure 3.6-9: Confirm Acceptance of Patient Validation

A "[v]" displays to the right of the VistA Patient field on the Summary/Details screen.

eRx Holding Queue Display Jun 18, 20 eRx Patient:	20@14:22:15 Page: 1 of 4
eRx Reference #:	
eRx HI: 152.4(cm)(11/13/2019)	eRx WI: 65.77(kg)(11/13/2019)
NEWRX	
eRx Status: IN PROCESS	
eRx Patient:	DOB:
Vista Patient[v]:	DOB:
eBy Provider Primary Telephone:	
eRx Provider:	NPI:
Vista Provider: NOT LINKED	NPI: N/A
eRX Drug: Fluticasone Furoate 27.5 MCG/S	Dave Supply: 10
eBx Written Date: MAY 12, 2020	eBx Issue Date: MAY 12, 2020
+ Enter ?? for more actions	
VP VALIDATE PATIENT VM VALIDATE PR	OVIDER VD VALIDATE DRUG/SIG
P Print RJ Reject	AC Accept eRx
H Hold UH Un Hold	RM Remove eRx
Select Action:Next Screen//	

Figure 3.6-10: Patient Validation Complete: Summary/Details Screen Indicator

CS NOTE: For Controlled Substance eRx records, the presence of at least a ZIP CODE for a patient residing in the US or a POSTAL CODE for patients residing abroad will be required. If not found, the message below will be displayed and the user will not be able to proceed with the Validation as shown below.

eRx Patient:	DOB:
Sex:	SSN:
Addr:	
City:	
St:	Zip:
Home Phone:	Primary Phone:
Status: NOT VALIDATED	
Vista Patient:	DOB:
Sex:	SSN:
Addr:	
City:	
St:	Zip:
Home Phone:	Cell Phone:
+ Enter ?? for more	actions
P Print H	Hold UH Un Hold
E Edit A	V Accept Validation RJ Reject
Select Item(s): Next Screen	// AV Accept Validation
Unable to validate - VistA	Patient does not have a current mailing
or residential address on f	ile.
Type <enter> to continue or</enter>	'^' to exit:

Figure 3.6-11: Patient Validation Unable To Validate Address Warning

3.6.1.5 Automatic Patient Validation

When a patient validation is accepted on one eR_X and there are additional eR_X es in the Holding Queue for the same patient, received on the same day, a message displays asking if the patient validation should be applied to the other eR_X es. Refer to Figure 3.6-12. If the user selects $\langle Y \rangle$ Yes, the system links and applies the patient validation for the eR_X es currently in the Holding Queue for that patient.

NOTE: Automatic Patient Validation is only available for NewRx.

The determination of the same patient is based on unique records from the ERX EXTERNAL PATIENT file (#52.46). The system only validates the same patients on eR_Xes that are currently in the ERX HOLDING QUEUE file (#52.49) received at the time of the automatic patient validation. Patient validation is not applied for eR_Xes received for that patient after the auto validation is applied. For example, if VA receives six eR_Xes for the same patient on the same day, the user only has to validate the patient once. If eR_Xes are received later that same day, those eR_Xes need to be revalidated.

```
This patient has other prescriptions for: Jun 16, 2020<br/>Patient:DRUGPROVIDERREC DATE1.) Fluticasone Furoate 27.5JUN 16, 2020
```

Figure 3.6-12: Automatic Patient Validation

To apply patient validation to other eR_xes in the Holding Queue for the same patient, received on the same day:

1. The system asks the user if the previous validation should be applied to the other eR_Xes received for the patient.

```
Would you like apply the above validation to these prescriptions?
Enter Yes or No: N// O
```

Figure 3.6-13: Apply Patient Validation to Other eRxes

- 2. Enter Y for Yes to apply the validation to the other eR_Xes for the patient. After selecting **Yes**, the patient validation is applied to the other eR_Xes . As previously noted, any eR_Xes received after this action will not be validated.
- 3. A message displays indicating that the validation was updated.
- 4. A "[v]" displays to the right of the VistA Patient field on the Summary/Details screen and the Status field changes to "VALIDATED" on the Patient Validation screen, along with the user who performed the validation and date/timestamp. This occurs for all the eR_xes validated via the automatic patient validation process.
- 5. The statuses on all eR_xes validated by the automatic patient validation process changes to "I" for In Process.

NOTE: When doing a batch validation for a patient, it is possible that one or more of the records for the patient is for Controlled Substance which requires the presence of at least a ZIP CODE for a patient residing in the US or a POSTAL CODE if they reside abroad. So, a check will be performed for such records and if the requirement is not fulfilled, the record will not be validated. The message below will be displayed for each record with this issue:

eRx Patient: Sex: Addr:	DOB: SSN:
City: St: Home Phone:	Zip: Primary Phone:
Status: NOT VALIDATED	
Vista Patient:	DOB:
Sex:	SSN:
Addr:	
City:	
St:	Zip:
Home Phone:	Cell Phone:
+ Enter ?? for more actions	
P Print H Hold	UH Un Hold
F Edit AV Accept Vali	dation BJ Beject
Select Item(s): Next Screen// AV Acces	t Validation
deredt item(d). Next dereen// AV Accep	(Varidation
Unable to validate - VistA Patient does or residential address on file.	not have a current mailing
Type <enter> to continue or '^' to exit:</enter>	

Figure 3.6-14: Patient Validation Unable To Validate Address Warning

3.6.2 Validate Provider

The provider must be validated before a fillable eR_X can be accepted.

To validate provider information, from the Summary/Details screen, type $\langle VM \rangle$ VALIDATE PROVIDER. The eR_X Provider Validation screen displays.

VP VALIDATE PATIENT	VM VALIDATE PROVIDER	VD VALIDATE DRUG/SIG
P Print	BJ Reject	AC Accept eRx
H Hold Select Action:Next Screen	UH Un Hold // VM VALIDATE PROVIDER	RM Remove eRx

Figure 3.6-15: Summary/Details Screen Action - Validate Provider

Information about the Validate Provider display and editing the provider information is described in the following sections.

3.6.2.1 Provider Auto-Match in the Processing Hub

The auto-match on an external provider is based upon the NPI of the prescriber coming in on the new eR_X . The NPI is matched against the VistA instance's NEW PERSON file (#200) entry. If the NPI matches and if the Provider is marked "Authorized to Write Meds" that is considered as a match. Upon successful match, the VistA provider is linked with the incoming provider's record in VistA.

3.6.2.2 Provider Manual Validation Screen Overview

The header of the Provider Validation screen contains the eR_X Patient Name and the eR_X Reference #. Below the header is the eR_X and VistA information for the provider, where applicable.

If a match was NOT found for the eR_X provider, the screen looks similar to the below figure. The Status field has "NOT VALIDATED", with "PROVIDER NOT MATCHED" below the Status. No provider information displays.



Figure 3.6-16: Provider Not Auto Matched / Not Validated

3.6.2.3 Edit Provider

To edit the provider information:

- 1. Press the <E> Edit action on the Provider Validation screen.
- 2. If no VistA provider information is in the system for the eR_X , the "Select Provider Name" prompt displays for searching for and selecting a provider.
 - a. Enter either the partial name or full name of the provider or the NPI of the Provider, or DEA of the Provider at the "Select Provider Name" prompt. If multiple providers exist with the same name exist, a list of providers is provided with additional identifying information (e.g., middle initial, mail code, and title, where applicable, etc.).
 - b. Select the provider.
- 3. If a VistA provider is currently linked for the eR_X , the system asks if the current provider should be modified.
 - a. Enter <**Y**> Yes.
 - b. Enter either the partial name or full name of the provider at the "Select Provider Name" prompt.
 - c. Select the provider.

```
Select Item(s): Next Screen// E Edit
Current Vista provider:
Would you like to modify the current provider? NO//
```

Figure 3.6-17: Modify Current VistA Provider

- 4. Once the VistA provider is selected, the VistA provider fields populate on the Provider Validation screen, along with information whether the DEA of the Provider has expired or not.
- 5. The next step in the provider validation process is to accept the validation, which is described in the next section.

NOTE: The text, "Expired", displays when the DEA # of the selected VistA Provider has expired in File #8991.9.

NPI:	DEA:	(Expired)
Tel:	Fax:	Contraction of the second s

Figure 3.6-18: Select Provider Warning for Expired DEA#

CS NOTE: The following message displays upon selecting the Provider if the date of the Provider's matching DEA # is expired.

DEA: State Lic: Tel:	Fax:	
Agent:		
Status: NOT VALIDATED Vista Provider: Address: No street address	s on file.	
P Print E Edit Select Item(s): Next Scree Current Vista provider: Would you like to modify t Select PROVIDER NAME:	H Hold AV Accept Validation en// EDIT Edit the current provider? NO//	UH Un Hold RJ Reject YES
* * * * * * * * * * * * * * * * * * * *		*****
Provider NPI mismatch (eR) eRx Written Date/Issue Dat 25,2019). **********	<pre>x: VistA:) te is after the VistA Prov ************************************</pre>	ider DEA expiration date (MAY
Press Return to continue:		

Figure 3.6-19: Select Provider DEA Expiration Date Message

CS NOTE: The following block message displays upon selecting the Provider if the Provider's eRx DEA number is missing.

DEA:		
State Lic:		
Tel:	Fax:	
Agent:	[
Status: NOT VALIDATED		
Vista Provider:		
Address:		
+ Enter ?? for mo	re actions	
P Print	H Hold	UH Un Hold
F Edit	AV Accept Validation	BJ Beject
Select Item(s): Next Scre	en// EDIT Edit	
Current Vista provider:	en,, Ebit Edit	
ourrent vista provider.	·	
Would you like to modify	the current provider? NO//	YES
Select PROVIDER NAME:		
****	******INVALID PROVIDER****	*****
Missing eRx Provider DEA#		
*****	* * * * * * * * * * * * * * * * * * * *	* * * * * * * * * * * * * * * * * * * *
Press Return to continue:		

Figure 3.6-20: Select Provider Missing DEA Number Message

CS NOTE: The following warning message displays upon selecting the Provider if the VistA Provider does not have a valid DEA number on file.



Figure 3.6-21: Select VistA Provider Missing DEA Number Warning Message

CS NOTE: The following warning message displays upon selecting the Provider if the eRx Provider does not have a valid DEA number on file.

Enter ?? for m	ore actions	
P Print	H Hold	UH Un Hold
E_Edit	AV Accept Validation	RJ Reject
Select Item(s): EDIT// E		
Current Vista Provider:		
Would you like to modify	the current provider?	NO// YES
Select PROVIDER NAME:	•	

	WARNING(S)	*****
erx provider does not hav	e a valid DEA# on file	
***********************	********************	*******************************
You have selected provide	er:	
Would you like to use thi	s provider? NO// ^	

Figure 3.6-22: Select eRx Provider Missing DEA Number Warning Message

CS NOTE: The following warning message displays upon selecting the Provider if the VistA Provider does not have a DEA number on file matching the eRx Provider's DEA number.

Enter ?? for	more actions	
P Print	н нојд	UH Un Hold
E Edit	AV Accept Validation	RJ Reject
Select Item(s): EDIT// E		
Current Vista Provider:		
Would you like to modify Select PROVIDER NAME:	the current provider?	NO// YES
******	****** WARNING(S)	********
Provider DEA mismatch (e	Rx: VistA:).
****	*****	******
You have selected provid Would you like to use th	er: is provider? NO// ^	

Figure 3.6-23: Select Provider DEA Number Mismatch Warning Message

CS NOTE: The following warning message displays upon selecting the Provider if the VistA Drug selected is a Controlled Substance, but the VistA Provider's DEA number matching the eRx Provider's DEA number is not authorized to write medication orders for the DEA Schedule of the Drug.

Accept Validation	RJ Reject NO// YES
current provider?	NO// YES
*** WARNING(S) *	*******
is NOT authorized t	to write to the schedule ([C-V])
*****	******
	*** WARNING(S) * is NOT authorized

Figure 3.6-24: Select VistA Provider Not Authorized Warning Message

3.6.2.4 Accept Provider Validation

Once the correct provider has been selected and reviewed for accuracy, the next step is to accept the validation using the following steps.

1. Select <**AV**> ACCEPT VALIDATION on the Provider Validation screen to accept the provider validation.

NOTE: The following warning message displays upon selecting the validation if there is a DEA # and/or NPI mismatch.



Figure 3.6-25: Accept Provider Validation Warning Message

CS NOTE: The following block message displays upon selecting the validation if the Provider's Vista DEA number is missing.

Provider Validation Dec 14, 2 eBx Reference #:	023@11:04:33 Page: 1 of 1	
Status: AUTO-MATCHED/EDITED		
ERX PROVIDER	VISTA PROVIDER	
Name:	Name:	
NPI :	NPI :	
DEA :	DEA :	
Address:	Address:	
Tel:	Tel:	
Fax:	Fax:	
Enter ?? for more actions		
P Print H Hold	RJ Reject	
E Edit AV Accept Validation		
Select Item(s): Quit// AV Accept Vall	dation	
**************************************	PROVIDER************************************	
VistA Provider does not have a valid DEA# on file. ************************************		

Figure 3.6-26: Accept Provider Validation Missing VistA DEA Number Message

CS NOTE: The following block message displays upon selecting the validation if the Provider's not authorized to write a scheduled Controlled Substance prescription.

Provider ValidationDec 14, 2eRx Reference #:eRx PatiStatus: AUTO-MATCHED/EDITEDERX Pati	023@11:04:33 Page: 1 of 1 ent:
ERX PROVIDER Name: NPI : DEA :	VISTA PROVIDER
Address:	Address:
Tel: Fax:	Tel: Fax:
Enter ?? for more actionsPPrintHHHoldEEditAVAccept VaSelect Item(s):Quit// AVAccept Val	RJ Reject lidation dation
**************************************	PROVIDER************************************



CS NOTE: The following warning message displays upon selecting the validation if the eRx Provider does not have a valid DEA number and the Drug is not selected or the Drug selected is a Controlled Substance.

Enter ?? for m	ore actions	
P Print E Edit	H Hold AV Accept Validation	UH Un Hold RJ Reject
Select Item(s): EDIT// E Current Vista Provider:		
Would you like to modify Select PROVIDER NAME:	the current provider?	NO// YES
**************************************	****** WARNING(S) e a valid DEA#. ********	***************************************
Would you like to mark th Enter Yes or No: NO//	is provider as VALIDAT	ED?

Figure 3.6-28: Select eRx Provider Missing DEA Number Warning Message

NOTE: The following warning message displays upon selecting the validation if the VistA Provider does not have a valid DEA number on file and Drug is not selected or Drug selected is a Controlled Substance.



Figure 3.6-29: Select VistA Provider Missing DEA Number Warning Message

NOTE: The following block message displays upon selecting the validation if the eRx Provider's DEA number does not match the VistA DEA number and Drug is not selected or Drug selected is a Controlled Substance.

Enter ?? for m	ore actions		
P Print	H Hold	UH Un Hold	
E Edit Select Item(s): EDIT// E	AV Accept Validation	RJ Reject	
Current Vista Provider: Would you like to modify Select PROVIDER NAME:	the current provider?	NO// YES	
*******	******INVALID PROVIDE	2*****	*****
Provider DEA mismatch (eR	x: VistA	.).	
*******	******	********	****
Press Return to continue:			

Figure 3.6-30: Select Provider DEA Mismatch Message

CS NOTE: The following block message displays upon selecting the validation if the VistA Drug selected is a Controlled Substance, but the VistA Provider is not authorized to write for the Schedule of the Drug.



Figure 3.6-31: Select Provider Not Authorized Message

A message displays confirming whether to mark the provider as validated.

- 2. Enter $\langle \mathbf{Y} \rangle$ Yes.
- 3. If the validation is successful, a message displays indicating that the validation was updated. Type <**Enter**> to continue or <**Shift>**₊<^> to Quit.

NOTE: If there are other eR_Xes for the patient written by the same provider and received on the same day for that patient, a message displays asking if the provider validation should be applied to those eR_Xes . Refer to section <u>3.6.2.5 Automatic Provider Validation</u> for more information.

- The Status field changes to "VALIDATED" on the Provider Validation screen and the user who accepted the validation and date/timestamp displays to the right of "VALIDATED".
- A "[v]" displays to the right of the VistA Provider field on the Summary/Details screen.

PSO ERX PROVIDER VALIDATION Jun 18, 2020@14:: eRx Patient:	36:06	Page:	1	of	2
eRx Reference #: eRx HT: 152.4(cm)(11/13/2019)	eRx WT:	65.77(kg)(11	/13	/2019)	
eRx Provider: Address:					
NPI: DEA: State Lic: Tel: Fax: Status: NOT VALIDATED					
Vista Provider: Address:					
NPI: + Enter ?? for more actions					
P Print H Hold E Edit AV Accept Validation Select Item(s): Next Screen//	UH RJ	Un Hold Reject			рс.ч

Figure 3.6-32: Before Provider Validation (Validate Provider Screen)

PSO ERX PROVIDER VALIDA eRx Patient: eRx Reference #: eRx HT: 152.4(cm)(11/13	<u>TION Jun 18</u> /2019)	<u>, 2020@14:37:17</u> eRx	Page: WT: 65.77(kg)(1	1 1/13,	of /2019	2
eRx Provider:	Management of the local data	and a second				
Address:	Marca .					
NDT ·	COMPANY REAL					
DEA:						
State Lic:						
Tel:	Fax:					
			214.00.51			
Vista Provider:	CONTRACTOR CONTRACTOR	- JUN 18, 20200	014:30:31)			
Address:						
Construction of the construction	10 Million 40 /					
NPI:	DEA:	the rest of any other set.				
+ Enter ?? for	more actions					
P Print	H Hold		UH Un Hold			
E Edit	AV Accept	Validation	RJ Reject			
Select Item(s): Next Sc	reen//					

Figure 3.6-33: After Provider Validation (Validate Provider Screen)

eRx Holding Queue Display Sep 01, 2021@10:49:46 Page: 1 of	3
eRx Patient:	
eRx Hererence #:	
erx H1: (cm)() erx W1: (kg)()	
NEWBX	
eRx Status: IN PROCESS	
eRx Patient Primary Telephone:	
eRx Patient: DOB:	
Vista Patient: DOB:	
eRx Provider Primary Telephone:	
eRx Provider:	
DEA#: NP1:	
Vista Provider[v]:	
DLA#. NFI.	
eRx Drug: DEXTROAMPHETAMINE 5MG TAB	
eRx Qty: 90 eRx Refills: 0 eRx Days Supply: 90	
+ Enter ?? for more actions	
VP VALIDATE PATIENT VM VALIDATE PROVIDER VD (VALIDATE DRUG/SIG)	
P Print RJ Reject AC Accept eRx	
H Hold UH UN Hold RM Remove eRx	
Select Action:Next Screen//	

Figure 3.6-34: After Provider Validation (Summary/Details Screen)

3.6.2.5 Automatic Provider Validation

When a provider validation is accepted on one eR_X and there are additional eR_X es in the Holding Queue for the same patient by the same provider, received on the same day, a message displays asking if the other eR_X es for the patient written by the provider should be validated. If the user selects $\langle Y \rangle$ Yes, the system links and applies the provider validation for the eR_X es currently in the Holding Queue for the patient by the same provider.

NOTE: Automatic Provider Validation is available only for NewRx.

The determination of the same provider is based on unique records from the ERX EXTERNAL PERSON file (#52.48). The system only validates the same provider on eR_Xes that are currently in the ERX HOLDING QUEUE file (#52.49) for the same patient received on the same date. Provider validation is not applied for the same provider received after the auto validation is applied once. For example, if VA receives six eR_Xes for the same patient on the same day from the same provider, the user only has to validate the provider once; however, if eR_Xes are received after the automatic provider validation is applied (e.g., later that same day by that provider), the provider for those eR_Xes needs to be validated.

```
There are other prescriptions for this patient, written by this provider on
Jun 16, 2020
Provider:
Patient:
DRUG PROVIDER REC DATE
1.) Fluticasone Furoate 27.5 JUN 16, 2020
Would you like apply the above validation to these prescriptions?
Enter Yes or No: N// O
```



To apply the provider validation to the other eR_Xes enter $\langle Y \rangle$ Yes. A message displays indicating that the validation was updated.

- The Status field on all the eR_xes, where the provider validation has been applied, changes to "VALIDATED" on the Provider Validation screen and the user who accepted the validation and date/timestamp displays to the right of "VALIDATED".
- A "[v]" displays to the right of the VistA Provider field on the Summary/Details screen.
- The statuses on all eR_xes validated by the automatic provider validation process changes to "I" for In Process.

3.6.3 Validate Drug/SIG

The drug/SIG information on the eR_X must be validated before a fillable eR_X can be accepted.

NOTE: A VistA patient must be linked (matched) before the Validate Drug/SIG action is available.

To validate drug/SIG information for the eR_x , type $\langle VD \rangle$ Validate Drug/SIG from the Summary/Details screen. The Drug Validation screen displays and is described in the following sections.

+ Enter ?? for more actions	
VP VALIDATE PATIENT VM VALIDATE PROVIDER	VD VALIDATE DRUG/SIG
P Print RJ Reject	AC Accept eRx
H Hold UH Un Hold	RM Remove eRx
Select Action:Next Screen// VD VALIDATE DRUG/SIG	

Figure 3.6-36: Validate Drug / SIG

3.6.3.1 Drug Auto-Match in the Processing Hub

The pre-conditions for a drug auto-match in the Processing Hub are that the drug should be a one-to-one match, should not be a Compound, not a Controlled Substance, should be Active, not Investigational and should be marked for Outpatient use in the local DRUG file (#50).

First, the drug description on the new eR_X is matched against the Drug Generic Name entry in the VistA instance's DRUG file (#50). If successful, the match stops right here, and the drug is linked in VistA.

If the match is not successful, the drug description is then matched against the VA Product Name entry in the VistA instance's VA PRODUCT file (#50.68). Then a drug in local file for the matched VA Product Name is identified, which should satisfy the preconditions. If the match is successful, the drug is linked in VistA.

If the match is not successful, the NDC is used to match against the VistA instance's NDC/UPN file (#50.67). Using the VA Product Name identified at this step, a drug in the local file for the matched VA Product Name is identified, which should satisfy the preconditions. If the match is successful, the drug is linked in VistA.

NOTE: The NDC is an optional field and may or may not be included with the new eR_X . For a supply, if UPC is sent, it is not matched against the NDC/UPN file (#50.67). Only the Drug Description match is attempted.

3.6.3.2 Drug/SIG Manual Validation Screen Overview

The header of the Drug/SIG Validation screen contains the eR_X Patient Name and the eR_X Reference #. Below the header is the eR_X and VistA information for the drug/SIG, where applicable.

If a match was NOT found for the VistA drug, the screen looks similar to the below figure. The Status field has "NOT VALIDATED", with "NOT MATCHED" to the right of the VistA Drug field. The other VistA drug/SIG fields may or may not be populated.



Figure 3.6-37: Drug Validation Screen Display - VistA Drug Not Validated / Not Auto Matched

If a VistA match was found for the drug, the screen looks similar to the below figure. The Status field has "NOT VALIDATED", with VistA drug/SIG information displaying in the VistA Drug field (#1).



Figure 3.6-38: Drug Validation Screen Display - VistA Drug Matched / Not Validated

3.6.3.3 Edit Drug/SIG

- 1. To edit the drug/SIG information, use the <E>Edit action on the Drug Validation screen.
- 2. If the VistA drug/SIG information has been linked for the eR_x , the edit drug/SIG sequence prompts the user to select a field or select All fields.
 - Select Item (s): Quit// <E> Edit
 - Which fields (s) would you like to edit? (1-10) or "A" 11: A//
- 3. Under eR_X Holding Queue > Validate Drug/SIG screen > Edit, if a drug is already matched in the hub, that drug is displayed at the "select" prompt. The user is still allowed to change the drug by entering the drug name.
- 4. Under eR_X Holding Queue > Validate Drug/SIG screen > Edit, if a drug is not matched in the hub, at the "select" prompt, it is blank wherein the user can enter the drug name.
- 5. When a Yes/No confirmation is asked for the selected drug, if the user hits enter or selects "**No**", the control comes out of Edit mode back to VD screen.

NOTE: The eR_X Drug/SIG information from the external provider displays throughout the edit drug/SIG process as reference.

```
Current Vista Drug: FLUTICASONE PROP 50MCG 120D NASAL INHL
Select DRUG GENERIC NAME: FLUTICASONE PROP 50MCG 120D NASAL INHL// NT
200 N/F This drug will not be processed without Drug Request Form 10-7
144
You have selected: FLUTICASONE PROP 50MCG 120D NASAL INHL
Would you like to use this drug/supply?
Enter Yes or No: YES
eRx Drug: Fluticasone Furoate 27.5 MCG/SPRAY Nasal Suspension
eRx Sig:
1 Spray by Each Nare route 2 times daily
eRx Notes: SPRAY 2 TIMES DAYS FOR 10 DAYS
There are 4 Available Dosage(s):
1.1 SPRAY
2.2 SPRAYS
3.1 DROP
Enter RETURN to view additional dosages or '^' to exit the list of dosages:
```

Figure 3.6-39: eRx Display during Edit Drug / SIG

- 6. Next, enter the Dosage. Either enter a free text dose or enter a question mark <?> to view a list of available dosages. The system prompts the user to confirm the selected dosage.
 - a. Enter the Verb, Route, and Schedule.
 - b. Patient Instructions are default/consistent instructions that come from the Orderable Item. VA Patient Instructions are auto populated when either a drug is auto matched or manually matched, or the drug's Pharmacy Order Item has an entry for those instructions. If it is blank, enter VA Patient Instructions. Or if it needs to be edited, use the Replace function. Even abbreviated Patient Instructions from Medication Instruction files are allowed, which expand upon saving. This field holds the patient instructions for an eR_x. This field is transferred to the Pending Queue upon acceptance of an eR_x.

- c. Provider Comments are additional free text comments that the provider may enter. The VA Provider Comments field contains the eR_X Notes from the external provider and can be edited by entering **<Replace**>. Even abbreviated Provider Comments from Medication Instruction files are allowed, which expand upon saving. This field is transferred to the Pending Queue upon acceptance of an eR_X .
- d. Enter Patient Status and edit the Patient Status as required.
- e. Enter/edit VistA Quantity, VistA Days Supply, and VistA Renewals as needed.

NOTE: The Vista Days Supply prompt is pre-populated with an auto-calculated value given to the user as a suggested value for the Days Supply prompt. This value is displayed as [DAYS SUPPLY:(1-90): 90//], with suggested value behind two forward slashes. This value is derived from the values entered by the user in the Quantity prompt, the Units Per Dose prompt, and the Schedule prompt. The auto-calculated value is the result of dividing the Quantity by the Units Per Dose, then dividing the resulting value by the Schedule (Units Per Dose/Quantity/Schedule). This auto-calculated value is only a suggested entry for the user. The user can enter any amount that fits within the Days Supply range supplied by the eRX software.

When editing the Quantity field after the VistA drug has been linked, the Vista Quantity prompt is pre-populated with an auto-calculated value as a suggested value to the user. This value is displayed as [QTY:(1-90): 90//], with the suggested value behind two forward slashes. This value is derived from the values entered by the user in the Days Supply prompt, the Units Per Dose prompt, and the Schedule prompt. The auto-calculated value is the result of dividing the Days Supply by the Units Per Dose, then dividing the resulting value by the Schedule (Units Per Dose/Days Supply/Schedule). This auto-calculated value is only a suggested entry for the user. The user can enter any amount that fits within the Quantity range supplied by the eRX software.

- f. Enter Routing. Either $\langle M \rangle$ for Mail or $\langle W \rangle$ for Window.
- g. The system displays the Default eR_X Clinic setup by the site. If it is not configured, this field is blank. The user can select a clinic as required in either case.

NOTE: Setting up the Default eR_X Clinic is optional. Sites are encouraged to edit their OUTPATIENT SITE file (#59) to define the default eR_X clinic. The following field is added to the OUTPATIENT SITE file (#59): DEFAULT ERX CLINIC field (#10).

Please reference the Implementation Guide – Inbound ePrescribing (PSO*7.0*p581) on the VA Documentation Library (VDL) at the following link for details on setting up the default eR_X clinic for a site.

Outpatient Pharmacy VDL URL: https://www.va.gov/vdl/application.asp?appid=90

- h. Once all the drug/SIG fields have been edited and the drug/SIG sequence is complete, the edited information displays on the Drug Validation screen.
- i. The next step is to accept the validation <**AV**>, which is described in the next section.
- j. If you have to edit after this, you can pick the fields:
 - Select Item (s): Quit// E Edit
 - Which fields (s) would you like to edit? (1-10) or "A" 11: A//

NOTE: If the Default eR_X Clinic is changed from the one that is configured with the NPI Institution, of the receiving Pharmacy, the eR_X may not show up in OERR when processed. Refer to the Implementation Guide – Inbound ePrescribing (PSO*7.0*p581) on the VA Documentation Library (VDL) for details on setting up the Default eR_X Clinic for a site.

CS NOTE: The following block message displays upon selecting the Drug validation if the Provider's not authorized to write a scheduled Controlled Substance prescription.

+ Enter ?? for more	actions	
P Print H	Hold	UH Un Hold
E Edit AV	Accept Validation	RJ Reject
Select Item(s): Next Screen/	/ EDIT Edit	
Current Vista provider:	-	
This provider has already be	en validated.	
Would you like to modify the	current provider? NO//	YES
Select PROVIDER NAME:	• • • • • • • • • • • • • • • • • • • •	
1	ANS ENROLI	MENT SYSTEM MOD
2	Inbound (ePrescribing CS
CHOOSE 1-2: 2	Inbou	und ePrescribing CS
*****	***INVALID PROVIDER****	* * * * * * * * * * * * * * * * * * * *
Provider NPI mismatch (eRx:	VistA:)	and the second
VistA Provider	is NOT authorized	to write to the schedule (2)
of the VistA drug selected.		
*****	******	******
Press Return to continue:		
CHOOSE 1-2: 2 ************************************	Inbound of Inbound of Inbou ***INVALID PROVIDER**** VistA:) is NOT authorized	Prescribing CS und ePrescribing CS ************************************

Figure 3.6-40: Select Provider Not Authorized Message

CS NOTE: The following block message displays upon selecting the Drug validation if the eRx is Non-Controlled Substance and the VistA drug is a Controlled Substance. The Accept Validation will be blocked.

```
eRx Drug: ASPIRIN 50MG
eRx Sig:
1 tablet Twice a day Orally 3 day(s)
eRx Notes:
Drug Form: TABLET DOSAGE FORM
Code List Qualifier: Original Quantity Quantity Unit of Measure: TABLET DOSING
UNIT
Substitutions? :YES
Qty: 9
                            Days Supply: 3
                                                               Refills: 0
Select DRUG GENERIC NAME: OPIUM TINCTURE,DEODORIZED (ML)
N/F WRITTEN RX REQUIRED BEFORE PHARMACY CAN PROCESS
                                                                             ML
                                                                                     GA208
eRx is not digitally signed and VistA drug is not matched to an NDF item marked
with a CS Federal Schedule but is locally marked as a controlled substance ([C-]
                                                                                      ([C-I
```

Figure 3.6-41: Blocked Accept Validation Message

CS NOTE: The following warning message displays upon selecting an eRx that is a Controlled Substance, but the VistA drug selected is a Non-Controlled Substance.

Figure 3.6-42: Drug Validation Warning Message

CS NOTE: The following block message displays upon selecting an eRx that is not digitally signed and the VistA drug is a Controlled Substance.



Figure 3.6-43: Drug Validation eRx without DS Message

NOTE: The following block message displays upon selecting an eRx that is digitally signed and the VistA drug is a Non-Controlled Substance.



Figure 3.6-44: Drug Validation eRx without DS Message

CS NOTE: The following block message displays upon selecting an eRx that doesn't have a valid DEA number on file for the eRx Provider.

eRx Notes: Drug Form: Code List Qualifier: Original Quantity Substitutions? :YES Qty: 10 Days Supply: 1	Strength: Quantity Unit of Measure: 0 Refills: 11
Select DRUG GENERIC NAME: diaze 1 DIAZEPAM 5MG (VALIUM) TAB O-SIGNATURE FOR USE 2 DIAZEPAM 5MG TAB CN3 3 DIAZEPAM 5MG TAB U.D. 4 DIAZEPAM 5MG/ML 2ML INJ (ML)	CN302 N/F NATL N/F; COS C 02 NATL <u>FORM:</u> CN302 NATL FORM (NDC) CN302 NATL FORM (NDC)
CHOOSE 1-4: 2 DIAZEPAM 5MG TAB	CN302 NATL <u>FORM;</u>
**************************************	D DRUG***************
eRx Provider does not have a valid DEA# *******	**************************************
Press Return to continue:	

Figure 3.6-45: Drug Validation eRx with Invalid eRx Provider DEA Number Message

CS NOTE: The following block message displays upon selecting an eRx that doesn't have a valid DEA number on file for the VistA Provider.



Figure 3.6-46: Drug Validation eRx with Invalid VistA Provider DEA Number Message

NOTE: The following block message displays upon selecting an eRx that has a mismatched DEA number on file for the Provider.

eRx Notes: Drug Form: Code List Qualifier: Original Quantity Substitutions? :VES	Strength: <u>Quantity</u> Unit of Measure:
Otv: 10 Davs Supply:	10 Refills: 11
Select DRUG GENERIC NAME: diaze	
1 DIAZEPAM 5MG (VALIUM) TAB	CN302 N/F NATL N/F; COS C
0-SIGNATURE FOR USE	202
2 DIAZEPAM SMG TAB CN	302 NATL FORM:
4 DIAZEPAM 5MG/ML 2ML INJ (ML)	CN302 NATL FORM (NDC) CN302 NATL FORM (NDC)
CHOOSE 1-4: 2 DIAZEPAM 5MG TAB	CN302 NATL <u>FORM;</u>
**************************************	ID DRUG************************************
Provider DEA mismatch (eRx: ***********	VistA:). ************************************
Press Return to continue:	

Figure 3.6-47: Drug Validation eRx with Provider DEA Number Mismatch Message
CS NOTE: The following warning message displays upon selecting an eRx that was written or issued after the VistA Provider's matching DEA number has expired.



Figure 3.6-48: Drug Validation eRx Written After VistA Provider DEA Expiration Warning Message

CS NOTE: The following warning message displays upon selecting an eRx that does not have a valid VistA Provider authorization to write the drug schedule.

eRx Notes: Drug Form: Code List Qualifier: Origin Substitutions? :YES	Str nal Quantity Qua	ength: <u>ntity</u> Unit	of Measure	:
Qty: 10 Da	ays Supply: 10		Refills: 1	11
Select DRUG GENERIC NAME: g	diaze			
1 DIAZEPAM 5MG (VAL	(UM) TAB	CN302	N/F	NATL N/F; COS C
O-SIGNATURE FOR USE				
2 DIAZEPAM 5MG TAB	CN302	NATL	FORM:	(
3 DIAZEPAM SMG TAB U 4 DIAZEPAM 5MG/ML 2M	J.D. CN ML INJ (ML)	302 CN302	NATL FORM	(NDC) TL FORM (NDC)
CHOOSE 1-4: 2 DIAZEPAM 5MC	G TAB CN3	02	NATL FORM:	
****	***** WARNING(S) ******	********	******
VistA Provider	is NOT auth	orized to v	vrite to th	e schedule
([C-V]) of the VistA Drug s	selected.	*******	*******	*****
Press Return to continue:				

Figure 3.6-49: Drug Validation eRx VistA Provider Not Authorized Warning Message

CS NOTE: The following warning message displays upon selecting an eRx that is written/issued after the expiration date of the VistA Provider's matching DEA number.



Figure 3.6-50: Drug Validation eRx VistA Provider Not Authorized Warning Message

3.6.3.3.1 Additional Field-level Information:

- Quantity Unit of Measure is displayed in the eR_X Holding Queue > Validate Drug/SIG screen > Edit, along with the reference eR_X information.
- eR_X Quantity displays up to 5 digits after the decimal in the eR_X Holding Queue Summary/Details screen and VD > Edit screen.
- VistA Quantity is displayed same as eR_X Quantity if there are 2 digits after decimal places. If there are more than 2 digits after decimal places, VistA Quantity field is left blank so that the user can key in.
- eR_X Days Supply displays up to 999 in the eR_X Holding Queue Summary/Details screen and VD > Edit screen.
- VistA Days Supply is auto-calculated based on Units Per Dose, Quantity, and Schedule values. User can also key in a desired value in this field.
- eR_X Renewals displays up to 99 in the eR_X Holding Queue Summary/Details screen and VD > Edit screen.
- VistA Renewals allows a value between 0 and 11 only.
- VistA Renewals is auto-populated based on Dispensing Units, Quantity, and Days Supply values.
- Help text for VistA Quantity is under eR_X Holding Queue > Validate Drug/SIG screen > Edit.

3.6.3.3.2 Quantity/Days Supply Work Flow under Validate Drug/SIG > Edit:

Scenario 1: The updated Quantity/Days Supply work flow works in the holding queue for only available dosages such as 40MG, 80MG and so on. The Quantity divided by schedule is then divided by units per dose to provide the Days Supply value.

Available Dosage(s):

- 1.40MG
- 2.80MG

Scenario 2: Quantity/Days Supply auto-calculation does not function for available dosages such as SMALL AMOUNT/LIBERAL AMOUNT, DROP/DROPS, TEASPOONFUL, PATCH etc. For these available dosages, Holding queue VD screen works similar to CPRS, not auto-calculating Days Supply based on Quantity, Schedule, and Units per dose.

There are 2 Available Dosage(s):

1.1 DROP

2. 2 DROPS

There are 4 Available Dosage(s):

- 1.1 TEASPOONFUL
- 2. 2 TEASPOONFULS
- 3.1 TABLESPOONFUL

There are 3 Available Dosage(s):

- 1. LIBERAL AMOUNT
- 2. SMALL AMOUNT
- 3. MODERATE AMOUNT

Scenario 3: Quantity/Days Supply auto-calculation does not function for drugs when there are no available dosages. Holding queue VD screen works similar to CPRS, not auto-calculating Days Supply based on Quantity, Schedule, and Units per dose.

There are NO Available Dosage(s).

Please Enter a Free Text Dose:

3.6.3.4 Accept Drug/SIG Validation

Once the VistA Drug/SIG information has been edited and reviewed for accuracy, the next step is to accept the validation $\langle AV \rangle$ on the Drug Validation screen. The system prompts the user to confirm the validation. After entering $\langle Y \rangle$ Yes, a message displays that the drug validation has been updated.

+ Enter ?? for more actions	
P Print H Hold UH Un Hold	
E Edit AV Accept Validation RJ Reject	
Select Item(s): Next Screen// AV Accept Validation	
Would you like to mark this drug as VALIDATED?	
Enter Yes or No: YES//	
Validation Updated!!	
Type <enter> to continue or '^' to exit:</enter>	

Figure 3.6-51: Confirm Acceptance of Drug / SIG Validation

CS NOTE: The following block message displays upon selecting an eRx that does not have a valid VistA Provider authorization to write the drug schedule.

P Print	H Hold	UH Un Hold
E Edit	AV Accept Validation	RJ Reject
JUICEL ICON(3/, AV//		
*****	************************************	*****
**************************************	**************************************	**************************************
**************************************	**************************************	**************************************

Figure 3.6-52: Drug Accept Validation eRx VistA Provider Not Authorized Block Message

CS NOTE: The following block message displays upon selecting an eRx that is written/issued after the expiration date of the VistA Provider's matching DEA number.

Enter ??	For more actions	
P Print	H Hold	UH Un Hold
E Edit	AV Accept Validation	RJ Reject
Select Item(s): AV// ***********************************	Accept Validation ************************************	vovider DEA expiration date

Figure 3.6-53: Drug Accept Validation eRx VistA Provider Not Authorized Block Message

Г

The Status changes to "VALIDATED" on the Drug Validation screen, along with the user who performed the validation and date/timestamp. "[v]" also displays to the right of the VistA Drug field on the Summary/Details screen.



Figure 3.6-54: Drug / SIG Validation Complete (Validate Drug / SIG Screen)

The modified VistA Drug/SIG information populates on the Drug/SIG Validation screen.

Press < Enter > to display Pages 2 and 3 of the Drug/SIG Validation screen.

eRx Holding Queue Display	Jun 18, 2020	@14:51:27	Page:	1	of	4
eRx Patient:						
eRx Reference #:						
eRx HT: 152.4(cm)(11/13/20	19)	eRx WT:	65.77(kg)(11/	13/	(2019)	
+						
eRx Drug: Fluticasone Furo	ate 27.5 MCG/SPR	AY Nasal Susp	ension			
eRx Qty: 1 eRx Ref	ills: 0 eRx D	ays Supply: 1	0			
eRx Written Date: MAY 12,	2020 eR	x Issue Date:	MAY 12, 2020			
Prohibit Renewals: No						
eRx Sig:						
1 Spray by Each Nare route	2 times daily					
Vista Drug[v]: FLUIICASONE	PROP 50MCG 120D	NASAL INHL		-	-	
Vista Qty: 1	Vista Refills:	3 V	ista Days Supp	oly:	90	
Substitutions? :YES	A THE FLOW MONTON					
Vista Sig: INSTILL 2 SPRAY	S IN EACH NOSTRI	L INICE A DAY				
Pat Inst:						
Hold Status:						
Hold Reason:						
+ Enter ?? for mor	e actions					_
VP VALIDATE PATIENT	VM VALIDATE PROV	IDER VD	VALIDATE DRUG/	SIC	à	
P Print	HJ Heject	AC	Accept eHx			
H Hold	UH Un Hold	RM	Remove eRx			
Select Action:Next Screen/						

Figure 3.6-55: Drug / SIG Validation Complete (Summary/Details Screen)

3.6.3.5 Wait Status Flag "W"

When the user completes validating Patient, Provider and Drug/SIG for an eR_x , the status of the prescription changes from "I" In Process to "W" Wait in the Holding Queue's list view.



Figure 3.6-56: eR_x Holding Queue Summary/Details Screen with Validations Complete

"W" can now be seen in the status column.

PSO	ERX	HOLDING	QUEUE	Jun	18, 2020@1	4:54:40	Page:	15	of	15
PSO	ERX	HOLDING	QUEUE							
			ERX	LOOK - BACK	C DAYS: 30	(May 19, 20	20)			
+	Pat	tient		DOB	Drug		Provider	STA	Rec	Date
211		ALC: NOTE: N			Metoprolo]	Succinate	and the second s	N	6/16	/20
212					Fluticasor	e Furoate 2	And the second second	М	6/16	/20
213				10.10.10	Metoprolo]	Succinate	and the second second	N	6/16	/20
214		10 YO 4 YO		B	Lisinopril	-Hydrochlor	Provide Contract of the	N	6/16	/20
215					Metoprolo]	Succinate	Contrast and the contrast of	N	6/17	/20
216		10000			Prednisone	5 mg table		HC	6/17	/20
217					Topamax 10	0 MG Tablet	P COMPANY OF COMPANY OF	N	6/17	/20
218		CORE A REAL PROPERTY OF		10.00.00	Metoprolo]	Succinate	CONTRACTOR OF CONTRACTOR	N	6/17	/20
219				B-1	Lisinopri]	-Hydrochlor	Providence of the local division of the	HC	6/17	/20
220		CE 1008 . 1 P .		B - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	Lisinopril	-Hydrochlor	P COMPTONIES	HC	6/17	/20
221				B	Lisinopril	-Hydrochlor	P COMPACING AND A COMPACT	CXN	6/17	/20
222		and a local second	ALC: NUMBER OF	1.000	Victoza 18	MG/3ML Sub	PERSONAL PROPERTY AND ADDRESS OF	CXN	6/17	/20

Figure 3.6-57: eR_x Holding Queue List View with eR_x Record in "W" Status

3.7 Accepting eR_xes in the eR_x Holding Queue

The following conditions must be met, before a fillable eR_X can be accepted and transmitted to the Pending Queue for further processing:

- 1. The eR_X cannot be on Hold. If the eR_X is on Hold, the eR_X status on the Holding Queue List has one of the Hold Status codes, and the Hold Status, Hold Reason, and the user who placed the eR_X on hold is displayed on the Summary/Details screen.
- 2. The eR_X cannot have a status of "Rejected" RJ, "Removed" RM, "Processed" PR or "Canceled" CAN/CXQ.

All validation steps, for patient, provider, and drug/SIG must be completed, including the $\langle AV \rangle$ Accept Validation action on the validate screens. For additional information on the validation steps, refer to section User Manual Unit 1 (PSO_7_0_P617_UM_1_2) available on the Veteran's Documentation Library (VDL).

3.8 Manual Validation

If a user attempts to accept an eR_X where one or more of the conditions have not been met, an error message displays indicating that the eR_X cannot be processed and the reason.

+ Enter ?? for mo	ore actions	
VP VALIDATE PATIENT	VM VALIDATE PROVIDER	VD VALIDATE DRUG/SIG
P Print	RJ Reject	AC Accept eRx
H Hold	UH Un Hold	RM Remove eRx
Select Action:Next Screen	n// AC Accept eRx	
Errors encountered during	g processing:	
1.) Patient has not been	manually validated.	
Provider has not been	n manually validated.	
3.) Drug has not been man	nually validated.	
Cannot process eRx.		
Cannot process eRx.		

Figure 3.8-1: Accept eRx - Sample Validation Errors

After all the above pre-conditions have been met, to Accept an $eR_X < AC >$ from the Summary/Details screen, complete the following steps.

From the Summary/Details screen, type $\langle AC \rangle$ Accept eR_X .

+-	Enter ?? fo	or more actions	
VP	VALIDATE PATIENT	VM VALIDATE PROVIDER	VD VALIDATE DRUG/SIG
P	Print	RJ Reject	AC Accept eRx
н	Hold	UH Un Hold	RM Remove eRx
Se.	lect Action:Next Sc	reen// AC Accept eRx	

Figure	3.8-2:	Accept	eRxes
--------	--------	--------	-------

A message displays notifying the user that the eR_X was sent to Pending Outpatient Orders for further processing.

```
Select Action:Next Screen// AC Accept eRx
eRx #396440 sent to PENDING OUTPATIENT ORDERS!
Sending rxVerify Message to prescriber.
Type <Enter> to continue or '^' to exit:
```

Figure 3.8-3: eRxes Sent to Pending Outpatient Orders

The user can then go to Complete Orders from OERR or Patient Prescription Processing to view the eR_X information. Refer to section <u>3.16 Complete Orders from OERR and Patient</u> Prescription Processing.

Complete Orders from OERR and Patient Prescription Processing.

NOTE: RxVerify messages are stored in the Hub for reporting purposes only. Unlike in the past, no NCPDP message will be sent back to the originating EHR system indicating that eR_X has been accepted.

CS NOTE: All Controlled Substance prescriptions checks for Patient, Provider, and Drug are reperformed at Accept eRx and any issues will prevent the eRx from being accepted.

3.9 Rejecting eRxes in the eRx Holding Queue

Reject is used to remove a fillable eR_X from the eR_X Holding Queue. Reject must be accompanied by a reject code/reason.

NOTE: Reject messages are stored in the Hub for reporting purposes only. Unlike in the past, no NCPDP message will be sent back to the originating EHR system indicating that eR_X has been rejected.

To reject an eR_X , complete the following steps:

- 1. From the Summary/Details screen, type <**RJ**> Reject.
- 2. Enter <**Y**> Yes to confirm the reject.
- 3. Enter a reason for the rejection. The following reasons are available:
 - PTT01 Patient not eligible
 - PTT02 Cannot resolve patient

- PVD01 Provider not eligible
- PVD02 Cannot resolve provider
- DRU01 Not eligible for renewals
- DRU02 Non-formulary drug
- DRU03 Duplicate prescription found for this patient
- DRU04 Invalid quantity
- DRU05 Duplicate therapeutic class
- DRU06 Controlled substances are disallowed
- ERR01 Multiple errors, please contact the pharmacy
- ERR02 Incorrect pharmacy
- ERR03 Issues with prescription, please contact the pharmacy
- PVD03 Missing/bad digital signature on inbound CS ERX
- PVD04 Prescriber's CS credential is not appropriate
- PTT03 Patient's mailing address is missing/mismatched
- ERR99 Other
- 4. Type additional comments as to why the eR_X is being rejected and press <**Enter**>. These comments are optional.

```
Select Action:Next Screen// RJ Reject
Would you like to 'Reject' eRx #395911? Y// ES
Select REJECT reason code: PTT02 Cannot resolve Patient
Additional Comments (Optional):
Rejection message sent.
Type <Enter> to continue or '^' to exit:
```

Figure 3.9-1: Rejecting an eRx

Once the eR_X is rejected, the details of the reject message are available in the IEP Processing Hub as reference. Refer to Figure 3.9-2.

Error - (Sent)		Status: OB_	_MSG_SEND_SUPPF	RESED_FOR_HUB_REPORTIN	NG_ONLY	Received Date:	06/25/2020
PHARMACY							
NCPDP ID:	1111119						
PRESCRIBER							
NPI/Clinic ID:	6452949939001						
PRESCRIPTION							
Message ID: Rel to Msg ID:	NAMES AND A DESCRIPTION OF TAXABLE PARTY.						
CODES and DES	CRIPTION						
Code: Desc Code:	900						
Description:	PTT02 Cannot resolve Patient - Additional Co	mments: For Use	er Manual updates				

Figure 3.9-2: Reject Message in Processing Hub

3.10 Do Not Fill

If a Controlled Substance record contains a value of 'E', the following message will display to inform the user that this is a DO NOT FILL record per the Provider.

eRx Holding Queue Display Aug	26, 2021@14:11:32	Page:	1 of	3
eRx Patient:				
eRx Reference #: ERX HAS I	O NOT FILL INDICA	TOR PER PROVIDER	3	
eRx HT: (cm)() eF	x WT: (kg)()			
NEWRX		EPCS	DEA VALI	DATED
eRx Status: NEW RX				
eRx Patient Primary Telephone:				
eRx Patient:		DOB:		
Vista Patient: NOT LINKED		DOB:		
eRx Provider Primary Telephone:				
eRx Provider:				
DEA	:	NPI:		
Vista Provider:				
DEA#	:	NPI:		
eRx Drug: CLONAZEPAM 1MG S.T. [C-]	V]			
eRx Qty: 10 eRx Refills: 0	eRx Days Supply	y: 5		10
+ Enter ?? for more action	S			
VP VALIDATE PATIENT VM VALID	ATE PROVIDER	VD (VALIDATE DF	RUG/SIG)	
P Print RJ Rejec	t	AC Accept eRx		
H Hold UH UN Ho	ld	RM Remove eRx		
Select Action:Next Screen//				

Figure 3.10-1: eRx has Do Not Fill Indicator Per Provider

The user will be prompted to select REMOVE or REJECT actions.

NEWRX		EPCS DEA VALIDATED
eRx Status: NEW RX		
eRx Patient Primary Tele	phone:	
eRx Patient:		DOB:
Vista Patient: NOT LINKE	D	DOB:
eRx Provider Primary Tel	ephone:	
eRx Provider:		
	DEA#:	NPI:
Vista Provider:		
	DEA#:	NPI:
eRx Drug: HYDROMORPHONE	2MG C.T. [C-II]	
eRx Qty: 8 eRx F	efills: 0 eRx Days Su	pply: 4
+ Enter ?? for m	ore actions	
VP VALIDATE PATIENT	VM VALIDATE PROVIDER	VD (VALIDATE DRUG/SIG)
P Print	RJ Reject	AC Accept eRx
H Hold	UH Un Hold	RM Remove eRx
Select Action:Next Scree	n//H Hold	
This is a DO NOT FILL re	cord. The only actions a	vailable are REMOVE or REJECT.
Type <enters continue<="" td="" to=""><td>or the exit.</td><td></td></enters>	or the exit.	
Type series to continue		

Figure 3.10-2: Do Not Fill Error Message

3.11 Printing in the eR_x Holding Queue

From the Summary/Details screen and from any of the validate screens, the $\langle \mathbf{P} \rangle$ Print action is available to print the eR_x. $\langle \mathbf{P} \rangle$ Print action is available for all records in the Holding Queue.

- 1. Enter **P**> Print.
- 2. Enter the Device (local or network printer) and press < Enter>.

The print display of the eR_X prints to the selected printer.

```
Supervisor:
Agent Last Name:
Agent First Name:
Last:
First:
Mid:
SSN:
                              Sex: FEMALE
Address:
         And the second second
                the second
DOB:
Primary Telephone:
eRx HT: (cm)()
eRx WT: 79.37(kg)(01/01/2019)
DOB:
eRx Drug: Prednisone 5 mg tablet
eRx Written Date: JUN 09, 2020@15:57:56
                                                 eRx Issue Date:
Code List Qualifier: Original Quantity
                            Days Supply: 6
Drug Form:
Strength: MILLIGRAM
Refills: 0
Prohibit Renewals: No
Substitutions?: YES
eRx Sig:
Take 6 tablets by mouth once daily for 2 days, then take 4 tablets by mouth once
daily for 2 days, then take 2 tablets by mouth once daily for 2 days
eRx Reference #:
Message ID:
Substitutions?: YES
```

Figure 3.11-1: Print Display of Non-Controlled Substance eRx

Address:
Primary Telephone: NCPDP:
Last: First:
Address:
NPI: DEA:
State Lic:
Primary Telephone: Fax:
Supervisor:
Agent First Name: Agent Middle Name:

First: Mid:
SSN: Sex: Address:
DOB: Primary Telephone: eBx HT: 167.64(cm)(10/05/2020) eBx WT: 64.86(kg)(10/05/2020)

eRx Written Date: JUN 08, 2021 eRx Issue Date: JUN 08, 2021 Qty: 60 Days Supply: 30
Code List Qualifier: Original Quantity Drug Form: TABLET DOSAGE FORM
Strength: MILLIGRAM
Prohibit Renewals: No Substitutions?: YES
eRx Sig: 1 tablet Twice a day Orally 30 day(s)
eRx Reference #: Message ID:
Substitutions?: YES Comments: Take 2 tablets everyday

Figure 3.11-2: Print Display of Controlled Substance eRx

3.12 Placing eRxes on Hold in the eRx Holding Queue

A fillable eR_x can be placed on hold for several reasons indicating that there is an issue with the eR_x .

- 1. To place an eR_X on hold, type <**H**> Hold from the Summary/Details screen or any of the validate screens.
- 2. Enter a hold reason from the available reasons. The following reasons are available:
 - HPT PATIENT NOT FOUND
 - HPD PROVIDER NOT FOUND
 - HNF NON-FORMULARY DRUG THAT NEEDS APPROVAL
 - HSO INSUFFICIENT STOCK
 - HDI DRUG-DRUG INTERACTION
 - HAD ADVERSE DRUG INTERACTION
 - HBA BAD ADDRESS
 - HPC PROVIDER CONTACTED
 - HPA PRIOR APPROVAL NEEDED
 - HOR OTHER REASON
 - HPP PATIENT CONTACTED
 - HPR HOLD DUE TO PATIENT REQUEST
 - HQY QUANTITY OR REFILL ISSUE
 - HCR PRESCRIBER'S CS CREDENTIAL IS NOT APPROPRIATE
 - HWR CS PRESCRIPTION WRITTEN/ISSUE DATE HAS PROBLEMS
 - HIS PROVIDER DEA# ISSUE
 - HRX HOLD FOR RX EDIT
 - HDE DRUG USE EVALUATION
 - HTI THERAPUTIC INTERCHANGE

3. To view the available hold reasons, enter a double question mark <??> at the "Select HOLD reason code" prompt, refer to Figure 3.12-1. The available hold reasons display.

elect Item elect HOLD	m(s): Quit// D reason code	H Hold e: ??
Choose 1	from:	
118	HPT	PATIENT NOT FOUND
119	HPD	PROVIDER NOT FOUND
120	HNF	NON-FORMULARY DRUG THAT NEEDS APPROVAL
121	HSO	INSUFFICIENT STOCK
122	HDI	DRUG-DRUG INTERACTION
123	HAD	ADVERSE DRUG INTERACTION
124	HBA	BAD ADDRESS
125	HPC	PROVIDER CONTACTED
126	HPA	PRIOR APPROVAL NEEDED
127	HOR	OTHER REASON
128	HPP	PATIENT CONTACTED
129	HPR	HOLD DUE TO PATIENT REQUEST
130	HQY	QUANTITY OR REFILL ISSUE
1618	HCR	PRECRIBER'S CS CREDENTIAL IS NOT APPROPRIATE
1619	HWR	CS PRESCRIPTION WRITTEN/ISSUE DATE HAS PROBLEMS
1620	HIS	PROVIDER DEA# ISSUE
1621	HRX	HOLD FOR RX EDIT
1622	HDE	DRUG USE EVALUATION
1623	HTI	THERAPUTIC INTERCHANGE
Type <er< td=""><td>nter> to con</td><td>tinue or '^' to exit:</td></er<>	nter> to con	tinue or '^' to exit:

Figure 3.12-1: Hold eRx

- 4. Enter the reason code at the "Select HOLD Reason code:" prompt and press < Enter>.
- 5. A prompt displays asking for additional comments on the reason for the hold. These comments are optional. Either press **<Enter>** to complete the hold process or add comments and then press **<Enter>**.

```
Select HOLD reason code: HPT PATIENT NOT FOUND
Additional Comments (Optional): For User Manual updates
```

Figure 3.12-2: Select Hold Reason Code

The Hold Status, Hold Reason, and the user placing the eR_X on hold display below the VistA Drug section on the Summary/Details screen.

Hold Status: HPT - PATIENT NOT FOUND Hold Reason: For User Manual updates Placed on hold by:

Figure 3.12-3: Hold Status and Reason

									,
PSO	ERX HOLDING	QUEUE	Jun	25, 2020@14:	05:33	Page:	4	of	8
PSO	ERX HOLDING	QUEUE							
		ERX	LOOK - BACK	DAYS: 30 (Ma	ay 26, 20	20)			
+	Patient		DOB	Drug		Provider	STA	Rec	Date
56.		C. MOLINEY		Azithromycin	250 MG 0		N	1/13	1/20
57.	the second second second second			Lisinopril-H	ydrochlor	Contraction of Contract, 12	CAX	1/13	1/20
58.			And And And And	simvastatin 4	40 mg tab	Transformer and the	N	1/14	/20
59.	1 (1) (1) (1) (1) (1) (1) (1) (1) (1) (1	100 1		Azithromycin	250 MG O	A 10 10 10 10 10 10 10 10 10 10 10 10 10	HPT	1/15	6/20
60.	Contract of the second			Azithromycin	250 MG 0	CARLON DO NOT THE OWNER.	N	1/15	1/20
61.	CARLENDER CONTRACTOR	COLUMN SECTION		KENALOG-40 4	0 MG/ML V	CARL CONTRACTOR CONTRACTOR	N	1/15	1/20
62.	And the Company of	to make the fi	5 - 0 - C - C - C - C - C - C - C - C - C	Azithromycin	250 MG 0	a contrast state of a contrast of	N	1/23	1/20
63.		a concern a	4.00.00	Ventolin HFA	90 mcg/a		CAP	1/24	/20
64.	the second second second second			BUSPIRONE HC	L 10MG TA	Provide Contractor Contractor	CAO	1/27	120
65.				Azithromycin	250 MG 0		N	1/27	120
66.	ALC: NO. 1. AND DR			Azithromycin	250 MG 0		N	1/27	120
67.	ALC: NO. 1 MARRIED.			Azithromycin	250 MG 0		N	1/28	1/20
68.			5 - D	Azithromycin	250 MG 0		N	1/28	1/20
69.	COMPACT OF A COMPACT OF	a concern a	4.00.00	Ventolin HFA	90 mcg/a		CAP	1/28	3/20
70.	CONTRACTOR OF A		August Street	Ventolin HFA	90 mcg/a	a second s	CAP	1/28	1/20
+	Enter	?? for me	ore action	15					
SI S	Select Item		SO Sort	Entries					
SR	(Search Queue	e)	MV Messa	ige View					
Sele	ect Action:Ne	ext Scree	1//r						
1									

The hold status also displays in the "Status" column (STA) on the Holding Queue List screen.

Figure 3.12-4: Hold Status in Status Column

NOTE: When a fillable eR_X is put on 'Hold' the only actions available for the user are UH/Un Hold, P/Print and SH/Status History.

3.13 Un Hold eR_x in the eR_x Holding Queue

 eR_Xes may be removed from a hold by typing $\langle UH \rangle$ Un Hold. Users who see the Un Hold function in parentheses "()" are not able to remove an eR_X from a hold.



Figure 3.13-1: Un Hold eRx

NOTE: When a user exercises Un Hold option on a New R_X record that is in one of the Hold statuses, if all the 3 validations (Patient, Provider, and Drug/SIG) are complete, the e R_X record's status changes to "W" (Wait). When a user exercises Un Hold option on a New R_X record that is in one of the Hold statuses, if all the 3 validations (Patient, Provider, and Drug/SIG) are not complete, the e R_X record's status changes to "I" (In Process).

3.14 Removing eRxes in the eRx Holding Queue

A fillable eR_x can be removed from the Holding Queue without sending a message back to the originating external provider. Sample scenarios include, but are not limited to, the patient requested that the eR_x not be filled, or the user has been unable to contact the provider or patient for a significant amount of time.

To remove an eR_X from the Holding Queue:

- 1. From the Summary/Details screen, type <**RM**> Remove.
- 2. Enter a reason for the eR_X removal. The following removal reasons are available:
- REM01 Drug out of stock or on backorder and unavailable for processing
- REM02 Patient was not able to pick up
- REM03 Prescription canceled by Provider
- REM04 Prescription processed manually
- REM05 Provider will cancel this eR_X and submit another
- REM06 Unable to mail prescription and patient unable to pick up
- REM07 Unable to contact patient
- REM08 Unable to contact provider
- REM91 Undefined system error
- REM92 Other
- REM09 ERX Issue not resolved Provider contacted
- 3. Type additional comments as to why the eR_X is being removed and press **<Enter>**. These comments are optional.

Once the eR_X is removed, the status changes to "RM" and it no longer displays in the default Holding Queue List; however, the eR_X can be accessed via the search action from the main Holding Queue List screen using one or more of the search criteria. Refer to section <u>3.15.1 Searching eRXes</u>.

VP VALIDATE PATIENT	VD VALIDATE DRUG/SIG								
P Print	RJ Reject	AC Accept eRx							
H Hold	UH Un Hold	RM Remove eRx							
Select Action:Next Screen// RM Remove eRx Would you like to 'Remove' eRx #393270? Y// ES									
Select REMOVAL reason code: REM01 Drug out of stock or on backorder and un available for processing Additional Comments (Ontional): For User Manual undates									
Addreionar comments (o	stionary. For Oser Manuar u	parco							

Figure 3.14-1: Removing an eRx

NOTE: If the Remove function is in parentheses "()", the user is not able to remove an eR_X . If the action is still attempted, the user receives a message that the action is not available.

3.15 Searching and Sorting in the eR_x Holding Queue

Users can search and sort eR_Xes in the Holding Queue. Searching and sorting eR_Xes is described in the following sections.

3.15.1 Searching eRxes

Searching and filtering of eR_xes is available by typing $\langle SR \rangle$ Search Queue at the "Select Action" prompt. The Search Queue screen displays. Users can search using one or more of the following search criteria in the Traditional View:

- 1. PATIENT NAME
- 2. DATE OF BIRTH
- 3. RECEIVED DATE RANGE
- 4. PROVIDER NAME
- 5. ERX STATUS
- 6. DRUG NAME
- 7. MESSAGE TYPE
- 8. ERX REFERENCE NUMBER

```
Select Action:Next Screen// SR Search Queue

1.) PATIENT NAME

2.) DATE OF BIRTH

3.) RECEIVED DATE RANGE

4.) PROVIDER NAME

5.) ERX STATUS

6.) DRUG NAME

7.) MESSAGE TYPE

8.) ERX REFERENCE NUMBER
```

Figure 3.15-1: Search Queue Actions

- The display contains all eR_xes satisfying the search criteria. The list is refreshed depending on the action performed. After an action is performed, the user can return to the original filtered list.
- The number of eR_X records displayed in the Holding Queue's list view is based on the ERX DEFAULT LOOKBACK DAYS file (#10.2) configured in OUTPATIENT SITE file (#59).
- By default, the ERX DEFAULT LOOKBACK DAYS field is blank, so the software goes back 365 days.
- If the Pharmacy user would like to see eR_X records received from older dates, the user can use the Search (SR) option and select the "Received Date Range" (#3), to retrieve those records.

3.15.1.1 Search eR_x – Patient Name

Users can search by patient name. A search initiated with a partial patient name may return multiple patient names, from which one patient can be selected. Selecting a patient displays the eR_Xes for that patient.

To search by patient name:

- 1. From the eR_X Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. From the Search Queue, type <1> or PATIENT NAME.

Select Action:Next	Screen//	SR Se	earch	Queue
 PATIENT NAME DATE OF BIRTH RECEIVED DATE PROVIDER NAME ERX STATUS DRUG NAME MESSAGE TYPE 	RANGE			
8.) ERX REFERENCE	NUMBER			
Select one of the t	following	search	crite	eria:
Enter response: 1	PATIENT N	NAME		

Figure 3.15-2: Search Criteria - Patient Name

3. Type the full or partial name of the patient press <**Enter**>. If multiple patients exist for the search criteria entered, select the correct patient from the list provided.

Select	ERX EXTERNAL	PATIENT NA	AME:	INBERXPCTEST		
1	INBERXPCTE	STPATA, ONEA	A	01-01-1977	420	431212
2	INBERXPCTE	STPATB, ONE	B	02-01-1979	420	-43-1222
3	INBERXPCTE	STPATF, ONE	EF	05-01-1979	420	-43-0006
CHOOSE	1-3:					

Figure 3.15-3: Patient Name Search

4. A message displays indicating that the user can enter additional search criteria or press <**Enter**> to continue with the current search.

The search results display. To execute another search, enter <Shift>+ $<^>$ or <Q> Quit to exit the current search and return to the original Holding Queue List. The SR Search Queue action is in parentheses, indicating that the user must exit the current search to execute a new search.

PSO	ERX HOLDING	QUEUE		Jun	25,	2020@1	4:14:56		Page:	1	of	1
PSO	ERX HOLDING	QUEUE	LOOK	BACK		19. 30	(May 26	205	201			
	Patient	LNA	DOB	- BACK	Drug	3. 30	(May 20,	202	Provider	STA	Rec	Date
1.	INBERXPCTE	STPATB, ON		-	Jaro	liance	10 mg ta	ble	EPRESCRIBER	N	5/28	/20
2.	INBERXPCTE	STPATE, ON	2121		Ferr	rous GI	uconate	324	EPRESCRIBER	N	5/28	/20
4.	INBERXPCTE	STPATE, ON			SIM	ASTATI	N 10MG T	AB	EPRESCRIBER	CXI	5/28	120
	Enter	?? for mo	ore a	ctior	ıs							
SI S	elect Item		SO	Sort	Entr	ries						
SR (Search Queu	e)	MV	Messa	age \	/iew						
Sele	Ct Action:Q	uit//										

Figure 3.15-4: Search eR_x by Patient Name Results

3.15.1.2 Search eR_x – Date of Birth

To search by patient's date of birth:

- 1. From the eR_X Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. From the Search Queue Type <2> or DATE OF BIRTH.
- 3. Enter the date of birth and press < Enter >.

A message displays indicating that the user can enter additional search criteria or press **<Enter>** to continue with the current search.

Select Action:Next Screen// SR Search Queue								
 PATIENT NAME DATE OF BIRTH RECEIVED DATE RANGE PROVIDER NAME ERX STATUS DRUG NAME DRUG NAME MESSAGE TYPE ERX REFERENCE NUMBER 								
Select one of the following search criteria:								
Enter response: 2 DATE OF BIRTH								

Figure 3.15-5: Search Criteria - Date of Birth

The search results in the following display:

PSO	ERX HOLDI	NG QUEUE	J	in 25,	2020@1	4:14:56		Page:	1	of	1
PSO	ERX HOLDI	NG QUEUE					-				
	Detient	ERX	LOOK - BA	ACK DA	YS: 30	(May 26,	202	20)	OTA	Dee	Dete
1	INREPART	TESTPATE ON	DOB	Jac	diance	10 mg ta	ble	FPRESCRIBER	N	5/28	Vale /20
2.	INBERXPC	TESTPATE, ON		Fer	rous Gl	uconate	324	EPRESCRIBER	N	5/28	120
з.	INBERXPC	TESTPATE, ON	A	CVC.	lobenza	prine 10	mq	EPRESCRIBER	N	5/28	/20
4.	INBERXPC	TESTPATE, ON	A	SIM	VASTATI	N 10MG T	AB	EPRESCRIBER	CXI	5/28	/20
	Ent	er ?? for m	ore act:	ions							
SI S	Select Ite	m	SO SO	rt Enti	ries						
SR	(Search Qu	eue)	MV Me	ssage \	View						
Sele	ect Action	:Quit//									

Figure 3.15-6: Search eR_x by Date of Birth Results

3.15.1.3 Search eR_X – Received Date Range

To search for an eR_X by a received date range:

- 1. From the eR_X Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. Type **<3>** or RECEIVED DATE RANGE.



Figure 3.15-7: Search Criteria - Received Date Range

- 3. Enter the beginning date and press < Enter >.
- 4. Enter the ending date and press < Enter >.
- 5. A message displays indicating that the user can enter additional search criteria or press <**Enter**> to continue with the current search.

```
Select one of the following search criteria:
Enter response: 3 RECEIVED DATE RANGE
Enter the beginning date: 6/1/2020
Enter the ending date: T//
```

Figure 3.15-8: Enter Beginning and Ending Date

The search results display.

PSO	ERX HOLDING	QUEUE	Jun 25, 2020@14:22:03 Page: 1	of 5
PSU	ERA HOLDING	EBX	100K-BACK DAYS: 30 (May 26 2020)	
+	Patient	LIIX	DOB Drug Provider STA	Rec Date
11.	MALL CARL DOCUM	and the second se	Lisinopril-Hydrochlor	6/3/20
12.	Marco and American		Lisinopril-Hydrochlor	6/3/20
13.	And the second s		Victoza 18 MG/3ML Sub	6/3/20
14.	Manager of the Color of		Victoza 18 MG/3ML Sub	6/3/20
15.	the second second second		Victoza 18 MG/3ML Sub	6/3/20
16.	and the second second second		Victoza 18 MG/3ML Sub	6/3/20
17.	and the second second second		Victoza 18 MG/3ML Sub	6/3/20
18.	Manager 1 and 1 and 1 and		Victoza 18 MG/3ML Sub	6/3/20
19.			Amaryl 4 mg Tablet	6/4/20
20.			Amaryl 4 mg Tablet	6/4/20
21.	and the second of		Prednisone 5 mg table	6/5/20
22.	the second second second second		Victoza 18 MG/3ML Sub	6/8/20
23.	the second second second		Victoza 18 MG/3ML Sub	6/8/20
24.	the state of the second second		N/A	6/8/20
25.	the second of the second second	A CONTRACTOR OF	Victoza 18 MG/3ML Sub	6/8/20
+	Enter	?? for mo	pre actions	
SIS	Select Item		SO Sort Entries	
SR	Search Queue	e)	MV Message View	
Sele	ect Action:Ne	ext Screen)//	

Figure 3.15-9: Search eR_x by Received Date Range

3.15.1.4 Search eR_X – Provider Name

To search for an eR_X by a provider:

- 1. From the eR_X Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. Type <4> or PROVIDER NAME.



Figure 3.15-10: Search Criteria - Provider Name

3. Type the provider's name and press < Enter >.

```
Enter response: 4 PROVIDER NAME
Select PROVIDER: eprescriber
1 EPRESCRIBER,ERX AUTOMATED
```



The search results display.

PSO	ERX I	HOLDING	QUEUE	Jun	25,	2020@14:42:48		Page:	1	of	7
PSO	ERX I	HOLDING	QUEUE								
			ERX	LOOK - BAC	K DA	YS: 30 (May 26,	2020)				
	Pat:	ient		DOB	Dru	g	Prov	/ider	STA	Rec	Date
1.					Met	oprolol Succinat	e	the life is made in	HC	5/26	/20
2.					SIM	VASTATIN 10MG TA	AB	the second second	CXN	5/27	/20
з.			and a real real	B	Jar	diance 10 mg tak	ole	the state of the state	N	5/28	/20
4.				B	Fer	rous Gluconate 3	324	the second second	N	5/28	/20
5.			arearea. em	A	cyc	lobenzaprine 10	mg	the second second	N	5/28	/20
6.			proverse, real	A	SIM	VASTATIN 10MG TA	AB	the second second	CXI	5/28	/20
7.		and a second	6 M		Met	oprolol Succinat	e	the second second	HC	5/29	/20
8.					Met	oprolol Succinat	te	the second second	N	6/16	/20
9.		B.S. B.S.S.			Met	oprolol Succinat	e	the second second	N	6/16	/20
10.		Sec. And a			Met	oprolol Succinat	e	the second second	N	6/17	/20
11.				B	war	farin 2 mg table	et	COMPANY AND	HC	5/26	/20
12.				B	irb	esartan 150 mg 1	ab	CONTRACT OF A	HC	5/27	/20
13.				B	IRB	ESARTAN 75MG TAE	3	COMPLEX OF	CXM	5/27	/20
14.				Bar 1 / 1 / 1 / 1 / 1 / 1	FAT	EMULSION 10% IN	J	CONTRACT.	CXN	5/27	/20
15.	10000			Bar 1 / 1 / 1 / 1 / 1	irb	esartan 150 mg 1	ab	COMPANY OF	CXN	5/27	/20
+		Enter	?? for mo	ore actio	ns						
SI S	Select	t Item		SO (Sor	t En	tries)					
SR S	Search	n Queue		MV Mess	age	View					
Sele	ect Ad	ction:Ne	ext Screen	n//	-						

Figure 3.15-12: Search eRx by Provider

3.15.1.5 Search eR_X – ERX Status

To search for an eR_X by Status:

- 1. From the eR_X Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. Type <**5**> or ERX STATUS.
- 3. Enter the eR_X status and press **<Enter**>.



Figure 3.15-13: Search Criteria - ERX Status

PSO	ERX HOLDING	QUEUE	Jun	25, 202	20@14:46:	24	Page:	1	of	1
PSO	Patient	QUEUE ERX	LOOK - BACH	DAYS:	30 (May	26, 20	20) Provider	STA	Bec	Date
1.2.		2 March 1997		Lisinop Amaryl	oril-Hydr 4 mg Tab	rochlor	FLOATGEL	I	5/27	20
SI S SR Sele	Enter Select Item (Search Queug ect Action:Qu	?? for mo	ore action SO Sort MV Messa	is Entries age View	3 4					

Figure 3.15-14: Search by eR_x Status

For more information on the available statuses in the Holding Queue, refer to the tables in Appendix B: Holding Queue Status Codes & Descriptions.

3.15.1.6 Search eR_X – Drug Name

To search for an eR_X by Drug Name:

- 1. From the eR_X Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. Type <6> or DRUG NAME.
- 3. Type the name or partial name of the incoming eR_X drug and press **<Enter>**.



Figure 3.15-15: Search Criteria - Drug Name

PSO	ERX HOLDING	QUEUE		Jun	25,	2020@1	4:49:3	6	Page:	1	of	1
PSO	ERX HOLDING	QUEUE	LOOK	BACK	DA	VO. 20	(Mary D	6 00	201			
	Detiont	ERX	LOOK -	BACK	DBU	YS: 30	(May 2	6, 20	(20)	OTA	Dee	Data
1	Fattent		DOB	1000	GAB		100MG	CAP	Provider	N	5/26	Jace
2				-	GAB	APENTIN	100MG	CAP		HC	5/26	5/20
2.				_	und/		TOUNG	UAI		no	0/20	120
							1					
1	Enter	22 for m	ore ac	tion	9							
ST S	Select Item		SO S	ort	Ent	ries						
SB	(Search Queu	e)	MV M	lessa	de 1	View						
Sel	ect Action:Q	uit//			3-							

Figure 3.15-16: Search eRx by Drug Name

3.15.1.7 Search eR_x – Message Type

To search for an eR_X by Message Type:

- 1. From the eR_X Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. Type <**7**> or MESSAGE TYPE.
- 3. Select the Message Type and press < Enter>.



Figure 3.15-17: Search Criteria - Message Type

PSO	ERX	HOLDING	QUEUE	Jun	25,	2020@14:52:18	Page:	5	of	8
PSO	ERX	HOLDING	QUEUE							
			ERX	LOOK - BAC	K DA	AYS: 30 (May 26, 202	20)			
+	Pat	tient		DOB	Dru	Ig	Provider	STA	Rec	Date
62.	100.000			and the second	Vic	toza 18 MG/3ML Sub	Provide and the second second	CXQ	6/8/	20
63.	10011	10.000			Pre	ednisone 5 mg table		N	6/5/	20
64.					Ama	aryl 4 mg Tablet	Providence in College, 11	I	6/4/	20
65.					Ama	aryl 4 mg Tablet	P CARLON CONTRACTOR	N	6/4/	20
66.	100.00				Vic	toza 18 MG/3ML Sub	P COMPLEX CONTRACTOR	HC	6/3/	20
67.	100.00				Vic	toza 18 MG/3ML Sub	P COMPLEX STATES	HC	6/3/	20
68.	100.00			1 - Distance - Bark	Vic	toza 18 MG/3ML Sub	P COMPLEX STORE	HC	6/3/	20
69.	1000			1 - 1 - 1	Lis	sinopril-Hydrochlor	Providence and a second s	N	6/3/	20
70.				1 - 1 - 1	Lis	sinopril-Hydrochlor	P COMPACING AND A COMPANY	N	6/3/	20
71.	100.0			2 - 2 - Bra	Lis	sinopril-Hydrochlor	P C ME C MARKED	N	6/3/	20
72.	100.0			1 - 1 - 1	Lis	sinopril-Hydrochlor	P COMPACING A 199	N	6/3/	20
73.	100.0			1 - 1 - 1	Lis	sinopril-Hydrochlor	P COMPACING A COMPANY A COMPANY	HC	6/3/	20
74.	1000		e destruction of the second		Pre	ednisone 5 mg table		М	6/2/	20
75.	1000	CONTRACTOR A			Pre	ednisone 5 mg table		PR	6/1/	20
76.	1000	ALC: 4.194	A RECEIPTION OF	Address of the Address of the	Ama	aryl 4 mg Tablet	Contraction of Contract, State	N	6/1/	20
+-		Enter	?? for mo	ore actio	ns					
SI S	Selec	ct Item		SO Sort	Ent	ries				10
SR	(Sear	ch Queue	∋)	MV (Mes	sage	e View)				
Sele	ect A	Action:Ne	ext Screen	1/1						

Figure 3.15-18: Search by Message Type

3.15.1.8 Search eR_X – eR_X Reference Number

Users may also search for eR_Xes by eR_X Reference Number. When searching by eR_X Reference Number, the user may search by either inbound or outbound message types.

To search for an inbound eR_X message type by eR_X Reference Number:

- 1. From the eR_X Holding Queue List screen, type $\langle SR \rangle$ Search Queue.
- 2. Type **<8>** or ERX REFERENCE NUMBER.
- 3. Enter the eR_X Reference Number and press **<Enter**>.



Figure 3.15-19: Search Criteria – eR_x Reference Number: Inbound

eRx Holding Queue Display Jun eRx Patient: eRx Reference #: eRx HT: 177.8(cm)(04/09/2020)	25, 2020@14:54:50 eRx	Page: 1 of 3 WT: 90.26(kg)(04/09/2020)
NEWRX eRx Status: NEW RX eRx Patient Primary Telephone: eRx Patient: Vista Patient: NOT LINKED	1004111104	DOB: DOB: N/A
eRx Provider Primary Te⊥ephone: eRx Provider: Vista Provider:		NPI: NPI:
eRx Drug: GABAPENTIN 100MG CAP eRx Qty: 180 eRx Refills: 1 eRx Written Date: MAY 26, 2020 + Enter ?? for more action VP VALIDATE PATIENT VM VALID P Print RJ Reject	eRx Days Supply eRx Issue Da S ATE PROVIDER	: 60 te: MAY 26, 2020 VD (VALIDATE DRUG/SIG) AC Accept eRx
H Hold UH Un Ho Select Action:Next Screen//	old	RM Remove eRx

Figure 3.15-20: Search by eR_x Reference Number Results – Inbound eR_x Message Type

Under Patient Centric View, the user can use the following Search options:

- 1. Patient Name
- 2. Date of Birth
- 3. eR_X Reference Number

3.15.2 Sorting eRxes

VA users can sort eR_Xes in the Holding Queue List. Sort parameters are retained at the user level when reentering the original list during the same session (i.e., when performing an action on an eR_X and then reentering the eR_X list). The default sort order of the Holding Queue List is the following:

- 1. Date Received Oldest date to Newest date.
- 2. Secondary sort by PATIENT NAME.
- 3. Grouped by Controlled Substance

Additional sorting of eR_Xes is available by typing $\langle SO \rangle$ Sort Entries.

- The number of eR_X records displayed in the Holding Queue's list view is based on the ERX DEFAULT LOOKBACK DAYS file (#10.2) configured in OUTPATIENT SITE file (#59).
- By default, the ERX DEFAULT LOOKBACK DAYS field is blank, so the software goes back 365 days.
- If the Pharmacy user would like to see eR_X records received from older dates, the user can use the Search <**SR**> option and select the "Received Date Range" (#3), to retrieve those records.

PSO	ERX H	HOLDING	QUEUE	Jul	02, 20	20@13:09:25		Page:	з	of	4
PSO	ERX H	HOLDING	QUEUE								
			ERX	LOOK - BACK	DAYS:	30 (Jun 02,	2020)				
+	Pati	ient		DOB	Drug		Pr	ovider	STA	Rec	Date
32.	1000				Coreg	6.25 MG Tabl	et	And the second second second	N	6/10)/20
33.		100.000		1 - 1 - Mark	Coreg	6.25 MG Tabl	et	and the second se	N	6/10)/20
34.	100.000		ALC: NUMBER OF	1.000.000	Victoz	a 18 MG/3ML	Sub	and the restaura	CXE	6/10)/20
35.		10000		B	Lisino	pril-Hydroch	lor	And the second states of the	HC	6/10)/20
36.	the second		ALC: UNKNOWN		Victoz	a 18 MG/3ML	Sub	and in case, or	HC	6/10)/20
37.	the second				Victoz	a 18 MG/3ML	Sub	And in case, or	CXD	6/10)/20
38.		1 mag		ALC: 1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	Lisino	pril-Hydroch	lor	April Street 1 . A	CXN	6/10)/20
39.			Management of the		Losart	an Potassium	50	And the second sec	HC	6/10)/20
40.					Topama	x 100 MG Tab	let	Marcola Contractor and	N	6/11	/20
41.					Topama	x 100 MG Tab	let	And in case, or	N	6/16	5/20
42.			100		Flutic	asone Furoat	e 2	April House 1 A	N	6/16	3/20
43.				10.00.00	Metopr	olol Succina	te	the second called in	N	6/16	\$/20
44.					Metopr	olol Succina	te	the second case is	N	6/16	\$/20
45.		10000		A	Lisino	pril-Hydroch	lor	and the second state of the	N	6/16	\$/20
46.	1000			10.00	Metopr	olol Succina	te	the local second in	N	6/17	/20
+		Enter	?? for mo	ore action	ıs						
SI S	Select	t Item		SO Sort	Entrie	S					
SR S	Search	Queue		MV Messa	age Vie	M					
Sele	ect Ad	ction:Ne	ext Screen	1//	0						

Figure 3.15-21: Sort Entries Action

eR_xes can be sorted by only one criterion at a time. The sort criteria include:

- **Patient Name**: Sorted by Patient in ascending order (A-Z), and within Patient by Received Date with most recent first, and then by Provider in ascending order (A-Z)
- Date of Birth: By DOB, newest Received Date first, Patient Name ascending
- **Received Date Range:** Sorted by Received Date with most recent first and within Received Date by Patient in ascending order (A-Z), and then by Provider in ascending order (A-Z)
- **Provider Name:** Sorted by Provider in ascending order (A-Z), and within Provider by Received Date with oldest first, and then by Patient in ascending order (A-Z)
- eRx Status: Drug Name ascending
- Drug Name: Patient Name ascending, newest Received Date first
- **Message Type:** RxRenewal Request, RxRenewal Response, NewRx, RxChange Request, RxFill, Inbound Error, Outbound Error, CancelRx Response, RxChange Response

3.15.2.1 Sort eR_X – Patient Name

To sort by patient:

- 1. From the eR_X Holding Queue List screen, type \langle **SO** \rangle Sort Entries.
- 2. Type <1> or PATIENT NAME.



Figure 3.15-22: Sort by Patient Name

3. Enter Yes or No to group by Controlled Substance. If the user selects 'Yes', prescriptions are grouped by Controlled Substance for each sort. If the user selects 'No', the prescriptions are not grouped by a Controlled Substance for each sort.

Select Action:Next S	Screen//	SO S	ort E	Entries			
 PATIENT NAME DATE OF BIRTH RECEIVED DATE PROVIDER NAME ERX STATUS DRUG NAME MESSAGE TYPE 							
Select one of the fo	ollowing	sort c	riter	ria:			
Enter response: 1 PATIENT NAME							
Do you want to grou	p by cont	rolled	subs	stance?			
Enter Yes or No: YES	S//						

Figure 3.15-23: Group by Controlled Substance

4. The sorted entries display Sorted by Patient in ascending order (A-Z), and within Patient by Received Date Range with most recent first, and then by Provider in ascending order (A-Z).

3.15.2.2 Sort eR_X – Date of Birth

To sort by Date of Birth:

- 1. From the eR_X Holding Queue List screen, type \langle **SO** \rangle Sort Entries.
- 2. Type <**2**> or DATE OF BIRTH.



Figure 3.15-24: Sort by Date of Birth

3. Enter Yes or No to group by Controlled Substance. If the user selects 'Yes', prescriptions are grouped by Controlled Substance for each sort. If the user selects 'No', the prescriptions are not grouped by a Controlled Substance for each sort.



Figure 3.15-25: Group by Controlled Substance

4. The entries display by DOB, newest Received Date first, Patient Name ascending.

3.15.2.3 Sort eR_X – Received Date Range

To sort eRxes by received date (most recent date displays at top of sort results):

- 1. From the eR_X Holding Queue List screen, type \langle **SO** \rangle Sort Entries.
- 2. Type *<***3***>* or RECEIVED DATE RANGE.



Figure 3.15-26: Sort by Received Date Range

3. Enter Yes or No to group by Controlled Substance. If the user selects 'Yes', prescriptions are grouped by Controlled Substance for each sort. If the user selects 'No', the prescriptions are not grouped by a Controlled Substance for each sort.

Select Action:Next	Screen//	SO S	Sort	Entries
 PATIENT NAME DATE OF BIRTH RECEIVED DATE PROVIDER NAME ERX STATUS DRUG NAME MESSAGE TYPE 				
Select one of the f	ollowing	sort o	rite	ria:
Enter response: 3	RECEIVED	DATE F	ANGE	
Do you want to grou Enter Yes or No: YE	ip by cont	trolled	l sub	stance?

Figure 3.15-27: Group by Controlled Substance

4. The entries sort by Received Date with most recent first and within Received Date by Patient in ascending order (A-Z), and then by Provider in ascending order (A-Z).

3.15.2.4 Sort eR_x – Provider Name

To sort eR_Xes by provider name:

- 1. From the eR_X Holding Queue List screen, type \langle **SO** \rangle Sort Entries.
- 2. Type <4> or PROVIDER NAME.



Figure 3.15-28: Sort Criteria - Sort by Provider

3. Enter Yes or No to group by Controlled Substance. If the user selects 'Yes', prescriptions are grouped by Controlled Substance for each sort. If the user selects 'No', the prescriptions are not grouped by a Controlled Substance for each sort.

Select Action:Next Scr	een// SO	Sort Entries	
1.) PATIENT NAME			
2.) DATE OF BIRTH			
3.) RECEIVED DATE			
4.) PROVIDER NAME			
5.) ERX STATUS			
6.) DRUG NAME			
7.) MESSAGE TYPE			
	100		
Select one of the foll	owing sort	criteria:	
Enter response: 4 PRO	VIDER NAME		
Do you want to group b	y controlle	ed substance?	
	-		
Enter Yes or No: YES//			

Figure 3.15-29: Group by Controlled Substance

4. The entries sort by Provider in ascending order (A-Z), and within Provider by Received Date with oldest first, and then by Patient in ascending order (A-Z).

3.15.2.5 Sort eR_x – ERX Status

To sort eR_Xes by eR_X Status:

- 1. From the eR_X Holding Queue List screen, type \langle **SO** \rangle Sort Entries.
- 2. Type <**5**> or ERX STATUS.



Figure 3.15-30: Sort Criteria – Sort by eRx Status

3. Enter Yes or No to group by Controlled Substance. If the user selects 'Yes', prescriptions are grouped by Controlled Substance for each sort. If the user selects 'No', the prescriptions are not grouped by a Controlled Substance for each sort.



Figure 3.15-31: Group by Controlled Substance

4. The entries sort by Patient Name ascending, newest Received Date first.

3.15.2.6 Sort eR_x – Drug Name

To sort eR_Xes by Drug Name:

1. From the eR_X Holding Queue List screen, type \langle **SO** \rangle Sort Entries.

2. Type $\langle 6 \rangle$ or DRUG NAME.



Figure 3.15-32: Sort Criteria – Sort by Drug Name

3. Enter Yes or No to group by Controlled Substance. If the user selects 'Yes', prescriptions are grouped by Controlled Substance for each sort. If the user selects 'No', the prescriptions are not grouped by a Controlled Substance for each sort.



Figure 3.15-33: Group by Controlled Substance

4. The entries sort by Drug Name in ascending order.

3.15.2.7 Sort eR_X – Message Type

- 1. From the eR_X Holding Queue List screen, type \langle **SO** \rangle Sort Entries.
- 2. Type <7> or MESSAGE TYPE.



Figure 3.15-34: Sort Criteria – Sort by Message Type

3. Enter Yes or No to group by Controlled Substance. If the user selects 'Yes', prescriptions are grouped by Controlled Substance for each sort. If the user selects 'No', the prescriptions are not grouped by a Controlled Substance for each sort.



Figure 3.15-35: Group by Controlled Substance

4. The entries sort by Message Type in ascending order.

3.16 Complete Orders from OERR and Patient Prescription Processing

Following all the validation steps for patient, provider, and drug/SIG, and after the eR_X has been accepted, the eR_X advances to Pending Outpatient Orders file for further processing. The eR_X is further finished using either Complete Orders from OERR or Patient Prescription Processing.

The "&" symbol indicates that an eR_X was received from an external provider. eR_X records without the "&" symbol are VA eR_X es.



Figure 3.16-1: eR_x Received from External Provider

The eR_X information displays at the top of the screen under the Secondary header, as shown in the figure below in both Complete Orders from OERR and Patient Prescription Processing. The hidden Option EP is provided in Outpatient to print the eR_X (see figure below).

+	Enter ?? for mo	re ac	tions		
DC	Discontinue	PR	Partial	RL	Release
ED	Edit	RF	Refill	RN	Renew
The	following actions are	also	available:		
AL	Activity Logs (OP)	REJ	View REJECT	>	Shift View to Right
VF	Verify (OP)	VER	View ePharmacy Rx	ADPL	Auto Display(On/Off)
CO	Copy (OP)	RES	Resubmit Claim	DN	Down a Line
TR	Convert Titration Rx	REV	Reverse Claim	FS	First Screen
TM	Titration Mark/Unmar	KIN	Intervention Menu	GO	Go to Page
RP	Reprint (OP)	DA	Display Drug Allergie	esLS	Last Screen
HD	Hold (OP)	DIN	Drug Restr/Guide (OP)	PS	Print Screen
UH	Unhold (OP)	EP	Print eRx	PT	Print List
PI	Patient Information	ECS	Edit Claim Submitted	QU	Quit
PP	Pull Rx (OP)	+	Next Screen	RD	Re Display Screen
IP	Inpat. Profile (OP)	-	Previous Screen	SL	Search List
OTH	Other OP Actions	<	Shift View to Left	UP	Up a Line
Туре	e <enter> to continue e</enter>	or '^	to exit:		

Figure 3.16-2: Hidden Option EP / Print Display of eRx

The eR_X information can be edited and either finished to process further for dispensing or discontinued as needed (such as a duplicate order, since it is not filtered in the eR_X Holding Queue).

OP Medications (ACTIVE)	Jul 02, 2	020@13:	20:10	Page:	1 of	6
PID: DOB: SEX: MALE CrCL: <not found=""> (CREAT: N</not>	Non-VA ot Found)	Meds on	Ht(cm Wt(kç File l BSA (m2	n):(g):(_ast_entry_or 2):	<a≥< p=""> () () 12/15/17</a≥<>	
eRx Patient:				SSN: DOB:	- Carro	
eRx HT: 152.4(cm)(05/07/2020) eRx Provider:		-	eRx WT:	79.37(kg)(05 DEA: NPI:	5/07/2020)	
Address:						
eRx Drug: METFORMIN HCL 1000M Qty: 180 Day + Enter ?? for more a	G TAB ys Supply: ctions	90		Refills: 3	3	
DC Discontinue PR ED Edit RF Select Action: Next Screen//	Partial Refill		RL RN	Release Renew		

Figure 3.16-3: eRx Display in Pending Queue - Page 1

Refer to the user manuals available on the VA Documentation Library (VDL) for information on Complete Orders from OERR and Patient Prescription Processing.

Press **<Enter>** to view Pages 2 through 5 of the order in the Pending Queue.

OP Medications (ACTIVE)	Jul 02, 2020@13:23:17	Pag	ge: 2 of	6					
PID: DOB: SEX: MALE CrCL: <not found=""> (CREAT:</not>	۲ ۱۵ Non-VA Meds on File Not Found) BSA	lt(cm): lt(kg): Last entr (m2):	() () ∩y on 12/15/1	7					
Substitutions? :YES Prohibit Renewals: No									
eRx Sig: TAKE 2 TABLETS EVERYDAY. ONE AFTER LUNCH AND ANOTHER TABLET AFTER DINNER									
eRx Notes: REQUESTIING DIFF	ERENT DRUG FOR THE PATIEN	ІТ							
Drug Form: ADJUSTABLE DOSE Strength: MILLIGRAM Code List Qualifier: Origin Quantity Unit of Measure: T	PRE-FILLED PEN SYRINGE al Quantity ABLET DOSING UNIT								
+ Enter ?? for more	actions B Partial	BL Belease							
ED Edit R Select Action: Next Screen/	F Refill	RN Renew	-						

Figure 3.16-4: eR_x Order in Pending Queue – Page 2
OP Medications (ACTIVE) Jul 02, 2020@13:24:33 Page: 3 of 6
PID: Ht(cm): () DOB: Wt(kg): () SEX: MALE Non-VA Meds on File Last entry on 12/15/17 CrCL: <not found=""> (CREAT: Not Found) BSA (m2): </not>
Rx #:
(1) *Orderable Item: METFORMIN TAB,ORAL
(2) CMOP Drug: METFORMIN HCL 1000MG TAB
NDC: 57664-0474-18
(3) *Dosage: 1000 (MG)
Verb: TAKE
Dispense Units: 1
Noun: TABLET
*Route: MOUTH
*Schedule: BID
(4)Pat Instructions: AAAAAAAAAA AAAAAAAAAAAAAAAAAAAAAAAAA
+ Enter ?? for more actions
DC Discontinue PR Partial RL Release
ED Edit RF_Refill RN Renew
Select Action: Next Screen//





Figure 3.16-6: eRx Order in Pending Queue - Page 4

OP Medications (ACTIVE) Jul 02, 2020@13:26:06 Page: 5 of 6
PID: Ht(cm): () DOB: Wt(kg): () SEX: MALE Non-VA Meds on File Last entry on 12/15/17 CrCL: <not found=""> (CREAT: Not Found) BSA (m2): </not>
Expires: 07/01/21 MFG:
(9) Days Supply: 90 (10) QTY (TAB): 180
(11) # of Refills: 3 Remaining: 3
(12) Provider: EPRESCRIBER, ERXAUTOMATED MR
(13) Routing: MAIL (14) Copies: 1
(15) Clinic: ANGIO
(16) Division: DAYTON (984) (984)
(17) Pharmacist:
(18) Remarks:
(19) Counseling: YES Was Counseling Understood: YES
Finished By:
Entry By: Entry Date: 06/30/20
Enter ?? for more actions
DC Discontinue PR Partial RL Release
ED Edit RF Refill RN Renew
Select Action: Quit//

Figure 3.16-7: eRx Order in Pending Queue - Page 5

NOTE:

- "eRx Date" on Holding Queue Summary screen Date when the eR_X was received in the VistA Holding Queue.
- "Date Written" on Validate Drug/SIG screen Date when the eR_X was received in the VistA Holding Queue.
- "Issue Date" on OERR/Backdoor Orders Summary screen Effective Date if sent by the provider; if not, it is Written Date, both as sent on the eR_X.
- "Written Date" displayed on Track/Audit screen on web GUI Written Date as sent on the eR_X.