Veteran Health Identification Card (VHIC 4.30) User Guide



Volume 6 – Self-Service Processing

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Table of Contents

1.	Int	rodu	ction	1
	1.1.	Pur	oose	1
	1.2.	Doc	ument Orientation	1
	1.	2.1.	Organization of the Manual	1
	1.2.2.		Assumptions	2
	1.2.3.		Disclaimers	2
	1.2.4.		Documentation Disclaimer	3
	1.2.5.		Documentation Conventions	3
	1.3.	Ente	erprise Service Desk and Organizational Contacts	3
2.	Sel	f-Sei	vice VHIC Card Request – What is it?	4
3.			Started	
		_	essing the VHIC Application	
	3.1.1. Single Sign-On Internal (SSOi)			
	3.2.		em Menu	
	3.3.	_	essing the Identity Management Toolkit	
		3.1.	Accessing the Identity Management Toolkit Directly	
	3.3.2.		Accessing Identity Management Toolkit from within the VHIC Application	
4.	VH	IC A	pplication Home Page	
	4.1.		C System Status Banner	
	4.2.		C Self-Service Request Notifications	
	4.3.		ving Self-Service New Card Requests	
	4.		View Unassigned Requests by VISN	
			View Unassigned Requests by Facility	
			Assigned Requests	
5.	Sel	f-Sei	vice Request Processing	15
	5.1.		son Verification Task- Accepted Image	
	5.2.		son Verification Task- Rejected Image	
	5.3.		nmunication For Veteran	
6			shooting	32

Tables

1. Introduction

1.1. Purpose

The purpose of this User Guide is to provide information and a detailed walkthrough of processing a Veteran Health Identification Card request submitted by the veteran through the VA Access Self-Service application.

1.2. Document Orientation

1.2.1. Organization of the Manual

This User Guide is divided into six sections for quick access to information needed.

The first section will provide an overview of what a VHIC is and what the eligibility requirements are, and the various user roles and their accessibility within the VHIC application.

To be able to receive a VHIC, a Veteran must meet the following eligibility criteria:

- Be eligible for VA medical benefits
- Be enrolled in the VA Healthcare system
- Be Level 2 proofed at a VA medical facility
- Veteran identity must be recognized in the Master Veteran Index (MPI), which is managed by the Identity and Access Management (IAM) of the VA

NOTE: The level 2 proofing process is a method to verify the identity of Veterans. VA requires Veterans to provide approved identification documents to access Personal Identifiable Information (PII), Personal Health Information (PHI) and request a Veterans Health Identification Card (VHIC).

The second and third sections will explain system requirements and log in instructions

The fourth section review and discuss the information found on the VHIC Menu/Home page.

The fifth section will give the user step-by-step details of how to complete the Identity Proofing process for a Veteran that has submitted a VHIC Card request remotely. The VHIC user must verify the Veteran's Identity Proofing Level is at Level 2 in the Identity Management Toolkit.

The last section covers some troubleshooting issues and solutions that will help the VHIC user to better able to support the Veteran and ensure that the VHIC requests are processed properly.

1.2.2. Assumptions

This guide has been written with the following assumed experience/skills of the audience:

- User has basic knowledge of the operating system such as:
 - How to log in
 - The use of commands
 - Menu options
 - Navigation tools
- User has an understanding of the roles within VHIC
- User has been provided the appropriate active roles required for the VHIC application.
- User is using *Google Chrome or Microsoft Edge* to do their job of either Creating a VHIC Card Request, Running Reports, or Managing VHICs depending on user roles.
- User has validated access to the VHIC application.
- User has completed any prerequisite training.

1.2.3. Disclaimers

1.2.3.1. Software Disclaimer

This software was developed at the Department of Veterans Affairs (VA) by employees of the Federal Government in the course of their official duties. Pursuant to title 17 Section 105 of the United States Code this software is not subject to copyright protection and is in the public domain. VA assumes no responsibility whatsoever for its use by other parties, and makes no guarantees, expressed or implied, about its quality, reliability, or any other characteristic. We would appreciate acknowledgement if the software is used. This software can be redistributed and/or modified freely provided that any derivative works bear some notice that they are derived from it, and any modified versions bear some notice that they have been modified.

1.2.4. Documentation Disclaimer

The appearance of external hyperlink references in this manual does not constitute endorsement by the Department of Veterans Affairs (VA) of this Web site or the information, products, or services contained therein. The VA does not exercise any editorial control over the information you may find at these locations. Such links are provided and are consistent with the stated purpose of the VA.

1.2.5. Documentation Conventions

This manual uses several methods to highlight different aspects of the material.

- Descriptive text is presented in a proportional font (as represented by this font).
- "Screenshots" of computer online displays (i.e., character-based screen captures/dialogs) and are shown in a non-proportional font and enclosed within a box. Also included are Graphical User Interface (GUI) Microsoft Windows images (i.e., dialogs or forms).
- User's responses to online prompts (e.g., manual entry, taps, clicks, etc.) will be [boldface] type and enclosed in brackets.

1.3. Enterprise Service Desk and Organizational Contacts

The support contact information documented herein is intended to restore normal service operation as quickly as possible and minimize the adverse impact on business operations, ensuring that the best possible levels of service quality and availability are maintained.

The following table lists the contact information needed by site users for troubleshooting purposes. Support contacts are listed by description of the incident escalation and contact information (phone number and options to select).

Table 1: Enterprise Service Desk Contact Information

Issue	Contact Info
For Provisioning Issues	Contact the Enterprise Service Desk at REDACTED , option 2.
	When contacted by a support specialist, be ready to supply the employee's full name, VA user ID and email address.
For Proofing Issues	Contact the Enterprise Service Desk at REDACTED , option 2.

	When contacted by a support specialist, be ready to supply the Veterans' full name, full SSN, and DOB.
For All Other VHIC System Issues	Contact the Enterprise Service Desk at REDACTED , option 2.
	When contacted by a support specialist, be ready to supply the Veterans' full name, full SSN, and DOB.

2. Self-Service VHIC Card Request – What is it?

The VHIC Self-Service Application was created to allow Veterans to request VHIC card(s) without having to visit their local facilities offering them convenience and safely limiting exposure to Covid 19. VHIC users will be responsible for monitoring and processing new card requests submitted through the Self-Service Tool. Self-Service New Card Requests require remote veteran proofing the process will be outlined in this user guide.

3. Getting Started

3.1. Accessing the VHIC Application

3.1.1. Single Sign-On Internal (SSOi)

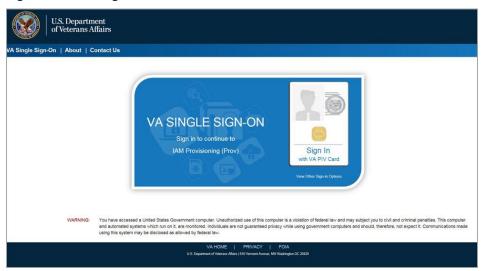
VHIC is a web-based application that users will access via a web browser. The recommended browser is *Google Chrome or Microsoft Edge*.

The VHIC URL is REDACTED and is case sensitive – it must be entered exactly as shown. After successfully logging in to the VHIC application, users should bookmark this site for easy access in the future.

Users will be presented with the Single Sign On – internal (SSOi) login screen (*shown below*).

Here the VHIC user will need to use their PIV card to log into the VHIC application.

Figure 1. SSOi Login Screen



3.2. System Menu

The VHIC application is built to accommodate a specific set of pre-established user roles. During the provisioning process, the VHIC user will have a role assigned to them, which will determine what aspects of the VHIC application are available to them. For more information on the areas of access that accompanies each role, please refer to **VHIC Roles and Access** document.

Depending on the VHIC users' role, they will be presented different Home screens upon logging into the VHIC application.

3.3. Accessing the Identity Management Toolkit

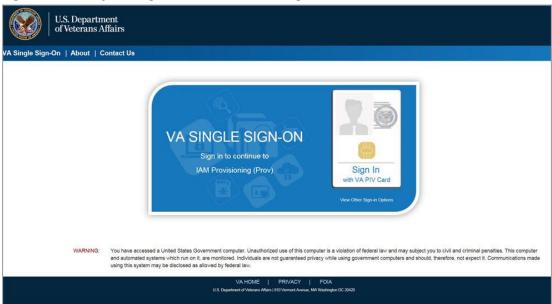
3.3.1. Accessing the Identity Management Toolkit Directly

The VHIC user will need to go to the Identity Management Toolkit application to look up the Veteran and verify their proofing level and if needed complete the proofing process.

The Identity Management Toolkit can be accessed by using the URL in the next section entitled "SSOi."

SSOi: REDACTED

Figure 2. Identity Management Toolkit SSOi Logon Screen



The URLs are case sensitive – they must be entered exactly as shown. After successfully logging into the Identity Management Toolkit application, users should bookmark this site for easy access in the future. Instructions on how to do just that can be found here: REDACTED.

The best time to bookmark the site is after the user is in the application itself rather than attempting to bookmark the Login screen.

3.3.2. Accessing Identity Management Toolkit from within the VHIC Application

3.3.2.1. Step 1 of the VHIC Card Request

When the VHIC user starts the Card Request process, they will see a message on Step 1: Enter Search Terms. **IMPORTANT: Have you Identity Proofed the Veteran in Identity Management Toolkit? (Click here to open REDACTED in another window)**

The VHIC user can click on the blue words "REDACTED" which is a hyperlink that will take the user to the Identity Management Toolkit application.

Skip to Content Step 1 Enter Search Terms IMPORTANT Have you Identity Proofed the Veteran in Identity Management Toolkit? (Click here to open Identity Management ToolKit in another window) For optimal search results, copy the Veteran's ICN from Identity Management Toolkit and paste into the ICN field on this screen. Other search methods include The Member ID from the front of the Vetera Last Name, First Name, DOB and SSN. Note: If using LN/FN/DOB/SSN combi two of the other three sections (Person, Address, Identification). Person Date of Birth Last Name First Name Gender ~ Middle Name Home Phone Address Street Address SSN EDIPI / Member ID City State ICN Zip Code

Figure 3. Step 1: Enter Search Terms with Identity Management Toolkit hyperlink

3.3.2.2. Veteran Link in Assigned Self-Service Requests for Manual Review List

Clear Search

Selecting the Full Name link from the Assigned Request list will open the Toolkit directly to the **1998 Person Verification [Self-Service] Task.**



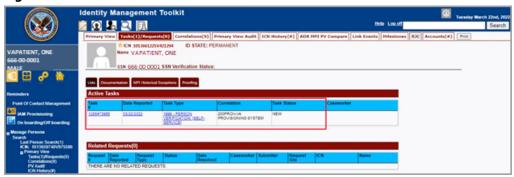
Figure 4. Veteran Link to MPI Toolkit Task

Veteran Health Identification Card 4.30 User Guide – Volume 6 Self-Service New Card Request **NOTE:** If the Veteran has a Preferred Name on file it will appear within parenthesis where the <u>Full Name</u> appears as seen below.

Figure 5. Veteran Link to MPI Toolkit Task with Preferred Name



Figure 6. MPI Toolkit Task



4. VHIC Application Home Page

4.1. VHIC System Status Banner

The VHIC System will display a Status Banner at the top of the screen to notify users of reported issues with the system and/or during maintenance activities that do not require downtime such as high volume or preferred browser reminder.

Figure 7. VHIC System Banner PageREDACTED

4.2. VHIC Self-Service Request Notifications

When the VHIC User logs into the VHIC Application, they will see Self-Service request information for their facility listed on the Home page.

This information includes:

- 1. The number of **facility specific** requests that have been submitted through the Self-Service Application for that have not been assigned to a proofer for review.
- 2. The number of requests that the user has assigned to them
- The number of requests that are in an ON HOLD status that will expire within seven days.

Figure 8. Self-Service Request Notifications



4.3. Viewing Self-Service New Card Requests

The Self-Service request information listed on the **Home** screen serves as a link to review the New Card Requests.

4.3.1. View Unassigned Requests by VISN

Clicking on the **VISN Unassigned Card Request** message will direct the user to the list of requests that need to be assigned to a Proofer within their VISN

Figure 9. Link to View Self-Service Requests by VISN

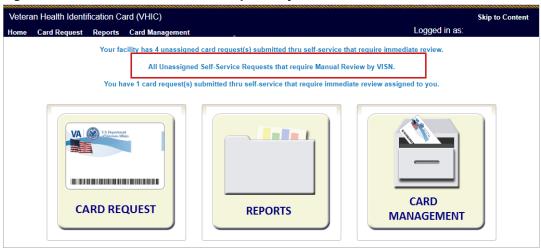


Figure 10. List of Requests Submitted by VISN



Users with the appropriate access will have the ability to view and filter the unassigned lists of other VISNs by selecting the VISN from the dropdown list.

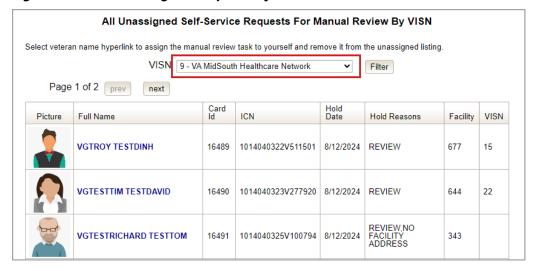
10

All Unassigned Self-Service Requests For Manual Review By VISN Select veteran name hyperlink to assign the manual review task to yourself and remove it from the unassigned listing. VISN Filter Page 1 of 2 prev 1 - VA New England Health Care System 10 - VA Healthcare System of Ohio Picture **Full Name** Hold Reasons Facility VISN 11 - Veterans in Partnership 12 - VA Great Lakes Healthcare System VGTROY TESTDINH REVIEW 15 15 - VA Heartland Network 16 - South Central VA Healthcare Network 17 - VA Heart of Texas Healthcare System VGTESTTIM TESTDAVID REVIEW 22 644 18 - VA Southwest Healthcare Network 19 - VA Rocky Mountain Network REVIEW,NO FACILITY ADDRESS 2 - VA Healthcare Network Upstate New York VGTESTRICHARD TEST 20 - VA Northwest Health Network 21 - VA Sierra Pacific Network

Figure 11. Unassigned Self-Service Requests by VISN, additional VISN Selection List

After selecting the desired facility from the dropdown, click the filter button to see the list of unassigned requests from that VISN.

Figure 12. List of Unassigned Requests by Chosen VISN



4.3.2. View Unassigned Requests by Facility

Clicking on the **Facility Unassigned Card Request** message will direct the user to the list of facility requests that need to be assigned to a Proofer.

Figure 13. Facility Unassigned Request Information



A list of unassigned requests will be displayed offering the following details:

- Photograph currently on file in the system
- Full Name
- Card ID
- ICN
- Hold Date
- Hold Reason(s)

Selecting the **Veteran Name Link** will assign the request to the user.

Figure 14. Unassigned Self-Service Requests for Manual Review



The user will be able to see the updated number of requests in their queue on the home page.

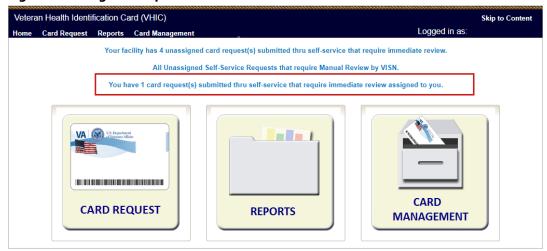
Figure 15. Request Information Changed



4.3.3. Assigned Requests

Clicking on the **Assigned Card Request** message will direct the user to the list of facility requests assigned to them for proofing.

Figure 16. Assigned Request Information



The list of assigned requests will be displayed offering the following details:

• Photograph currently on file in the system

- Full Name
- Card ID
- ICN
- Hold Date
- Hold Reason(s)

Figure 17. Assigned Self-Service Requests for Manual Review



NOTE: If the Veteran has a Preferred Name on file it will appear within parenthesis where the Full Name appears as seen below.

Figure 18. Assigned Self-Service Requests for Manual Review with Preferred Name



When the user is ready to review the request(s) the Proofer will need to access the Toolkit through one of the methods listed in *Section 3.3 Accessing the Identity Management Toolkit*. Once Toolkit access has been established, selecting the **Veteran Name** link will open a new window giving the VHIC user access to the new **Proofing Task** in the Toolkit

5. Self-Service Request Processing

A new **1998 Person Verification [Self-Service] Task** is created in the Toolkit to proof veterans that have submitted VHIC card requests through the VA Access application. These requests will fall under two categories based on manual review performed by the VHIC User.

- Accepted Image
- Rejected Image

Reviewing a card request submitted thru VHIC Self-Service requires the user to review the proofing document and photo submitted by the veteran. If either artifact does not meet required standards, then follow the steps outlined under Rejected Image. If both artifacts meet required standards, then follow the steps outlined under Accepted Image.

5.1. Person Verification Task- Accepted Image

Selecting the Full Name link from the Assigned Request list will open the **1998 Person Verification [Self-Service] Task.**

Assigned Self-Service Requests For Manual Review Select veteran name hyperlink to open a separate window to the Identity Management ToolKit for you to conduct Person Verification task review. Please ensure you are logged in to the Identity Management ToolKit before clicking the link. Page 1 of 1 prev Picture **Full Name** Card Id Hold Date Hold Reasons VGTESTTWENTYSI TESTTHIRTYSEVEN REVIEW 16499 1012900244V675699 8/14/2024 UATTESTELEVE VHICUATTESTELEVEN REVIEW 1013666318V323508 9/18/2024

Figure 19. Link to Person Verification Task

To process:

1. Select the **Task Number** to open the Task for review.

Figure 20. Select Task Number



2. The Proofer will need to navigate to the Task Notes tab to assign the Task to themselves.

Figure 21. Task Notes Tab



Figure 22. Assign Task



 After assigning the Task they will open to Task Details Tab, then Select Person Verification Tab to process the Task

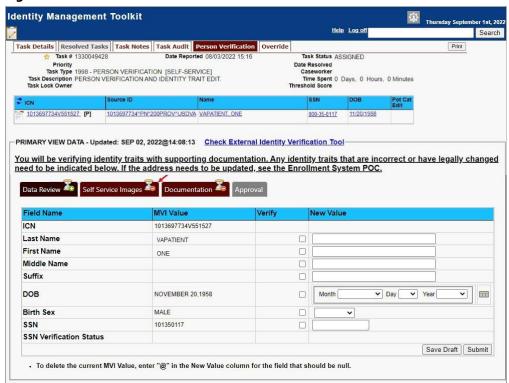
Figure 23. Figure 23. Person Verification Task Details



4. The Person Verification tab will open to the **Data Review** section of the Task. The **Data Review** tab of the Person Verification Tool is used to verify the identity traits and/or document changes to the traits. To verify traits, the Proofer will need to view the identification submitted by the Veteran.

5. The Identification can be found on the **Self-Service Images** tab.

Figure 24. Person Verification Data Review Screen



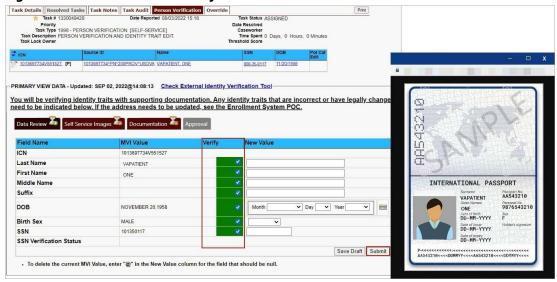
6. On the **Self-Service Images** tab, click **Person Verification Document link (s)** to open the submitted images for review. The documents will open in a separate window. Review the **Proofing Document(s)** and return to the **Data Review** tab

Figure 25. Self-Service Images Tab



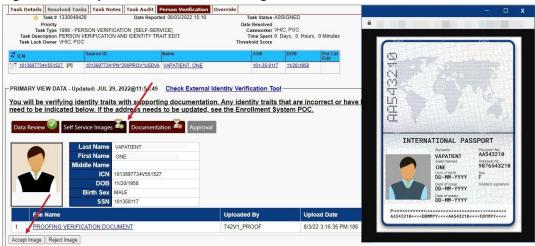
7. The MPI Value column will contain **Primary View** data. **Verify** matching traits by checking the corresponding check box in the **Verify** column. The target trait will highlight green. Click the **Submit** button after trait verification.

Figure 26. Data Review Tab Verify Traits



8. The Proofer will return to the **Self-Service Image** tab once the Traits are verified. The Data Review tab now shows a check mark indicating that section is complete. Here the Proofer can **Accept** or **Reject** the uploaded image based on acceptability criteria.

Figure 27. Accept Veteran Submitted Image



NOTE: The Veteran is informed during the Request Process that if a trait needs to be modified (for example, Last Name changes), they must come into the facility. If the Veteran submits a request under the following conditions:

- Photo submitted is not acceptable
- Verification document uploaded is not acceptable
- Identification traits do not match

The POC will need to make a note under the **Task Notes Tab** and continue through the *Person Verification Task- Rejected Image in Section 5.2.*

9. After accepting the uploaded image, the task will progress. The **Self-Service Images** tab will now show a check mark. and the Proofer will move to the **Documentation** tab.

Figure 28. Documentation Tab



10. The Proofer will select the documentation type submitted from the list of acceptable documents and click **Submit**.

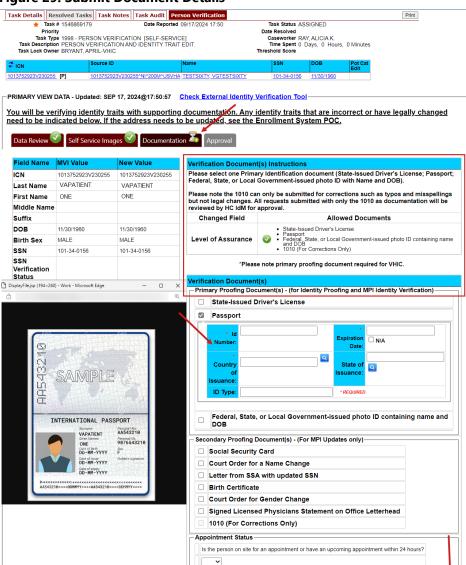
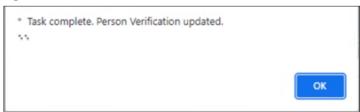


Figure 29. Submit Document Details

Save Draft Submit

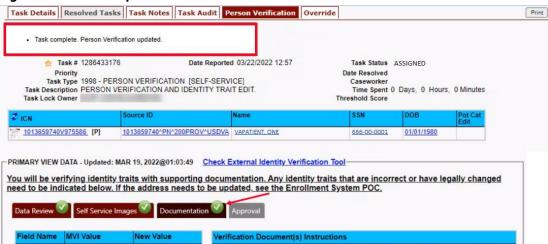
11. A pop-up box will show that the task has been completed. Select **OK** button.

Figure 30. Select OK Button



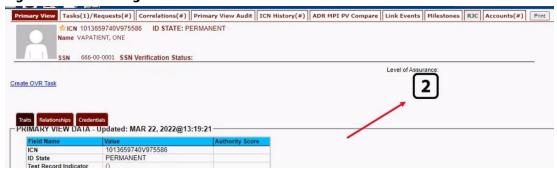
Documentation Requirements Met, Check Marks indicate that all Proofing Tasks have been Completed

Figure 31. Task Competed



From the **Primary View** the user can confirm that the **LOA** Changed to **2**

Figure 32. LOA Changed



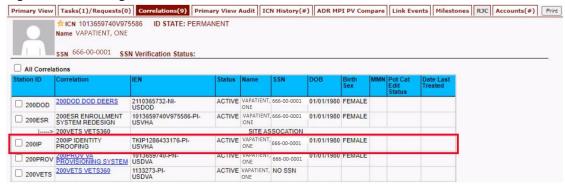
Veteran Health Identification Card 4.30 User Guide – Volume 6 Self-Service New Card Request **Note:** If after the Task is completed, the LOA remains at 1, the Refresh View button at the bottom of the Primary View screen can be used to update the page. Due to system traffic and processing speeds, the Primary View screen may need to be refreshed multiple times. Once LOA elevates to 2, there is no need to submit a Card Request in VHIC Application. A card request will be automatically submitted to the print vendor the next business day and it will be removed from ON HOLD status and will no longer be included in the ASSIGNED SELF-SERVICE REQUESTS FOR MANUAL REVIEW.

Figure 33. Refresh View button



From the **Correlations** tab the user can confirm that the Proofing Correlation Added

Figure 34. Proofing Correlation Added



5.2. Person Verification Task- Rejected Image

Processing a Person Verification Task when the Veteran has submitted an unacceptable image follows the same process outlined above, until the Proofer reaches the **Self-Service Images** approval page.

 The VHIC Proofer will select the Full Name link from the Assigned Request list, which will open a window into the MPI Toolkit 1998 Person Verification [Self-Service] Task.

Figure 35. Link to Toolkit Task



2. To review, click on the **1998-Person verification [Self-Service] Task** hyperlink.

Figure 36. MPI Toolkit Task Number Link



The **Task Details** page will open

Figure 37. New Person Verification Task Details



3. The Proofer will assign the Task to themselves on the **Task Notes** tab.

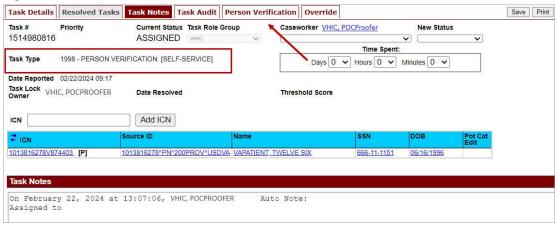
Figure 38. Assign Task



4. After assigning the **Task** they will open to **Task Details Tab**, then **Select Person Verification Tab** to process the **Task**

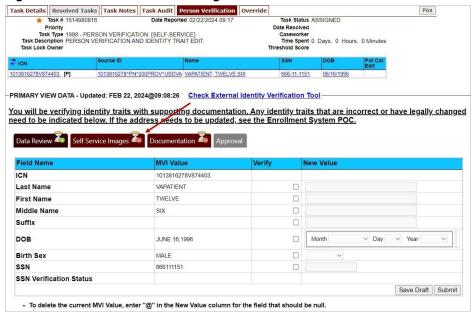
On the **Task Details** Screen, the user will need to click on the **Person Verification** tab to continue the Proofing Task.

Figure 39. Select Person Verification Tab



- 5. The Person Verification tab will open to the **Data Review** section of the Task. The **Data Review** tab of the Person Verification Tool is used to verify the identity traits and/or document changes to the traits. To verify traits, the Proofer will need to view the identification submitted by the Veteran.
- 6. The Identification can be found on the **Self-Service Images** tab.

Figure 40. Select Self-Service Images Tab



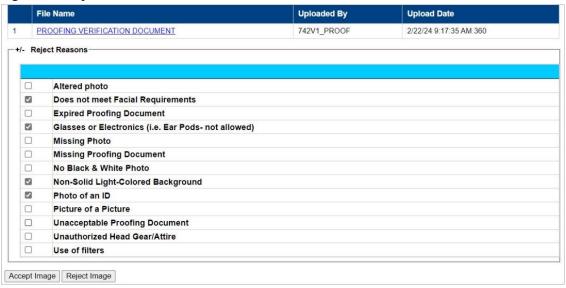
Veteran Health Identification Card 4.30 User Guide – Volume 6 Self-Service New Card Request 7. On the Self-Service Images tab, clicking the **Proofing Verification Document** link will cause a separate window to open showing the supporting documentation the Veteran uploaded for the request.

Figure 41. Compare Veteran Images



8. Upon review if the images do not match, or if they fall under any other rejection reason, the user will select the +/- button. This will open the drop-down list of rejection reasons. VHIC Proofers will mark all check boxes that apply.

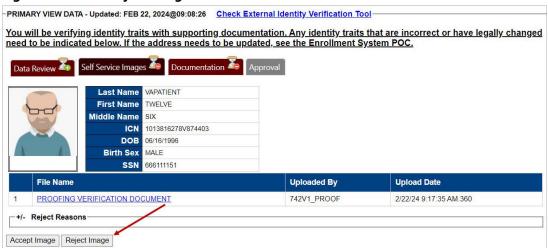
Figure 42. Rejection Reason Menu



NOTE: Rejection reasons can include:

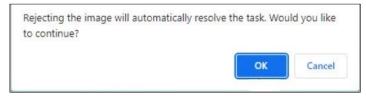
- Altered photo
- Does not meet Facial Requirements
- Expired Proofing Document
- Glasses or Electronics (i.e., Ear Pods, etc. not allowed)
- Missing Photo
- Non-Solid Light-Colored Background
- Phot of an ID
- Picture of a picture
- Unacceptable Proofing Document
- Unauthorized Head Gear/Attire
- Use of Filters
- 9. With the reasons selected, click the **Reject Image** button.

Figure 43. Select Reject Image Button



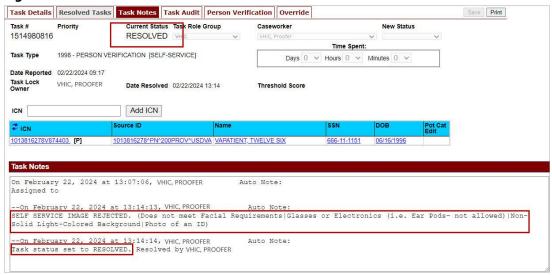
10. A pop up will appear to confirm the rejection. Select **OK** to confirm. Confirming the image rejection, the Proofing Task will auto-resolve and cancel the request.

Figure 44. Reject/Resolve Confirmation Message



Auto resolved tasks will go to **Task Details** tab instead of staying on the Person Verification Tab. Navigating to the **Task Notes** tab will show the Task Status as **Resolved** and will show the system generated notes showing the reason(s) for rejection.

Figure 45. Resolved Task Status



The LOA on the Primary View will remain at 1

Figure 46. Level of Assurance Does Not Change



5.3. Communication For Veteran

The Veteran will receive an email indicating that their request was cancelled and direct them to come into their nearest facility to resolve any issues that may keep them from qualifying for a VHIC card. Examples of these emails are:

• The card request was cancelled due to review issues such as a bad photo, unacceptable documents submitted, etc.

Figure 47. Request Cancellation Review Issue

REDACTED

• The card request was cancelled due to other reasons such as 30-day timeout.

Figure 48. Request Cancellation Email Timed Out

REDACTED

6. Troubleshooting

For a through set of troubleshooting guidelines, please refer to the *Veteran Health Identification Card User Guide - Volume 4 - Troubleshooting* document.