Bed Management Solution (BMS) Admin Guide



Version 4.0

June 2024

Department of Veterans Affairs

Office of Information and Technology (OIT)

Revision History

Date	Revision	Description	Author
06/2024	4.2	Updated for BMS patch version 4.2.	Booz Allen Hamilton
		The following sections were updated:	
		Title Page – Version number	
		Page Footer – Version number	
		Note: Revision number (example: "4.2") in this document's Revision History table will represent the specific patch for a version of BMS.	
04/2024	4.1	Created for BMS patch version 4.1.	Booz Allen Hamilton

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1 Introduction

1.1 Purpose

This document is designed to provide sufficient information about the Bed Management Solution (BMS) application to site admin and support users so that they can set up new logins and utilize the software.

1.2 Intended Audience

This guide provides instructions on how to configure and how to use the Bed Management Solution (BMS) software. Typical audience for this manual will be local ADPAC staff who are asked to configure BMS logins, or support staff who need to configure BMS menus, background processors, etc. For additional technical information, refer to the Bed Management Solution Technical Manual. For general information on BMS, refer to the Bed Management Solution User Guide or the Bed Management Solution Community Care Tracking List Guide.

1.3 Documentation Orientation

1.3.1 Organization of the Manual

- Introduction Explains BMS software and how it is used.
- System Summary Provides a general description of the system written in nontechnical terminology and the purpose for which it is intended.
- Getting Started Provides a general walkthrough of the system from initiation through exit.
- Using the Software Categorizes information and chapter titles by function and role of the software.
- Troubleshooting Problems, issues, or items that a user may need assistance with and provide guidance to the extent possible.
- Acronyms and Abbreviations Provides a list of the acronyms and abbreviations used in this document and the meaning of each.
- Index A directory of the User Guide

1.3.2 Assumptions

This guide was written with the following assumed experience/skills of the audience:

- User has basic knowledge of the operating system (such as the use of commands, menu options, and navigation tools).
- User has been provided the appropriate active roles, required for BMS.
- User has validated access to BMS.
- User has completed any prerequisite training.

1.3.3 Coordination

- The Bed Management Solutions business team will have two calls per month with end users and one call per month with the VISN teams to discuss upcoming changes and new functionality.
- OIT SPM HSP VFO HDSO BMS T3 Sustainment Team, OIT EPMO HPS BMS Tier 2– T2 Support Team, BMS OERHM Project Lead and the BMS Cloud Migration Project Manager will be notified of all upcoming enhancements and release dates.

1.3.4 Disclaimers

1.3.4.1 Software Disclaimer

This software was developed at the Department of Veterans Affairs (VA) by employees of the Federal Government in the course of their official duties. Pursuant to title 17 Section 105 of the United States Code this software is not subject to copyright protection and is in the public domain. VA assumes no responsibility whatsoever for its use by other parties, and makes no guarantees, expressed or implied, about its quality, reliability, or any other characteristic. We would appreciate acknowledgement if the software is used. This software can be redistributed and/or modified freely if any derivative works bear some notice that they are derived from it, and any modified versions bear some notice that they have been modified.

1.3.4.2 Documentation Disclaimer

The appearance of external hyperlink references in this manual does not constitute endorsement by the Department of Veterans Affairs (VA) of this Web site or the information, products, or services contained therein. The VA does not exercise any editorial control over the information you may find at these locations. Such links are provided and are consistent with the stated purpose of the VA.

1.3.5 Documentation Conventions

This manual uses several methods to highlight different aspects of the material.

Various symbols are used throughout the documentation to alert the reader to special information. The following table gives a description of each of these symbols:

Table 1 - Documentation Symbols and Descriptions

Symbol	Description
0000000	The notepad icon emphasizes noteworthy information.
\wedge	The warning icon indicates items of critical importance.
<u>(1)</u>	The information icon refers the reader to additional documentation.

- **Bold type** indicates application elements (views, panes, links, buttons, and text boxes, for example) and key names.
- Italicized text indicates special emphasis.

1.3.6 References and Resources

There is no COTS Product documentation required.

2 Using the Software

BMS users described in this user setup and admin guide can be grouped in the following types:

- Administrator Users
- Support Users

The following sections present the BMS pages that can be accessed by an Admin User or Support User, with a step-by-step description of each action.

For information on Site User, EMS User/Supervisor User, VISN User, Regional User, National User and Guest User functionality, see the Bed Management Solution User Guide.

For information on Community Care User, Community Care Transfer User and Community Care Admin functionality, see the BMS Community Care Tracking List guide.

2.1 Facility Administrator Users

Administrator users can customize the generic BMS settings according to the needs of a specific facility. This is done from the **Bed Board Site Configuration** (**Site Options**) page of the BMS facility site.

Administrator users can access the following pages:

- Vistal Ward Add/Edit page
- BMS Orderable Items Configuration page
- EMS Bed Notification Add/Edit page
- Facility Settings
- EMS Portal Access page
- Discharge Appointment Clinic Add/Edit page
- Events Notification Add/Edit page
- Site Configurable Icons page
- BMS User Add/Edit page
- Background Processors page
- Waiting Area Add/Delete page
- Icon Usage Report
- BMS Icon Legend page
- View Audit Log page
- Contingency Settings Page

- Community Care Sites
- Unavailable Reason Add/Edit (*must be a support user to see this option)

2.1.1 Bed Board Site Configuration Main Page

The configuration of the VA facility site—including the ability to configure BMS logins—is done using the options available in the page **Bed Board Site Configuration** that can be accessed by clicking the **Site Options** button on the facility home page.

The **Bed Board Site Configuration** page is displayed as in the following image.

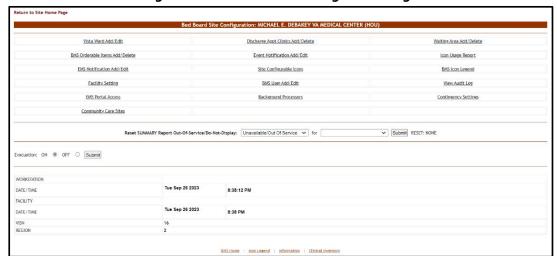


Figure 1 - Bed Board Site Configuration Page

The **Bed Board Site Configuration** page allows the administrator user to configure several parameters for the site. Click the corresponding link to access the desired page.

The **Evacuation ON/OFF** option can be used in case of emergency and allows the administrator user to organize the evacuation process. For details, see the section Evacuation On/Off.

In the lower part of the page the system provides information about the date and time of the workstation, the date and time of the facility site as well as the VISN, and the region where the current facility resides.

For details on the options available see the sections below.

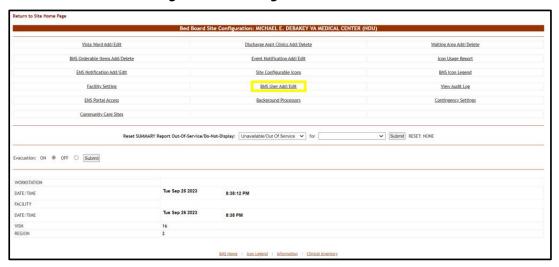
2.1.1.1 Adding a BMS User to the Current Facility Site

To add a BMS user to the current facility site, follow the instructions below. From the facility home page, click the **Site Options** button.

Figure 2 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below.

Figure 3 - Selecting BMS User Add/Edit



Select the **BMS User Add/Edit** link to display the page in the following image:

Figure 4 - User Configuration Page



Click the button **Select Existing NT User Name** (the user must have an account in VA's Active Directory) click this button to display the following screen:

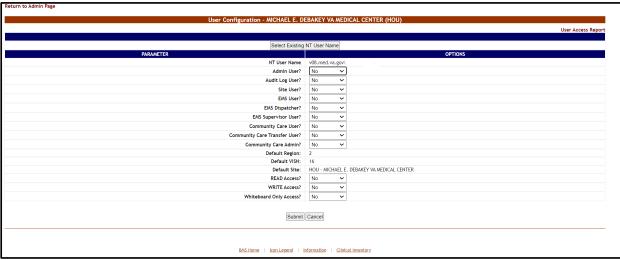
Figure 5 - Select User



From the **Domain** field select the domain to which the user currently belongs. Enter part of the name of the user in the **User Name** field then press the **Find** button to locate the user.

From the list in the central part of the screen select the user to whom you want to grant access to the current BMS facility site then press the **Add/Edit Single User** button. The following screen is displayed:

Figure 6 - Customize BMS Facility Site User Rights



The following parameters can be set for a user of a facility site:

Table 2 - BMS Facility Site User Parameters

Column	Description
NT User Name	NT user who will be given access rights to the facility site.
Admin User?	If the new user will have access to the Administration section page.
Audit Log User?	If the new user will have access to the Audit Log function.
Site User?	If the user will have access to the current facility site.
EMS User?	If the new user is part of EMS group.
EMS Dispatcher?	If the new user is an EMS dispatcher.
EMS Supervisor User?	If the new user has EMS supervisor rights.
Community Care User?	If the new user will have access to the Community Care Tracking List page. The Admin User role will always inherit the Community Care User role's permissions.
Community Care Transfer User?	If the new user will have access to both the Community Care Tracking List page and the Add to PPBPL function on the CCTL. In addition, this role allows edit access to the Transfer Out Reason and Transfer Out Type fields within a Community Care Tracking List record. The Admin User role will always inherit the Community Care Transfer User role's permissions. In addition, the Community Care Transfer User role
	role's permissions. In addition, the Community Care Transfer User role includes the Community Care User role permissions by default.

Column	Description
Community Care Admin?	If the new user will have site favorite configuration access on the Community Care Sites page. The Admin User role will always inherit the Community Care Admin role's permissions.
	Note: To add, edit or delete Community Care facilities from the Community Care Sites page, an Admin User role is required.
Default Region	This field displays the name of the current region (where the current VISN belongs to).
Default VISN	This field displays the current VISN (to which the current facility site belongs).
DefaultSite	The default site which is displayed when the new user logs into the system.
READ Access	If the selected user has READ rights on the sites in the selected Region/VISN.
WRITE Access	If the selected user has WRITE rights on the sites in the selected Region/VISN. The WRITE Access role does not apply to adding, editing or removing Community Care Tracking List records.
Whiteboard Only Access	If the selected user has Whiteboard access only.

After setting the desired parameters for the selected user, click the **Submit** button to enter the data into the system.

For additional configurations available to Support Users, see the <u>Add/Edit BMS User</u> <u>Page</u> section located within this guide.

2.1.1.2 Editing BMS User Rights for the Current Facility Site

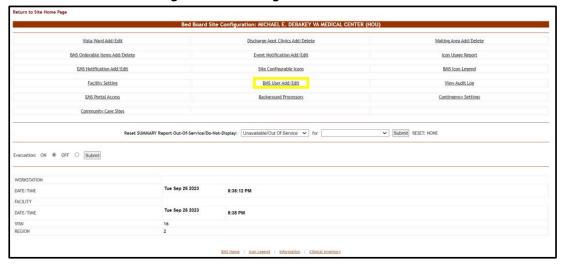
To edit the rights of a BMS user for the current facility site, follow the instructions below. From the facility home page, click the **Site Options** button.

Week Settler (1.23.16 PM
Facility (1.23.25 PM
Factor to VISH Hebroric (VES Cent Communication Commun

Figure 7 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below:

Figure 8 - Selecting BMS User Add/Edit



Select the **BMS User Add/Edit** link to display the page in the following image:

Figure 9 - BMS User Configuration Page



Click the button **Select Existing NT User Name** to display the following screen:

Figure 10 - Select User



From the Domain field select the domain to which the user currently belongs. Enter part of the name of the user in the User Name field then press the **Find** button to locate the user.

From the list in the central part of the screen select the user whose rights for the current facility site you want to edit then press the **Select** button. The following screen is displayed:

Figure 11 - Customize BMS Facility Site User Rights

Modify the existing selections then click the **Submit** button to enter the new data into the system.

2.1.1.3 Deleting a BMS User for the Current Facility Site

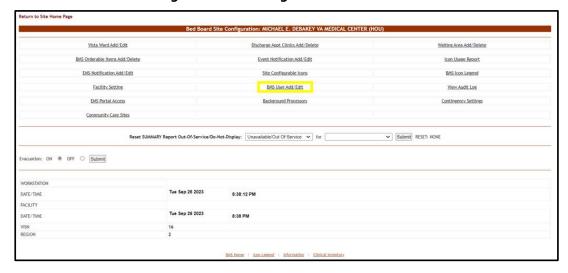
To delete a BMS user (cancel his/her rights) for the current facility site, follow the instructions below. From the facility home page, click the **Site Options** button.



Figure 12 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below:

Figure 13 - Selecting BMS User Add/Edit



Select the **BMS User Add/Edit** link to display the page in the following image:

Figure 14 - BMS User Configuration Page



Click the button **Select Existing NT User Name** to display the following screen:

Figure 15 - Select User



From the Domain field select the domain to which the user currently belongs. Enter part of the name of the user in the **User Name** field then press the **Find** button to locate the user.

From the list in the central part of the screen select the user whose rights for the current facility site you want to edit then press the **Select** button. The following screen is displayed:



Figure 16 - Customize BMS Facility Site User Rights

Select "No" for all the available options the press the **Submit** button to enter the data into the system.

2.1.2 VistA Ward Add/Edit Page

From the Bed Board Site Configuration page, click the **VistA Ward Add/Edit** link to display the Bed Board Ward Configuration (Facility name) page as in the following image.

Figure 17 - Add/Edit Ward Page

The options available in this screen allow the administrator user to organize the wards retrieved from VistA according to the specific needs of the current facility.

The list of VistA wards already grouped according to the needs of the current organization is displayed in the list Current VistA Wards, in the center portion of the screen, while Combined Wards, if any, will be displayed at the bottom of the screen.

Clicking the header fields in the **Current VistA Wards** table (e.g., VistA Ward Name, VistA Specialty, BMS Type Group, etc.) allows administrator users to sort the ward group list according to those criteria. Group treating specialties together into one physical ward. For example, 2A-MED, 2A-SURGICAL, 2A-OBSERVATION will all have the same Ward Group name 2A so that all the beds will appear only once for the ward.

For each entry in the list, the following data is available:

Table 3 - Ward Group Parameters

Column	Description
Internal Entry Number (IEN)	The VistA Internal Entry Number for the primary lookup key in the Ward Location #42 file.
VistA Ward Name	The name of the ward retrieved from VistA.
VistA Ward Specialty	The specialty associated to the selected ward in VistA.
BMS Type Group	The specialty assigned to the ward group from the specialties defined for the current facility. (The BMS Type Group field.)
BMS Ward Group Text	The ward group assigned for the needs of the current facility.
Census Categories	The category the with which the ward is associated.

Column	Description
Display Specialty	Display(s) in which the ward appears.
Combined Ward	The combined ward wherein a ward can become a member.

The **Edit** and **Delete** links to the left of each ward group in the Current VistA Wards area allow the user either to modify the details of a ward group or to delete the ward group.

Combined Wards, if any, will be displayed in a table below the Current Wards.

The link **Return to the Admin Main Page** in the upper left corner of the page allows the user to go back to the **Bed Board Site Configuration** page on the large screen displays.

2.1.2.1 Adding a VistA Ward to the Ward Groups Defined for the Current Facility

To add a VistA ward to the ward groups defined for the current facility follow the instructions below. From the facility home page, click the **Site Options** button.

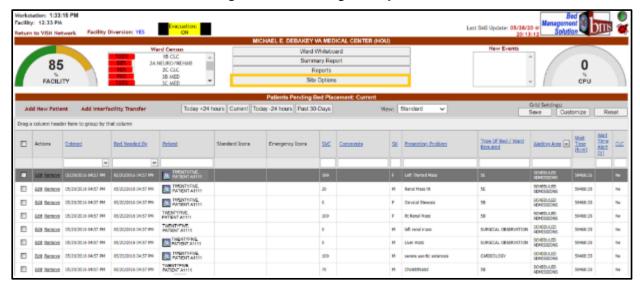


Figure 18 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below:

turn to Site Home Page : MICHAEL E. DEBAKEY VA MEDICAL CENTER (HOL Vista Ward Add/Edit Waiting Area Add/Delete Discharge Appt Clinics Add/Delete BMS Orderable Items Add/Delete Event Notification Add/Edit Icon Usage Report EMS Notification Add/Edit Site Configurable Icons BMS Icon Legend BMS User Add/Edit View Audit Log EMS Portal Access Background Processors Contingency Settings Community Care Sites Reset SUMMARY Report Out-Of-Service/Do-Not-Display: Unavailable/Out Of Service 🔻 for ion: ON @ OFF O Submit WORKSTATION Tue Sep 26 2023 DATE/TIME 8:38:12 PM FACILITY Tue Sep 26 2023 DATE/TIME REGION

Figure 19 - Selecting VistA Ward Add/Edit Page

Click the **VistA Ward Add/Edit** link to display the corresponding page as in the image below:

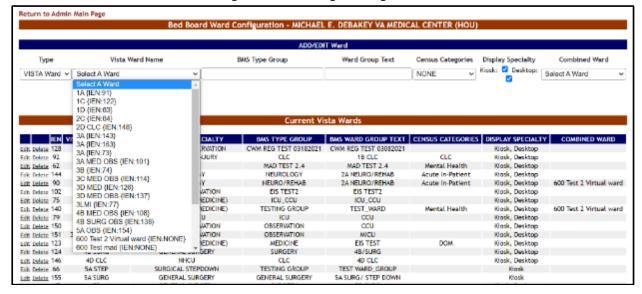


Figure 20 - Adding/Editing Ward

- In the ADD Ward area at the top of the screen, choose a **Type** of VistA or Combined Ward.
- Click the arrow button of the VistA Ward Name field to display the list of VistA wards and select the one you want to add to the ward groups defined for the current facility.
- In the **BMS Type Group** field enter the name of one of the ward groups defined for the current facility or the name of a new ward group.

 In the Ward Group Text field enter a customized ward group name. Select Census Category as appropriate, as well as Display Specialty. The Ward can also become a member of a Combined Ward if desired.

Clicking the **Save** button will enter the data into the system. The new ward group will be displayed in the Current VistA Wards list in the lower part of the screen. Users can also utilize the **Alt + B** keyboard shortcut to perform the same functions as the **Save** button.

2.1.2.2 Editing a Ward Group

To edit one of the ward groups defined for the current facility follow the instructions below. From the facility home page, click the **Site Options** button.

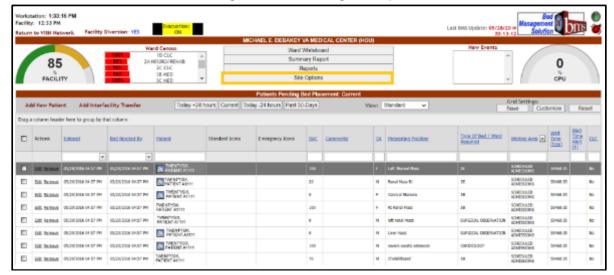
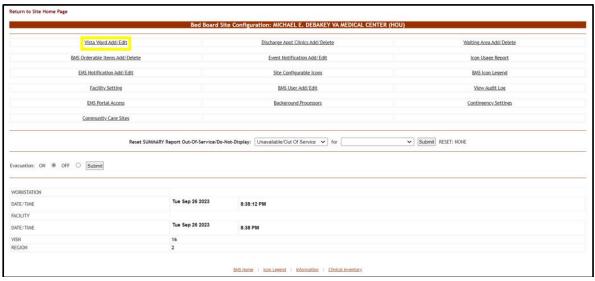


Figure 21 - Selecting Site Options

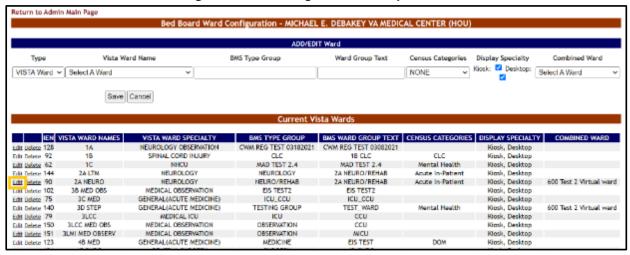
The **Bed Board Site Configuration** page is displayed as in the image below:

Figure 22 - Selecting VistA Ward Add/Edit Page



Click the **VistA Ward Add/Edit** link to display the corresponding page as in the image below:

Figure 23 - Selecting a Ward Group to Edit



Click the **Edit** link to the left of an existing ward group. The ward group details will be displayed in the fields in the EDIT Ward area as in the following image:

Figure 24 - Editing a Ward Group

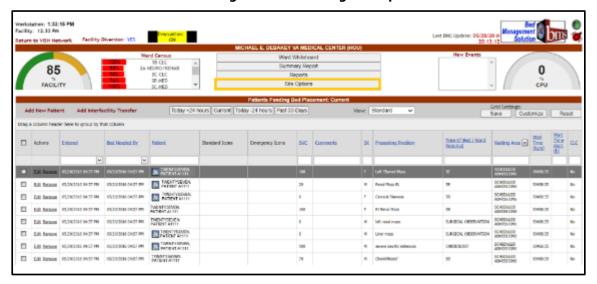


Make the desired changes then press the **Save** button to enter the data into the system. The modified ward group will be displayed in the Current VistA Wards list.

2.1.2.3 Deleting a Ward Group

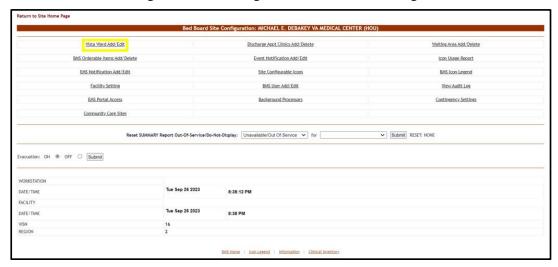
To delete a ward group, follow the instructions below. From the facility home page, click the **Site Options** button.

Figure 25 - Selecting Site Options



The **Bed Board Site Configuration** page is displayed as in the image below:

Figure 26 - Selecting VistA Ward Add/Edit Page



Click the **VistA Ward Add/Edit** link to display the corresponding page as in the image below:

Figure 27 - Deleting a VistA Ward Group



Click the **Delete** link to the left of the ward group you want to delete. A confirmation screen is displayed as in the following image:

Figure 28 - Confirm Deletion of VistA Ward Group



Click the **Delete** button to delete the ward group defined.

2.1.3 Bed Board BMS Orderable Items Configuration Page

The **Bed Board Site Configuration** page is displayed as in the image below.

Vista Ward Add/Edit Discharge Appt Clinics Add/Delete Waiting Area Add/Delete EMS Notification Add/Edit Site Configurable Icons Facility Setting BMS User Add/Edit View Audit Log EMS Portal Access Community Care Sites Reset SUMMARY Report Out-Of-Service/Do-Not-Display: Unavailable/Out Of Service 🗸 for Submit RESET: NONE ion: ON @ OFF O Submit Tue Sep 26 2023 DATE/TIME DATE/TIME

Figure 29 - Selecting BMS Orderable Items Add/Delete

From the **Bed Board Site Configuration** page, click the **BMS Orderable Items Add/Delete** link to display the following page:

Figure 30 - Bed Board BMS Orderable Items Configuration Page



The **Bed Board BMS Orderable Items Configuration** page allows the user to map the orderable items coming from VistA with orderable items adapted to the needs of their facility/organization.

The drop-down fields in the upper part of the screen allow administrator users to select the orderable items for mapping. However, only three types of orderable items are mapped: admission, discharges and transfers.

The lower part of the screen displays the list of orderable items already mapped. The **Delete** links associated to each entry allow the administrator user to remove an entry from the list.

For each entry in the list, the following data is available:

Table 4 - Orderable Items Parameters

Column	Description	
(Orderable item code)	The code of the VistA orderable item.	
Orderable Item	The name of the orderable item retrieved from VistA.	
Туре	The name of the orderable item for the needs of the current facility.	

The link **Return to the Admin Main Page** in the upper left corner of the page allows the administrator user to go back to the **Bed Board Site Configuration** page.

2.1.3.1 Adding/Deleting an Orderable Item - Mapping

To add a new orderable item mapping to the system, follow the instructions below.

From the facility home page, click the **Site Options** button.

Workstation: 1.33.19 PM
Pacifier: 12.33 PM
Pacifier

Figure 31 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below:

Return to Site Home Page Bed Board Site Configuration: MICHAEL E. DEBAKEY VA MEDICAL CENTER (HO Vista Ward Add/Edit Discharge Appt Clinics Add/Delete Waiting Area Add/Delete BMS Orderable Items Add/Delete Event Notification Add/Edit Icon Usage Report EMS Notification Add/Edit Site Configurable Icons BMS Icon Legend Facility Setting BMS User Add/Edit View Audit Log EMS Portal Access Background Processors Community Care Sites Reset SUMMARY Report Out-Of-Service/Do-Not-Display: Unavailable/Out Of Service V for ✓ Submit RESET: NONE tion: ON @ OFF () Submit DATE/TIME FACILITY DATE/TIME 8:38 PM

Figure 32 - Selecting BMS Orderable Items Add/Delete

Click the **BMS Orderable Items Add/Delete** link to display the following page:

Figure 33 - Adding/Editing BMS Orderable Items



Use the arrow button of the field **CPRS BMS Orderable Item** to display a list of orderable items existing in VistA and select the one you want to add/map (=rename for use in the current facility. Different facilities may use different names for Orderable Items). From the field **Orderable Item Type** select the orderable item type you want to use for your facility then click the **Add** button. The newly added (mapped) orderable item will be displayed in the list. You can use the **Delete** link to remove an entry (mapping) from the system.

Figure 34 - BMS Orderable Items - Add



Figure 35 - BMS Orderable Items - Delete



2.1.4 EMS Bed Notification Page

From the **Bed Board Site Configuration** page, click the **EMS Notification Add/Edit** link to display the following page:

Return to Admin Main Page ADD Location Nam Location: Select A Ward Group ADD Cancel WS Grou Delete SE SURG NONE NONE NONE 6D MH NONE NONE NONE 2A NEURO/REHAB NONE Delete NONE 2C CLC NONE NONE NONE 18 SICU NONE NONE BWS Home | Icon Ledend | Information | Clinical Inventory

Figure 36 - EMS Bed Notification Page

The options available in this page allow the administrator user to manage the EMS notifications.

Note: Notifications can also be sent by printer, pager and cell phones as well as email.

In the **ADD Location Name** area, the options allow the administrator user to add a new EMS Bed notification in the system.

The list in the lower part of the screen presents the locations for which EMS notifications have already been defined in the system.

For each entry in the list, the following data is available:

Table 5 - EMS Bed Notification Parameters

Column	Description
Name	The name of the BMS Ward Group which the EMS notification has been set up.
Send Notification/EMS Group	The event that triggers the notification for the EMS group.
Send Notification/Bed Controller	The event that triggers the notification for the bed controller.
Send Notification/Other	The event that triggers the notification for other personnel.

The links **Edit** and **Delete** to the left of each entry allow the administrator user to modify the details of a notification or to delete it.

The link **Return to the Admin Main Page** in the upper left corner of the page allows the administrator user to go back to the **Site Options** page.

2.1.4.1 Adding an EMS Bed Notification

To add an EMS bed notification, follow the instructions below.

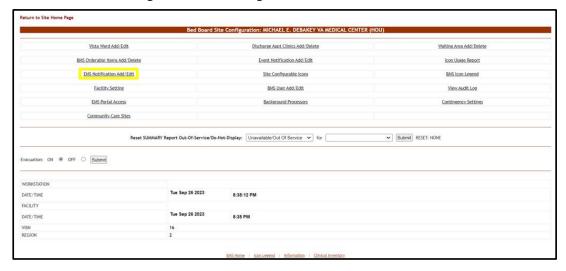
From the facility home page, click the **Site Options** button:



Figure 37 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below.

Figure 38 - Selecting EMS Notification Add/Edit



Click the **EMS Notification Add/Edit** link to display the corresponding page as in the image below:

Figure 39 - EMS Bed Notification - Add Location Name

Click the arrow button of the **Select a Ward Group** field to display a list of locations defined in the system then click the **Add** button to enter the details of the notification.

The following page is displayed:

Figure 40 - Notifications Add - Edit Parameters

The name of the selected location is displayed in the page header. In the EDIT Parameters area, enter the email addresses, text pagers, text-compatible cell phones and/or printer where you want to send the current notification: EMS email, Bed Controller email, and Other. From the Notification Event area, select the events that trigger the current notification. Usually a bed clean request will trigger a notification to be sent to the bed controller.

Note: There is a 150-character limit. (FORMAT: name@address,name@address)

When you have selected the desired parameters for the current notification click the **Submit** button to enter the data into the system. A confirmation message is displayed

and then you return to the main **EMS Bed Notification** page where the new notification is displayed in the list.

Figure 41 - EMS Bed Notification Added



2.1.4.2 Editing an EMS Bed Notification

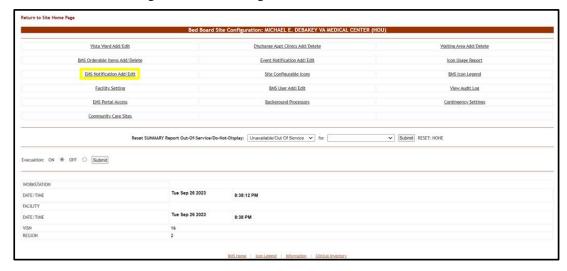
To edit an existing EMS bed notification, follow the instructions below. From the facility home page, click the **Site Options** button.

Figure 42 - Selecting Site Options



The **Bed Board Site Configuration** page is displayed as in the image below:

Figure 43 - Selecting EMS Notification Add/Edit



Click the **EMS Notification Add/Edit** link to display the corresponding page as in the image below:

Figure 44 - EMS Bed Notification - Select Notification for Edit



Click the **Edit** link to the left of an EMS Bed notification. The **EMS Bed Notification Edit** page is displayed as in the image below:

Figure 45 - Notifications Add - Edit Parameters



Note: There is a 150-character limit. (FORMAT: name@address,name@address)

Make the desired changes then click the **Submit** button to enter the data into the system.

2.1.4.3 Deleting an EMS Bed Notification

To delete an EMS bed notification, follow the instructions below. From the facility home page, click the **Site Options** button.



Figure 46 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below:

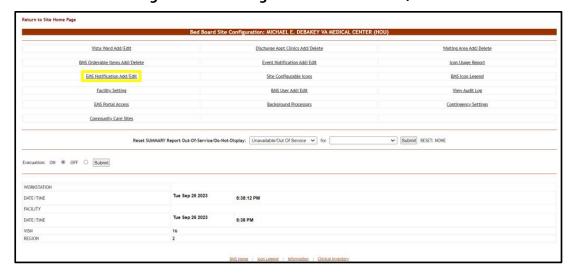


Figure 47 - Selecting EMS Notification Add/Edit

Click the **EMS Notification Add/Edit** link to display the corresponding page as in the image below:

Figure 48 - EMS Bed Notification - Delete notification



Click the **Delete** link to the left of an EMS Bed notification. A confirmation screen is displayed as in the following image:

Figure 49 - EMS Bed Notification - Confirm Notification Deletion



Click the **Delete Record** button to delete the notification. A message is displayed in the following image:

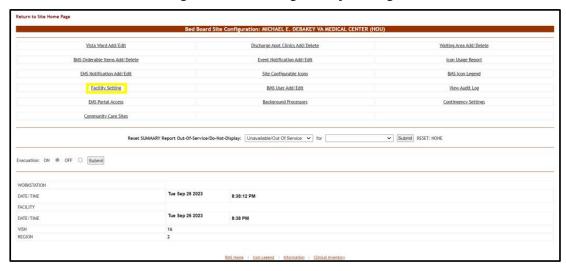
Figure 50 - EMS Bed Notification - Notification Deletion



2.1.5 Facility Setting Page

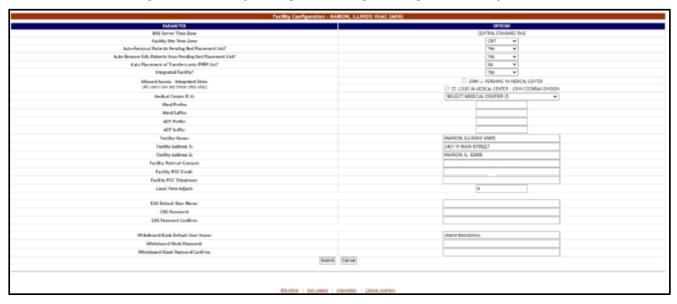
The **Bed Board Site Configuration** page is displayed as in the image below:

Figure 51 - Selecting Facility Settings



From the **Bed Board Site Configuration** page, click the **Facility Setting** link to display the following page:

Figure 52 - Facility Configuration Page - Integrated Facility



FAMILY Configuration - MICHAEL E. DEBANEY VIA MICHAEL CONTROL OF THE MICHAEL ENGINE AND CONTROL OF THE MICHA

Figure 53 - Facility Configuration Page - Non-Integrated Facility

The following parameters can be configured:

Table 6 - VA Facility Configuration Parameters

Column	Description
BMS Server Time Zone	The time zone of the BMS server where the current facility is connected.
Facility Site Time Zone	The time zone of the facility site.
Auto-Removal Patient Pending Bed Placement List?	If patients are automatically removed from the local facility Patients Pending Bed Placement List when they are assigned a Room/Bed.
Auto-Removal Edis Patients from Pending Bed Placement List?	If Emergency Department Integration Software (EDIS) patients are automatically removed from the local facility Pending Bed Placement List when they are assigned a Room/Bed.
Auto Placement of Transfers onto PPBP List?	If patients are automatically placed on the local facility Patients Pending Bed Placement List when they are transferred.
Integrated Facility?	If the current facility is integrated with others (sister sites).
Allowed Access – Integrated Sites: (All users can see these sites also).	This field will only become visible after you have selected a sister sites list from the Integrated Site List field, pressed the Submit button and returned to the Facility Configuration page. A list of sites integrated with the current site is displayed; select the sites where the users of the current facility will have access.
Medical Center ID #	The ID number of the medical center associated to the current facility.
Ward Prefix	A prefix used for all the wards defined for the current facility.
Ward Suffix	A suffix used for all the wards defined for the current facility.
ADT Prefix	This is the unique identifier that is the leading part of the ADT (Admission/Discharge/Transfer Orderable Item) and is used to filter the list of ADT OIs that will be displayed. For example, "BO-" for Boston.

Column	Description
ADT Suffix	This is the unique identifier that is the trailing part of the ADT (Admission/Discharge/Transfer Orderable Item) and is used to filter the list of ADT OIs that will be displayed. For example, "BO-" for Boston.
Facility Name	The full name of the current facility.
Facility Address 1	The main address of the facility.
Facility Address 2	If applicable, any secondary address of the facility.
Facility Point-of-Contact:	The facility point of contact, which can be the triage room, the front desk or others.
Facility POC email:	The email for the point of contact with the facility.
Facility POC Telephone:	The telephone of the point of contact.
Local Time Adjust:	The difference between the local time and the server time.
EMS Default User Name:	The BMS Service Account ID needed to load the EMS Mobile Page for Mobile Devices.
EMS Password:	The BMS Service Account ID password needed to load the EMS Mobile Page for Mobile Devices.
EMS Password confirm:	The confirmation of the password.
Whiteboard Kiosk Default User Name:	The BMS Service Account ID, along with the fully qualified domain name in front of the BMS Service Account ID, needed to load the Whiteboard URL in Kiosk Mode. (Example: v16.med.va.gov\VHAHOUxxx)
Whiteboard Kiosk Password:	The BMS Service Account ID password needed to load the Whiteboard URL in Kiosk Mode.
Whiteboard Kiosk Password confirm:	The confirmation of the password.

2.1.5.1 Ward Whiteboard Kiosk URL Settings

The Ward Whiteboard URL is needed in order to display the information in the Ward Whiteboard page on the screens available on the wall(s) at the hospitals.

In order to run the following URL, a Whiteboard Kiosk Default User and password need to be defined in the **Site Options** -> **Facility Settings** page. The user should be setup as a Service Account and needs to be granted the EMS USER role level of access. See the BMS Technical Manual for additional information.

Below is an example of the URL that should be added to the browser:

https://[BMS Web

Description and available values of the page parameters:

Table 7 - Ward Whiteboard URL Configuration Parameters

Parameter	Short Description	Options
facilityCode	Code of facility (e.g., BROCKTON = BRK).	Enter the 3 character facility ID.
wardName	Name of BMS Ward Name. To see all the wards the value that needs to be configured is ALL.	These are the BMS WARDS as defined in the Facility, Site Options, VistA Ward Add/Edit. The Ward name value should match the "BMS WARD GROUP TEXT". A single ward can be entered or the value "ALL" to display all the wards at the facility.
splitScreen	To split the page in two tables enters the value "Yes".	Yes No
displayPTCode	How should be displayed the patient under the column "Patient" (full name or 1st+Last 4). Note: LastName is required for Kiosk mode due to Privacy regulations.	FirstAndLast4 LastName
genderColorCode	To change the background color for the row according with patient's gender.	Blue/Pink None
displayFooterCensus	To view the footer census.	Yes No
displayStaffAttending	What column is displayed in the table? (Staff column, Attending column or both).	Staff and Attending Staff Attending
scrollRate	The timer interval will affect the scrolling speed. This parameter can be absent. (If specified then it represents seconds).	Null or an integer value.

2.1.5.2 EMS Mobile URL Settings

The EMS Mobile URL is needed in order to display the information in the EMS Mobile page on portable devices used by EMS Staff.

In order to run the following URL, an EMS Default User and password need to be defined in the **Site Options** > **Facility Settings** page. The user should be setup as a Service Account and needs to be assigned to the EMS USER role. See the BMS Technical Manual for additional information. This can be the same account that is used for the BMS Kiosk Default User.

Below is an example of the URL that should be added to the browser:

https://[BMS Web URL]/EMSMobileLogon?code=BRK

Description and available values of the page parameters:

Table 8 - EMS Mobile URL Configuration Parameters

Parameter	Short Description	Options
Code	Code of facility (e.g., BROCKTON = BRK).	Enter the 3 character facility ID.

2.1.6 EMS Portal Access Page

From the **Bed Board Site Configuration** page, click the **EMS Portal Access** link to display the following page.

Figure 54 - EMS Portal Access



This page allows the administrator user to add, edit or delete EMS user accounts and their associated PINs. These EMS user accounts can then be used to access the EMS Staff Page for Mobile Devices.

For details see the section "EMS Staff Page for Mobile Devices" within the Bed Management Solution (BMS) User Guide. The EMS users added from this page will be available when a bed clean operation has to be assigned.

Note: It is recommended that each facility define at least one default EMS Staff User. This verifies that beds can always be assigned to a cleaner.

2.1.6.1 Adding an EMS User

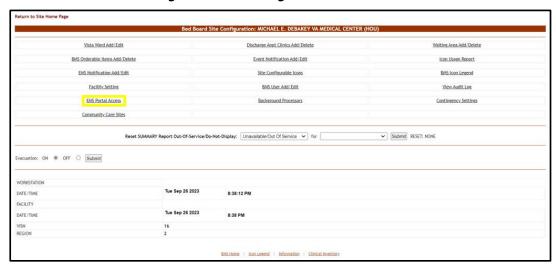
To add an EMS user for the EMS Staff Page for Mobile Devices, follow the instructions below.

From the facility home page, click the **Site Options** button.

Figure 55 - Selecting Site Options

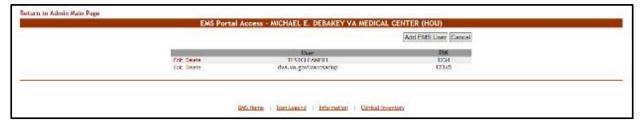
The **Bed Board Site Configuration** page is displayed as in the image below:

Figure 56 - Selecting EMS Portal Access



Click the **EMS Portal Access** link to display the corresponding page as in the image below:

Figure 57 - EMS Portal Access



Click the **Add EMS User** button to display the following page:

Figure 58 - EMS Portal Access Page - Add Users



The **VA Account** field will display a list of all the EMS users who already have an account and for whom the current facility is the default facility. Select a name from the list and then enter a PIN number in the PIN field. The selected EMS user will be able to access the EMS Staff Page for Mobile Devices with their current user name and the PIN set in this page.

The second **Non-VA Account** field allows the administrator user to create an account for EMS users who do not have an account, and to assign a PIN code for this account. The EMS user will then be able to access the EMS Staff Page for Mobile Devices using this account, view information and make changes in that page.

2.1.6.2 Editing an EMS User

To edit the details of an EMS user for the EMS Staff Page for Mobile Devices follow the instructions below.

From the facility home page, click the **Site Options** button.

Reference 1:33:15 PM
Reference 1:232 PM
Reference 1

Figure 59 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below.

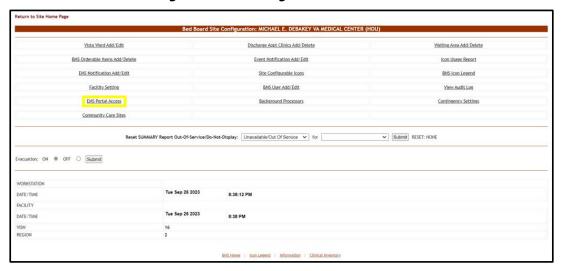
THIRTYTAD, PATIDITATIO

FATERTAINS
FATERTAINS
FATERTAINS

Edit Because 05/20/2016 04:57 PM 05/20/2016 04:57 PM

Figure 60 - Selecting EMS Portal Access

Chalabbinshi



Click the **EMS Portal Access** link to display the corresponding page as in the image below:

Figure 61 - Select EMS Staff Account/User to Edit



Click the **Edit** link to the left of the EMS user name in the list. The **EMS Portal Edit** page is displayed.

Figure 62 - Edit EMS Staff Account/User



Change the PIN assigned to the EMS user, then press the **Submit** button to enter the data into the system.

2.1.6.3 Deleting an EMS User

To delete an EMS user for the EMS Staff Page for Mobile Devices follow the instructions below.

From the facility home page, click the **Site Options** button.

Return to VISIN Network. Pacifity Diversion: VES

Ward Census

Ward Census

Ward Vinideboard

Survey Survey

Return to VISIN Network. Pacifity Diversion: VES

Return to VISIN Network. Pacifity Diversion: VES

Ward Census

Return to VISIN Network. Pacifity Diversion: VES

Return to VISIN Network. Pacifity Diversion: VES

Ward Census

###

Figure 63 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below:

Figure 64 - Selecting EMS Portal Access



Click the **EMS Portal Access** link to display the corresponding page as in the image below:

Figure 65 - Selecting EMS Staff Account/User for Deletion



Click the **Delete** link to the left of an EMS user in the list: a confirmation screen is displayed as in the following image.

Figure 66 - Delete EMS Staff Account/User



Click the **Delete Record** button to delete the EMS User from the list.

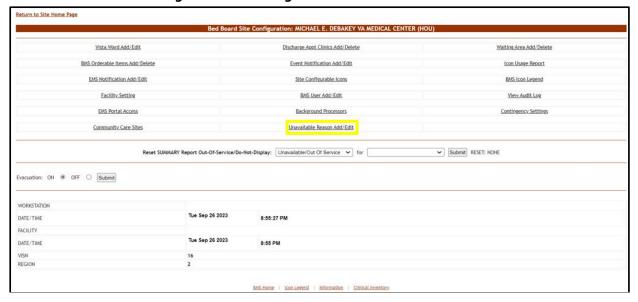
2.1.7 Bed Board Site Unavailable Reason Page

The **Bed Board Site Unavailable Reason** page is displayed using the link below:



Note: This option is only available for users with the Support User role.

Figure 67 - Selecting Unavailable Reason Add/Edit



From the Bed Board Site Configuration page, click the Unavailable Reason Add/Edit link to display the following page:

Figure 68 - Bed Board Unavailable Reason Page



The page presents the list of default *unavailable* reasons defined in the system.

The options in this page allow the administrator user to add a new unavailable reason for the beds in the current facility.

For each entry in the list, the following data is available:

Table 9 - Unavailable Reason Parameters

Column	Description
Unavailable Reason	The reason why a bed is made unavailable.
Туре	The type of reason.

The links **Edit** and **Delete** allow the administrator user to modify the details of a reason or delete it from the system.

The link **Return to the Admin Main Page** in the upper left corner of the page allows the administrator user to go back to the **Site Options** page.

2.1.7.1 Adding an Unavailable Reason

To add an *unavailable* reason, follow the instructions below. From the home page, click the **Site Options** button.

Warfatation: 1.33.15 PM Parameter 1.23.25 PM Parame

Figure 69 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below.

Return to Site Home Page BMS Orderable Items Add/Delete Event Notification Add/Edit Icon Usage Report EMS Notification Add/Edit Facility Setting BMS User Add/Edit View Audit Log EMS Portal Access Background Processors Community Care Sites Unavailable Reason Add/Edit Submit RESET: NONE Reset SUMMARY Report Out-Of-Service/Do-Not-Display: Unavailable/Out Of Service V for Evacuation: ON @ OFF O Submit WORKSTATION Tue Sep 26 2023 DATE/TIME 8:55:27 PM Tue Sep 26 2023 DATE/TIME 8:55 PM REGION

Figure 70 - Selecting Unavailable Reason Add/Edit

Select the **Unavailable Reason Add/Edit** link to display the page in the following image.

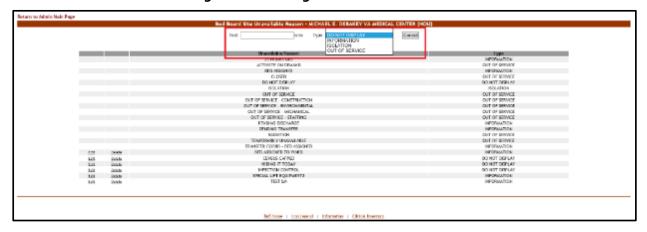


Figure 71 - Adding an Unavailable Reason

In the **Text** field enter the explanation, the reason for the bed unavailability, then from the **Type** field select the type of reason, and click the **Add** button.

In the **Type** field, four types of 'unavailable' reasons can be selected:

- Information (no icon appears on the whiteboard)
- Isolation (isolation icon appears on the whiteboard)
- Do Not Display (bed does not appear on the whiteboard)
- Out of Service (bed is colored RED on the whiteboard)

The newly defined reason will be added to list of existing reasons.

You can use the **Edit** link to modify either the text or the type of the reason. Use the **Delete** link to remove the link from the list.

2.1.7.2 Editing an Unavailable Reason

To edit an unavailable reason, follow the instructions below. From the facility home page, click the **Site Options** button.

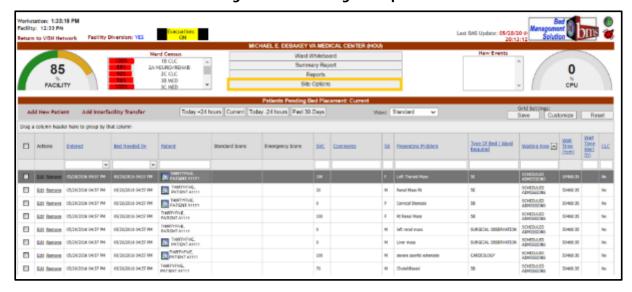


Figure 72 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below:

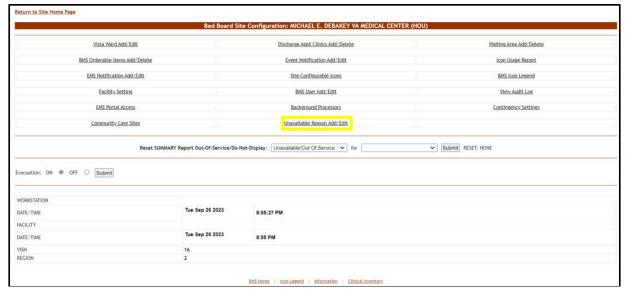


Figure 73 - Selecting Unavailable Reason Add/Edit

Select the **Unavailable Reason Add/Edit** link to display the page in the following image:

| Press | Pre

Figure 74 - Selecting an Unavailable Reason for Edit

Click the **Edit** link associated to the unavailable reason that you want to modify. The following page is displayed:

Figure 75 - Editing an Unavailable Reason



Operate the desired changes in the **Text** and/or **Type** fields then press the **Submit** button to enter the data into the system.

2.1.7.3 Deleting an Unavailable Reason

To delete an unavailable reason, follow the instructions below. From the facility home page, click the **Site Options** button.

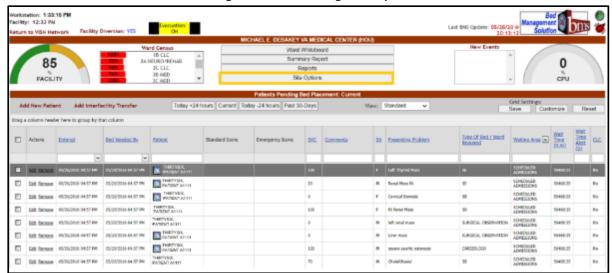
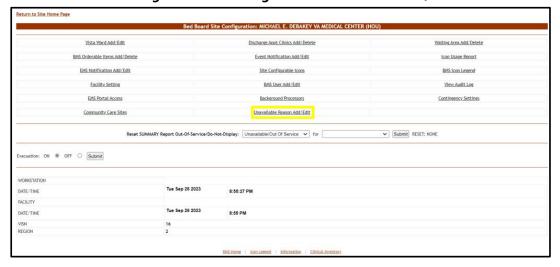


Figure 76 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below:

Figure 77 - Selecting Unavailable Reason Add/Edit



Select the **Unavailable Reason Add/Edit** link to display the page in the following image:

Figure 78 - Select an Unavailable Reason for Deletion



Click the **Delete** link associated with the unavailable reason that you want to delete. A confirmation screen is displayed as in the following image:

Figure 79 - Delete an Unavailable Reason



Click the **Delete Record** button to delete the unavailable reason from the list.

2.1.8 Bed Board Discharge Appointment Clinic Configuration Page

The **Bed Board Discharge Appointment Clinic Configuration** page is displayed using the link below:

n to Site Home Page Bed Board Site Configuration: MICHAEL E. DEBAKEY VA MEDICAL CENTER (HOU Vista Ward Add/Edit EMS Notification Add/Edit **Facility Setting** BMS User Add/Edit View Audit Log Background Processors EMS Portal Access Contingency Setting ✓ Submit RESET; NONE Reset SUMMARY Report Out-Of-Service/Do-Not-Display: Unavailable/Out Of Service V for acuation: ON ® OFF O Submit Tue Sep 26 2023 Tue Sep 26 2023 DATE/TIME

Figure 80 - Selecting Discharge Appt Clinics Add/Delete

From the Bed Board Site Configuration page, click the **Discharge Appt Clinics Add/Delete** link to display the following page:

Figure 81 - Discharge Appointment Clinics Add/Edit Page

The options in this screen allow the administrator user to define the discharge clinics used to assist with patient discharges (if part of the facility's processes). In addition, the defining of Discharge Appointment Clinics will allow the automated assignment of the Anticipated Discharge ("A") icon on the facility's Whiteboard.

The options in the upper part of the screen allow the administrator user to define/add a new discharge appointment clinic in the system.

The list in the lower part of the screen presents the discharge appointment clinics already defined in the system. The **Delete** link to the left of each entry in the list allows the user to delete the clinic from the system.

To go back to the **Bed Board Site Configuration** page, click the link **Return to the Admin Main Page** in the upper left corner of the page.

2.1.8.1 Adding/Deleting a Discharge Appointment Location

To add a discharge appointment location, follow the instructions below. From the facility home page, click the **Site Options** button.

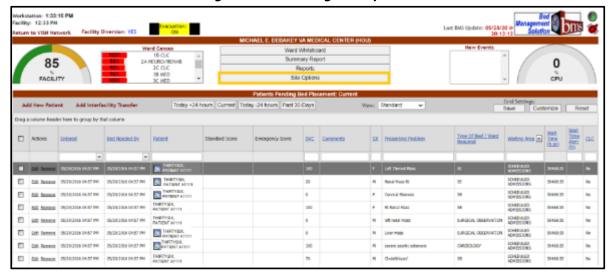


Figure 82 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below:

8:38:12 PM

8:38 PN

Tue Sep 26 2023

Tue Sep 26 2023

DATE/TIME

FACILITY

DATE/TIME

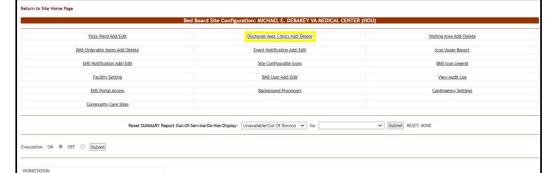


Figure 83 - Selecting Discharge Appointment Clinics Add/Delete

Select the **Discharge Appt Clinics Add/Delete** link to display the page in the following image:

| Best Sear | Decharge Appointment Continues | Michael E. Desay, Clinic Continues | Michael E. Desay, Clinic Search | Michael E. Desay, Clinic

Figure 84 - Selecting a Discharge Clinic Location

Use the arrow button of the field **Discharge Clinic Location** to display the available locations and select the one you want to add then press the **Add** button. The newly added discharge clinic location will be added to the list. To delete an entry from the list, use the associated **Delete** link.

2.1.9 Events Notifications Page

The **Events Notifications** configuration page is displayed using the link below:

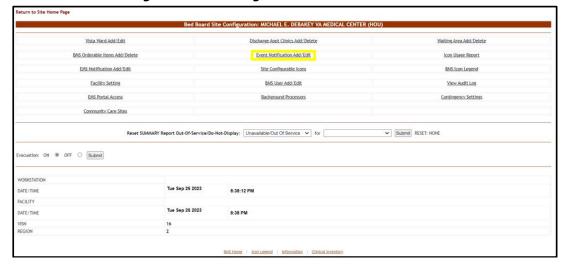


Figure 85 - Selecting Event Notification Add/Edit

From the **Bed Board Site Configuration** page, click the **Event Notification Add/Edit** page link to display the following page:

Figure 86 - Events Notifications Page



The options available in this screen allow the administrator user to manage the event notifications in the system.

Note: Notifications can also be sent by printer, pager and cell phones as well as email.

For each notification in the list, the following data is available:

Table 10 - Event Notification Parameters

Column	Description
Current Locations	The location for which the event notification has been defined.
Event Type	The event type, which triggers the notification.
Admission Order	Is there a physician admission order?
Anticipated Discharge Order	Is there an Anticipated Discharge order?
Discharge Appointment	Is there a discharge appointment?
Discharge Order	Is there a physician discharge order?
Transfer Order	Is there a physician transfer order?
Bed Out of Service (OOS)	Is there a bed OOS?
Bed Switch	Is there a bed switch? This occurs when a patient moves from one bed to another within the same ward. (Example: patient movement from Cardio Wing Bed 1 to Cardio Wing Bed 2). Do not confuse bed switch with "transfer" which occurs when
	a patient moves to a bed on a different ward.

The link **Edit** to the left of each entry in the list allows the user to modify the details of an event notification. A notification can be deleted using the adjacent **Delete** link.

To go back to the Bed Board Site Configuration page, click the link **Return to the Admin Main Page** in the upper left corner of the page.

2.1.9.1 Adding an Events Notification

To add an events notification, follow the instructions below. From the facility home page, click the **Site Options** button.



Figure 87 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below:

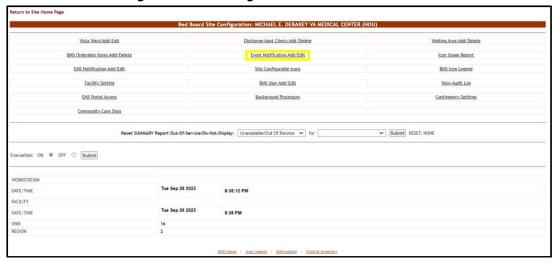


Figure 88 - Selecting Event Notification Add/Edit

Select the **Event Notification Add/Edit** link to display the page as in the following image:

| Every Set | Section | Se

Figure 89 - Selecting the Location of the Events

Click the arrow button of the **Location** field to display the list of ward groups defined in the system then click the **ADD** button. The following page is displayed:



Figure 90 - Edit Event Notification Parameters

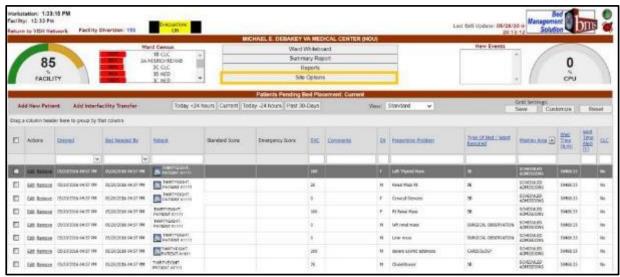
The name of the selected location is displayed in the upper part of the screen and a list of events is presented. In the **Bed Controller/Other** field associated to an event enter the email addresses, text pagers, text-compatible cell phones and/or printer where you want to send the notification. From the drop-down fields in the Notify column, set whether the new notification will actually be sent or not then click the **Submit** button to enter the data into the system.

2.1.9.2 Editing an Events Notification

To edit the details of an event notification, follow the steps below.

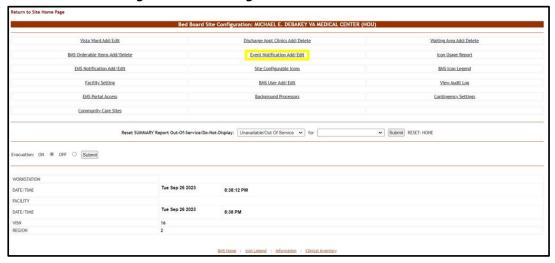
From the facility home page, click the **Site Options** button.

Figure 91 - Selecting Site Options



The Bed Board Site Configuration page is displayed as in the image below.

Figure 92 - Selecting Event Notification Add/Edit



Select the **Event Notification Add/Edit** link to display the page in the following image:

Figure 93 - Selecting Event Notification for Edit



Click the **Edit** link associated to the event notification you want to modify. The following page is displayed:

Figure 94 - Modifying Parameters for an Event Notification



Modify the desired settings then press the **Submit** button to enter the data into the system. The modified event notification will be displayed in the event notifications list with the new settings.

2.1.9.3 Deleting an Events Notification

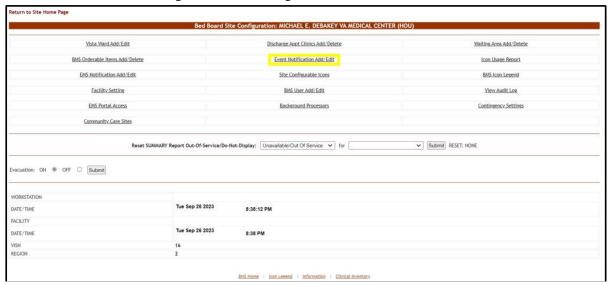
To delete an event notification, follow the steps below. From the facility home page, click the **Site Options** button:

Parkstateles: 1.33 FM Parkstateles: 1.33 FM Parkstateles: 1.33 FM Parkstateles: 1.35 FM

Figure 95 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below:

Figure 96 - Selecting Event Notification Add/Edit



Select the **Event Notification Add/Edit** link to display the page as in the following image:

Figure 97 - Selecting Event Notification for Deletion



Click the **Delete** link associated with the events notification that you want to delete. A confirmation screen is displayed as in the following image:

Figure 98 - Delete an Event Notification



Click the **Delete Record** button to delete the events notification from the list.

2.1.10 Site Configurable Icons Page

The **ICON LIBRARY – SITE CONFIGURABLE ICONS** page is displayed using the link below:

Return to Site Home Page : MICHAEL E. DEBAKEY VA MEDICAL CENTER (HO Vista Ward Add/Edit Waiting Area Add/Delete BMS Orderable Items Add/Delete Event Notification Add/Edit Icon Usage Report Site Configurable Icons BMS Icon Legend Facility Setting BMS User Add/Edit View Audit Los Community Care Sites Reset SUMMARY Report Out-Of-Service/Do-Not-Display: Unavailable/Out Of Service 🗸 for Submit RESET: NONE Evacuation: ON ® OFF O Submit WORKSTATION Tue Sep 26 2023 DATE/TIME 8:38:12 PM Tue Sep 26 2023 DATE/TIME 8:38 PM REGION

Figure 99 - Selecting Site Configurable Icons

From the **Bed Board Site Configuration** page, click the **Site Configurable Icons** link to display the following page.

NOTE: Users are discouraged from using the words DNR/DNI in the comment of the Ward Whiteboard or using any icon to represent DNR/DNI on the Ward Whiteboard.



Figure 100 - Icon Library - Site Configurable Icons Page

A list of site configurable icons is displayed. These icons can only be used on the site of the current facility. Colored icons are active and can be used to convey information on the Whiteboard; grayed icons are inactive and cannot be used on the Whiteboard. The user can edit the details of an icon.

To go back to the Bed Board Site Configuration page, click the link **Return to the** Admin Main Page in the upper left corner of the page.

2.1.10.1 Editing an Icon

In the Icon Library – Site Configurable Icons page click the Edit link to the left of the icon you want to edit to display the following screen:

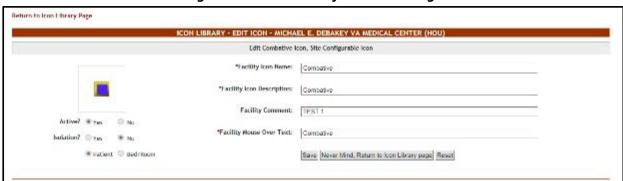


Figure 101 - Icon Library - Edit Icon Page

The following parameters can be set for an icon:

Table 11 - Icon Parameters

Column	Description
Active Yes/No	If the icon is active or not.
Isolation Yes/No	If the icon is associated with an isolation area or not.
Patient/Bed/Room	If the icon is to be attached to a patient or to a bed/room.
Facility Icon Name	Mandatory field, the name of the icon.
Facility Icon Description	Mandatory field, the description of the icon.
Facility Comment	Any relevant additional info about the icon.
Facility Mouse Over Text	Mandatory field, the text to be displayed when the mouse cursor hovers over the icon.



The fields will only be mandatory if the icon is active.

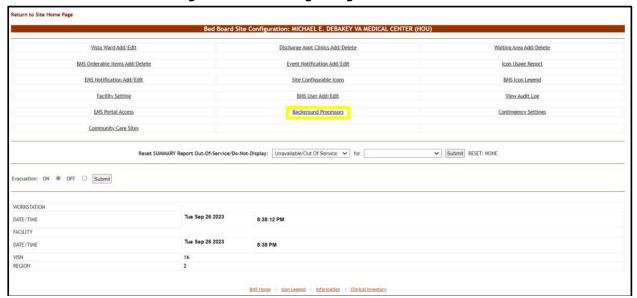
After you have defining the desired parameters for the icon click the **Save** button to enter the data into the system.

NOTE: Once an icon has been used to flag a patient or a bed, it cannot be inactivated. In order to be able to make the icon inactive the user will have to remove the icon from Whiteboard where it has been used.

2.1.11 Background Processors Page

The **Background Processors** page is displayed using the link below:

Figure 102 - Selecting Background Processors



From the **Bed Board Site Configuration** page, click the **Background Processors** link to display the following page:

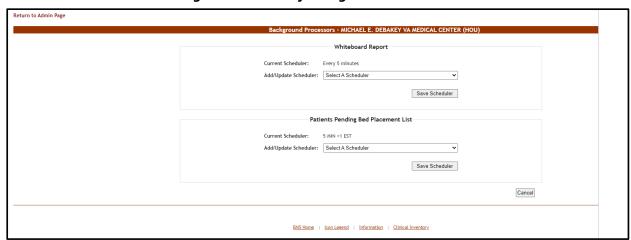


Figure 103 - Facility Background Processors

The options available in this screen allow the administrator user to manage the schedulers which collect data for the Whiteboard report and for the Patients Pending Bed Placement list.

In the Whiteboard report area, the Current Scheduler field will display the name of the scheduler that is currently used to collect data for the Whiteboard report. To select another scheduler, use the arrow button for the **Add/Update Scheduler** field to display the available schedulers, select the one you want to use and press the **Save Scheduler** button.

In the Patients Pending Bed Placement list area the **Current Scheduler** field will display the name of the scheduler that is currently used to generate the local Facility Patients Pending Bed Placement List entries for the VistA Scheduled Admissions due for the current day. To select a new scheduler, use the arrow button of the **Add/Update Scheduler** drop down to display the available schedulers. Select the one you want to use and click the **Save Scheduler** button. Under normal circumstances this is only scheduled to run once a day in the morning.

If your facility does not want VistA Scheduled Admissions automatically added to the Facility Patients Pending Bed Placement list, use the arrow button of the **Add/Update Scheduler** drop down and select "Delete Scheduler", and click the **Save Scheduler** button.

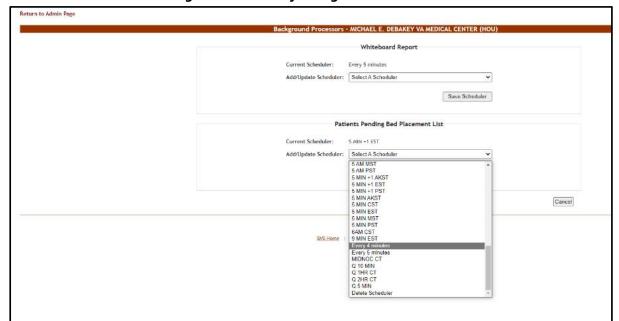


Figure 104 - Facility Background Processors

2.1.12 Patient Waiting Areas Page

From the facility home page, click the **Site Options** button.

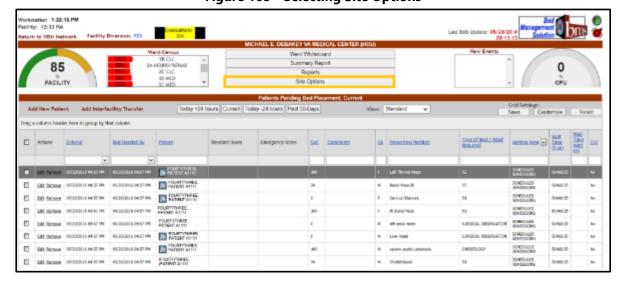


Figure 105 - Selecting Site Options

The **Patient Waiting Areas** page is displayed using the link below:

eturn to Site Home Page tion: MICHAEL E. DEBAKEY VA MEDICAL CENTER (HOU Vista Ward Add/Edit Discharge Appt Clinics Add/Delete Waiting Area Add/Delete BMS Orderable Items Add/Delete Event Notification Add/Edit Icon Usage Report EMS Notification Add/Edit Site Configurable Icons Facility Setting BMS User Add/Edit View Audit Log Background Processors Community Care Sites Reset SUMMARY Report Out-Of-Service/Do-Not-Display: Unavailable/Out Of Service V for ation: ON ® OFF O Submit WORKSTATION Tue Sep 26 2023 DATE/TIME 8:38:12 PM FACILITY DATE/TIME REGION

Figure 106 - Selecting Waiting Area Add/Delete

Select the **Waiting Area Add/Delete** link to display the Patient Waiting Areas page as in the following image:

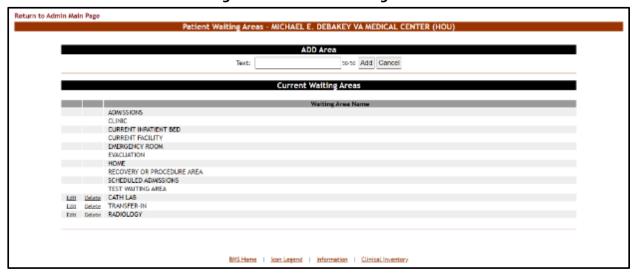


Figure 107 - Patient Waiting Areas

This is where you will add the locations for patients pending bed placement. You may decide to list only outside facilities. Some sites have chosen to list internal areas like the Emergency Room, Recovery or Procedure Area, and Clinic.

The options in the upper part of the screen allow the administrator user to define/add a new waiting area in the system and to decide whether the patients waiting in the new area will appear in the national list of patients pending bed placement (the National

option top center of the page). Non-editable waiting areas will be pre-defined for national tracking.

The list in the lower part of the screen presents the waiting areas already defined in the system. The links **Edit** and **Delete** to the left of each entry in the list allow the administrator user to modify the name of the selected waiting area or to delete the entry from the system.

To go back to the **Bed Board Site Configuration** page, click the link **Return to the Admin Main Page** in the upper left corner of the page.

2.1.12.1 Adding a Waiting Area

To add a waiting area, follow the instructions below. From the facility home page, click the Site Options button.

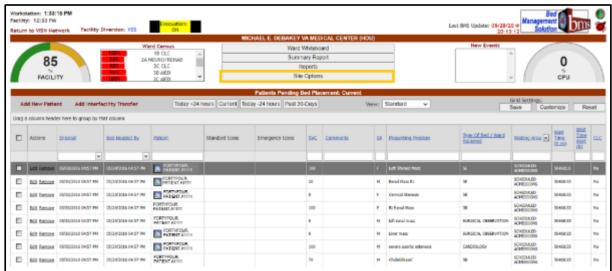


Figure 108 - Selecting Site Options

The **Bed Board Site Configuration** page is displayed as in the image below:

Vista Ward Add/Edit Waiting Area Add/Delete BMS Orderable Items Add/Delete EMS Notification Add/Edit Facility Setting BMS User Add/Edit View Audit Log EMS Portal Access Background Processors Community Care Sites Reset SUMMARY Report Out-Of-Service/Do-Not-Display: Unavailable/Out Of Service V for ✓ Submit RESET: NONE Evacuation: ON ® OFF O Submit DATE/TIME 8:38:12 PM FACILITY Tue Sep 26 2023 DATE/TIME

Figure 109 - Selecting Waiting Area Add/Edit

Select the **Waiting Area Add/Edit** link to display the Patient Waiting Areas screen as in the following image:

REGION

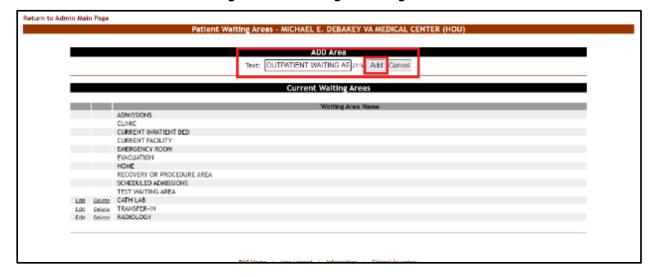


Figure 110 - Adding a Waiting Area

In the **Text** field from the ADD Area enter the name of the new waiting area then press the **Add** button. A confirmation message is displayed, and the newly added waiting area is displayed in the Current Waiting Areas list.

Return to Admin Main Page

Patient Waiting Areas - VA BOSTON HEALTHCARE SYSTEM, BROCKTON CAMPUS (BRK)

ADD Area

Texts

Current Waiting Areas

Waiting Area Name

ADMISSIONS

CUNIC

CURRENT INPATIENT BED

CURRENT FACILITY

EMERGENCY ROOM

EVACUATION

RECOVERY OR PROCEDURE AREA

SCHEDULED ADMISSIONS

Edit Chebs EM ROOM

Edit Chebs EM ROOM

Edit Chebs OUTPATIENT WAITING AREA

Figure 111 - Waiting Area Added to the List

2.1.12.2 Editing a Waiting Area

To edit the name of an existing waiting area, follow the instructions below. From the facility home page, click the **Site Options** button.

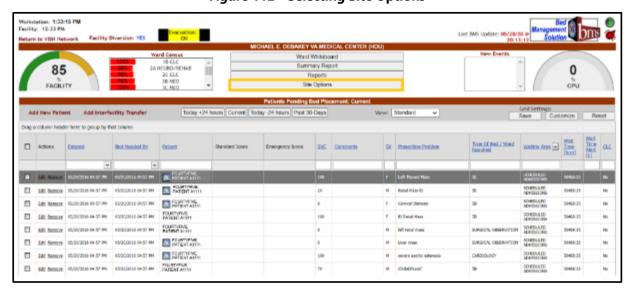
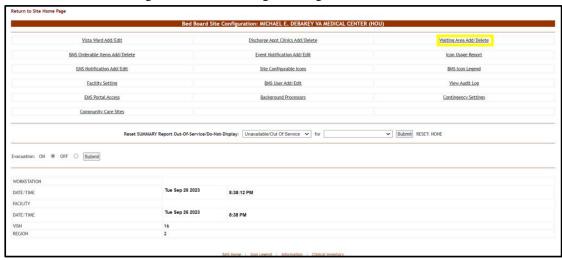


Figure 112 - Selecting Site Options

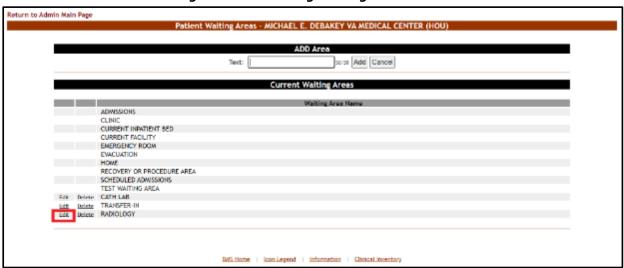
The **Bed Board Site Configuration** page is displayed as in the image below.

Figure 113 - Selecting Waiting Area Add/Delete



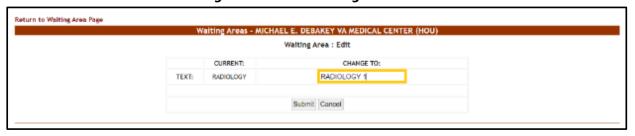
Select the **Waiting Area Add/Delete** link to display the Patient Waiting Areas page as in the following image:

Figure 114 - Selecting Waiting Area for Edit



Selecting the **Edit** link will display the **Waiting Areas** edit page as in the following image:

Figure 115 - Edit Waiting Area Name



In the **CHANGE TO:** field, enter the new name for the waiting area then press the **Submit** button. A confirmation message will be displayed and the waiting area with the new name will be displayed in the Current Waiting Areas list.

Figure 116 - Waiting Area Edited

2.1.12.3 Deleting a Waiting Area

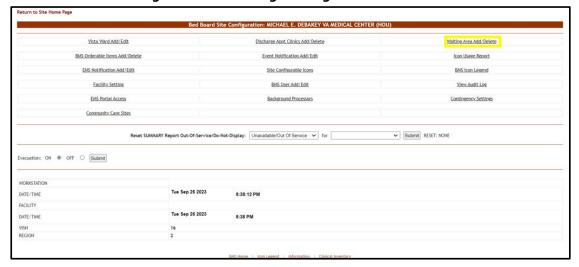
To delete a waiting area defined for the current facility, follow the instructions below. From the facility home page, click the **Site Options** button.



Figure 117 - Selecting Site Options

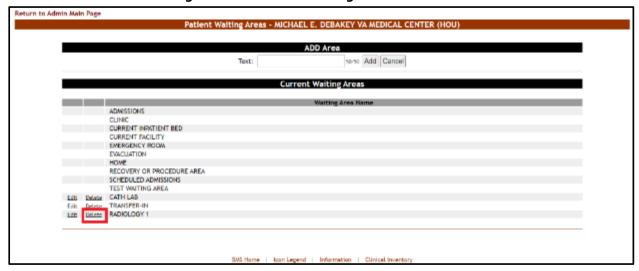
The **Bed Board Site Configuration** page is displayed as in the image below:

Figure 118 - Selecting Waiting Area Add/Delete



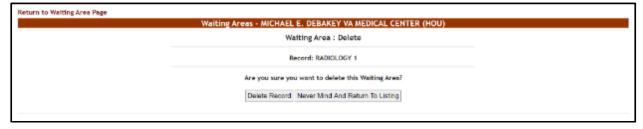
Select the Waiting Area Add/Delete link to display the page as in the following image:

Figure 119 - Select a Waiting Area for Deletion



Click the **Delete** link associated to the waiting area that you want to delete. A confirmation screen is displayed as in the following image:

Figure 120 - Deleting a Waiting Area



Click the **Delete Record** button to delete the waiting area from the list.

2.1.13 Icon Usage Report

The Icon Usage Report presents information about any and all modifications users have made for Icon Assignments. This report provides a drill down capability of seeing overall icon usage as well as individual bed or patient record assignments.

From the facility home page, click the **Site Options** button.

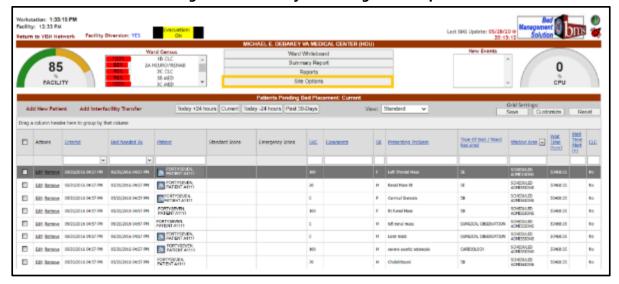


Figure 121 - Facility Home Page - Site Options

The **Bed Board Site Configuration** page is displayed as in the image below:

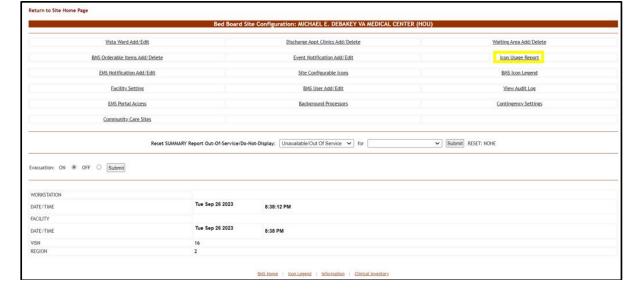


Figure 122 - Selecting Icon Usage Report

Select the **Icon Usage Report** link to display the Icon Usage Report page as in the following image:

Figure 123 - Icon Usage Report Parameters



Select the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of the Icon Usage Report.

Figure 124 - Icon Usage Report



The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

Table 12 - Icon Usage Report Parameters

COLUMN	DESCRIPTION
Site Name	The Facility in which the Icon assignment was made.
Icon Image	The Icon's graphical representation.
Icon Name	The Name of the Icon, with a drill-down selection represented as "+/-" indicating collapse/expand.
Facility Active (Y/N)	Indication of whether the facility is active or not.
Associated with a Patient Record (Y/N)?	Indication and (count) of whether the Icon Update is associated with a patient record.
Associated with a Bed Record (Y/N)?	Indication and (count) of whether the Icon Update is associated with a bed record.
Sub Headers	These column headers display in bold when an icon audit record is expanded
Patient/Bed Record	Patient/Bed Record indicator
Ward	Ward name
Bed	Bed Name/number
Patient	Patient First Initial, LastName, "-", and last 4 of SSN

2.1.14 Bed Management Board Icons Page

From the **Bed Board Site Configuration** page, click the **BMS Icon Legend** link to display the following page:

Figure 125 - BMS Bed Board Site Configuration BMS Icon Legend Screen

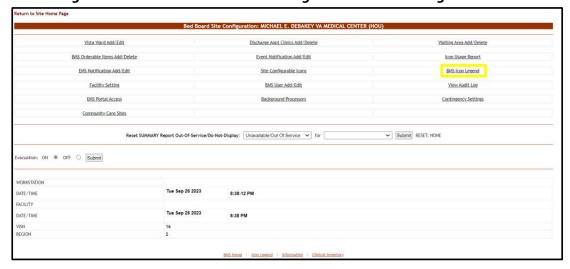




Figure 126 - Bed Management Board Icon Legend Page

The page presents the icons that can be used throughout the application, their corresponding significance and the application element to which they can be attached (patient, room/bed).

The icons are grouped according to the area of the application where they are likely to be used and the type of information they convey: Application Icons (System and Bed Cleaning Status), Ward Whiteboard Status Icons (Standard and Emergency Management) and Site Configurable Icons.

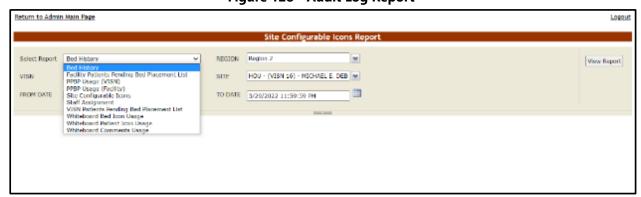
2.1.15 Audit Log Report Page

From the Bed Board Site Configuration page, click the **Audit Log Report** link to display the following page.

eturn to Site Home Page Bed Board Site Configuration: MICHAEL E. DEBAKEY VA MEDICAL CENTER (HOU) Vista Ward Add/Edit Waiting Area Add/Delete Discharge Appt Clinics Add/Delete BMS Orderable Items Add/Delete Event Notification Add/Edit Icon Usage Report Facility Setting BMS User Add/Edit View Audit Log EMS Portal Access Community Care Sites Reset SUMMARY Report Out-Of-Service/Do-Not-Display: Unavailable/Out Of Service 🗸 for Submit RESET: NONE Evacuation: ON ® OFF O Submit Tue Sep 26 2023 FACILITY Tue Sep 26 2023 DATE/TIM BMS Home | Icon Legend | Information | Clinical Inventory

Figure 127 - BMS Bed Board Site Configuration / View Audit Log Screen

Figure 128 - Audit Log Report



The Audit Log reports present information about what users have performed what actions in different areas of the application (such as icons, pending bed placements, staff assignment or whiteboard usage). See the following sections for details on each report.

2.1.15.1 Site Configurable Icons Report

The Site Configurable Icons Report presents information about the usage of the site configurable icons within the system.

In the **Audit Log Report** page use the **Select Report** field to select the Site Icons report, then select **Date from/Date to** determine the time interval for the report, the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of a Site Configurable Icons Report:

Site Configuration Econom Report

Site Configuration Connection Report

Site Connection Report

Site Configuration Connection Report

Site Connection Report

Figure 129 - Site Configurable Icons Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

Table 13 - Site Configurable Icons Report Parameters

Column	Description
Icon Category	The type of icon: can only be Site Configurable Icon.
Facility	The name of the facility for which the icon has been configured and used.
(Icon image)	The icon image.
Image Name	The name of the image entered in the Image Name field in the Edit Icon page.
Icon Name	The name assigned to the icon.
Active	If the icon is active.
Published	If the icon has been published.
Type: Patient or RoomBed	If the icon is used to flag a patient or a room or a bed.
Description	The description of the icon as entered in the Icon Description field in the Edit Icon page.

Column	Description
Comment	Any comment entered in the Comments field in the Edit Icon page.
Mouse Over Text	The text entered in the Mouse Over Text field in the Edit Icon page.
Created By	The name of the user who performed the current operation on the icon.
Date	The date and time when the current operation has been performed on the icon.
Event Type	The type of operation that has been performed on the icon.

2.1.15.2 Facility Patient Pending Bed Placement List Report

The Facility Patient Pending Bed Placement List Report presents information about what users have performed what actions on a facility pending bed placement list.

In the **Audit Log Report** page use the **Select Report** field to select the Facility Pending Bed Placement List report, then select **Date from/Date to** determine the time interval for the report, the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of a Facility Patient Pending Bed Placement List Report:

Select Report Facility Patients Pending Bed Placement List V REGION Region 1. Region 2. Region 3. Flux View Report VISN 1, VISN 2, VISN 3, VISN-ABQ - (VISN 18) - NEW MEXICI M FROM DATE 6/8/2016 12:00:01 AM TO DATE 6/10/2016 11:59:59 PM ofi b bl o REGISED DATE TYPE OF BED WAITING AREA FEE CONTRACT AUTH. SERV. REC. EVENT KATYS COMMENTS -DAVIDS, TESTING 123 DC CLINIC 6/6/2016 Updated 1/20:55 PM UPDATED COMMENTS II 5/25 6/6/2016 Updated 1:36:32 PM v08.med va.gov HABLE DEBAKEY SCHEDULED 6/6/2016 Updated 1/29/21 PM 5/6/2016 Updated 1:47:29 PM 5/9/2016 Updated 11:40:34 AM 5-9504 5/5/2016 Updated 2:53:04 PM 2-0167 5/9/2016 Updated 12:59:55 PM 5/9/2015 Updated 1/22/42 PM Z-6924 RT ISOHIAL PRESSURE SORE SCHEDULED ADMISSIONS 6/9/2016 Updated 12:20:36 PM 59/2016 Updated 7:52:27 PM SCHEDULED 6/9/2016 Updated 11:42:45 AM EVACUATION 592215 Inserted 7:47:35 AM ACUTE C-1198 UPT **ADMISSIONS** v05.med va.go MICHAEL E. DEBAKEY VA MEDICAL CENTER 5/9/2015 Inserted 1:36:50 PM

Figure 130 - Facility Patient Pending Bed Placement List Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

For each entry the following data is available:

Table 14 - Facility Patient Pending Bed Placement List Report Parameters

COLUMN	DESCRIPTION
Facility	The name of the VA facility.
Patient	The code of the patient.
Problem	The problem for which the patient needed treatment.
Bed	The bed assigned to the patient.
Req Bed Date	The date when the bed was requested for the patient.
Type of Bed Ward	The type of bed/ward requested for the patient.
Waiting Area	The waiting area where the patient has been placed.
Fee Disposition	The fee disposition associated to the patient.
Contract Fee	The contract fee.
Auth. Fee	The authorization to use the fee.
Serv. Rec.	The type of service requested according to the patient's problem.
Reason	The reason for using the fee.
Comments	Any comments entered in the Comments field.
Created by	The user who created the event.
Date	The date and time when the event was created.
Event Type	The type of event.

2.1.15.3 VISN Patient Pending Bed Placement List Report

The VISN Patient Pending Bed Placement List Report presents information about what users have performed what actions on a VISN pending bed placement list.

In the **Audit Log Report** page use the **Select Report** field to select the VISN Patient Pending Bed Placement List report, then select **Date from/Date to** determine the time interval for the report, the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of a VISN Patient Pending Bed Placement List Report.

VISIN Patients Pending Bed Placement List Report

VISIN Patients Pending Bed Placement List V

Region 1, Region 2, Region 3, R

Figure 131 - VISN Patient Pending Bed Placement List Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

Table 15 - VISN Patient Pending Bed Placement List Report Parameters

COLUMN	DESCRIPTION
Facility	The name of the VA facility.
VISN	The VISN where the VA facility is located.
Patient	The code of the patient.
ERA	The period of service that the patient served.
Contract	Whether or not the VA facility has a contract with the selected community hospital.
Diagnosis	The diagnosis for which the patient requests admission to the community hospital.
Current location	The name of the community hospital where the patient is currently being treated
Location Adm. Date	The date when the patient has been admitted in the selected location.
Comments	Any comments entered in the Comments field.
Specialty	The treating specialty corresponding to the type of need.
Req. Adm. Date	The date when the patient should be able to be admitted to the VA facility.
Created by	The name of the user who created the event.

COLUMN	DESCRIPTION
Date	The date and time when the event has been created.
Event Type	The type of the event.

2.1.15.4 Staff Assignment Report

The Staff Assignment Report presents information about what users have assigned staff personnel to the beds in the wards of a facility.

In the **Audit Log Report** page use the **Select Report** field to select the Staff Assignment report, then select **Date from/Date to** determine the time interval for the report, the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of a Staff Assignment Report.

VERN 1, VERN 2, VERN 3, VERN -SITE ABQ - (VISV 18) - NEW MEXIC M TO DATE [4/10/2016 11:59:59 PM 08/19/2018 23:00:00 PM 6/9/2016 Upon 7/32/36 AM 08/07/2018 23:00:00 PM BAY PINES 8/9/2016 Meanles 2:18:12 Ma AGUTE PSYCHIATRY 06/06/2016 (HIS DAYS) 23:00:00 PM MICHAEL E. DEBAYEY VA MEDICAL CENTER 25.00.00 PM MOHAEL E. DEBAYEY VA MEDICAL CENTER 08/08/2016 23:00:00 PM AGUTE PSYCHIATRY 06/06/2016 (HIS DAYS) 23:00:00 PM vita.med.va.gov 6/9/2016 Inverted 8/40/33 PM

Figure 132 - Staff Assignment Report

Table 16 - Staff Assignment Report Parameters

COLUMN	DESCRIPTION
Ward	The ward where the bed is.
Bed	The code of the bed.
Staff	The name of the person assigned to the bed.
Patient	The code of the patient occupying the bed.
Created by	The name of the user who created the event.
Date	The date and time when the event has been created.
Event Type	The type of the event.

2.1.15.5 Bed History Report

The Bed History Report presents information about what users have performed what actions on a bed.

In the **Audit Log Report** page use the **Select Report** field to select the Bed History Report, then **Region**, **VISN**, **Site**, and then select **From Date/To Date** determine the time interval for the report and press the **View Report** button. The image below presents an example of a Bed History Report.

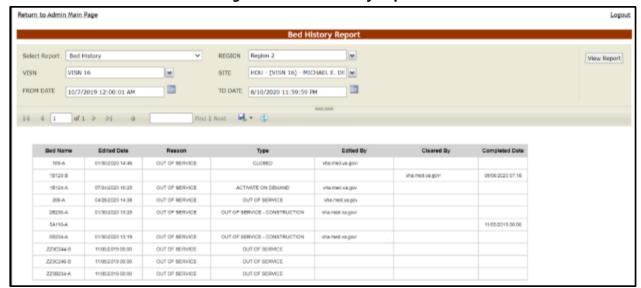


Figure 133 - Bed History Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

Table 17 - Bed History Report Parameters

COLUMN	DESCRIPTION
Bed Name	The bed number.
Edited Date	The date and time the bed was edited.
Reason	The reason the bed is being edited.
Туре	The type of edit reason.
Edited By	The name of the user editing the bed.
Cleared By	The name of the user who cleared the edits.

COLUMN	DESCRIPTION
Completed Date	The date the bed was cleared of all edits.

2.1.15.6 PPBP Usage (VISN) Report

The PPBP Usage (VISN) Report presents information about any and all modifications users have made from the Patient Pending Bed Placement (PPBP) view.

In the **Audit Log Report** page use the **Select Report** field to select the PPBP Usage (VISN) report, then select **Date from/Date to** determine the time interval for the report, the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of the PPBP Usage (VISN) Report.

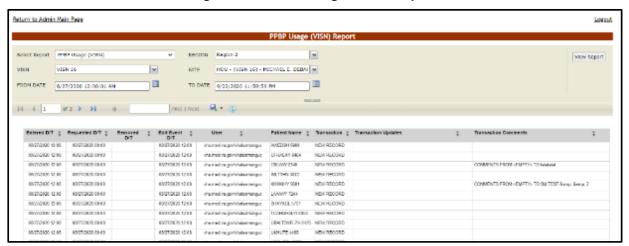


Figure 134 - PPBP Usage (VISN) Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

Table 18 - PPBP Usage (VISN) Report Parameters

COLUMN	DESCRIPTION
Entered D/T	The Date/Time of the modification to the Whiteboard.
Requested D/T	The Date/Time the placement on the board was requested.
Removed D/T	The Date/Time the entry was removed.

COLUMN	DESCRIPTION
Edit Event D/T	The Date/Time the event was deleted.
User	The BMS User who made the modification.
Patient Name	The patient's last name and last 4 digits of the SSN.
Transaction	The type of operation performed on the record, such as Update, New Record, or Delete.
Transaction Updates	The updates made to the Whiteboard, not including comments
Transaction Comments	Any comments made for the transaction performed by the user.

2.1.15.7 PPBP Usage (Facility) Report

The PPBP Usage (Facility) Report presents information about any and all modifications users have made from the Patient Pending Bed Placement (PPBP) view.

In the **Audit Log Report** page use the **Select Report** field to select the Whiteboard Usage report, then select **Date from/Date to** determine the time interval for the report, the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of the PPBP Usage (Facility) Report:

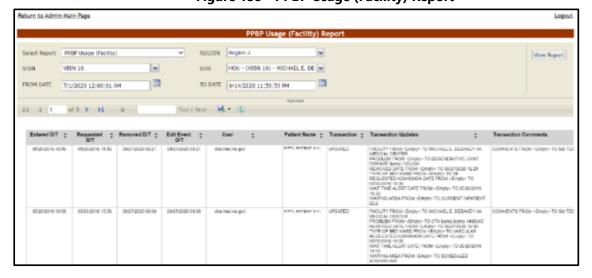


Figure 135 - PPBP Usage (Facility) Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the Save button. Once exported, the Print button allows the site user to send the generated report to a printer.

Table 19 - PPBP Usage (Facility) Report Parameters

COLUMN	DESCRIPTION
Entered D/T	The Date/Time of the modification to the Whiteboard.
Requested D/T	The Date/Time the placement on the board was requested.
Removed D/T	The Date/Time the entry was removed.
Edit Event D/T	The Date/Time the event was deleted.
User	The BMS User who made the modification.
Patient Name	The patient's last name and last 4 digits of the SSN.
Transaction	The type of operation performed on the record, such as Update, New Record, or Delete.
Transaction Updates	The updates made to the Whiteboard, not including comments.
Transaction Comments	Any comments made for the transaction performed by the user.

2.1.15.8 Whiteboard Patient Icon Usage Report

The Whiteboard Patient Icon Usage Report presents information about modifications users have made to patients from the whiteboard.

In the **Audit Log Report** page use the **Select Report** field to select the Whiteboard Patient Icon Usage report, then select the **Region**, **VISN** and **Site**, then the **From Date/To Date** to determine the time interval for the report and press the **View Report** button.

Figure 136 - Selecting Whiteboard Patient Icon Usage Report



The image below presents an example of the Whiteboard Patient Icon Usage Report:

teturn to Admin Main Page Logout Whiteboard Patient Icon Usage Report SITE HOU - (VISN 16) - MICHAEL E. DE FROM DATE 6/1/2020 12:00:01 AM TO DATE 9/21/2020 11:59:59 PM 14 4 1 of 2 > >1 + Find | Next - 🖳 • 😩 Bed : PATIENT NAME Entered D/T ‡ User ‡ Transaction ‡ Transaction Updates 6/11/2020 12:49:90 PM NEW RECORD Respiratory Therapy (Patient) vha.med.va.gov/ 15224-A FFTYONE, PARISHET 1111 6/11/2020 12:49:00 PM NEW RECORD visa med sa govi DETWONE BATHENE HALL 6/11/2020 12:49:00 PM vka med va govi 18234-A NEW RECORD Duicide Risk DETYDAE PATIENT 1111 8/27/2020 8:26:00 AM vha.med.va.go. 18120-8 NEW RECORD Septrated 8/21/2020 8/30/00 AM vha.mod.va.gov 18120-8 DELETED 18120-8 PETYDAE PATERT 1711 NEW RECORD 2C216-A PETYDNE PATIENT 1111 5th and Fall Risk 20216-A NEW RECORD v08.med.va.goV 8/27/2020 9 12:00 AM 90099-0 NEW RECORD Flight Risk 8/21/2020 9:12:00 AM 9/3/2020 11:27:00 AM vha.med.va.gov 18120-A NEW RECORD

Figure 137 - Whiteboard Patient Icon Usage Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

For each entry the following data is available:

 COLUMN
 DESCRIPTION

 Entered D/T
 The Date/Time the entry was created.

 User
 The BMS User who made the entry.

 Bed
 The bed assigned to the patient.

 Patient Name
 The last name, first name and last 4 digits of the patient's SSN.

 Transaction
 The type of operation performed on the record, such as Update, New Record, or Delete.

 Transaction Updates
 Any updates made for the transaction performed by the user.

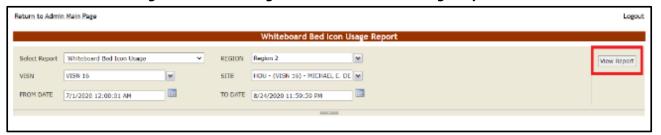
Table 20 - Whiteboard Patient Icon Usage Report Parameters

2.1.15.9 Whiteboard Bed Icon Usage Report

The Whiteboard Bed Icon Usage Report presents information about modifications users have made to icons from the whiteboard.

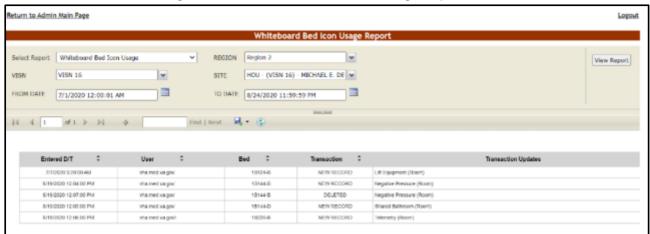
In the **Audit Log Report** page use the **Select Report** field to select the Whiteboard Bed Icon Usage report, then select the **Region**, **VISN** and **Site**, then the **From Date/To Date** to determine the time interval for the report and press the **View Report** button.

Figure 138 - Selecting Whiteboard Bed Icon Usage Report



The image below presents an example of the Whiteboard Bed Icon Usage Report:

Figure 139 - Whiteboard Bed Icon Usage Report



The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

Table 21 - Whiteboard Bed Icon Usage Report Parameters

COLUMN	DESCRIPTION
Entered D/T	The Date/Time the entry was created.
User	The BMS User who made the entry.
Bed	The bed assigned to the patient.
Transaction	The type of operation performed on the record, such as Update, New Record, or Deleted.
Transaction Updates	Any updates made for the transaction performed by the user.

2.1.15.10 Whiteboard Comments Usage Report

The Whiteboard Comments Usage Report presents information about any and all modifications users have made from the whiteboard.

In the **Audit Log Report** page use the **Select Report** field to select the Whiteboard Comments Usage report, then select **Date from/Date to** determine the time interval for the report, the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of the Whiteboard Usage Report:

Return to Admin Main Page FROM DATE 8/27/2020 12:00:01 AM Find | Next - 🖳 • 📳 ofi b bi o Created D/T Created by User Edited D/T Edited By User C Update Type C 90/27/28/20 14:22 vhamed to go GCD RC/GOW COMMENT NEW RECORD COMMENT FROM -EMPTY: TO CHM 246 feet 00272800 COMMENT PROVIDEST for Loyle TO CYMIZE Fact 08020020 viu med to po 037020016-20-48 09/07/2009 1E KE RED SEARCH COMMENT UPDATE 09/08/2009 19:00 vite med to gov 09/08/2029 19:03 VMs med value? ULB HEADON COMMENT 10104-0 UNDATE COMMUNITATION CRIM 254 Not EMISSION ARMS LIGHT TO CRIM 254 Not 0 07/22/2016 20:40 09/16/2020 16:05 COMMENT FROM CHM 254 test 09022020 TO harmed na govi shormed valges SED REASON COMMENT 00/16/2020 14:24 09/16/2020 14:24 vSt med regards NEW RECORD COMMENT FROM - EMPTY - TO JP without 9/16/20 09/50/09/09 17:31 visconed valgory 09/21/2020 18:26 Viscond valged. BED REASON COMMENT 18700-8 UPDATE COMMENT FROM COM 254 May DRESSED TO CARR SE MAY DRESSED GEB REAGON COMMENT 09/21/2020 14/21 | vha med no gov 09/21/2029 14:20 site modive gests UPOVIC COMMENT FROM CHM 33 test 082/0800 TO CWM 103 test 092/0900

Figure 140 - Whiteboard Comments Usage Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

For each entry the following data is available:

Table 22 - Whiteboard Comments Usage Report Parameters

COLUMN	DESCRIPTION
Created D/T	The Date/Time the comment was created.
Created by User	The BMS User who created the comment.
Edited D/T	The Date/Time of the modification to the Whiteboard.
Edited by User	The BMS User who made the modification.
Update Type	The type of update made to the Whiteboard, such as Bed Reason Comment, Bed Unavailable, Icon Assignment, or Bed Staff Assignment.
Bed	The bed record affected by the modification.
Transaction	The type of operation performed on the record, such as Update, New Record, or Delete.
Transaction Comments	Any comments made for the transaction performed by the user.

2.1.16 Contingency Settings

The Contingency Settings page allows the user to set up a network storage area to backup an image of the current Ward Whiteboard for BMS contingency planning.

From the facility home page, click the **Site Options** button.

Verification: 123216 PM
Facility: 1233 PM
Facili

Figure 141 - Facility Home Page Site Options

The **Bed Board Site Configuration** page is displayed as in the image below:

Return to Site Home Page Bed Board Site Configuration: MICHAEL E. DEBAKEY VA MEDICAL CENTER (HOU) Vista Ward Add/Edit Discharge Appt Clinics Add/Delete Waiting Area Add/Delete BMS Orderable Items Add/Delete EMS Notification Add/Edit Site Configurable Icons BMS Icon Legend Facility Setting BMS User Add/Edit View Audit Log Contingency Settings Community Care Sites Reset SUMMARY Report Out-Of-Service/Do-Not-Display: Unavailable/Out Of Service V for ✓ Submit RESET: NONE Evacuation: ON ® OFF O Submit Tue Sep 26 2023 DATE/TIME 8:38:12 PM FACILITY DATE/TIME Tue Sep 26 2023 8:38 PM

Figure 142 - Bed Board Site Configuration Page Contingency Settings

Select the **Contingency Settings** link to display the page as in the following image:



BWS Home | Icon Legend | Information

Figure 143 - Contingency Settings Page

A list of wards defined for the current facility is displayed. Enter the path for the Whiteboard Report then press the **Save** button.

Note: If a ward selected for the Whiteboard Contingency Report has any of the following special characters, then these special characters will be replaced with a " $_-$ " in the saved file: (/\: *? " < > |)

Note: The Whiteboard Report Path must be a valid network share with the correct rights/permissions assigned. If you have questions, contact your local facility IS administrator for help. For detailed instructions on setting up a shared network storage area, see the BMS Technical Manual (WHITEBOARD SNAPSHOT CONFIGURATION section).

2.1.17 Evacuation On/Off

In the **Bed Board Site Configuration** page, the option **Evacuation On/Off** is available as in the following image:

Return to Site Home Page Vista Ward Add/Edit Discharge Appt Clinics Add/Delete Waiting Area Add/Delete BMS Orderable Items Add/Delete Event Notification Add/Edit Icon Usage Report EMS Notification Add/Edit Site Configurable Icons BMS Icon Legend Facility Setting BMS User Add/Edit View Audit Log EMS Portal Access Background Processor Contingency Settings Community Care Sites ✓ Submit RESET: NONE Reset SUMMARY Report Out-Of-Service/Do-Not-Display: Unavailable/Out Of Service v for DATE/TIME FACILITY Tue Sep 26 2023 DATE/TIME 8:38 PM

Figure 144 - Evacuation On/Off

In case of emergency the user can set the **Evacuation** option to ON. This will cause the facility home page to be displayed as in the following image:

Workstation: 9:24:00 AM Update: Management Facility: 9:23 AM 06/08/16 @ Return to VISN Network Facility Diversion: YES 09:20 MICHAEL E. DEBAKEY VA MEDICAL CENTER (HOU) **New Events** Ward Census Ward Whiteboard Summary Report 18 SC^ 28.08 55 1C CLV Reports 26% CENSUS Site Options

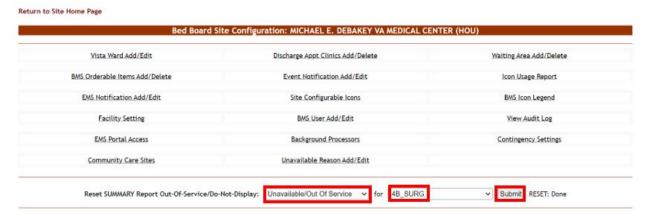
Figure 145 - Facility Home Page - Evacuation On

All the patients admitted in the current facility and for whom the Evacuation Patient option has been selected will be placed in the Pending Bed Placement List.

2.1.18 Reset SUMMARY Report Out-Of-Service/Do-Not-Display

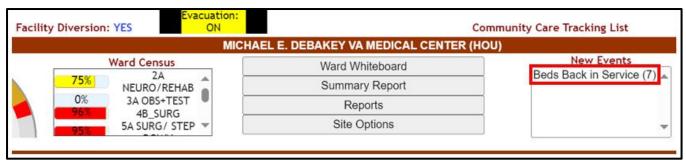
Within the **Bed Board Site Configuration** page, the Reset SUMMARY Report Out-Of-Service/Do-Not-Display option lets the site admin clear the Reason and Comments fields of either Unavailable/Out Of Service or Do Not Display beds.

Figure 146 - Reset SUMMARY Report Out-Of-Service/Do-Not-Display



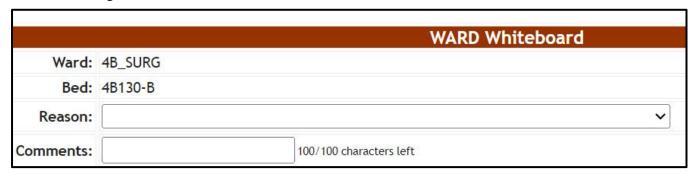
In the example above, any out of service beds in ward 4B_SURG have had their Reason and Comments fields cleared, and have been returned to service.

Figure 147 - Facility Home Page - Beds Back in Service



The next ADT job will clear the visual elements from the whiteboard.

Figure 148 - Cleared Reason and Comments fields for bed back in service



2.1.19 Community Care Sites

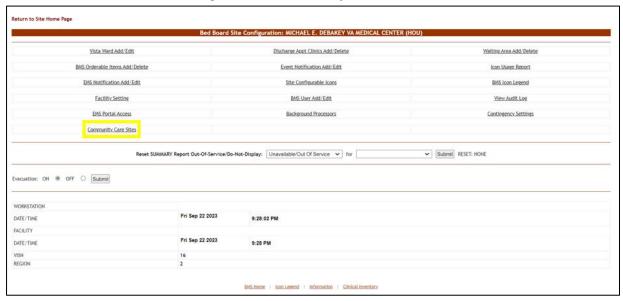
The Community Care Sites Configuration page allows the admin user to set up a VAMC-specific list of nearby non-VA facilities commonly used by veterans in the community. This list of "favorite" community facilities is seen by BMS site users when designating a patient on the PPBPL as a Community Care Patient (that is, "Did the transfer request or

completed transfer originate from the community?" value of 'Yes'), or by Community Care Users when working with Community Care Tracking List records.

i For more information refer to the BMS Community Care Tracking List Guide.

From the Bed Board Site Configuration page, locate the Community Care Sites link:

Figure 149 - Community Care Sites link



Select the **Community Care Sites** link to display the page as in the following image:

Figure 150 - Community Care Sites page



2.1.19.1 Adding Community Care Site Favorites

To add or update the drop-down list of community facilities users see when adding patients to this facility's Patient Pending Bed Placement List (PPBPL) or Community Care Tracking List (CCTL), click in the **Type to search** field underneath the **Community Care Sites** header. Then type a **Facility Name**, **Address**, **City**, **State** or **ZIP** code number which brings back search results immediately.

Search results are based on a 300 mile radius of the VAMC's physical address—note that multiple VAMCs can have access to the same community facility record based on overlapping radii.

Your search term must be at least 2 characters in length. There is also a limit of 200 results per search. National Provider Identifier (NPI) is not searchable.

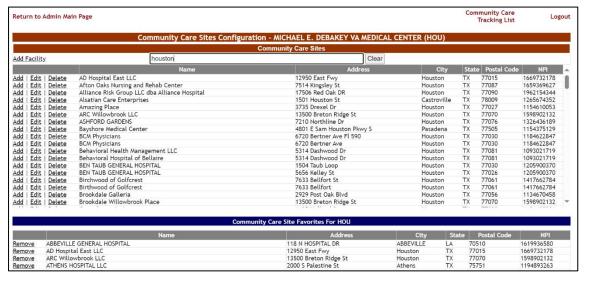


Figure 151 - Community Care Sites page search

When you find the relevant facility from the search results, select the Add link:

Figure 152 - Community Care Sites Add Link



Figure 153 - Community Care Sites favorite addition



BMS users adding or editing patients on the facility Patient Pending Bed Placement List (PPBPL), or on the facility Community Care Tracking List (CCTL), will immediately see this Community Care facility within the Community Care Facility drop-down menu:

Views: In-House: Community Living Center (CLC): ABBEVILLE GENERAL HOSPITAL, ABBEVILLE, LA, 70510 AD Hospital East LLC, Houston, TX, 77015 **Evacuation Patient:** ARC Willowbrook LLC, Houston, TX, 77070 DOM/RRTP Patient: ATHENS HOSPITAL LLC, Athens, TX, 75751 Community Care Patient: Austin Oaks Hospital, Austin, TX, 78745 BAPTIST BEAUMONT HOSPITAL Beaumont TX 77701 Did the transfer request or comple Bayshore Medical Center, Pasadena, TX, 77505 Diversicare Paris LLC, Paris, TX, 75462 Disposition: Eastland Memorial Hospital District, Abilene, TX, 79605 Encompass Health Rehabilitation Hospital of Cypress LLC, Houston, TX, 77065 Treating Specialty: GW Test 5, Somewhere, TX, 77077 Accepted: Heart of Texas Healthcare Systems, Brady, TX, 76825 Houstons Amazing Place Inc, Houston, TX, 77027 Reasons Using Community Care: Jason Test2, Houston2, FL, 77002 Accepting MD: 150 characters left Jen Test, Sherman, TX, 75090 Transfer Coordinator JSP Manual Test, Sherman, TX, 75090 SUN HOUSTON LLC, Houston, TX, 77054 Transfer Coordinator Phone TBD Texas Cypress Creek Hospital, Houston, TX, 77090 Community Care Comments: Community Care Facility

Figure 154 - PPBPL Community Care Facility Menu new favorite

2.1.19.2 Removing Community Care Site Favorites

To remove one or more Community Care facilities from the 'Community Care Facility' drop-down menu, click the **Remove** link within the **Community Care Site Favorites For** *VAMC* table.

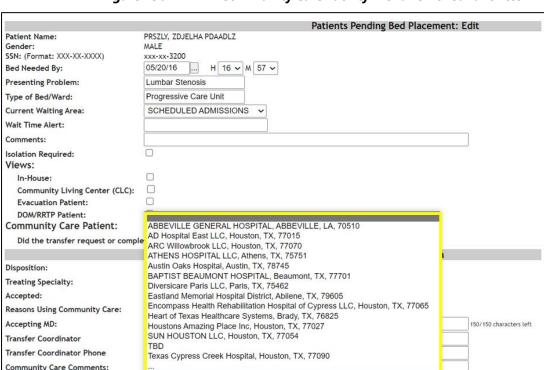


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Figure 155 - Community Care Sites Configuration favorite removal

Note that 'TBD' will always appear within the Community Care Site Favorites list. This is the default Community Care Facility value when adding someone to the Community Care Tracking List.

As with adding community facilities to a VAMC's favorites list, removing one or more Community facilities from the favorites list is seen immediately by your users.



Community Care Facility

Figure 156 - PPBPL Community Care Facility Menu removed favorites

Note that within the PPBPL or CCTL **Community Care Facility** field, your users are also able to search the database directly, should the community facility in question not be listed as a "favorite". To search for nearby community care facilities you wish to apply to your PPBPL or CCTL patient record, select the "…" option:

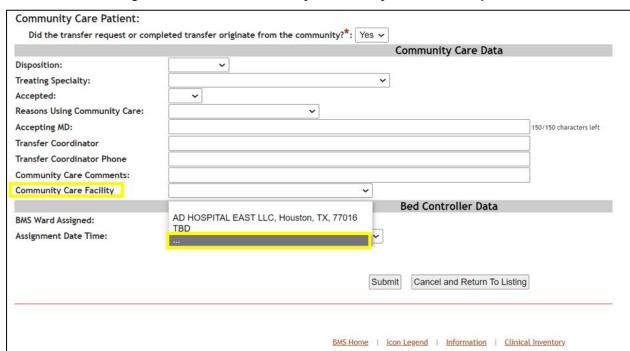


Figure 157 - PPBPL Community Care Facility Menu search option

Once the user selects the '...' option, a new Community Care Facility Search window appears:

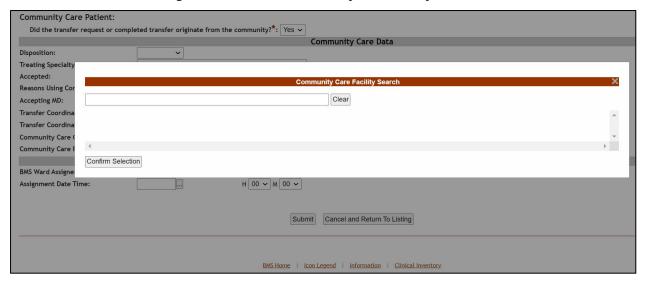


Figure 158 - PPBPL Community Care Facility Search

Similar to the Community Care Sites Configuration screen, click in the search bar underneath the **Community Care Facility Search** header. Then type a **Facility Name**, **Address**, **City**, **State** or **ZIP** code number for your search of community facilities within a 300 mile radius of the VAMC. Note that your search term must be at least 2 characters in length. There is also a limit of 200 results per search; National Provider Identifier (NPI) is not searchable.

Community Care Patient: Did the transfer request or completed transfer originate from the community?*: Yes v Community Care Data Disposition: Treating Specialty Accepted: Reasons Using Cor Clear Accepting MD: Transfer Coordin AD HOSPITAL EAST LLC, 12951 East Fwy, Houston, TX, 77016, 1669732178 Transfer Coordina Afton Oaks Nursing and Rehab Center, 7514 Kingsley St, Houston, TX, 77087, 1659369627 Community Care (Alliance Risk Group LLC dba Alliance Hospital, 17506 Red Oak DR, Houston, TX, 77090, 1962154344 Community Care I Amazing Place, 3735 Drexel Dr, Houston, TX, 77027, 1154610053 ASHFORD GARDENS, 7210 Northline Dr. Houston, TX, 77076, 1326436189 **BMS Ward Assign** Bayshore Medical Center, 4801 E Sam Houston Pkwy S, Pasadena, TX, 77505, 1154375129 BCM Physicians, 6720 Bertner Ave, Houston, TX, 77030, 1184622847 Behavioral Hospital of Bellaire, 5314 Dashwood Dr, Houston, TX, 77081, 1093021719 Confirm Selection BMS Home | Icon Legend | Information | Clinical Inventory

Figure 159 - PPBPL Community Care Facility Search results

Use the scroll bar if necessary to find the facility in question, then select the record and press the **Confirm Selection** button.

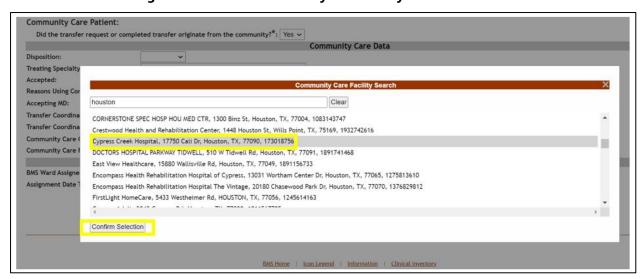


Figure 160 - PPBPL Community Care Facility Search selection

Once the selection is confirmed, the PPBPL record's Community Care Facility field is populated with the facility in question.

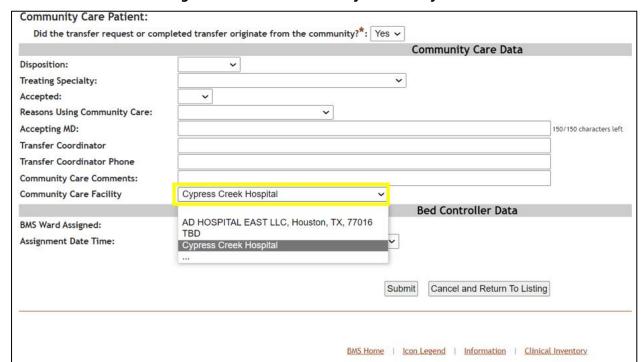


Figure 161 - PPBPL Community Care Facility value

2.1.19.3 Adding Community Care Facilities Manually

Within the Community Care Sites Configuration screen, it is also possible for an Admin User role or higher to add new community facility records *manually*, should your site users not be able to find a specific community facility. To do this, you will need to use the **Add Facility** link from the Community Care Sites Configuration screen:

From the **Community Care Sites Configuration** page, select the **Add Facility** link to display the page in the following image:

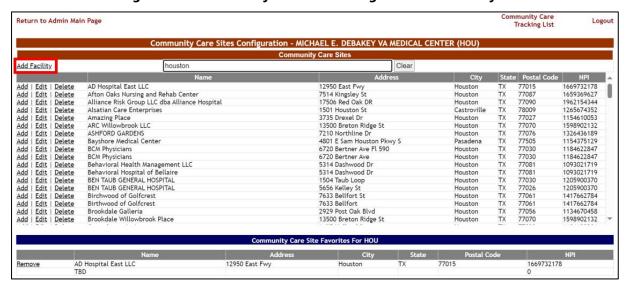
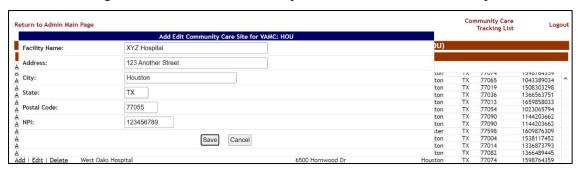


Figure 162 - Community Care Sites Configuration Add Facility link

Upon selecting the Add Facility link an Add Edit Community Care Site for VAMC screen will appear. Each of the fields is required prior to saving the new community facility record:

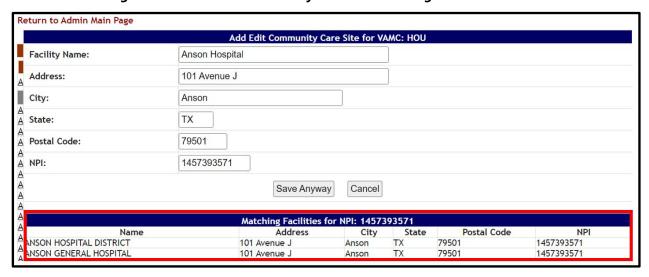
Figure 163 - Add Edit Community Care Site for VAMC new facility creation



If the National Provider Identifier of the facility is unknown, use "0".

If the NPI entered is already in use, when pressing **Save** there will display a list of duplicate NPI results. This Matching Facilities for NPI list reveals any related Community Care facility records which can help prevent duplicate records. Press the **Save Anyway** button to continue creating a Community Care facility with a non-unique NPI.

Figure 164 - Add Edit Community Care Site Matching Facilities for NPI



extstyle extmatching results to be returned.

Pressing the **Save** (or **Save Anyway**) button will not only add the new community facility record to the database, but also automatically apply the facility record to the "favorites" list:

Return to Admin Main Page

Community Care Sites Configuration - MICHAEL E. DEBAKEY VA MEDICAL CENTER (HOU)

Community Care Sites

Add Facility

XyZ

Name
Address
City
State
Postal Code
NPI

Add | Edit | Delete
XYZ Hospital
123 Another Street Houston TX 77055 123456789

Community Care Site Favorites For HOU

Remove
XYZ Hospital
123 Another Street Houston TX 77055 123456789

Remove
XYZ Hospital
123 Another Street Houston TX 77055 123456789

Remove
Address
Address
City
State
Postal Code
NPI

123 Another Street Houston TX 77055 123456789

Remove
Address
Ad

Figure 165 - Community Care Sites Configuration new facility record

Note that a newly added community facility record is only seen by your VAMC's site users. If another VAMC needs this same facility record, a VAMC admin user for that VA facility (or a user with a higher-level Support or National role) would need to follow the above steps to create the same community facility for this other VAMC.

2.1.19.4 Editing and Removing Community Care Facilities Manually

Admin users can also edit and delete (literally, "inactivate") Community Care Facility records from the database, using the **Edit** and **Delete** links respectively. Because a community facility might be needed by another VAMC (delivered Community Care Facilities are often shared between nearby VAMCs), BMS will allow for VAMC-specific deletions of delivered community facility records, as well as the ability to reactivate facilities using a report.

Deleted Community Care facility records can be reactivated using the **Facilities to Reactivate** report, located within the Community Care Tracking List. For more information, refer to the BMS Community Care Tracking List guide.

To edit a community facility record directly, select the **Edit** link.

Community Care Sites Configuration - MICHAEL E. DEBAKEY VA MEDICAL CENTER (HOU)

Community Care Sites

Add Facility

XYZ

Add Facility

Name

Address

City

State

Postal Code

NPI

Add

Edit

Delete

XYZ Hospital

123 Another Street

Address

City

State

Postal Code

NPI

Remove

AD Hospital East LLC

12950 East Fwy

Houston

TX

77015

1669732178

TBD

Remove

XYZ Hospital

123 Another Street

Houston

TX

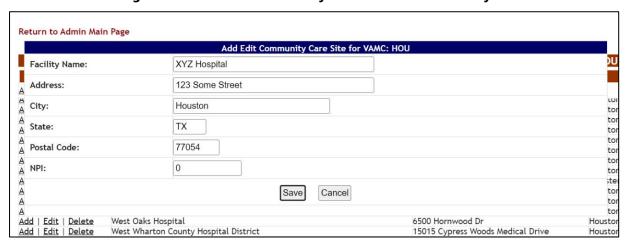
77055

123456789

Figure 166 - Community Care Sites Configuration Edit option

Make any necessary changes to Facility Name, Address, City, State, Postal (ZIP) Code or National Provider Identifier (NPI), then press **Save**.

Figure 167 - Add Edit Community Care Site for VAMC facility edit



If editing a delivered community facility record, the original facility record will get reimported to BMS the next time the PPMS job runs. See the Background Processors section of this guide for more information.

To delete a community facility record, select the **Delete** link:

Return to Admin Main Page

Community Care Sites Configuration - MICHAEL E. DEBAKEY VA MEDICAL CENTER (HOU)

Community Care Sites

Add Facility

Name
Address
City
State
Postal Code
NPI

XYZ Hospital
123 Some Street
Houston
TX 77054

Community Care Site Favorites For HOU

Remove
AD Hospital East LLC
12950 East Fwy
Houston
TX 77015
1669732178
TBD
Remove
XYZ Hospital
123 Some Street
Houston
TX 77054

Community Care Site Favorites For HOU

Remove
AD Hospital East LLC
12950 East Fwy
Houston
TX 77015
0
Remove
XYZ Hospital
123 Some Street
Houston
TX 77054
0

SMS Home | Icon Legend | Information | Clinical Inventory

Figure 168 - Community Care Sites Configuration facility record removal

Deleting a facility record will "inactivate" the record so that it isn't searchable from the Community Care Sites page or the Community Care Facility field; however, specific PPBPL or CCTL records tied to the deleted community care facility will continue to display the deleted facility in question.

When deleting a facility record, you will first see a prompt to delete the record only for your VAMC.

Figure 169 - Community Care Sites Configuration Delete for current VAMC button



Only logins with the National User or Support User role will be able to use the **Delete for all VAMCs** button.

After choosing the **Delete for current VAMC** button, you will see a confirmation prompt prior to deletion. Press the **OK** button if you are sure you wish to inactivate the community facility record within the database.

Figure 170 - Community Care Sites Configuration facility record deletion confirmation



Table 23 - Community Care Sites Parameters

COLUMN	DESCRIPTION
Facility Name	The name of the community facility.
Address	The physical address of the community facility.
City	The city where the community facility is located.
State	The state where the community facility is located.
Postal Code	The zip code of the community facility.
NPI	The National Provider Identifier number of the community facility.

2.2 Support Users

The support users can access the following pages:

- Administration Section page
- Maintain Marquee Text page
- Add/Edit BMS User page
- Edit BMS Facility Settings page
- Edit Sister Sites page
- Add/Edit Icon page
- View Audit Log page
- Treating Specialty/NUMA/HAvBED Edit page
- National Waiting Area page
- National Unavailable Reason page
- Background Processors page

• User Access Report

2.2.1 Log in to the Administration Section Page

After logging in the BMS solution use the links **Return to VISN Network** and **Return to Regional Page** (in the upper left corner of the page) to display the National/Regional page as in the following image:

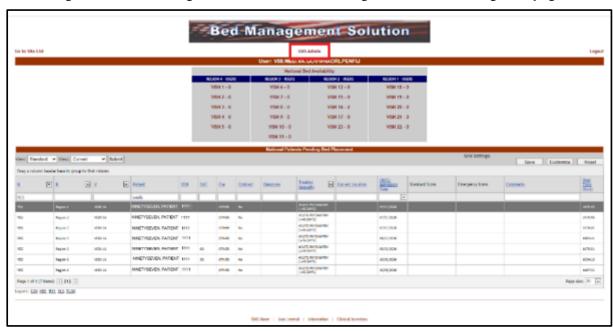


Figure 171 - Accessing Administration Section Page from National/Regional page

Click the **BMS Admin** link to access the Administration Section as in the following image:



Figure 172 - Administration Section Page

2.2.2 Maintain Marquee Text Page

In the main **Administration section** page, click the **Maintain Marquee Text** link to access the page as in the following image:



Figure 173 - Add/ Edit Marquee Text

BMS Allows you to maintain 5 different marquee messages. The current marquee text in use is selected by clicking the radio button next to the message text box. Enter the text in any of these 5 fields, select the appropriate marquee message, then press the **Submit** button. You can change this text at any time according to the organization needs.

2.2.3 Add/Edit BMS User Page

In the main **Administration section** page, click the **Add/Edit BMS User** link to access the page as in the following image:



Figure 174 - Administration Section - User Add/Edit Page

In this page the system administrator can add a new user to the list of users who have access to a certain site. Also the administrator can edit the rights granted to an existing user.

2.2.3.1 Adding a User

To add a single user or to Bulk Activate users at one of the existing facility sites, in the **Administration Section – User Add/Edit page** click the button **Select Existing NT User Name** (the user must have an account in VA's Active Directory). Click this button to display the following screen:

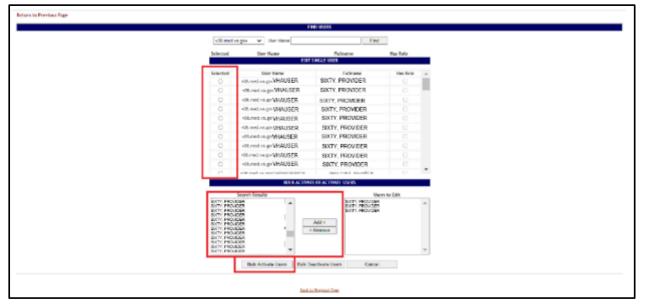


Figure 175 - Select User to Activate

From the **Local** field select the domain to which the user currently belongs. Enter part of the name of the user in the **User Name** field then press the **Find** button to locate the user.

From the list in the central part of the screen select the user(s) to whom grant access to the BMS system then press the **Select** button. The following screen is displayed:

National User? Regional User? VISN User? Audit Log User? Site User? EMS User? EMS Supervisor User? Community Care User? nity Care Transfer User? Community Care Admin? Guest User?
Default Region:
Default VISN:
Default Site: HOU - MICHAEL E. DEBAKEY VA MEDICAL CENTEF > READ Access? WRITE Access? Whiteboard Only Access? Display only the facilities with permission WRITE Access ☐ Select All □ Select All Facility ALBANY (528A8, ALN)

Figure 176 - Customize BMS user rights

The following parameters can be set for a user of the BMS system:

Table 24 - BMS User Parameters

COLUMN	DESCRIPTION
NT User Name	NT user who will be given access rights to the BMS system.
Support User?	If the new user will have to perform support tasks.
National User?	If the new user will have access to the national sites.
Regional User?	If the new user will have access to the regional sites.
VISN User?	If the new user will have access to other VISN sites.
Admin User?	If the new user will have access to the Administration section page.
Audit Log User?	If the new user will have access to the Audit Log function.
Site User?	These are the facility level read and write users. This gives the user access to specific sites.
EMS User?	If the new user is part of EMS group.
EMS Dispatcher?	If the new user is an EMS Dispatcher.
EMS Supervisor User?	If the new user has EMS supervisor rights.
Community Care User?	If the new user will have access to the Community Care Tracking List page. The Admin User role will always inherit the Community Care User role's permissions.

COLUMN	DESCRIPTION
Community Care Transfer User?	If the new user will have access to both the Community Care Tracking List page and the Add to PPBPL function on the CCTL. In addition, this role allows edit access to the Transfer Out Reason and Transfer Out Type fields within a Community Care Tracking List record. The Admin User role will always inherit the Community Care Transfer User role's permissions. In addition, the Community Care Transfer User role includes
	the Community Care User role permissions by default.
Community Care Admin?	If the new user will have site favorite configuration access on the Community Care Sites page. The Admin User role will always inherit the Community Care Admin role's
	permissions.
	Note: To add, edit or delete Community Care facilities from the Community Care Sites page, an Admin User role is required.
Guest User?	If the new user will only have access to the National Bed Availability report.
Default Region?	The default region to be displayed when the new user logs into the system.
Default VISN?	The default VISN to be displayed when the new user logs into the system.
DefaultSite	The default site to be displayed when the new user logs into the system.
READ Access	If the selected user has READ rights on the sites in the selected Region/VISN.
WRITE Access	If the selected user has WRITE rights on the sites in the selected Region/VISN. The WRITE Access role does not apply to adding, editing or removing Community Care Tracking List records.
Whiteboard Only Access	If the user only has access to view the whiteboard.
Display only the facilities with permissions	This option is selected by default. To see all the facilities in the system de-select this checkbox.

The list in the lower part of the screen will be updated according to the selections made in the fields in the upper part of the screen. For example, if in the **National User** field you select the option *No* and from the Regional User field the option *Yes*, then the list will display only the facilities in the region selected from the field Default Region.

Support User? No National User? Regional User? Yes Admin User? udit Log User? EMS User? EMS Dispatcher? EMS Supervisor User? Community Care User? Community Care Transfer User? Community Care Admin? Guest User? Default Region Default Site: HOU - MICHAEL E. DEBAKEY VA MEDICAL CENTEF > READ Access? WRITE Access? Whiteboard Only Access? Display only the facilities with permissions READ Access WRITE Access Whiteboard Only Access ☐ Select All ☐ Select All ☐ Select All VISN . VISN 16 BILOXI (520, BIL) Region 2 VISN 12 CHICAGO (537, CHS) Region 2 VISN 15 COLUMBIA (589A4, CMO) DALLAS (549, NTX) 2 VISN 23 DES MOINES (636A6, CII

Figure 177 - Region-specific facilities based on Regional User role and Default Region

For each facility displayed in the list in the lower part of the screen you can define READ/WRITE/Whiteboard Only Access rights.

After setting the desired parameters for the selected user, click the **Submit** button to enter the data into the system.

2.2.3.2 Editing User Rights

To edit the rights granted to a user of a facility site in the **Administration Section – User Add/Edit** page, click the button **Select Existing NT User Name**. Clicking this button will display the following screen:



Figure 178 - Select User

From the **Local** field select the domain to which the user currently belongs to. Enter part of the name of the user in the **User Name** field then press the **Find** button to locate the user.

From the list in the central part of the screen select the user whose access rights you want to edit then press the **Select** button. The following screen is displayed:

Support User? National User? VISN User? Admin User? Audit Log User? Site User? EMS User? EMS Dispatcher? Community Care User? Community Care Transfer User? Community Care Admin? Guest User? Default Region: Default VISN: Default Site: HOU - MICHAEL E. DEBAKEY VA MEDICAL CENTER > READ Access? WRITE Access? Whiteboard Only Access? Display only the facilities with permissions READ Access WRITE Access Whiteboard Only Access Select All Select All ☐ Select All Region VISN Facility

Figure 179 - Edit BMS user rights

Make the appropriate changes then press the **Submit** button to enter the data into the system. See <u>Adding a User</u> for details.

2.2.3.3 Deleting a User

To delete the rights granted to a single user or to bulk deactivate users of a facility site, in the **Administration Section – User Add/Edit** page click the button **Select Existing NT User Name.** Clicking this button displays the following screen:

 FIND USERS

 vha.med.va.gov
 ✓
 User Name
 vhaishtestaccount6
 ×
 Find

 Selected
 User Name
 Fullname
 Has Role

 Cancel

Figure 180 - Find User Name

Enter part of the name of the user in the **User Name** field then press the **Find** button to locate the user.

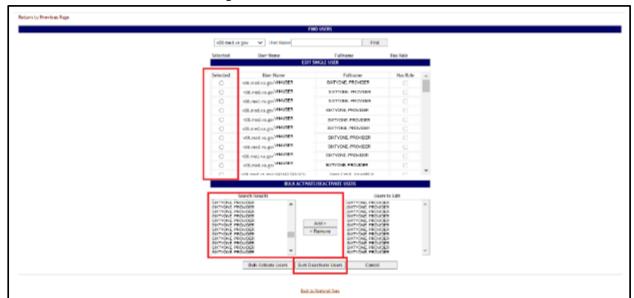


Figure 181 - Select User to Delete

From the list in the central part of the screen select the user whose access rights you want to delete, then press the **Add/Edit Single User** button. The following screen is displayed:

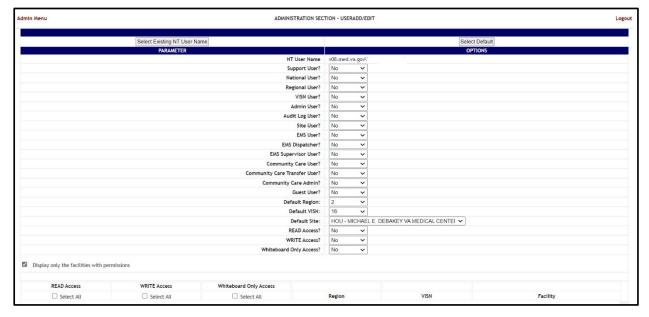


Figure 182 - Customize BMS user rights

Select **No** for all the parameters then press the **Submit** button.

2.2.4 Edit BMS Facility Settings Page

In the main **Administration section** page, click the **Edit BMS Facility Settings** link to access the page as in the following image:

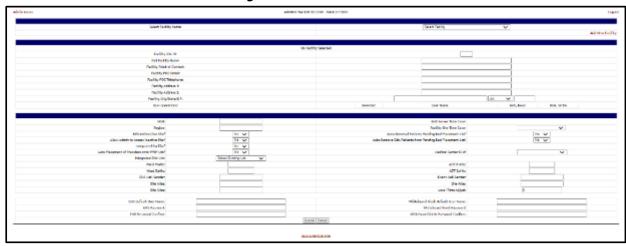


Figure 183 - Edit BMS Site

In this page the user can edit the settings of a BMS facility site. Select **Facility Name**, then click the arrow button of this field to display a list of existing facilities. The following parameters can be set for a Facility in the BMS system:

Table 25 - BMS Site Parameters

Column	Description
Facility Site ID	A unique ID number assigned to each facility.
Full Facility Name	The full name of the facility.
Facility Point-of- Contact:	The facility point of contact, this can be the triage room, or the front desk.
Facility POC email:	The email for the point of contact with the facility.
Facility POC Telephone:	The telephone of the point of contact.
Facility Address 1:	The main address of the facility.
Facility Address 2:	If applicable, any secondary address of the facility.
Facility City/State/ZIP:	The ZIP code, city, and state where the facility is.
User Operations	The users who can access the facility site and the read/write permissions granted to these users.
VISN	The VISN to which the facility belongs.
Region:	The region to which the facility belongs.
BMS Active/Live Site?	If the site is active for use in BMS.
Allow Admin to Access Inactive Site?	If the site is inactive, allows Admin to access site.

Column	Description
Integrated Facility?	If the facility has an integrated VistA instance?
Integrated Site List:	This is the list of integrated sites that are sharing the same VistA instance.
Ward Prefix	The prefix used for the wards in the current integrated facility.
Ward Suffix	The suffix used for the wards in the current integrated facility.
EMS Mail Sender	This is the "FROM" user/group used to send EMS emails via the SMTP server
Site Alias	This is the alternate 3-char identifier for a site that may be used instead of its own, i.e. West Las Angeles (WLA) is an Alias for Greater Las Angeles (GLA), both names are the same site, and users could possibly log in as VHAGLAxxxxx or VHAWLAxxxxx.
EMS Default User Name:	The BMS Service Account ID needed to load the EMS Mobile Page for Mobile Devices.
EMS Password:	The BMS Service Account ID password needed to load the EMS Mobile Page for Mobile Devices.
EMS Password confirm:	The confirmation of the password.
Whiteboard Kiosk Default User Name:	The BMS Service Account ID, along with the fully qualified domain name in front of the BMS Service Account ID, needed to load the Whiteboard URL in Kiosk Mode. (Example: v16.med.va.gov\VHAHOUxxx)
Whiteboard Kiosk Password:	The BMS Service Account ID password needed to load the Whiteboard URL in Kiosk Mode.
Whiteboard Kiosk Password confirm:	The confirmation of the password.
BMS Server Time Zone	The time zone of the BMS server.
Facility Site Time Zone	The time zone of the facility.
Auto-Removal Pending Bed Placement List?	If patients in the list Patients at the facility level are automatically removed from the Pending Bed Placement List when they are assigned a Room/Bed.
Auto Placement of Transfers onto PPBP List?	If the patients are automatically placed on Pending Bed Placement List if their transfer status is appropriate.
Medical Center ID#?	The ID # of the medical center.
Allowed Access – Integrated Sites (All users can see these sites also)	The list of integrated sites is displayed; select the sites where the users of the current facility have access.
ADT Prefix:	This is the unique identifier that is the leading part of the ADT (Admission/Discharge/Transfer Orderable Item) and is used to filter the list of ADT OIs that will be displayed. For example, "BO-" for Boston.

Column	Description
ADT Suffix:	This is the unique identifier that is the trailing part of the ADT (Admission/Discharge/Transfer Orderable Item) and is used to filter the list of ADT OIs that will be displayed. For example, "-BO" for Boston.
Event Mail Sender:	This is the "FROM" user/group used to send Event emails via the SMTP server.
Site Alias:	This is the alternate 3-char identifier for a site that may be used instead of its own, i.e. West Las Angeles (WLA) is an Alias for Greater Las Angeles (GLA), both names are the same site, and users could possibly log in as VHAGLAxxxxx or VHAWLAxxxxx.
Local Time Adjust:	The difference between the local time and the server time.

After setting the desired parameters for the selected user, click the **Submit** button to enter the data into the system.

2.2.4.1 Deactivate and Reactivate Sites

In the main **Administration section** page, click the **Edit BMS Facility Settings** link to access the page in the following image:

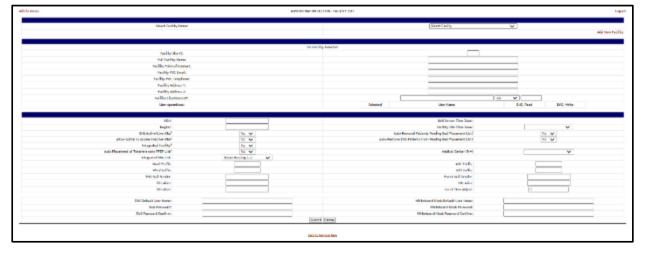


Figure 184 - Administration Section - Facility Edit Screen

Under the **Select Facility Name** section, choose the Facility you would like to deactivate.

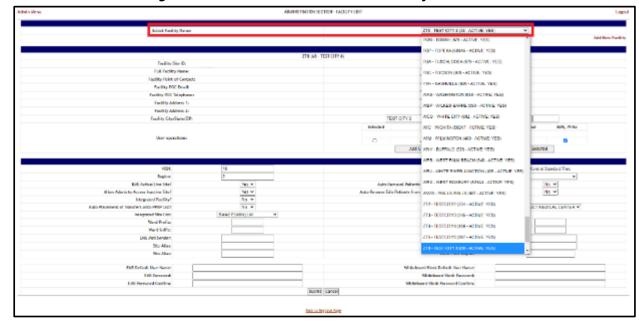


Figure 185 - Administration Section - Facility Edit Screen

Select No from the BMS Active/Live Site field to make the Facility inactive.

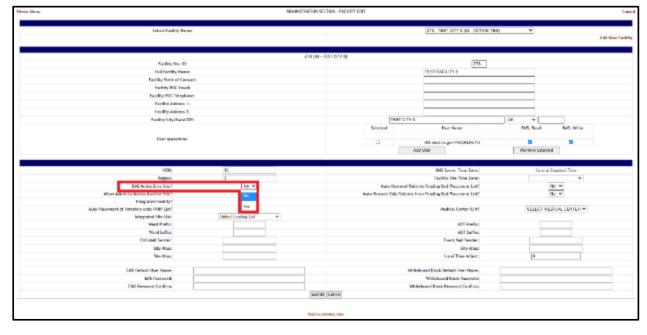


Figure 186 - Facility Edit Screen - Active/Live Site

Choose Yes or No from the Allow Admin to Access Inactive Site field.

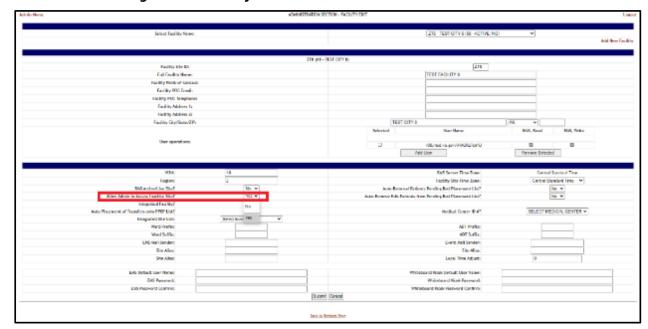


Figure 187 - Facility Edit Screen - Admin Access to Inactive Site

Once you have made your changes, press **Submit**. A screen is displayed that the Facility has been updated.



Figure 188 - VISN Network Bed Board Page

To view that the Facility was inactivated, return to the Regional Page and choose the VISN in which the Facility is located, and you will see that the Facility was inactivated and does not show in the Facility List.

2.2.4.2 Auto-Remove EDIS Patients from PPBP List

In the main **Administration section** page, click the **Edit BMS Facility Settings** link to access the page in the following image.

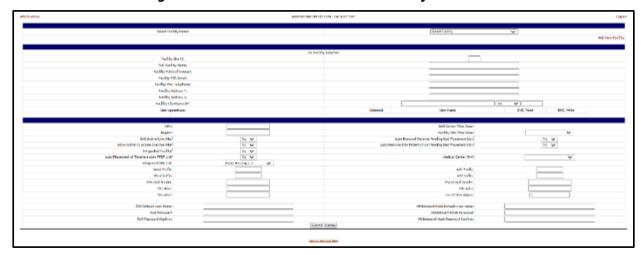


Figure 189 - Administration Section - Facility Edit Screen

Under the **Select Facility Name** section, choose the Facility you would like to Auto-Remove EDIS Patients from PPBP list.

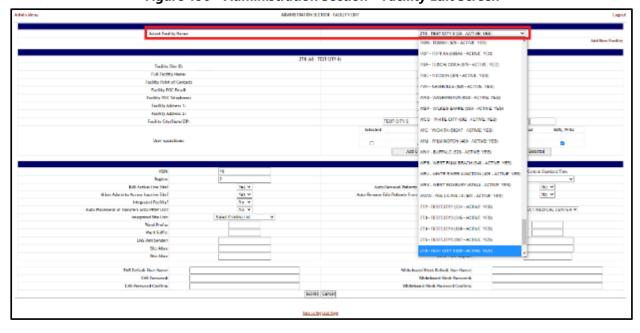


Figure 190 - Administration Section - Facility Edit Screen

Select **Yes** from the Auto-Remove EDIS Patients from Pending Bed Placement List field to Auto-remove patients.

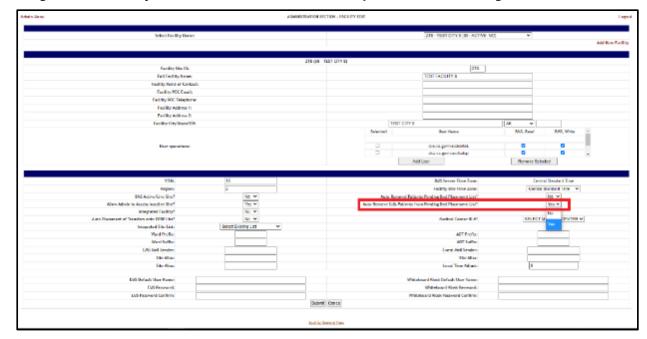


Figure 191 - Facility Edit Screen - Auto-Remove EDIS patients from Pending Bed Placement List

Once you have made your changes, press **Submit**. A screen is displayed that the Facility has been updated.

2.2.5 Edit Sister Sites Page

In the main **Administration Section** page, click the **Edit Sister Sites** link to access the page as in the following image:



Figure 192 - Edit BMS Sister Sites

In this page the user can define a list of sister sites or can edit one of the existing sister sites lists.

2.2.5.1 Adding a Sister Sites List

In the **Administration Section – Sister Site Add/Edit** page, to define a list of sister sites enter a **Record No.** Then in the **BMS Sister Sites?** Field enter the abbreviation of the sites sharing the same VistA instance, separated by comma. Press the **Submit** button to

enter the data into the system. The defined list will be available in the dropdown field **Select Existing Sister Sites**.

The following parameters can be set:

Table 26 - BMS Sister Site Parameters

COLUMN	DESCRIPTION
Record No	Unique record number for the particular record.
BMS Sister Sites?	This is the list of sister sites that are sharing the same VistA instance.

After setting the desired parameters, click the **Submit** button to enter the data into the system.

2.2.5.2 Editing a Sister Sites List

In the **Administration Section – Sister Site Add/Edit** page, to edit an existing list of sister sites click the arrow button of the field **Select Existing Sister Sites** to display existing sister sites lists. Select the one for which you want to modify parameters. The **BMS Sister Sites?** field will display the list of abbreviations for the sister sites in the list. Add or remove the desired abbreviation(s) then click the **Submit** button.

2.2.6 Add/Edit Icon Page

In the main **Administration Section** page, click the **Add/Edit Icon** link to access the page in the following image.

Note: Users are discouraged from using the words DNR/DNI in the comment of the Ward Whiteboard or using any icon to represent DNR/DNI on the Ward Whiteboard.



Figure 193 - Administration Section - Icon Add/Edit



The following icon types are available: Application icons (System icons and Bed Cleaning Status icons) and Ward Whiteboard Status Icons (Standard icons, Emergency Management Icons and Site Configurable icons).

In this page the user can perform the following actions: modify the position of an icon in any of the icon lists available, edit the details of an icon in any of the icons list, add an icon to one of the existing icon lists, search for an icon, or generate a report on the icon usage within a facility site.

2.2.6.1 Modifying the position of an icon in the icon list

To modify the position of an icon in the list simply click and drag the icon to its appropriate position.



Figure 194 - Administration Section - Change Icon Position in the Icon List

2.2.6.2 Editing the details of an icon in the icon list

To edit the details of an icon in the list click the **Edit** link to the left of the icon image. The following page is displayed:

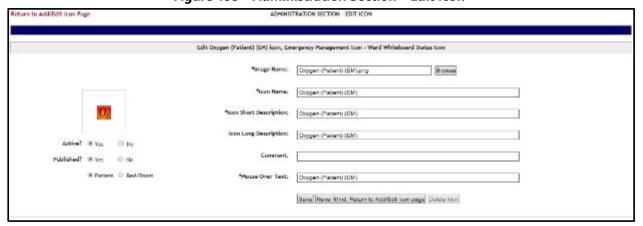


Figure 195 - Administration Section - Edit Icon

To select another image for the icon, click the **Browse** button of the **Image Name** field then, locate the file containing the new image and select it. Make the desired changes in the rest of the fields then press the **Save** button to apply the changes. The fields marked with the asterisk sign "*" are mandatory.

2.2.6.3 Adding an icon to the icon list

To add an icon to an icon list, click the **Add Icon** link in the top left corner of an icon list. The following page is displayed:

Figure 196 - Administration Section - Add Icon

Click the **Browse** button to locate the file containing the icon image and select it.

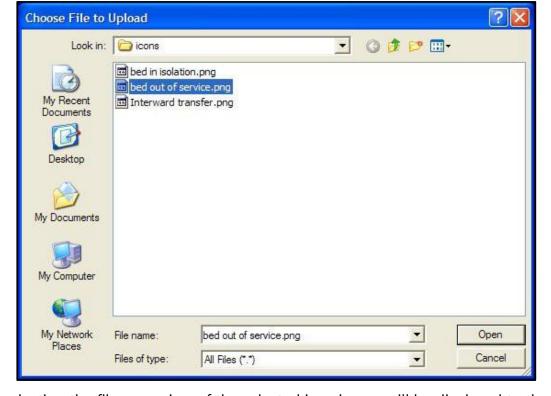


Figure 197 - Selecting an Icon Image File

Save Never Mind, Return to Add/Edit icon page

After selecting the file, a preview of the selected icon image will be displayed to the left of the screen.

Table 27 - Add/Edit Icon Page Parameters

COLUMN	DESCRIPTION
Active	If an icon is not active it will appear grayed in the icon list.
Published	If an icon is not published it will not appear in the facility Bed Management Board Icons page or in the Site Configurable Icons page.
Patient	This option indicates whether the icon is used to flag a patient.
Bed/Room	This option indicates whether the icon is used to flag a room/bed.

NOTE: Once an icon has been used to flag a patient or a bed, it cannot be inactivated. In order to be able to make the icon inactive the user will have to remove the icon from Whiteboard where it has been used. Use the **Search** link in the upper right corner of the **Administration Section – Icon Add/Edit** page to locate the facility site where an icon has been used. For details see the section <u>Searching an icon</u>.

Enter the required information in the fields marked with the asterisk sign "*". The fields marked with the asterisk sign "*" are mandatory. (Note: The fields will only be mandatory if the icon is active.)

Press the **Save** button to add the new icon the icon list.

2.2.6.4 Configuring Auto-Icons for use in BMS

First, a National Administrator must create/assign the icon and make it selectable as an Orderable Icon. The administrator will assign the image name, icon name, descriptions, VistA Orderable Item, and mouse over text, but also make sure to make the Orderable Icon "Activated".

NOTE: The icon MUST be a "Standard" Icon and the actual Vista Orderable Item must contain the same portion of text as the Orderable Item selection within the Facility Admin. In the example below, we added "Acetaminophen" where the Orderable Item selection listed "Acetaminophen To (01/24/2019)...". This is what is meant by "pattern matching."

Figure 198 - National Administrator Edit Icon Page

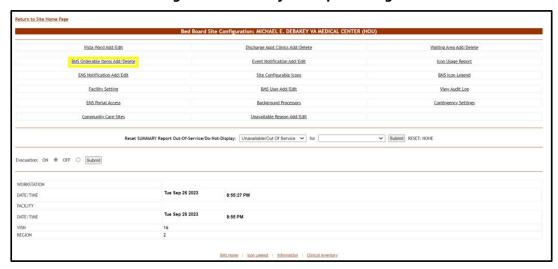
Next, the Site Admin can configure their Auto-Icon by performing the following steps:



Figure 199 - Facility Home Page

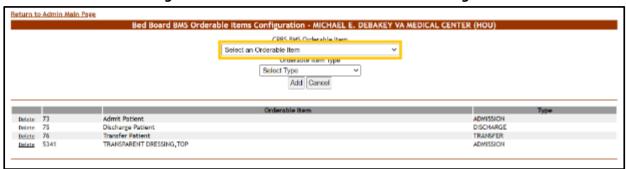
From the Facility Home Page, click **Site Options**.

Figure 200 - Facility Site Options Page



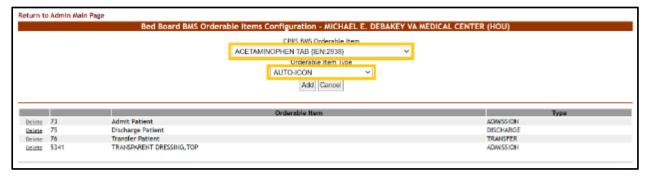
On the Facility/Site Options Page, click **BMS Orderable Items Add/Delete**.

Figure 201 - BMS Orderable Items Add/Delete Page



The CPRS BMS Orderable Item list highlighted above is a very large record set. It may take a while to load this list for selection. Please be patient selecting the Orderable item from the list.

Figure 202 - Selection of Orderable Item and Item Type



For this example, we've selected "ACETAMINOPHEN TAB" as the Orderable Item and "AUTO-ICON" as the Orderable Item Type. Next, click **Add**.

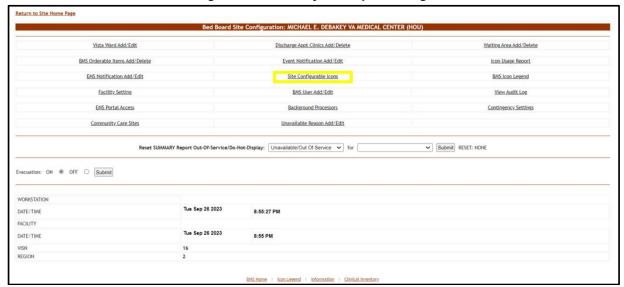
You should see a confirmation that the new Orderable Item configuration has been added, as below:

Figure 203 - Orderable Item Configuration Addition Confirmation



The next step is to **Return to the Facility Site Options** page and click on **Site Configurable Icons**.

Figure 204 - Facility Site Options Page



The Site Admin should now scroll down to the section and be able to see the new Icon and Orderable item listing. Click the **Active** checkbox, then **Save** the configuration.

Figure 205 - Site Configurable Icons Screen, showing Automatic VistA Orderable Item Icons

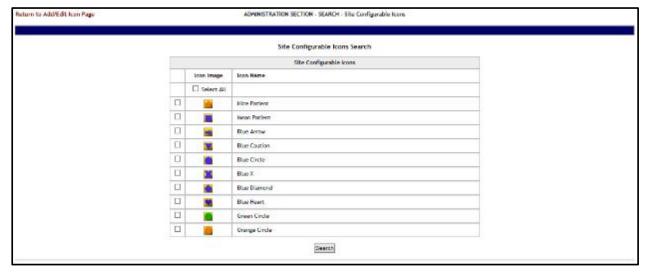


Your Auto-Icon is now configured for use and will begin to appear when that orderable item is retrieved from VistA.

2.2.6.5 Searching an Icon

To search an icon, click the **Search** link to the top right corner of the **Administration Section – Add/Edit page**. The following screen is displayed:

Figure 206 - Administration Section - Icon Search



Select the icon(s) which you want to locate then press the **Search** button to display the page with the search results as in the following image:

Figure 207 - Site Configurable Icon Search Result



The search results will present the code of the facility where the icon is used, the icon name and the description given to the icon on the facility site.

2.2.6.6 Generating an Icon Usage Report

To generate an icon usage report, click the **Report** link in the top right corner of the **Administration Section – Add/Edit** page. The following screen is displayed:

Figure 208 - Administration Section - Icon Usage Report



By default, Icon Type, Images, and VISNs have all options selected, but can be changed by selecting the drop-down. Use the drop-down for Facility to select which facility or facilities and the date range you want to generate the Icon Usage report for, then press the **View Report** button. The report is displayed as in the following image:

turn to Add/Edit Icon Page Facility V1 - 850 - 600TH NOURSE ROLL W VISN 1, VISN 3, VISN 3, VISN | W Current Usage - Emergency Management Icons and Standard Icons and Site Configurable Icons Facility Active? (Y/N) Associated with a Bed record? (Y/N) El Patient Opt-Out Patient/Red Record Bed 18225-0 PT Books m Flu Risk EFight Risk El Restraint El Negative Pressure (Room) El Telemeny (Room)
El Negative Pressure (Room) III Shared Satiscom (Room)
El Tolomony (Room) ELE Conformat (Room) Patient/Bod Record Patient BED Record 10120-A

Figure 209 - Administration Section - Icon Usage Report

Also note that this report is a drill-down report, in which the rows can be collapsed/expanded to drill into the individual patient or bed records that have had the icon associated with it within the date range selected.

Icon Name Associated with a Patient record? (YIN) Associated with a Bed record? (Y/N) Tationt Opt-Out Patient/Red Record PT Record 10025-0 DUNEY-0000 RLAHN-T745 10124-0 iii Flo Blak H Silp and Fall Rick Yeto H Flore Risk Y(1) N 21 Septembl Yeta B Negative Pressure (Ropm) V(7) El Telemetry (Room) Y(Z) III Negative Pressure (Room) 900 El Shared Safmoom (Room) 700 B Telemetry (Room) Mili (Room) (Room) Patient/Bed Record BEO Record B Wemen's Program (Room) 700

Figure 210 - Administration Section - Icon Usage Report Drill-Down Feature

Table 28 - Icon Usage Report

Column	Description
Site Name	The Facility site where the icon has been used.
Icon Short Description for Facility	The short description of the icon.
Icon Name	The icon name.
Facility Active? (Y/N)	If the icon is active on the facility site.

Column	Description
Associated with a Patient Record? (Y/N)	If the icon is currently associated with a patient record.
Associated with a bed record? (Y/N)	If the icon is currently associated with a bed record.
Drill-Down Columns	These additional columns are revealed once you "drill-into" the appropriate record.
Patient/Bed Record	Indicator of whether the record is a P(atien)T record or a BED record
Ward	The name of the ward for the PT/BED that the icon is associated to.
Bed	The name of the bed the icon is associated to.
Patient	The name of the patient the icon is associated to.

2.2.7 View Audit Log Page - Support

In the **Administration Section** page click the **View Audit Log** link to access the page as in the following image.



Figure 211 - Administration Section - Audit Log Report Types

The reports available from the National Admin Audit Log Page follow below:

2.2.7.1 Standard Icons

This is a report of the standard icons modified for the specified Region, VISN, Site, and Date Range.

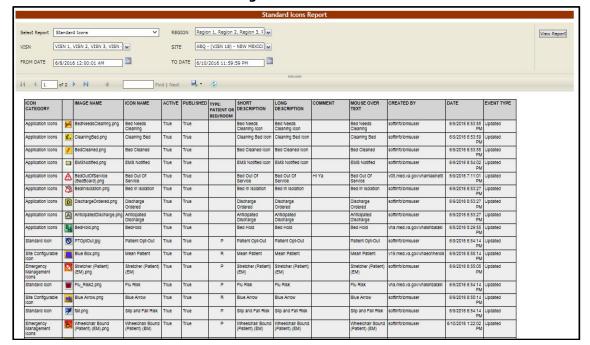


Figure 212 - Standard Icons

2.2.7.2 Site Configurable Icons Report

The Site Configurable Icons Report presents information about the usage of the site configurable icons within the system.

In the **Audit Log Report** page use the **Select Report** field to select the Site Icons report, then select **Date from/Date to** determine the time interval for the report, the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of a Site Configurable Icons Report.

Figure 213 - Site Configurable Icons Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

Table 29 - Site Configurable Icons Report Parameters

Column	Description
Icon Category	The type of icon: can only be Site Configurable Icon.
Facility	The name of the facility for which the icon has been configured and used.
(Icon image)	The icon image.
Image Name	The name of the image entered in the Image Name field in the Edit Icon page.
Icon Name	The name assigned to the icon.
Active	If the icon is active.
Published	If the icon has been published.
Type: Patient or RoomBed	If the icon is used to flag a patient or a room or a bed.
Description	The description of the icon as entered in the Icon Description field in the Edit Icon page.

Column	Description
Comment	Any comment entered in the Comments field in the Edit Icon page.
Mouse Over Text	The text entered in the Mouse Over Text field in the Edit Icon page.
Created By	The name of the user who performed the current operation on the icon.
Date	The date and time when the current operation has been performed on the icon.
Event Type	The type of operation that has been performed on the icon.

2.2.7.3 Facility Patient Pending Bed Placement List Report

The Facility Patient Pending Bed Placement List Report presents information about what users have performed what actions on a facility pending bed placement list.

In the **Audit Log Report** page use the **Select Report** field to select the Facility Pending Bed Placement List report, then select **Date from/Date to** determine the time interval for the report, the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of a Facility Patient Pending Bed Placement List Report.

Select Report Facility Patients Pending Bed Recement List V REGION Region 1, Region 2, Region 3, F as VISN 1, VISN 2, VISN 3, VISN W SITE ABQ - (VISN 18) - NEW HEXIO FROM DATE 6/8/2016 12:00:01 AM TO DATE 6/10/2016 11:59:59 PM REQ BED DATE TYPE OF BED WAITING AREA FEE CONTRACT AUTH, SERV. REC. REASON CREATED BY POATED COMMENTS II 5/25 6/6/2016 1:36:32 PM SCHEDULED 662016 Updated 12921 PM 6/6/2016 Updated 1:47:29 PM 5/9/2016 Updated 11:40:34 AM 5/5/2015 Updated 2/53/04 PM 5/9/2016 Updated 12:59:55 PM 5/9/2016 Updated 12:20:36 PM SEIZURES SCHEDULED 5/9/2016 Updated 7:52:27 PM 69/2016 Updated 11:42-45 AM EVACUATION 5/5/2015 Inverted 9/47/45 AM TEST ACUTE ADMISSIONS 5/9/2015 Inverted 1:36/50 PM

Figure 214 - Facility Patient Pending Bed Placement List Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

For each entry the following data is available:

Table 30 - Facility Patient Pending Bed Placement List Report Parameters

COLUMN	DESCRIPTION
Facility	The name of the VA facility.
Patient	The code of the patient.
Problem	The problem for which the patient needed treatment.
Bed	The bed assigned to the patient.
Req Bed Date	The date when the bed was requested for the patient.
Type of Bed Ward	The type of bed/ward requested for the patient.
Waiting Area	The waiting area where the patient has been placed.
Fee Disposition	The fee disposition associated to the patient.
Contract Fee	The contract fee.
Auth. Fee	The authorization to use the fee.
Serv. Rec.	The type of service requested according to the patient's problem.
Reason	The reason for using the fee.
Comments	Any comments entered in the Comments field.
Created by	The user who created the event.
Date	The date and time when the event was created.
Event Type	The type of event.

2.2.7.4 VISN Patient Pending Bed Placement List Report

The VISN Patient Pending Bed Placement List Report presents information about what users have performed what actions on a VISN pending bed placement list.

In the **Audit Log Report** page use the **Select Report** field to select the VISN Patient Pending Bed Placement List report, then select **Date from/Date to** determine the time interval for the report, the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of a VISN Patient Pending Bed Placement List Report.

VISIN Patients Pending Bed Placement List Report

VISIN Patients Pending Bed Placement List V

Region 1, Region 2, Region 3, R

Figure 215 - VISN Patient Pending Bed Placement List Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

Table 31 - VISN Patient Pending Bed Placement List Report Parameters

COLUMN	DESCRIPTION
Facility	The name of the VA facility.
VISN	The VISN where the VA facility is located.
Patient	The code of the patient.
ERA	The period of service that the patient served.
Contract	Whether or not the VA facility has a contract with the selected community hospital.
Diagnosis	The diagnosis for which the patient requests admission to the community hospital.
Current location	The name of the community hospital where the patient is currently being treated
Location Adm. Date	The date when the patient has been admitted in the selected location.
Comments	Any comments entered in the Comments field.
Specialty	The treating specialty corresponding to the type of need.
Req. Adm. Date	The date when the patient should be able to be admitted to the VA facility.
Created by	The name of the user who created the event.

COLUMN	DESCRIPTION
Date	The date and time when the event has been created.
Event Type	The type of the event.

2.2.7.5 Staff Assignment Report

The Staff Assignment Report presents information about what users have assigned staff personnel to the beds in the wards of a facility.

In the **Audit Log Report** page use the **Select Report** field to select the Staff Assignment report, then select **Date from/Date to** determine the time interval for the report, the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of a Staff Assignment Report.

VISN Patients Printing Bed Placement Lini Report

Select Report VISN Patients Pending Bed Placement Lini VIBN Report Patients Pending Bed Placement Lini Report VIBN Patients Pending Bed Placement Lini VIBN Report VIBN 1, visin 3, visin 3

Figure 216 - Staff Assignment Report

Table 32 - Staff Assignment Report Parameters

COLUMN	DESCRIPTION
Ward	The ward where the bed is.
Bed	The code of the bed.
Staff	The name of the person assigned to the bed.
Patient	The code of the patient occupying the bed.
Created by	The name of the user who created the event.
Date	The date and time when the event has been created.
Event Type	The type of the event.

2.2.7.6 Bed History Report

The Bed History Report presents information about what users have performed what actions on a bed.

In the **Audit Log Report** page use the **Select Report** field to select the Bed History Report, then **Region**, **VISN**, **Site**, and then select **From Date/To Date** determine the time interval for the report and press the **View Report** button. The image below presents an example of a Bed History Report:

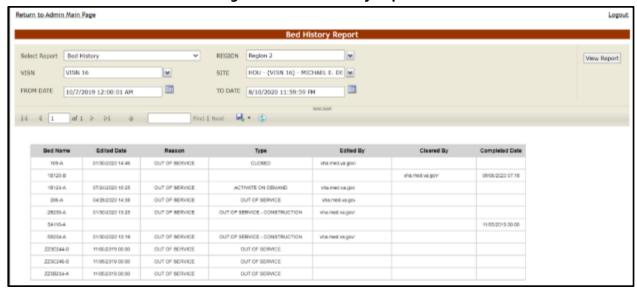


Figure 217 - Bed History Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

Table 33 - Bed History Report Parameters

• •	
COLUMN	DESCRIPTION
Bed Name	The bed number.
Edited Date	The date and time the bed was edited.
Reason	The reason the bed is being edited.
Туре	The type of edit reason.
Edited By	The name of the user editing the bed.
Cleared By	The name of the user who cleared the edits.

COLUMN	DESCRIPTION
Completed Date	The date the bed was cleared of all edits.

2.2.7.7 PPBP Usage (VISN) Report

The PPBP Usage (VISN) Report presents information about any and all modifications users have made from the Patient Pending Bed Placement (PPBP) view.

In the **Audit Log Report** page use the **Select Report** field to select the PPBP Usage (VISN) report, then select **Date from/Date to** determine the time interval for the report, the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of the PPBP Usage (VISN) Report:

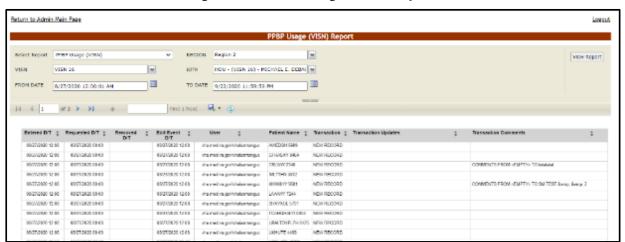


Figure 218 - PPBP Usage (VISN) Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

Table 34 - PPBP Usage (VISN) Report Parameters

COLUMN	DESCRIPTION
Entered D/T	The Date/Time of the modification to the Whiteboard.
Requested D/T	The Date/Time the placement on the board was requested.
Removed D/T	The Date/Time the entry was removed.

COLUMN	DESCRIPTION
Edit Event D/T	The Date/Time the event was deleted.
User	The BMS User who made the modification.
Patient Name	The patient's last name and last 4 digits of the SSN.
Transaction	The type of operation performed on the record, such as Update, New Record, or Delete.
Transaction Updates	The updates made to the Whiteboard, not including comments.
Transaction Comments	Any comments made for the transaction performed by the user.

2.2.7.8 PPBP Usage (Facility) Report

The PPBP Usage (Facility) Report presents information about any and all modifications users have made from the Patient Pending Bed Placement (PPBP) view.

In the **Audit Log Report** page use the **Select Report** field to select the Whiteboard Usage report, then select **Date from/Date to** determine the time interval for the report, the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of the PPBP Usage (Facility) Report:

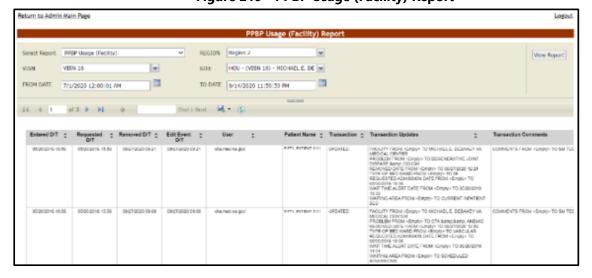


Figure 219 - PPBP Usage (Facility) Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the Save button. Once exported, the Print button allows the site user to send the generated report to a printer.

Table 35 - PPBP Usage (Facility) Report Parameters

COLUMN	DESCRIPTION
Entered D/T	The Date/Time of the modification to the Whiteboard.
Requested D/T	The Date/Time the placement on the board was requested.
Removed D/T	The Date/Time the entry was removed.
Edit Event D/T	The Date/Time the event was deleted.
User	The BMS User who made the modification.
Patient Name	The patient's last name and last 4 digits of the SSN.
Transaction	The type of operation performed on the record, such as Update, New Record, or Delete.
Transaction Updates	The updates made to the Whiteboard, not including comments.
Transaction Comments	Any comments made for the transaction performed by the user.

2.2.7.9 Whiteboard Patient Icon Usage Report

The Whiteboard Patient Icon Usage Report presents information about modifications users have made to Patients from the Whiteboard.

In the **Audit Log Report** page use the **Select Report** field to select the Whiteboard Patient Icon Usage report, then select the **Region**, **VISN** and **Site**, then the **From Date/To Date** to determine the time interval for the report and press the **View Report** button.

Figure 220 - Selecting Whiteboard Patient Icon Usage Report



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The image below presents an example of the Whiteboard Patient Icon Usage Report:

teturn to Admin Main Page Logout Whiteboard Patient Icon Usage Report SITE HOU - (VISN 16) - MICHAEL E. DE FROM DATE 6/1/2020 12:00:01 AM TO DATE 9/21/2020 11:59:59 PM 14 4 1 of 2 > >1 + Find | Next - 🖳 • 😩 Bed : PATIENT NAME Entered D/T ‡ User ‡ Transaction ‡ Transaction Updates 6/11/2020 12:49:90 PM NEW RECORD Respiratory Therapy (Patient) vha.med.va.gov/ 15224-A FFTYONE, PARISHET 1111 6/11/2020 12:49:00 PM NEW RECORD visa med sa govi DETWONE BATHENE HALL 6/11/2020 12:49:00 PM vka med va govi 18234-A NEW RECORD Duicide Risk DETYDAE PATIENT 1111 8/27/2020 8:26:00 AM vha.med.va.go. 18120-8 NEW RECORD Septrated yna mos valgori 8/21/2020 8/30/00 AM 18120-8 DELETED 18120-8 PETYDAE PATERT 1711 NEW RECORD 2C216-A PETYDNE PATIENT 1111 5th and Fall Risk 20216-A NEW RECORD v08.med.va.goV 8/27/2020 9 12:00 AM 90099-0 NEW RECORD Flight Risk 8/21/2020 9:12:00 AM 9/3/2020 11:27:00 AM vha.med.va.gov 18120-A NEW RECORD

Figure 221 - Whiteboard Patient Icon Usage Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

For each entry the following data is available:

Entered D/T
The Date/Time the entry was created.

User
The BMS User who made the entry.

Bed
The bed assigned to the patient.

Patient Name
The last name, first name and last 4 digits of the patient's SSN.

Transaction
The type of operation performed on the record, such as Update, New Record, or Delete.

Transaction Updates
Any updates made for the transaction performed by the user.

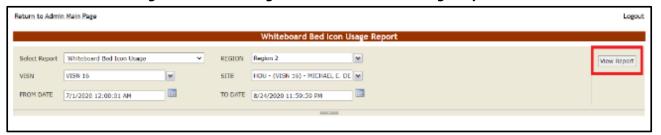
Table 36 - Whiteboard Patient Icon Usage Report Parameters

2.2.7.10 Whiteboard Bed Icon Usage Report

The Whiteboard Bed Icon Usage Report presents information about modifications users have made to Icons from the Whiteboard.

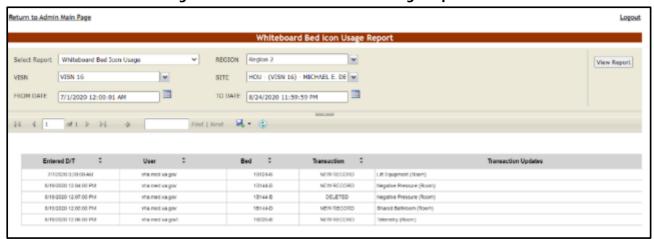
In the **Audit Log Report** page use the **Select Report** field to select the Whiteboard Bed Icon Usage report, then select the **Region**, **VISN** and **Site**, then the **From Date/To Date** to determine the time interval for the report and press the **View Report** button.

Figure 222 - Selecting Whiteboard Bed Icon Usage Report



The image below presents an example of the Whiteboard Bed Icon Usage Report:

Figure 223 - Whiteboard Bed Icon Usage Report



The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

Table 37 - Whiteboard Bed Icon Usage Report Parameters

COLUMN	DESCRIPTION
Entered D/T	The Date/Time the entry was created.
User	The BMS User who made the entry.
Bed	The bed assigned to the patient.
Transaction	The type of operation performed on the record, such as Update, New Record, or Deleted.
Transaction Updates	Any updates made for the transaction performed by the user.

2.2.7.11 Whiteboard Comments Usage Report

The Whiteboard Comments Usage Report presents information about any and all modifications users have made from the Whiteboard.

In the **Audit Log Report** page use the **Select Report** field to select the Whiteboard Comments Usage report, then select **Date from/Date to** determine the time interval for the report, the **Region**, **VISN** and **Site** and press the **View Report** button. The image below presents an example of the Whiteboard Usage Report:

Return to Admin Main Page FROM DATE 8/27/2020 12:00:01 AM Find | Next - 🖳 • 📳 ofi b bi o Created D/T Created by User Edited D/T Edited By User C Update Type C 90/27/28/20 14:22 vhamed to go GCD RC/GOW COMMENT NEW RECORD COMMENT FROM -EMPTY: TO CHM 246 feet 90272800 COMMENT PROVIDEST for Loyle TO CYMIZE Fact 08020020 viu med to po 037020016-20-48 09/07/2009 1E KE RED SEARCH COMMENT UPDATE 09/08/2009 19:07 vite med to gov 09/08/2029 19:03 VMs med value? ULB HEADON COMMENT 10104-0 UNDATE COMMUNITATION CRIM 254 Not EMISSION ARMS LIGHT TO CRIM 254 Not 0 07/22/2016 20:40 09/16/2020 16:05 COMMENT FROM CHM 254 test 09022020 TO harmed na govi shormed valges SED REASON COMMENT 00/16/2020 14:24 09/16/2020 14:24 vSt med regards NEW RECORD COMMENT FROM - EMPTY - TO JP without 9/16/20 09/50/09/09 17:31 visconed valgory 09/21/2020 18:26 Viscond valged. BED REASON COMMENT 18700-8 UPDATE COMMENT FROM COM 254 May DRESSED TO CARR SE MAY DRESSED GEB REAGON COMMENT 09/21/2020 14/21 | vha med na gov 09/21/2029 14:20 site modive gests UPOVIC COMMENT FROM CHM 33 feat 082/0800 TO CWM 103 feat 092/0900

Figure 224 - Whiteboard Comments Usage Report

The title of the report is displayed in the upper part of the page. Navigation and display tools are available in the toolbar displayed across the screen. Place the mouse cursor over a button to display the corresponding tooltip.

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

For each entry the following data is available:

Table 38 - Whiteboard Comments Usage Report Parameters

COLUMN	DESCRIPTION
Created D/T	The Date/Time the comment was created.
Created by User	The BMS User who created the comment.
Edited D/T	The Date/Time of the modification to the Whiteboard.
Edited by User	The BMS User who made the modification.
Update Type	The type of update made to the Whiteboard, such as Bed Reason Comment, Bed Unavailable, Icon Assignment, or Bed Staff Assignment.
Bed	The bed record affected by the modification.
Transaction	The type of operation performed on the record, such as Update, New Record, or Delete.
Transaction Comments	Any comments made for the transaction performed by the user.

2.2.8 Treating Specialty/NUMA/HAvBED Edit Page

In the **Administration Section** page click the **Treating Specialty/NUMA/HAvBED Edit** link to access the page as in the following image.



Figure 225 - Administration Section - Treating Specialty/NUMA/HAvBED Edit

In this page the user can add, edit and delete Nursing Unit Mapping Application (NUMA) and Hospital Available Beds for Emergencies & Disasters (HAvBED) treating specialties. Also, the user can map the defined VistA specialties with the NUMA and HAvBED treating specialties.

2.2.8.1 Adding a NUMA Specialty

In the **Administration Section** page click the **Treating Specialty/NUMA/HAvBED Edit** link to display the page in the following image:

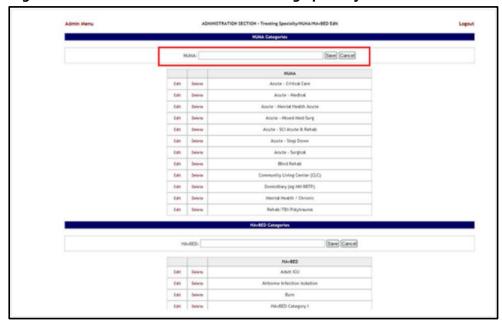


Figure 226 - Administration Section - Treating Specialty/NUMA/HAvBED Edit

A list of NUMA specialties already defined is available.

To add a NUMA specialty, enter the name of the new NUMA specialty in the NUMA field then press the **Save** button. The newly added specialty will be displayed in the NUMA list.

2.2.8.2 Adding a HAvBED Specialty

In the **Administration Section** page click the **Treating Specialty/NUMA/HAvBED Edit** link to display the page in the following image:



Figure 227 - Administration Section - Treating Specialty/NUMA/HAvBED Edit

A list of HAvBED specialties already defined is available. To add a HAvBED specialty enter the name of the new HAvBED specialty in the HAvBED field then press the **Save** button. The newly added specialty will be displayed in the HAvBED list.

2.2.8.3 Editing a NUMA/HavBED Specialty

To edit an existing NUMA specialty, in the **Administration Section - Treating specialty/NUMA/HAvBED Edit** page click the **Edit** link associated to the NUMA specialty you want to edit. Its name will be displayed in the **NUMA** field at the top of the list. Make the desired changes then press the **Save** button. The NUMA Categories list will display the modified NUMA specialty.

To edit an existing a HAvBED specialty, in the **Administration Section - Treating specialty/NUMA/HAvBED Edit** page click the **Edit** link associated to the HAvBED specialty you want to edit. Its name will be displayed in the a **HAvBED** field at the top of the list. Make the desired changes then press the **Save** button. The HAvBED Categories list will display the modified a HAvBED specialty.

2.2.8.4 Deleting a NUMA/HavBED Specialty

To delete an existing NUMA specialty, in the **Administration Section - Treating specialty/NUMA/HAVBED Edit** page click the **Delete** link associated to the NUMA specialty you want to delete. The NUMA Categories list will be updated to reflect the change.

To delete an existing HAvBED specialty, in the **Administration Section - Treating specialty/NUMA/HAvBED Edit** page click the **Delete** link associated to the HAvBED

specialty you want to delete. The HAvBED Categories list will be updated to reflect the change.

2.2.8.5 Mapping a VistA specialty with a NUMA/HavBED Specialty

In the **Administration Section** page click the **Treating Specialty/NUMA/HAvBED Edit** link to display the page in the following image. (Use the scroll bar to display the VistA Specialty Crosswalk section.)



Figure 228 - Mapping A VistA Specialty with NUMA/HAvBED Specialty

A list of VistA specialties is displayed with existing NUMA and/or HAvBED specialties mappings. To associate a VistA Specialty with a NUMA/HAvBED specialty, click the **Edit** link to the left of the VistA specialty to which you want to associate NUMA/HAvBED specialties.

The name of the selected VistA specialty will be displayed in the **VistA Specialty** field. From the **NUMA** and **HAvBED** fields select the desired specialties then press the **Save** button. The association defined will be displayed in the VistA Specialty Crosswalk list.

Also note that the Vista Specialty Crosswalk provides the ability to hide specialties by selecting the appropriate "Hidden" checkboxes as in the screenshot below:

Do Not Display Save Cancel ¥ HAMBED: Vista Specialty: Vista Specialty Acute - Mental Health ACUTE PSYCHIATRY (1445 DAYS) 100 Selt Psychiatric Anne Domiciliary (eg MH × 1661 ALCOHOL DEPENDENCE TRAIT UNIT HAVEED Category I BETT Tel 1 **AMESTHESIOLOGY** Edit Edit BLIND REHAB BLIND REHAB DESERVATION 5dt CARDIAC INTENSIVE CARE UNIT M Acute - Surgical Tell t Operating Rooms CARDIAC-STEP DOWN UNIT Life :

Figure 229 - Hiding a NUMA/HAvBED Specialty

2.2.9 National Waiting Area

To access the National Waiting Area page, in the Administration Section page click the **National Waiting Area** link.

The **National Waiting Area Add/Edit** page is displayed as in the following image:



Figure 230 - National Waiting Areas

This is where you will add the locations for patients pending bed placement. These entries will appear on all sites and cannot be edited or deleted.

The options in the upper part of the screen allow the support user to define/add a new national waiting area in the system.

The list in the lower part of the screen presents the national waiting areas already defined in the system.

The links **Edit** and **Delete** to the left of each entry in the list allow the support user to modify the name of the selected waiting area or to delete the entry from the system.

To go back to the **Administration Section** page, click the link **Admin Menu** in the upper left corner of the page.

2.2.9.1 Adding a National Waiting Area

To add a national waiting area, follow the instructions below. From the Administration Section page, click the **National Waiting Area** link. The **National Waiting Area** page is displayed as in the image below:

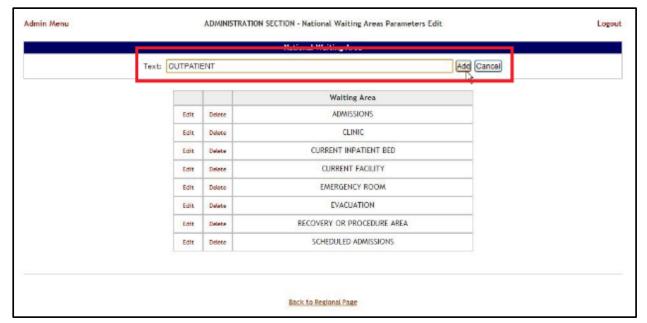


Figure 231 - Adding a Waiting Area

In the Text field from the ADD Area enter the name of the new waiting area, then press the **Add** button. A confirmation message is displayed and the newly added waiting area is displayed in the Waiting Area list.



Figure 232 - Waiting Area Added to the List

2.2.9.2 Editing a National Waiting Area

To edit the name of an existing national waiting area, follow the instructions below. From the **Administration Section** page, click the **National Waiting Area** link.

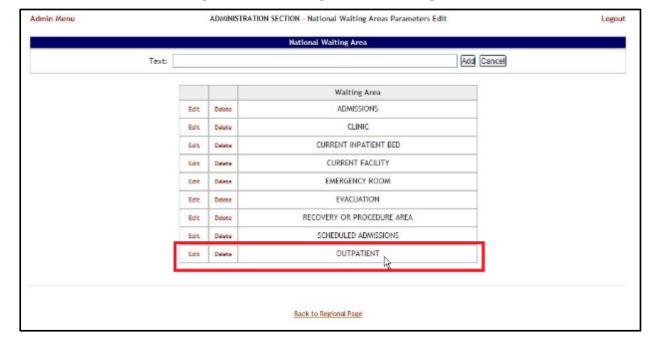


Figure 233 - Selecting National Waiting Area

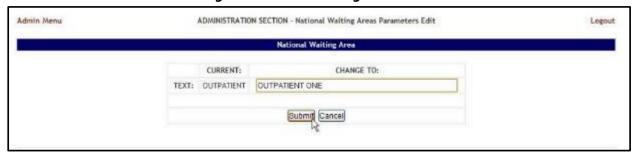
The **National Waiting Area** page is displayed as in the image below:

ADMINISTRATION SECTION - National Waiting Areas Parameters Edit Admin Menu Logout National Waiting Area Add Cancel Waiting Area ADWISSIONS Edit Delete CLINIC Let CURRENT FACILITY CURRENT INPATIENT BED Edit Delete EMERGENCY ROOM Edit EVACUATION Delete Edit Delete Edit OUTRATIENT RECOVERY OR PROCEDURE AREA SCHEDULED ADMISSIONS Delete Back to Regional Page

Figure 234 - Selecting Waiting Area for Edit

Selecting the **Edit** link will display the page as in the following image:

Figure 235 - Edit Waiting Area Name



In the **CHANGE TO:** field, enter the new name for the national waiting area then press the **Submit** button. A confirmation message will be displayed and the national waiting area with the new name will be displayed in the Waiting Area list.



Figure 236 - Waiting Area Edited

2.2.9.3 Deleting a Waiting Area

To delete a national waiting area defined for the current facility, follow the instructions below. From the **Administration Section** page, click the **National Waiting Area** link.



Figure 237 - Selecting National Waiting Area

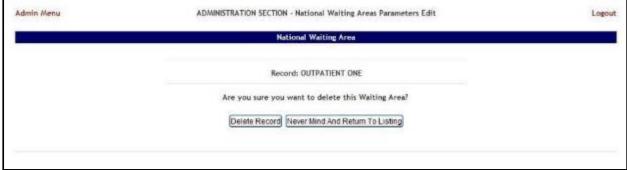
The **National Waiting Area** page is displayed as in the image below:



Figure 238 - Select a National Waiting Area for Deletion

Click the **Delete** link associated to the waiting area that you want to delete. A confirmation screen is displayed as in the following image:

Figure 239 - Deleting a National Waiting Area



Click the **Delete Record** button to delete the national waiting area from the list.

2.2.10 National Unavailable Reason

To access the National Unavailable Reason page, in the Administration Section page click the **National Unavailable Reason** link.

The National Unavailable Reason page is displayed as in the following image:

Admin Menu ADMINISTRATION SECTION - National Unavailable Reason Edit Logout Type DO NOT DISPLAY Add Cancel Text Unavailable/Reason Type INFORMATION 23 HOURS OBS Edit Delete BED ASSIGNED INFORMATION Edit Delete Edit CLOSED OUT OF SERVICE ISOLATION ISOLATION Edit Delete OUT OF SERVICE OUT OF SERVICE Edit Delete PENDING DISCHARGE INFORMATION Edit Delete PENDING TRANSFER INFORMATION Edit Delete RADIATION **OUT OF SERVICE** TEMPORARILY UNAVAILABLE OUT OF SERVICE Edit Delete TRANSFER COORD - BED ASSIGNED INFORMATION Edit Delete Back to Regional Page

Figure 240 - National Unavailable Reason Page

The options in this page allow the support user to add a new national unavailable reason.

The list in the lower part of the screen presents the national unavailable reasons already defined in the system.

For each entry in the list, the following data is available:

Table 39 - Unavailable Reason Parameters

COLUMN	DESCRIPTION
Unavailable Reason	The reason why a bed is made unavailable.
Туре	The type of reason.

The links **Edit** and **Delete** allow the support user to modify the details of a reason or delete it from the system.

The link **Admin Menu** in the upper left corner of the page allows the support user to go back to the Administration Section page.

2.2.10.1 Adding a National Unavailable Reason

To add a national unavailable reason, follow the instructions below.

From the Administration Section page, click the **National Unavailable Reason** link.

The **National Unavailable Reason** page is displayed as in the following image:



Figure 241 - Adding a National Unavailable Reason

In the **Text** field enter the explanation and the reason for the bed unavailability. Then from the **Type** field select the type of reason, and click the **Add** button.

In the **Type** field, four types of 'unavailable' reasons can be selected:

 COLUMN
 DESCRIPTION

 Information
 No icon appears on the whiteboard.

 Isolation
 Isolation icon appears on the whiteboard.

 Do Not Display
 Bed does not appear on the whiteboard.

 Out of Service
 Bed is colored RED on the whiteboard.

Table 40 - Unavailable Reason Types

The newly defined reason will be added to list of existing reasons.

You can use the **Edit** link to modify either the text or the type of the reason. Use the **Delete** link to remove the link from the list.

2.2.10.2 Editing a National Unavailable Reason

To edit a national unavailable reason, follow the instructions below.

From the Administration Section page, click the **National Unavailable Reason** link. The **National Unavailable Reason** page is displayed as in the following image:

Admin Menu ADMINISTRATION SECTION - National Unavailable Reason Edit Logout National Unavailable Reason Type DO NOT DISPLAY Add Cancel Unavailable/Reason Type 23 HOURS OBS INFORMATION Edit Delete BED ASSIGNED. INFORMATION Edit Delete CLOSED Edit Delete OUT OF SERVICE ISOLATION ISOLATION Edit Delete OUT OF SERVICE OUT OF SERVICE PENDING DISCHARGE INFORMATION Edit Delete PENDING TRANSFER INFORMATION Edit Delete RADIATION OUT OF SERVICE Edit Delete TEMPORARILY UNAVAILABLE OUT OF SERVICE Edit TRANSFER COORD - BED ASSIGNED INFORMATION PENDING APPROVAL INFORMATION Back to Regional Page

Figure 242 - Selecting Unavailable Reason for Edit

Click the **Edit** link associated to the national unavailable reason that you want to modify. The following page is displayed:

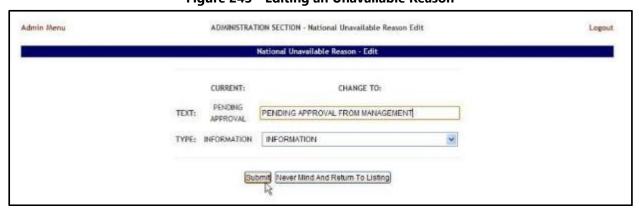


Figure 243 - Editing an Unavailable Reason

Enter the desired changes in the Text and/or Type fields then press the **Submit** button.

2.2.10.3 Deleting a National Unavailable Reason

To delete a national unavailable reason, follow the instructions below.

From the Administration Section page, click the **National Unavailable Reason** link. The **National Unavailable Reason** page is displayed as in the following image:

Admin Menu ADMINISTRATION SECTION - National Unavailable Reason Edit Logout National Unavailable Reason Type DO NOT DISPLAY Add Cancel Text Unavailable/Reason 23 HOURS ORS INFORMATION Edit BED ASSIGNED INFORMATION Edit CLOSED OUT OF SERVICE ISOLATION ISOLATION Edit Delete Edit OUT OF SERVICE OUT OF SERVICE PENDING DISCHARGE INFORMATION Edit Delete PENDING TRANSFER INFORMATION Edit Delete OUT OF SERVICE Edit Delete RADIATION TEMPORARILY UNAVAILABLE OUT OF SERVICE Edit TRANSFER COORD - BED ASSIGNED INFORMATION PENDING APPROVAL INFORMATION Back to Regional Page

Figure 244 - Selecting a National Unavailable Reason for Deletion

Click the **Delete** link associated to the national unavailable reason that you want to delete. A confirmation screen is displayed as in the following image:



Figure 245 - Delete a National Unavailable Reason

Click the **Delete Record** button to delete the national unavailable reason from the list.

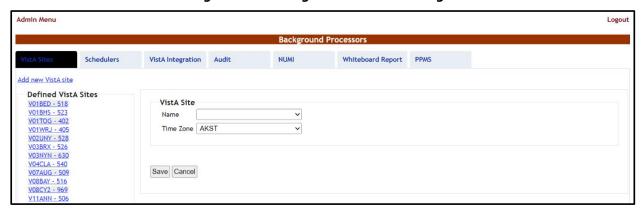
2.2.11 Background Processors Page

This section is used to determine which are the VA facility sites sharing the same VistA instance, to set up the Schedulers, to determine the Categories which will be affected by

the Schedulers' action (VistA Integration), to set up the scope of the Audit action, to schedule NUMI and Whiteboard report processes, and to configure the Provider Profile Management System (PPMS) job for keeping Community Care Facilities up to date.

The **Background Processors** page is displayed as in the following image:

Figure 246 - Background Processors Page



Seven tabs are available in the Background Processors page: **VistA Sites**, **Schedulers**, **VistA Integration**, **Audit**, **NUMI**, **Whiteboard Report** and **PPMS**. The following sections contain the detailed description of the options available in each tab.

2.2.11.1 VistA Sites

The **VistA Sites** page allows the user to view the list of VA facility sites sharing the same VistA instance, and to add a new VA facility to a VistA instance.

To add a VA facility site to a VistA instance, follow the steps presented below.

From the **Background Processors** page select **VistA Sites** to display the page shown in the following figure:

Figure 247 - Background Processors Page - Adding a VistA Site



A list of VA facility sites is displayed in the column to the left of the page.

Click the **Add new VistA site** link then from the VistA Site area, use the **Name** field to select the site you want to add to the current VistA instance then select the **Time Zone**.

Press **Save** to enter new data into the system.

The newly added site will be added in the sites list to the left of the screen.

2.2.11.2 Schedulers

The **Schedulers** page displays a list of defined schedulers and allows the support user to add new ones.

NOTE: In this page you can only define the schedulers. To actually run the defined schedulers you have to use the **VistA Integration** tab. See the <u>VistA Integration</u> section for details.

The **Schedulers** page is displayed as in the following image:

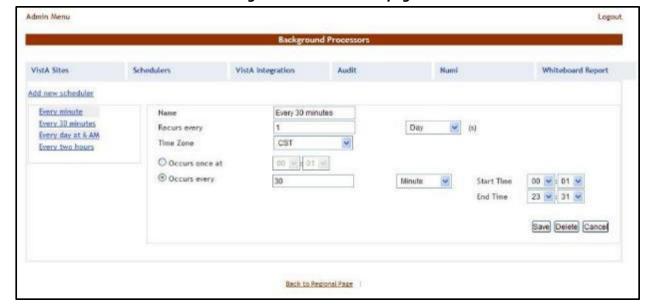


Figure 248 - Schedulers page

2.2.11.3 Adding a New Scheduler

To add a new scheduler, follow the steps presented below.

From the **Background Processors** page select the **Schedulers** tab. In the **Schedulers** tab fill in the following data:

COLUMN	DESCRIPTION
Name	The name of the scheduler.
Recurs every	The frequency.

Table 41 - New Scheduler Parameters

COLUMN	DESCRIPTION
Occurs once at/Occurs every	The frequency values.

After you have set the desired frequency for the new scheduler do not forget to press the **Save** button to enter the data into the system.

2.2.11.4 VistA Integration

The **VistA Integration** tab is used to run (automatically or manually) the defined schedulers and to select which data categories will be affected by a scheduler's action.

The **VistA Integration** tab is displayed as in the following image:

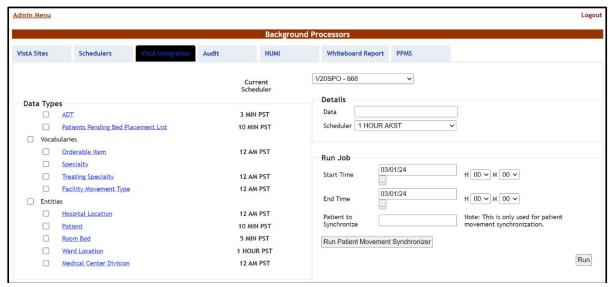


Figure 249 - VistA Integration Tab

From the field in the upper part of the page, first select the VistA site where the scheduler(s) will run. To setup a scheduler for any of these jobs, click one data category from the column on the left (its name will appear in the **Data** field) and then select a schedule in the Schedulers fields in the Details area and click the **Save** button. This will cause the selected scheduler to run at the time set for it in the Schedulers tab and to retrieve the data from VistA for the selected category.

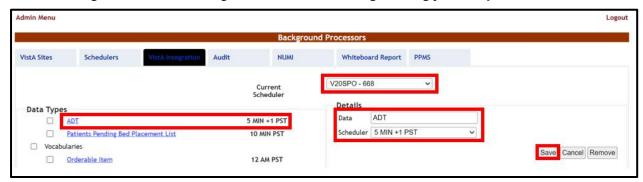


Figure 250 - VistA Integration Tab – ADT data gathering job for specific VistA

Here is a brief description of the VistA data gathering jobs:

- **ADT:** the job will query from VistA ADT data (Orders, Movements, Scheduled Admissions, Patient Appointments) dated since the last run. Typically, this job should be scheduled to run at least every 5 minutes. The movements are processed into BMS and are reconciled back the number of days governed by a configuration setting in BMS. Currently this configuration setting is set to reconcile back 60 days.
- Patient Pending Bed Placement List: the job will look into the Scheduled
 Admission VistA file and extracts all the entries that have the "reservation date"
 field due for the current day. For these items the job adds associated entries into
 the facility patients pending bed placement list. Typically, if a facility chooses to
 run this job it would be scheduled once a day in the early morning.

Vocabularies:

- Orderable Items: the job will look into the Orderable Items VistA file and gets into BMS all the modifications discovered in VistA (items newly added and items updated). Typically, this job should be scheduled to run once a day at Midnight.
- **Specialty:** the job will look into the Specialty VistA file and gets into BMS all the modifications discovered in VistA (items newly added and items updated). Typically, this job should be scheduled to run once a day at Midnight.
- **Treating Specialty:** the job will look into the Treating Specialty VistA file and gets into BMS all the modifications discovered in VistA (items newly added and items updated). Typically, this job should be scheduled to run once a day at Midnight.
- **Facility Movement Type:** the job will look into the Facility Movement Type VistA file and gets into BMS all the modifications discovered in VistA (items newly added and items updated). Typically, this job should be scheduled to run once a day at Midnight.

Entities:

- **Hospital Location:** the job will look into the Hospital Location VistA file and gets into BMS all the modifications discovered in VistA (items newly added and items updated). Also, for the items that are Wards, the Ward list in BMS is updated accordingly. Typically, this job should be scheduled to run once a day at Midnight.
- Patient: the job will look into the Patient file and gets all the patients that have been added since the last run (they are filtered by the "date entered into file" field). Typically, this job should be scheduled to run at least every 5 minutes.
- Room Bed: the job will look into the Room Bed VistA file and gets into BMS all the modifications discovered in VistA (items newly added and items updated, also Beds Set Out of Service or Returned into Service. Typically, this job should be scheduled to run at least every 15 minutes.
- Ward Location: the job will look into the Ward Location VistA file and gets into BMS all the modifications discovered in VistA (items newly added and items updated). Typically, this job should be scheduled to run at least every 15 minutes.
- Medical Center Division: the job will look into the Ward Location VistA file and gets into BMS all the modifications discovered in VistA (items newly added and items updated). Typically, this job should be scheduled to run once a day at Midnight.

To Execute/Run any of the data jobs, select any of the data categories using the checkboxes, set the Start time/End time, and click the Run button. This will cause the selected scheduler to run using the selected method and retrieve the data from VistA for the selected data categories.



This functionality is available for National Support Users Only.

NOTE: To run a patient movement sync for a specific patient for missing or changed movements in VistA (in the Patient to Synchronize field after entering the Start Time and End Time and the patient IEN) click on the Run Patient Movement Synchronizer button.

V21MAC - 612 Details Data Patient Scheduler Every 3 Hours +50 CST Cancel Remove Save Run Job 09/25/22 Start Time H 00 V M 01 V ... 09/27/22 **End Time** H 23 V M 59 V Patient to Note: This is only used for patient 7608856 Synchronize movement synchronization. Run Patient Movement Synchronizer Run Fetch operation started successfully at: 2/27/2024 5:15:34 PM for VistA Site: V21MAC - 612, Data Types: Patient, Start Time: 9/25/2022 12:01:00 AM, End Time: 9/27/2022 11:59:00 PM. Go to the

Figure 251 - VistA Integration Tab – Run Patient Movement Synchronizer for specific VistA and patient IEN

2.2.11.5 Audit

The Audit tab displays the results of the operations performed in the VistA Integration tab. The **Audit** tab is displayed as in the following image:

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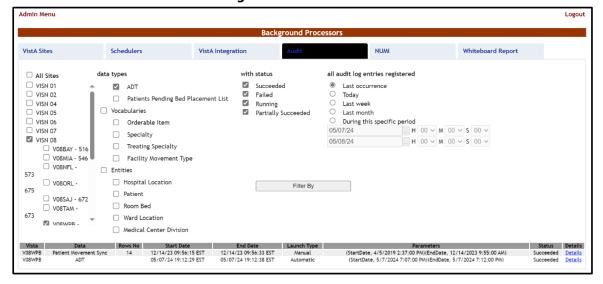
Figure 252 - Audit Page



The options to the left of the page allow the user to determine the filter criteria for the generated audit reports. The options to the right of the screen allow the user to select the type of operation to be captured by the audit report as well as the time interval for the audit.

After you have selected the desired criteria click the **Filter By** button to display the page as in the following image:

Figure 253 - View Audit Results



To see audit logging of manual "Patient Movement Synchronizer" jobs, selecting the ADT Data Types checkbox.

A list of operations is displayed, for each entry the following data is available:

Table 76 - VistA Audit

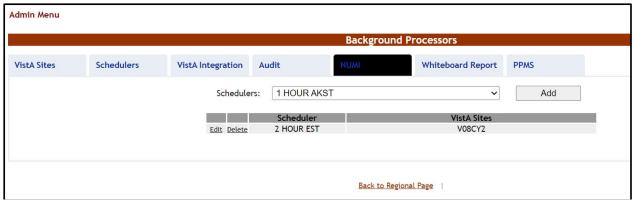
Column	Description
VistA	The VistA site where the audit action has been performed.
Data	The type of data retrieved by the VistA integration operation.
Rows No	The number of operations of the selected type captured by the audit action.
Start Date	The start date of the retrieval operation.
End Date	The end date of the retrieval operation.
Launch Type	The way the audit action has been launched.
Parameters	The start date and time and the end date and time of the audit operation.
Status	The status of the VistA integration action.
Details	Clicking this link will display the number of entries in the report.

2.2.11.6 NUMI

The **NUMI** tab is used to select the scheduler that will connect to the NUMI server and will retrieve data for a certain VistA site.

The **NUMI** tab is displayed as in the following image.

Figure 254 - NUMI Page



From the **Schedulers** field select the scheduler created to retrieve the NUMI data then click the **Add** button, as displayed in the image above.

Note: It is not recommended that any VistA Site Schedule the NUMI Background process to run more frequently than every 2 hours. Doing so may reduce overall system performance.

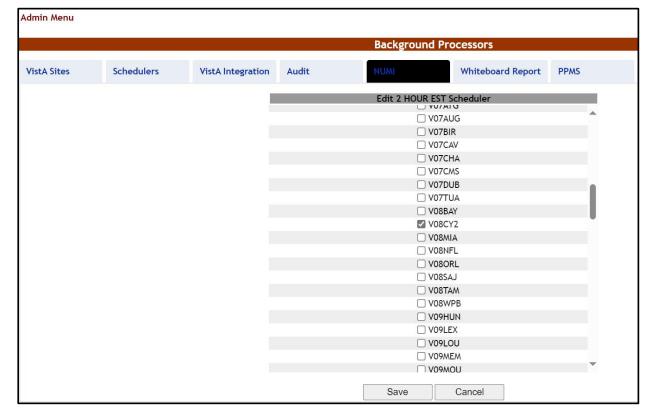


Figure 255 - Selecting the VistA Site for Which to Gather NUMI Data

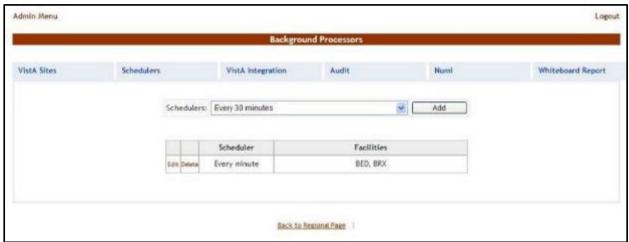
Select the VistA site for which the selected scheduler will retrieve NUMI data then press the **Save** button. Use the **Edit** link to select a different site for which the scheduler should retrieve NUMI data.

2.2.11.7 Whiteboard Tab

The **Whiteboard Tab** is used to select the scheduler that will gather data for the Whiteboard report.

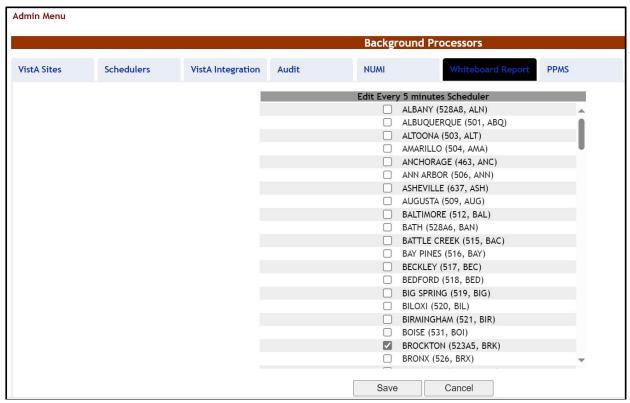
The **Whiteboard Tab** is displayed as in the following image:

Figure 256 - Whiteboard Tab



From the **Schedulers** field select one of the schedulers defined then press the **Add** button to display the following image.

Figure 257 - Selecting the Facility Site Where to Run the Scheduler for the Whiteboard



The name of the selected scheduler is displayed in the upper part of the screen. Also, a list of VistA sites is displayed. Select the site(s) where you want the scheduler to run then press the **Save** button.

2.2.11.8 PPMS

The **PPMS** tab is for scheduling an extract of in-network Community Care Facilities from an external Provider Profile Management System. These facility records are visible from the Community Care Facility field located in a Patients Pending Bed Placement or Community Care Tracking List record, and can be reviewed via <u>Community Care Sites</u>.

The PPMS job can be scheduled to run as frequently as monthly (or on-demand), but is recommended to run on a quarterly basis.

The **PPMS** tab is displayed as in the following image:



Figure 258 - PPMS page

If necessary, make changes to the Recurs every, Start Time and Time Zone fields, then press the **Save** button. If an ad-hoc run of the PPMS job is necessary, select the Run Today checkbox, then press the **Save** button.



 \checkmark The Run Today option kicks off the PPMS job within 5 minutes.

Pressing the **Clear Schedule** button will remove the Next Run Date and Job Status information.

Column	Description
Recurs every	Frequency of PPMS job run by number of months.
Start Time	Hour and minute when the next PPMS job is schedule to run.
Time Zone	The time zone of the Start Time.

Table 42 - PPMS Parameters

Column	Description
Run Today	A checkbox for running the PPMS job one hour after pressing the Save button.
Next Run Date	The date and time when the PPMS job is scheduled to run.
Last Run Date	The date and time when the PPMS job last ran.
Job Status	The status of the previous PPMS job. Possible values are Not Yet Run, Running, Successful and Failed.

2.2.12 Application Parameters

To access the Application Parameters page, in the Administration Section page click the **Application Parameters** link.

Figure 259 - Application Parameters Link



The **Application Parameters** page is displayed as in the following image:

Figure 260 - Application Parameters Page



This page allows the creation and editing of the Clinical Inventory Link and the VHA BMS Nation Patient Placement Alert. Make appropriate changes and press the **Submit** button.

2.2.13 User Access Report

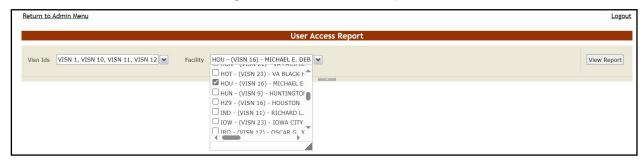
In the **Administration Section** page click the **User Access Report** link to display BMS logins permissions information.

Figure 261 - User Access Report Link



Within the **User Access Report** page, use the **Visn Ids** and **Facility** fields to narrow your search of qualifying BMS logins. Then press the **View Report** button.

Figure 262 - User Access Report



The image below presents an example of User Access Report results.

Return to Admin Menu Logout Visn Ids VISN 1, VISN 10, VISN 11, VISN 12 Facility HOU - (VISN 16) - MICHAEL E. DEB Find | Next 👢 • 🚯 of 2 ? 🕨 🔰 💠 **User Access Report** Type of User REGION NAME FACILITY NAME VISN 16 MICHAEL E. DEBAKEY VA MEDICAL CENTER NO NO YES Region 2 VISN 16 MICHAEL E. DEBAKEY VA MEDICAL CENTER NO NO YES Region 2 MICHAEL E. DEBAKEY VA MEDICAL CENTER YES YES

Figure 263 - User Access Report Results

The report can be exported to a series of formats available when clicking the **Save** button. Once exported, the **Print** button allows the site user to send the generated report to a printer.

For each entry the following data is available:

Table 43 - User Access Report Parameters

COLUMN	DESCRIPTION
User Name	Windows user who will be given access rights to the BMS system.
Read	Whether or not the BMS login has Read access assigned.
Write	Whether or not the BMS login has Write access assigned.
REGION NAME	The VA Region associated with the BMS login.
VISN NAME	The VISN associated with the BMS login.
FACILITY NAME	The VA Facility associated with the BMS login.
Support	Whether or not the BMS login is assigned the Support User role.
National	Whether or not the BMS login is assigned the National User role.
Regional	Whether or not the BMS login is assigned the Regional User role.
VISN	Whether or not the BMS login is assigned the VISN User role.
Admin	Whether or not the BMS login is assigned the Admin User role.
Audit Log	Whether or not the BMS login is assigned the Audit Log User role.
Site	Whether or not the BMS login is assigned the Site User role.

EMS	Whether or not the BMS login is assigned the EMS User role.
EMSSupervisor	Whether or not the BMS login is assigned the EMS Supervisor User role.
EMS Dispatcher	Whether or not the BMS login is assigned the EMS Dispatcher role.
EMS Portal	Whether or not the BMS login only has access to the EMS portal.
Whiteboard Only Access	Whether or not the BMS login only has access to view the whiteboard.

For more information on user roles and configuring BMS logins, refer to the section *Add/Edit BMS User Page* located within this guide.

3 Troubleshooting

The BMS project team is working to develop a frequently asked questions (FAQs) section for this Admin Guide, which will contain user-related troubleshooting tips, known issues, and anomalies. This section will be made available as those items are realized and documented.

3.1 BMS Self-Help Troubleshooting Guide

The BMS Self-Help Troubleshooting Guide is an online resource for BMS application users. This system provides troubleshooting assistance to help end users determine if they are able to resolve their issues independently or if they need to enter a ticket to reach the BMS Sustainment Team or another group. Content will be added and updated as needed to suit the needs of BMS application users at all levels. To use, select an issue category and choose a listed issue to see potential solutions. If a YourlT helpdesk request is required, wording for the specific issue is listed.

BMS Self-Help Troubleshooting Guide

User Guide for BMS Self-Help Troubleshooting Guide

4 Appendix A. Acronyms and Abbreviations

In addition to the acronyms defined below, more definitions can be found on the OI&T Master Glossary.

Table 44 - Acronyms/Abbreviations

TERM	DEFINITION
ADT	Admission, Discharge, and Transfer
BMS	Bed Management Solution
BN	Business Need
BRD	Business Requirements Document
CCTL	Community Care Tracking List
CFM	Comprehensive Flow Management
CH/CL	Community Hospital / Current Location
CHF	Congestive Heart Failure
CLC	Community Living Center
COW	Computer on Wheels
CPRS	Computerized Patient Record System
D/C	Discharge
DM	Diabetes Mellitus
DOB	Date of Birth
DOM	Domiciliary
DRG	Diagnostic Related Group
DUSH	Deputy Under Secretary for Health
ED	Emergency Department
EMS	Environmental Management Service
EMSHG	Emergency Management Strategic Healthcare Group
ERR	Enterprise Requirements Repository
FAQs	Frequently Asked Questions
FIPS	Federal Information Processing Standard
GUI	Graphical User Interface
HAvBED	Hospital Available Beds for Emergencies & Disasters
HVAC	House Veterans Affairs Committee

TERM	DEFINITION
ICU	Intensive Care Unit
IEN	Internal Entry Number. The primary keys for VistA files.
IT	Information Technology
LOS	Length of Stay
MDWS	Medical Domain Web Service
M (MUMPS)	Massachusetts General Hospital Utility Multi-Programming System
NIST	National Institute of Standards and Technology
NUMA	Nursing Unit Mapping Application
NUMI	National Utilization Management Integration
ODBC	Open Database Connectivity
OED	Office of Enterprise Development
oos	Out of Service
OI&T	Office of Information and Technology
PICC	Peripherally Inserted Central Catheter
PPMS	Provider Profile Management System
PT	Patient
SSN	Social Security Number
Service Era or ERA	The period of service that the patient served.
STAT	Indicates an emergent or extremely urgent situation
TAG	Flow Improvement Technical Advisory Group
UM	Utilization Management
VA	Department of Veterans Affairs
VAMC	VA Medical Center
VHA	Veterans Health Administration
VDIF	Veterans Data Integration and Federation
VIA	VistA Integration Adapter
VISN	Veterans Integrated Service Network
VistA	Veterans Health Information Systems and Technology Architecture

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